



## SCHOOL BOARD AGENDA ITEM SUMMARY

May 6, 2025

**SUBJECT: CONSIDERATION AND APPROVAL OF A MUNICIPAL ADVISORY SERVICES CONTRACT WITH HUNTINGTON SECURITIES, INC.**

**RECOMMENDED ACTION:** Approve the Municipal Advisory Services Contract with Huntington Securities, Inc. for services related to the issuance and management of obligations evidencing indebtedness and other financial services.

**RATIONALE:** These services will be provided in order to analyze financing alternatives and organize and coordinate the financing team related to the management and issuance of bonds. Fees are assessed in connection with the authorization, issuance, and sale of obligations as well as additional financial advisory services requested by the district. This agreement will have an initial term of five years from the date executed unless terminated by either party in writing 30 days prior to its initial or subsequent expiration date.

**BUDGET PROVISIONS / ACTION REQUIRED:** N/A

**RESOURCE PERSONNEL:** Dr. Randal O'Brien  
Ms. Brigitte M. Clark  
Mr. Cameron Thatcher  
Mr. David Tiffin