

AIA® Document A310™ – 2010

Bid Bond

CONTRACTOR:

(Name, legal status and address)
BEAR CONSTRUCTION COMPANY
1501 Rohlwing Road
Rolling Meadows, IL 60008

SURETY:

(Name, legal status and principal place of business)
FIDELITY AND DEPOSIT COMPANY OF MARYLAND
1299 Zurich Way, 5th Floor
Schaumburg, IL 60196-1056

OWNER:

(Name, legal status and address)
BOARD OF EDUCATION, LINCOLNWOOD SCHOOL DISTRICT 74, LINCOLNWOOD, IL
6950 N. East Prairie Road, Lincolnwood, IL 60712

BOND AMOUNT: Ten Percent of Amount bid
(10% of Amount Bid)

PROJECT:

(Name, location or address, and Project number, if any)
2023 General Work
At Todd and Rutledge Hall
Project No. 22066

Project Number, if any:

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

Any singular reference to Contractor, Surety, Owner or other party shall be considered plural where applicable.

The Contractor and Surety are bound to the Owner in the amount set forth above, for the payment of which the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, as provided herein. The conditions of this Bond are such that if the Owner accepts the bid of the Contractor within the time specified in the bid documents, or within such time period as may be agreed to by the Owner and Contractor, and the Contractor either (1) enters into a contract with the Owner in accordance with the terms of such bid, and gives such bond or bonds as may be specified in the bidding or Contract Documents, with a surety admitted in the jurisdiction of the Project and otherwise acceptable to the Owner, for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof; or (2) pays to the Owner the difference, not to exceed the amount of this Bond, between the amount specified in said bid and such larger amount for which the Owner may in good faith contract with another party to perform the work covered by said bid, then this obligation shall be null and void, otherwise to remain in full force and effect. The Surety hereby waives any notice of an agreement between the Owner and Contractor to extend the time in which the Owner may accept the bid. Waiver of notice by the Surety shall not apply to any extension exceeding sixty (60) days in the aggregate beyond the time for acceptance of bids specified in the bid documents, and the Owner and Contractor shall obtain the Surety's consent for an extension beyond sixty (60) days.

If this Bond is issued in connection with a subcontractor's bid to a Contractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

When this Bond has been furnished to comply with a statutory or other legal requirement in the location of the Project, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

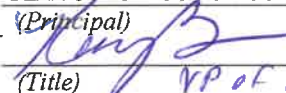
Signed and sealed this 2nd day of March, 2023


(Witness)


(Witness)

Susan A. Welsh

BEAR CONSTRUCTION COMPANY

(Principal)  (Seal)
(Title) VP of Operations

FIDELITY AND DEPOSIT COMPANY OF MARYLAND

(Surety)  (Seal)
(Title) Nicholas Kertesz, Attorney in Fact

EXTRACT FROM BY-LAWS OF THE COMPANIES

"Article V, Section 8, Attorneys-in-Fact. The Chief Executive Officer, the President, or any Executive Vice President or Vice President may, by written instrument under the attested corporate seal, appoint attorneys-in-fact with authority to execute bonds, policies, recognizances, stipulations, undertakings, or other like instruments on behalf of the Company, and may authorize any officer or any such attorney-in-fact to affix the corporate seal thereto; and may with or without cause modify or revoke any such appointment or authority at any time."

CERTIFICATE

I, the undersigned, Vice President of the ZURICH AMERICAN INSURANCE COMPANY, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND, do hereby certify that the foregoing Power of Attorney is still in full force and effect on the date of this certificate; and I do further certify that Article V, Section 8, of the By-Laws of the Companies is still in force.

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the ZURICH AMERICAN INSURANCE COMPANY at a meeting duly called and held on the 15th day of December 1998.

RESOLVED: "That the signature of the President or a Vice President and the attesting signature of a Secretary or an Assistant Secretary and the Seal of the Company may be affixed by facsimile on any Power of Attorney...Any such Power or any certificate thereof bearing such facsimile signature and seal shall be valid and binding on the Company."

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at a meeting duly called and held on the 5th day of May, 1994, and the following resolution of the Board of Directors of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at a meeting duly called and held on the 10th day of May, 1990.

RESOLVED: "That the facsimile or mechanically reproduced seal of the company and facsimile or mechanically reproduced signature of any Vice-President, Secretary, or Assistant Secretary of the Company, whether made heretofore or hereafter, wherever appearing upon a certified copy of any power of attorney issued by the Company, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and affixed the corporate seals of the said Companies, this 2nd day of March, 2023



Brian M. Hodges

By: Brian M. Hodges
Vice President

TO REPORT A CLAIM WITH REGARD TO A SURETY BOND, PLEASE SUBMIT A COMPLETE DESCRIPTION OF THE CLAIM INCLUDING THE PRINCIPAL ON THE BOND, THE BOND NUMBER, AND YOUR CONTACT INFORMATION TO:

Zurich Surety Claims
1299 Zurich Way
Schaumburg, IL 60196-1056
www.reportsfclaims@zurichna.com
800-626-4577

Authenticity of this bond can be confirmed at bondvalidator.zurichna.com or 410-559-8790

**ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND
POWER OF ATTORNEY**

KNOW ALL MEN BY THESE PRESENTS: That the ZURICH AMERICAN INSURANCE COMPANY, a corporation of the State of New York, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, a corporation of the State of Illinois, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND a corporation of the State of Illinois (herein collectively called the "Companies"), by **Robert D. Murray, Vice President**, in pursuance of authority granted by Article V, Section 8, of the By-Laws of said Companies, which are set forth on the reverse side hereof and are hereby certified to be in full force and effect on the date hereof, do hereby nominate, constitute, and appoint **Sandra M. WINSTED, Diane M. O'LEARY, Susan A. WELSH, Judith A. LUCKY-EFTIMOV, James B. MCTAGGART, Jean TORRES, Sandra M. NOWAK, Jessica B. DEMPSEY, Christina L. SANDOVAL, Nicholas KERTESZ, Corinne CHAPMAN, Roger PARAISON, Kristin L. HANNIGAN, Samantha CHERICI of Chicago, Illinois, EACH**, its true and lawful agent and Attorney-in-Fact, to make, execute, seal and deliver, for, and on its behalf as surety, and as its act and deed: **any and all bonds and undertakings**, and the execution of such bonds or undertakings in pursuance of these presents, shall be as binding upon said Companies, as fully and amply, to all intents and purposes, as if they had been duly executed and acknowledged by the regularly elected officers of the ZURICH AMERICAN INSURANCE COMPANY at its office in New York, New York., the regularly elected officers of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at its office in Owings Mills, Maryland., and the regularly elected officers of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at its office in Owings Mills, Maryland., in their own proper persons.

The said Vice President does hereby certify that the extract set forth on the reverse side hereof is a true copy of Article V, Section 8, of the By-Laws of said Companies, and is now in force.

IN WITNESS WHEREOF, the said Vice-President has hereunto subscribed his/her names and affixed the Corporate Seals of the said **ZURICH AMERICAN INSURANCE COMPANY, COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and FIDELITY AND DEPOSIT COMPANY OF MARYLAND**, this 08th day of October, A.D. 2021.



ATTEST:
**ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND**

By: *Robert D. Murray*
Vice President

By: *Dawn E. Brown*
Secretary

**State of Maryland
County of Baltimore**

On this 08th day of October, A.D. 2021, before the subscriber, a Notary Public of the State of Maryland, duly commissioned and qualified, **Robert D. Murray, Vice President and Dawn E. Brown, Secretary** of the Companies, to me personally known to be the individuals and officers described in and who executed the preceding instrument, and acknowledged the execution of same, and being by me duly sworn, depose and saith, that he/she is the said officer of the Company aforesaid, and that the seals affixed to the preceding instrument are the Corporate Seals of said Companies, and that the said Corporate Seals and the signature as such officer were duly affixed and subscribed to the said instrument by the authority and direction of the said Corporations.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my Official Seal the day and year first above written.



Constance A. Dunn, Notary Public
My Commission Expires: July 9, 2023

Authenticity of this bond can be confirmed at nonvalidator.zurichna.com or 410-559-8790



The Fidelity and Deposit Companies
Zurich North America Surety
1299 Zurich Way
Schaumburg, IL 60196

Phone (847) 762-7210
www.zurichna.com

March 2, 2023

Board of Education, Lincolnwood School District 74, Lincolnwood, IL
6950 N. East Prairie Road
Lincolnwood, IL 60712

Re: 2023 General Work
At Todd and Rutledge Hall
Project No. 22066

To Whom It May Concern:

This letter will serve to confirm that Fidelity and Deposit Company of Maryland /Zurich American Insurance Company, collectively "Zurich", handles the bonding requirements for BEAR Construction Company. Zurich supports BEAR through their writing companies Zurich American Insurance Company / Fidelity and Deposit Company of Maryland, both rated A+, XV by AM Best. Zurich has indicated a willingness to support single projects up to \$50 million subject to an aggregate program capacity of \$200 million. These parameters should not be construed as maximum bonding program limitations; rather they serve to facilitate BEAR's routine project acquisitions.

We can also confirm that no claims have been made on bid bonds for BEAR in the last five (5) years.

Should a contract be awarded to and accepted by BEAR, we would anticipate no difficulty in providing the required performance and/or labor and material payment bonds. Our ability to furnish any required performance and/or labor and material payment bonds would be subject to a favorable review of the final contract documents and bond forms. Please note that any arrangement for surety bonds is a matter strictly between BEAR and Zurich and Zurich and Aon assume no liability to third parties if Zurich declines to issue a bond or bonds.

Zurich considers BEAR to be a prominent firm in the construction marketplace with a long history of successfully undertaking and completing a wide variety of project engagements. Should you need any further information, please do not hesitate to contact me.

Sincerely,

Fidelity and Deposit Company of Maryland
Zurich American Insurance Company

A handwritten signature in blue ink, appearing to read 'N. Kertesz', written over a horizontal line.

Nicholas Kertesz, Attorney-in-Fact

EXTRACT FROM BY-LAWS OF THE COMPANIES

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By: Brian M. Hodges
Vice President

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By: *Robert D. Murray*
Vice President

By: *Dawn E. Brown*
Secretary

**State of Maryland
County of Baltimore**

On this 08th day of October, A.D. 2021, before the subscriber, a Notary Public of the State of Maryland, duly commissioned and qualified, **Robert D. Murray, Vice President and Dawn E. Brown, Secretary** of the Companies, to me personally known to be the individuals and officers described in and who executed the preceding instrument, and acknowledged the execution of same, and being by me duly sworn, depose and saith, that he/she is the said officer of the Company aforesaid, and that the seals affixed to the preceding instrument are the Corporate Seals of said Companies, and that the said Corporate Seals and the signature as such officer were duly affixed and subscribed to the said instrument by the authority and direction of the said Corporations.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my Official Seal the day and year first above written.



Constance A. Dunn, Notary Public
My Commission Expires: July 9, 2023

Authenticity of this bond can be confirmed at bondvalidator.zurichna.com or 410-559-8790

SECTION 004113 – BID FORM

NAME: Bear Construction Company

ADDRESS: 1501 Rohlwing Rd

CITY: Rolling Meadows, IL ZIP: 60008

PHONE: (847)- 222-1900 FAX: ()-

TO: Lincolnwood School District 74
6950 N. East Prairie Road
Lincolnwood, IL 60712

Attn: Mrs. Courtney Whited

1. BASE BID

The Undersigned, having inspected the construction site and having familiarized themselves with the conditions likely to be encountered affecting the cost and schedule of the Work, and having thoroughly familiarized themselves with the Bidding Documents; hereby proposes to provide all labor, material, tools, equipment, utilities, transportation, supervision and services required for the proper execution of the entire Work required, in strict accordance with the Contract Documents for the **2023 Site Renovations** work prepared by Studio GC for the Base Bid Sum, plus any allowances, for the Total Bid Amount listed below:

Base Bid: \$ 1,236,000.00

Allowance No. 1: Contingency Allowance \$ 100,000.00

TOTAL BID AMOUNT: \$ 1,336,000.00

ONE MILLION THREE HUNDRED THIRTY SIX THOUSAND Dollars

and, if this proposal is accepted, agrees to execute a formal Contract subject to modifications as may be exercised by the Owner under alternate proposals.

2. ALTERNATE PROPOSALS

a. ALTERNATE BID NO. 1

Base Bid: Do not provide playground equipment installation.

State the amount to be ADDED to the Base Bid to install playground equipment and associated foundations per documents.

ADD TO THE LUMP SUM BASE BID \$ 85,000.00

b. ALTERNATE BID NO. 2

Base Bid: Provide painted galvanized steel railings per documents.

State the amount to be ADDED to the Base Bid to provide stainless steel railings per documents.

ADD TO THE LUMP SUM BASE BID

\$ 13,000.00

3. UNIT PRICES: State the amount (unit price) which shall include all expenses, including overhead and profit, which shall be used to make adjustments to the Contract Sum should additional work or less work be required. The unit prices shall be the same for additional, deducted or omitted units of work. Unit prices shall be established by the Bidder in accordance with Section "Unit Prices."

Item 1: Backfilling and compaction \$ 35.00 /c.y.
Item 2: Undercuts/excavation/removal of bad soils and placement of 3" stone fill. \$ 120.00 /c.y.
Item 3: Removal of soil, compaction and placement of CA-6 stone fill. \$ 130.00 /c.y.
Item 4: Curbing around synthetic turf \$ 45.00 /l.f.
Item 5: Volume stone for synthetic turf \$ 3.00 /c.f.
Item 6: Erosion control mat \$ 6.00 /s.y.

5. SUBCONTRACTORS

Indicate each subcontracted trade or equipment supplier, subcontractor, and subcontract amount for all subcontracts greater than \$25,000.00. The bidder (Contractor) affirms that their Bid includes Subcontract Bids from the following entities for the specific trades indicated, and that should this bid be accepted, Contractor fully intends to enter into a subcontract agreement with each subcontractor indicated. Include only one name per Trade or Supplier. In the event that the designated subcontractor is not willing or is otherwise unable to enter into an agreement with the successful Contractor, Contractor must provide to the Owner a letter on the Subcontractor's letterhead indicating that the Subcontractor is unwilling to enter into said agreement, including the reason(s) for such action. If such documentation is not received by the Owner within ten (10) days following bid opening, Owner may consider the bid to be non-responsive.

TRADE/EQUIPMENT	COMPANY NAME	SUBCONTRACT AMOUNT
<u>CONCRETE</u>	<u>NADIA</u>	\$ <u>240,000</u>
<u>WOOD SLAT SEATING</u>	<u>STREET LIFE</u>	\$ <u>193,000</u>
<u>EARTHWORK</u>	<u>DUPAGE TOPSOIL</u>	\$ <u>180,000</u>
<u>TURF</u>	<u>FIELD TURF</u>	\$ <u>131,000</u>
<u>MOUNDS</u>	<u>FOREVER LAWN</u>	\$ <u>41,000</u>
		\$ _____
		\$ _____
		\$ _____

_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

6. UNDERSTANDING: The Undersigned in submitting this proposal agrees to the following:
- Not to withdraw their proposal for a period of 60 days after the date of the Bid Opening.
 - To enter into and execute a Contract, if same is awarded to them on the basis of this Proposal, and to furnish Contract Bonds, within five days of a written "Notice of Award".
 - To construct the Work in accordance with the intent of the Contract documents.
 - That the owner reserves the right to reject any and all Bids and to waive irregularities in the Bidding, and to award the contract in its best interest.
 - That any alterations to this Bid Form will result in disqualification of the Bid.
7. CONTRACT DOCUMENTS: The Undersigned acknowledges the following documents as the basis for their proposal:
- Instructions to Bidders.
 - Agreement: AIA Document A101, 2017 Edition by reference.
 - The General Conditions of the Contract for Construction, AIA Form A201, 2017 Edition by reference.
 - Supplementary General Conditions.
 - Project Manual dated February 9, 2023, including all Divisions and Sections of the Specifications.
 - Drawings indexed on Sheet T-1 of the Drawings, all dated February 9, 2023.
 - Addenda: The undersigned further acknowledges receipt of Addenda as listed below and represents that any additions to, modifications of, or deletions from the Work specified, as called for in these Addenda, are included in the Base Bid Sum and the Alternates.

<u>ADDENDUM NO.</u>	<u>DATE</u>	
<u>1</u>	<u>2/13/23</u>	S: 3/1/23
<u>2</u>	<u>2/16/23</u>	
<u>3</u>	<u>2/23/23</u>	
<u>4</u>	<u>2/27/23</u>	

(NOTE: If no Addenda have been received, write "NONE.")

8. BID SECURITY: The undersigned shall attach to this Form of Proposal a Bid Bond, in an amount not less than 10% of the Base Bid amount, payable to the Board of Education, Lincolnwood School District 74 which is agreed will be forfeited to the Board of Education if the undersigned fails to execute the Standard Form of Owner/Contractor Agreement (AIA Document A101, 2017 Edition), as modified herein as modified herein by the Supplementary Conditions and General Conditions of the Contract for Construction (AIA Document A201, 2017 edition), as modified herein by the Supplementary Conditions, and which is hereby made a part of this Contract Document by reference, and furnish evidence of their ability to become bonded and provide insurance coverage as specified, within five days after Owner's notification of the intent to award the contract to the undersigned.
9. In signing and submitting this bid, the undersigned certifies that all materials and construction to be provided are as specified in the proposed Contract Documents.
10. TIME OF COMPLETION: If awarded the Contract for Construction, the Bidder agrees to complete all work for the Owner's occupancy on or before the following dates:

- a. Commence Construction Work on site: June 20, 2023
 - b. Final Completion of Work: August 11, 2023
11. TAX EXEMPTION: The Owner is exempt from the Illinois Retailer's Occupation Tax and Use Tax (Sales Tax). The Bidder shall exclude such taxes from consideration in preparing their bid.
12. ADDRESS, LEGAL STATUS AND SIGNATURE OF BIDDER

- a. The Undersigned hereby designates the address given below as the legal address to which all notices, directions, or other communications may be served or mailed.

Name of Firm or Joint Venture: Bear Construction Company

Street Address: 1501 Rohlwing Rd

City: Rolling Meadows

State: Illinois

Zip: 60008

Telephone: 847-222-1900

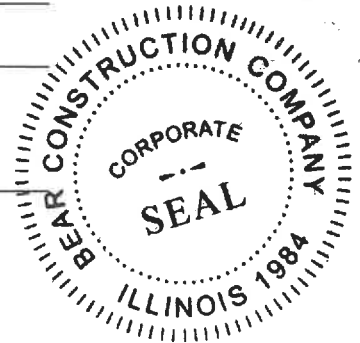
- b. The Undersigned hereby declares that the Bidder has the legal status indicated below.

- 1) If a partnership, give full names of all partners:

- 2) If a corporation, indicate state in which incorporated:

Illinois

Affix Seal



- c. The Undersigned hereby affirms that they are qualified to do business in the State of Illinois.

- d. Signatures:

- 1) Individual, partnership or corporation

Name: _____

By: Jim Wienold

Title: President

- 2) Parties to Joint Venture:

Name: _____

By: _____

Title: _____

Address: _____

BIDDER'S REQUIRED BID DOCUMENTS CHECKLIST

All Bidders must submit this form, completed in its entirety and signed, with their bid.

Below is a list of all documents and attachments which must be included with a bid in order for the bid to be considered a complete bid. Bidders must check boxes to indicate each item has been included with this bid.

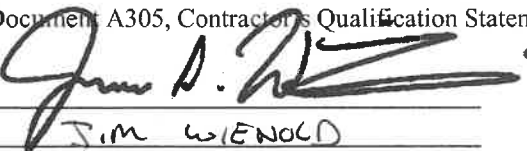
- ☒ 004113 – Bid Form, including all attachments listed below:
 - ☒ Bidder's Required Bid Documents Checklist
 - ☒ Bidder's Responsibility Information
 - ☒ Attachment 1 To Bidder's Responsibility Information
 - ☒ Financial reports for the two consecutive, most recently available years.
 - ☒ References and project names of all projects as set forth in Section 004395 – General Requirements
- ☒ 004325 – Substitutions
- ☒ 004345 - Certificate of Prevailing Wage Requirements
- ☒ 004347 – Certification of Jobsite Covid-19 Requirements Compliance
- ☒ 004353 – Certification of Illinois Preference Act Requirements
- ☒ 004519 - Non-Collusion Affidavit
- ☒ 004521 - Bidder Eligibility Certificate
- ☒ 004546 - Certificate of Compliance with Illinois Drug-Free Workplace Act
- ☒ 004548 - Certificate Regarding Non-Discrimination in Employment – Protected Categories
- ☒ 004550 - Certificate Regarding Sexual Harassment Policy
- ☒ 004552 - Certificate Regarding Criminal Background Investigations
- ☒ Documentation of a minimum of five continuous years in business as detailed in Section 004395 General Requirements, Item 1.2.A.1.
- ☒ Documentation that the Project Manager assigned to the project meets the requirements as detailed in Section 004395 General Requirements, Item 1.2.B and 1.2.B.1.
- ☒ Documentation that the Contractor meets the requirements as detailed in Section 004395 General Requirements, Item 1.2.C.
- ☒ Documentation that Contractor's Insurance Rating is 1.0 or less.
- ☒ Letter from President of the Company certifying absence of any filings for protection from creditors under federal bankruptcy laws and/or placement under receivership or similar restrictions in the last five years.
- ☒ Letter from President of the Company certifying absence of contracts terminated by Owner for non-performance in the past five years, except where not due to the material fault of the Bidder.
- ☒ Letter from bonding company certifying absence of claims on Bidder's bond in the past five years, except where not due to the material fault of the Bidder.
- ☐ Completed AIA Document A305, Contractor's Qualification Statement.

Signature:

Name:

By:

Title:


JIM WENZEL
PRESIDENT

THIS FORM MUST BE SUBMITTED WITH BID

BIDDER'S RESPONSIBILITY INFORMATION

Information required to be submitted with bid to facilitate application of Bidder Responsibility Criteria as described in Section 004395 of the Project Manual:

1. Date of establishment of current form of business organization: 7/16/24
2. Type of current form of business organization: Corporation
3. State of registration of current form of business organization: Illinois
4. Name of bidder's project manager with experience limits set forth in Section 004395 – General Requirements:
Dan Zivilik
5. Identification of projects which meet the requirements set forth in Section 004395 – General Requirements. Use Attachment 1 as the form on which to provide this information.
6. Enclose with this form independently prepared financial reports for the two consecutive, most recently available years.
7. Case, caption, number and court for any bankruptcy, receivership or similar proceeding involving the bidder other than solely as a claimant:
N/A
8. List contracts terminated by owner for non-performance within the past five years of this project's bid date, and the name, address, and telephone number of Owner's representative under all such contracts:
N/A
9. List contracts on which a claim against the bidder's bond was made within the past five years of this project's bid date, and the name, address, and telephone number of owner's representative under all such contracts.
N/A
10. **Enclose with this form** a list of references and project names of all projects as set forth in Section 004395 – General Requirements. The references must include the names of contact person who are or were officials representing the Owner who are familiar with the Bidder's performance.

THIS FORM MUST BE SUBMITTED WITH BID

ATTACHMENT 1 TO BIDDER'S RESPONSIBILITY INFORMATION

Identification of projects which meet the requirements set forth in Section 004395 – General Requirements. Fill out one sheet for each project. Duplicate as necessary.

- | | | |
|-----|--|---|
| 1. | Name of Project | <u>NU Cook Hall MSE Renovation</u> |
| 2. | Contract Price as Bid: | <u>\$ 2,482,562</u> |
| 3. | Final Contract Price: | <u>\$ 2,482,562</u> |
| 4. | Contract Start Date | <u>4/15/2020</u> |
| 5. | Contract Completion Date: | <u>9/28/2021</u> |
| 6. | Date of Substantial Completion: | <u>9/28/2021</u> |
| 7. | Date of Final Completion: | <u>9/28/2021</u> |
| 8. | Identification of change orders which increased contract price or completion date were due to the material fault of the Bidder. | <u>N/A</u> |
| | | <u></u> |
| | | <u></u> |
| 9. | Identification of any litigation, mediation or arbitration in which the bidder is or was a party, including the case caption, number and court, mediator or arbitrator and reasons for bidder's involvement: | <u>N/A</u> |
| | | <u></u> |
| | | <u></u> |
| | | <u></u> |
| 10. | Identification of claims on the Bidder's bond by owner, subcontractor or others which were due to the material fault of the Bidder. | <u>N/A</u> |
| | | <u></u> |
| | | <u></u> |
| | | <u></u> |
| 11. | Identification of mechanic's liens filed against the owner and reasons for liens: | <u>N/A</u> |
| | | <u></u> |
| | | <u></u> |
| | | <u></u> |
| 12. | Name, address, and telephone number of owner's representative: | <u>Rolf Ziemann, Manager Science Buildings (Engineering), Northwestern University</u> |
| | | <u>847-815-4710</u> |
| | | <u>2220 Campus Drive</u> |
| | | <u>Evanston, IL 60208</u> |

END OF SECTION 004113

ATTACHMENT 1 TO BIDDER'S RESPONSIBILITY INFORMATION

Identification of projects which meet the requirements set forth in Section 004395 – General Requirements. Fill out one sheet for each project. Duplicate as necessary.

1. Name of Project School of Nursing & Allied Health Renovations
2. Contract Price as Bid: \$7,884,903
3. Final Contract Price: \$ 7,884,903
4. Contract Start Date 9/25/2020
5. Contract Completion Date: 8/24/2021
6. Date of Substantial Completion: 8/24/2021
7. Date of Final Completion: 8/24/2021
8. Identification of change orders which increased contract price or completion date were due to the material fault of the Bidder.
N/A
9. Identification of any litigation, mediation or arbitration in which the bidder is or was a party, including the case caption, number and court, mediator or arbitrator and reasons for bidder's involvement:
N/A
10. Identification of claims on the Bidder's bond by owner, subcontractor or others which were due to the material fault of the Bidder.
N/A
11. Identification of mechanic's liens filed against the owner and reasons for liens:
N/A
12. Name, address, and telephone number of owner's representative:
Therese Scanlan, President, Oak Point University (Formerly Resurrection University)
523-699-4707
2122 York Road
Oak Brook, IL 60523

END OF SECTION 004113

ATTACHMENT 1 TO BIDDER'S RESPONSIBILITY INFORMATION

Identification of projects which meet the requirements set forth in Section 004395 – General Requirements. Fill out one sheet for each project. Duplicate as necessary.

1. Name of Project Resurrection College Prep High School New Boiler Plant
2. Contract Price as Bid: \$ 3,001,583
3. Final Contract Price: \$ 3,001,583
4. Contract Start Date 03/2020
5. Contract Completion Date: 02/2021
6. Date of Substantial Completion: 02/2021
7. Date of Final Completion: 02/2021
8. Identification of change orders which increased contract price or completion date were due to the material fault of the Bidder.
N/A
9. Identification of any litigation, mediation or arbitration in which the bidder is or was a party, including the case caption, number and court, mediator or arbitrator and reasons for bidder's involvement:
N/A
10. Identification of claims on the Bidder's bond by owner, subcontractor or others which were due to the material fault of the Bidder.
N/A
11. Identification of mechanic's liens filed against the owner and reasons for liens:
N/A
12. Name, address, and telephone number of owner's representative:
David Urschel, Architect, Loeb Schlossman & Hackl
312-565-4536
3712 North Broadway
Chicago, IL 60613

END OF SECTION 004113



NU COOK HALL MSE RENOVATION

2220 Campus Drive
Evanston, IL

8,300 SF

\$2.4 M

18 MONTHS

CLIENT	Northwestern University
ARCHITECT	HED
ENGINEER	Affiliated Engineers, Inc. (AEI)

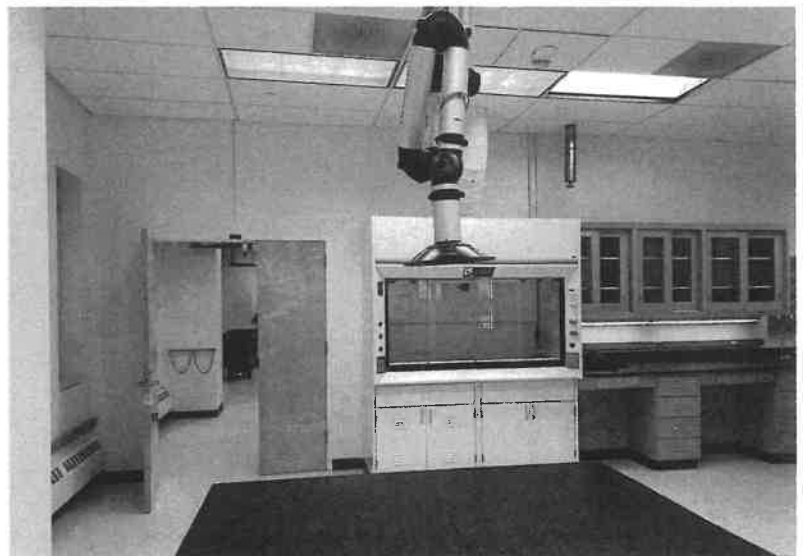
SERVICES PROVIDED	General Contracting Construction Management
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Partially funded by the U.S. Department of Energy as an energy conservation demonstration facility, Cook Hall was built in 1992. It is home to dozens of investigators and students, and houses the Department of Molecular Biosciences including the Keck Biophysics Facility, the Neurobiology Department, and the Materials Science and Engineering Department (MSE). The MSE Project consisted of a multi-phased renovation to 11 Material Science and Engineering Labs across 4 floors. The project commanded heavy logistical planning for critical system shutdowns to the electrical, HVAC, plumbing and building lab gases, while adjacent labs remained open and operational during building renovations. With carefully choreographed phasing, researchers were relocated into completed spaces as the construction progressed over an 18 month period.

Start Date: 4/2020

Completion Date: 9/2021

www.BEARCC.com





OAK POINT UNIVERSITY

SCHOOL OF NURSING & ALLIED HEALTH

2122 York Road
Oak Brook, IL

80,000 SF

\$7.8 M

6 MONTHS

CLIENT
ARCHITECT
ENGINEER

OAK POINT UNIVERSITY
HGA
AEI

SERVICES
PROVIDED

General Contracting
Construction Management
Self-Perform

The two-story, BEAR-built renovation of the Oak Brook Campus of Oak Point University (formerly Resurrection University) is a culmination of BEAR's institutional, interior and healthcare construction services. The new facility provides additional student areas, new labs and simulation spaces and adaptable learning environments throughout that mirror the same state-of-the-art technology found on their Chicago campus. The school of nursing exposes students to real-life conditions most commonly experience in critical care situations. The project features large lecture rooms and new offices for administration, 10 skills labs, 4 ICU rooms, 3 exam rooms, 2 radiology simulation rooms, 1 operating simulation room, new staircase connecting the two floors, exterior modifications to the main entrance, a new additional entrance and new landscaping.





EDUCATION | INDUSTRIAL

RESURRECTION COLLEGE PREP HIGH SCHOOL

NEW BOILER PLANT

7500 W. Talcott, Chicago, IL

1650 SF | \$3 M | 11 MONTHS

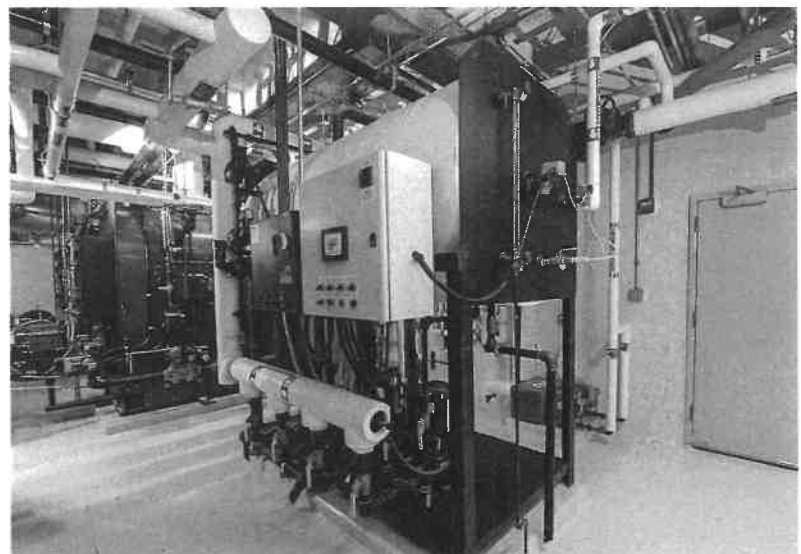
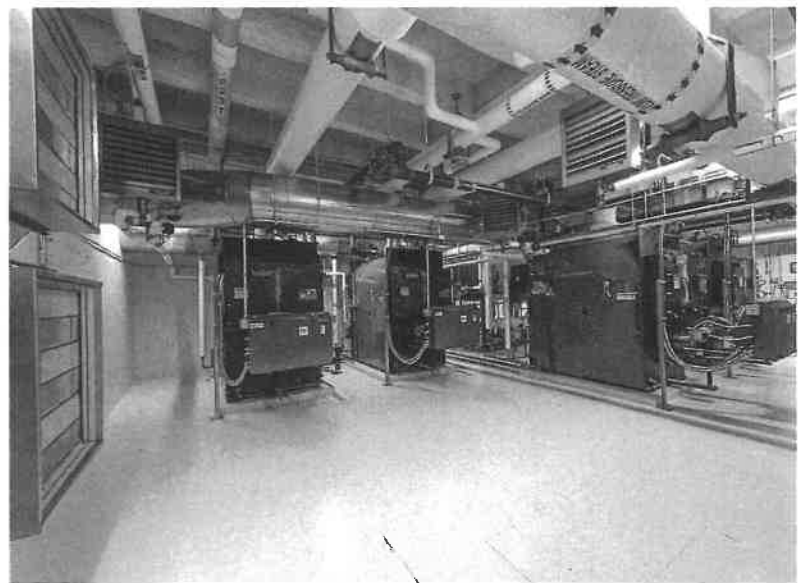
CLIENT	RESURRECTION COLLEGE PREP HIGH SCHOOL
ARCHITECT	Loebl Schlossman & Hackl
ENGINEER	Grumman/Butkus Associates
SERVICES PROVIDED	General Contracting Construction Management Self-Perform

Previously owned by the Sisters of the Resurrection Convent, Resurrection College Prep High School has been a historical staple in Northwest Chicago since 1922. When the sister's sold the old convent, they also sold the mechanical house that serviced the high school. To prepare for a Chicago winter, the high school had to convert a portion of their basement into a new boiler room including exterior structural steel and wrapped masonry to protect the system. A completely new mechanical system was installed at the high school featuring a new generator, (4) new heating boilers, (2) new domestic water boilers, a new 12" natural gas service line, a new natural gas booster pump along with a new temperature control system.

Start Date: 3/2020

Completion Date: 2/2021

www.BEARCC.com





MARKEL INSURANCE

222 S Riverside Plaza
Chicago, IL

26,373 SF

\$2.3 M

18 WEEKS

CLIENT	Markel Insurance
CM	Cushman & Wakefield
ARCHITECT	Baskervill and Hydzik Schade
ENGINEER	Kent Consulting
SERVICES PROVIDED	General Contracting Self-Perform

BEAR partnered with Markel Insurance on what was our third Chicago project together. Breaking from their traditional past, this office design featured open, collaborative work spaces and completely modern employee amenities. Private offices, as well as all conference, huddle and telephone rooms, feature acoustically sealed sliding doors and insulated glass. Acoustic panels and lighting were used throughout to reduce noise levels and enhance the design of the space. The amenities included an open, high-end pantry and gathering space, break-out areas, and gaming spaces. BEAR was able to deliver this project - at the height of the 2020 pandemic - on-time and on-budget, partially due to the tremendous capabilities in virtual management tools we had at our disposal, allowing project teams in four states to participate seamlessly.

Start Date: 6/2020

Completion Date: 10/2020

www.BEARCC.com





OFFICE | INTERIOR

EXP U.S. SERVICES INC

205 N MICHIGAN AVE
CHICAGO, IL

40,850 SF

\$4.2 M

16 WEEKS

CLIENT
ARCHITECT

exp Services Inc
exp Services Inc

SERVICES
PROVIDED

General Contracting
Construction Management
Self-Perform

PROJECT DETAILS

BEAR completed an interior build-out and renovation of 2.5 floors occupied by EXP, an international engineering, architecture and design firm. The project involved several phases of delivery and coordinated moves of existing EXP staff during the transitions. Design details included glass office fronts, conference rooms that can be transformed into large training rooms, new cafes, an extensive lighting package and bursts of color throughout.

Start Date: 5/2017

Completion Date: 1/2018

www.BEARCC.com





NEW CONSTRUCTION | INDUSTRIAL

RUSU-McCARTIN BOYS & GIRLS CLUBS OF CHICAGO

4411 W Chicago Avenue
Chicago, IL

28,000 SF | \$14.2 M | 13 MONTHS

CLIENT	Boys & Girls Clubs of Chicago
ARCHITECT	Latent Design
STRUCTURAL	Rockey Structures
MEP/FP	CCJM
CIVIL	Engage Civil
LANDSCAPE	Omni Ecosystems
SERVICES PROVIDED	General Contracting/CM Pre-Construction

The Rusu-McCartin Boys & Girls Club will be a Club for the community, built on a shared campus that includes a first responders training academy and two Black-owned businesses. The Club will open up transformational opportunities to build bridges and provide much-needed resources for Chicago's young people. This project features three stories of classrooms, a teaching kitchen, an ideas lab, a gym with an NBA-sized basketball court and a spectacular roof deck and meadow. Scheduled to open Summer 2023.

PROJECT DETAILS

www.BEARCC.com



BOYS & GIRLS CLUBS
OF CHICAGO

WORK IN PROGRESS



SECTION 004325 – SUBSTITUTIONS

All bids shall be based upon the Contractor providing materials and equipment as required by the proposed Contract Documents.

Bidders desiring to propose substitutions for acceptable manufacturers, suppliers, materials and/or equipment indicated within the specifications shall list below such proposed substitutions, along with the amount to be added or deducted from the lump sum base bid should the Owner decide to accept such proposed substitutions.

The Owner reserves the right to reject any and all such proposed substitutions.

Proposed substitutions will not be used to determine the low bid.

In order to receive consideration, each proposed substitution shall be accompanied by complete technical data and written description of material or product, including effect on the construction schedule.

Note: Manufacturers, suppliers, materials and/or equipment approved by the Architect prior to the scheduled time for receipt of Bids, but not indicated in Addenda, must be listed below if said change from the specification requirements is to be considered.

<u>ITEM SPECIFIED</u>	<u>PROPOSED SUBSTITUTION</u>	<u>ADD</u>	<u>DEDUCT</u>

Name of Bidder: _____

Date: _____

END OF SECTION 004325

SECTION 004345 – CERTIFICATION OF PREVAILING WAGE REQUIREMENTS

CERTIFICATION OF PREVAILING WAGE REQUIREMENTS

I, Bear Construction Company, Contractor, hereby certifies that all laborers, workers and mechanics performing work under the contract shall not be paid less than the prevailing wage as found by the Illinois Department of Labor or the Board of Education, and that Contractor and all subcontractors shall in all other respects comply with the *Prevailing Wage Act* in carry out work under the contract. If, during the course of work under this contract, the Department of Labor revises the prevailing rate of hourly wages to be paid under this contract, Contractor shall have the sole responsibility and duty to ensure that the revised prevailing rate of hourly wages is paid by Contractor and all subcontractors to each worker to whom a revised rate is applicable. Revisions to the prevailing wage as set forth above shall not result in an increase in the contract sum. Contractor shall protect, defend, indemnify and hold the Owner harmless for any claims or demands made as a result of Contractor's failure to comply with this certification.

Certified By:  Dated: 3/7/23
(Contractor's Authorized Representative)

Jim Wienold
(Name of Contractor or Subcontractor's Representative)

President
(Title of Representative)

Bear Construction Company
(Name of Contractor or Subcontractor)

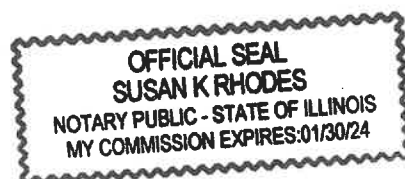
Address of Contractor or Subcontractor:

1501 Rohlwing Rd

Rolling Meadows, IL 60008

SUBSCRIBED and SWORN TO before me this 7th day of March, 2023.


(Notary Public)

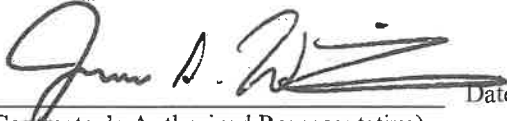


END OF SECTION 004345

SECTION 004347 – CERTIFICATION OF JOBSITE COVID-19 REQUIREMENTS COMPLIANCE

CERTIFICATION OF JOBSITE COVID-19 REQUIREMENTS COMPLIANCE

I, Bear Construction Company, Contractor, hereby certifies that all laborers, workers and mechanics performing work under the contract shall at all times while on the job site comply with applicable requirements of the National Center for Disease Control, Illinois Department of Public Health, and the Illinois State Board of Education as they pertain to health and safety guidelines relative to control of the disease commonly known as Covid-19, and that Contractor and all subcontractors shall in all other respects comply with the these requirements as they carry out work under the contract. If, during the course of work under this contract, any of the above entities modify their requirements as they pertain to control to Covid-19, Contractor shall have the sole responsibility and duty to ensure that the revised requirements are stringently adhered to. Revisions to the requirements as set forth above shall not result in an increase in the contract sum. Individual workers who fail to adhere to these requirements will not be allowed access to the job site. Contractor shall protect, defend, indemnify and hold the Owner harmless for any claims or demands made as a result of Contractor's failure to comply with this certification.

Certified By:  Dated: 3/7/23
(Contractor's Authorized Representative)

Jim Wienold
(Name of Contractor or Subcontractor's Representative)

President
(Title of Representative)

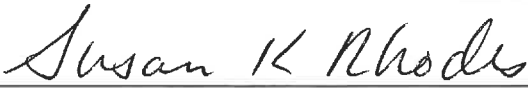
Bear Construction Company
(Name of Contractor or Subcontractor)

Address of Contractor or Subcontractor:

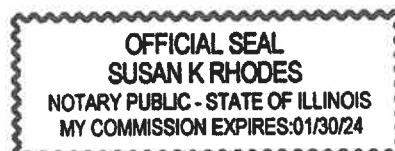
1501 Rohlwing Rd

Rolling Meadows, IL 60008

SUBSCRIBED and SWORN TO before me this 7th day of March, 2023.


(Notary Public)

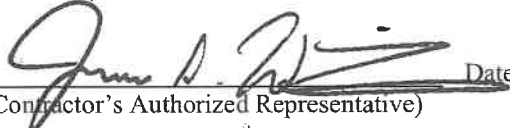
END OF SECTION 004347



SECTION 004353 – CERTIFICATION OF ILLINOIS PREFERENCE ACT REQUIREMENTS

CERTIFICATION OF ILLINOIS PREFERENCE ACT REQUIREMENTS

I, Bear Construction Company, Contractor, hereby certifies that it will use at least 90% Illinois laborers on all public works projects that receive State funds or funds administered by the State during a period of excessive unemployment. Excessive unemployment is defined as any month immediately following two (2) consecutive calendar months that the Illinois unemployment rate exceeds 5%. Contractor shall protect, defend, indemnify and hold the Owner harmless for any claims or demands made as a result of Contractor's failure to comply with this certification.

Certified By:  Dated: 3/7/23
(Contractor's Authorized Representative)

Jim Wienold
(Name of Contractor or Subcontractor's Representative)

President
(Title of Representative)

Bear Construction Company
(Name of Contractor or Subcontractor)

Address of Contractor or Subcontractor:

1501 Rohlwing Rd

Rolling Meadows, IL 60008

SUBSCRIBED and SWORN TO before me this 7th day of March, 2023.


(Notary Public)

END OF SECTION 0043535

SECTION 004519 -- NON-COLLUSION AFFIDAVIT

AFFIDAVIT: "I (we) hereby certify and affirm that my (our) proposal was prepared independently for this project and that it contains no fees or amounts other than for the legitimate execution of this work as specified and that it includes no understanding or agreements in restraint of trade."

(If an Individual)

Signature of Bidder _____ (Seal)

Business Address _____

(If a Partnership)

Firm Name _____ (Seal)

By _____

Business Addresses _____ (_____)

of all Partners _____ (_____)

of the Firm _____ (_____)

(If a Corporation)

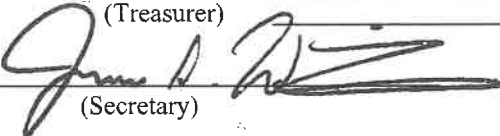
Corporate Name Bear Construction Company

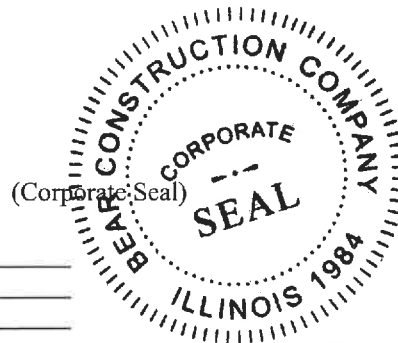
By Jim Wienold

Business Address 1501 Rohlwing Rd

Rolling Meadows, IL 60008

Name of Officers: (President) Jim Wienold
(Secretary) _____
(Treasurer) _____

Attest: 
(Secretary)



Name of Bidder Bear Construction Company

Date 3/7/23

END OF SECTION 004519

SECTION 004521 – BIDDER ELIGIBILITY CERTIFICATE

720 ILCS 5/33E-11 requires that all contractors bidding for public agencies in the State of Illinois certify that they are not barred from bidding on public contracts for bid rigging or bid rotation.

The following certification must be completed, signed and submitted with the Bidder's Form of Proposal.
FAILURE TO DO SO WILL RESULT IN DISQUALIFICATION OF THE BIDDER.

Bear Construction Company, as part of its bid on a contract for
(Firm Name of Contractor)

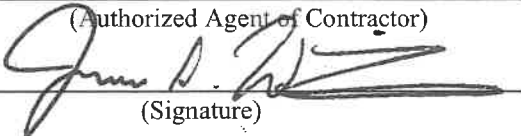
**LINCOLNWOOD SCHOOL DISTRICT 74
2023 SITE RENOVATIONS AT TODD AND LINCOLN HALL**

certifies that said contractor is not barred from bidding on the aforementioned contract as a result of a violation of either 720 ILCS 5/33E-3 or 720 ILCS 5/33E-4.

Firm Name: Bear Construction Company

By: Jim Wienold (Typed or printed name)

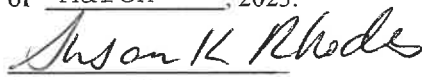
(Authorized Agent of Contractor)

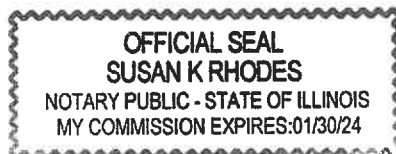

(Signature)

President

(Title)

Subscribed and sworn to
before me on this 7 day
of March, 2023.


(Notary Public)



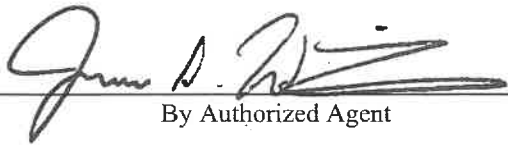
END OF SECTION 004521

SECTION 004546 – CERTIFICATE OF COMPLIANCE WITH ILLINOIS DRUG-FREE WORKPLACE ACT

[Contractors With 25 Or More Employees]

CERTIFICATE OF COMPLIANCE WITH
ILLINOIS DRUG-FREE WORKPLACE ACT

Bear Construction Company, having 25 or more employees, does hereby certify pursuant to Section 3 of the *Illinois Drug-Free Workplace Act* (30 ILCS 580/3) that [he, she, it] shall provide a drug-free workplace for all employees engaged in the performance of work under the contract by complying with the requirements of the *Illinois Drug-Free Workplace Act* and, further certifies, that [he, she, it] is not ineligible for award of this contract by reason of debarment for a violation of the *Illinois Drug-Free Workplace Act*.

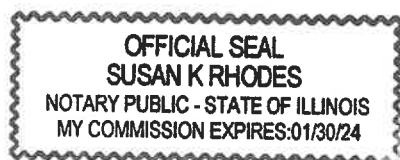

By Authorized Agent

3/7/23

Date

SUBSCRIBED and SWORN TO before me
this 7 day of March, 2023.


NOTARY PUBLIC



END OF SECTION 004546

SECTION 004548 – CERTIFICATE REGARDING NON-DISCRIMINATION IN EMPLOYMENT –
PROTECTED CATEGORIES

CERTIFICATE REGARDING
NON-DISCRIMINATION IN EMPLOYMENT – PROTECTED CATEGORIES

Bear Construction Company [contractor], does hereby certify that [he, she, it] has a written policy that includes, at a minimum, the following information: (i) the definition of persons in a Protected Category in Employment under State and Federal law; (ii) the illegality of discrimination against persons in a Protected Category in Employment; (iii) an internal complaint process including penalties; (iv) the legal recourse, investigative and complaint process available through both the Illinois Department of Human Rights and Human Rights Commission and the U.S. Equal Employment Opportunity Commission; (v) directions on how to contact the Illinois Department of Human Rights and Human Rights Commission and the U.S. Equal Employment Opportunity Commission; and (vi) protection against retaliation.

Discrimination against Persons in a Protected Category in Employment can occur in the following categories: Age, Disability, Equal Pay/Compensation, Genetic Information, Harassment, National Origin, Pregnancy, Race/Color, Religion, and Sex-Based Discrimination.

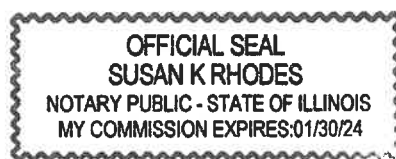

By Authorized Agent

3/7/23

Date

SUBSCRIBED and SWORN TO before me
this 7 day of March, 2023.


NOTARY PUBLIC



END OF SECTION 004548

SECTION 004550 – CERTIFICATE REGARDING SEXUAL HARASSMENT POLICY

CERTIFICATE REGARDING
SEXUAL HARASSMENT POLICY

Bear Construction Company [contractor], does hereby certify pursuant to Section 2-105 of the *Illinois Human Rights Act* (775 ILCS 5/2-105) that [he, she, it] has a written sexual harassment policy that includes, at a minimum, the following information: (i) the illegality of sexual harassment; (ii) the definition of sexual harassment under State law; (iii) a description of sexual harassment, utilizing examples; (iv) an internal complaint process including penalties; (v) the legal recourse, investigative and complaint process available through the Department of Human Rights and Human Rights Commission; (vi) directions on how to contact the Department of Human Rights and Human Rights Commission; and (vii) protection against retaliation.

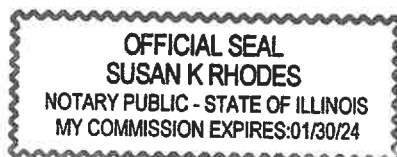

By Authorized Agent

3/7/23

Date

SUBSCRIBED and SWORN TO before me
this 7 day of March, 2023.

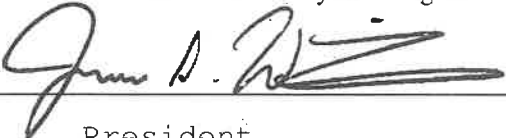

NOTARY PUBLIC



END OF SECTION 004550

SECTION 004552 – CERTIFICATE REGARDING CRIMINAL BACKGROUND INVESTIGATIONS

Contractor hereby represents, warrants, and certifies that no officer or director thereof has any knowledge that any employee thereof has been convicted of committing or attempting to commit "Criminal Code of 2012," 720 ILCS, Sections 5/11-6 (Indecent solicitation of a child), 5/11-30 (Public indecency), 5/11-14 (Prostitution), 5/11-18 (Patronizing a prostitute), 5/11-18.1 (Patronizing a minor engaged in Prostitution, 5/14-3 (Promoting prostitution), 5/11-14.4 (Promoting juvenile prostitution), 5/11-19.1 (Sexual exploitation of a child), 5/11-20 (Obscenity), 5/11-20.1 (Child Pornography), 5/11-1.30 (Aggravated criminal sexual assault), 5/11-1.50 (Criminal sexual abuse), and 5/11-1.60 (Aggravated criminal sexual abuse), and/or those offenses defined in the "Cannabis Control Act," 720 ILCS, 550/1 et. seq. (except the "Illinois Controlled Substances Act," 720 ILCS 570/100 et. seq. and/or any offense committed or attempted in any other state or against the laws of the United States, which if committed or attempted in this State, would have been punishable as one or more of the foregoing offenses. Contractor further agrees that it shall not employ any person who have or may have direct, daily contact with the pupils and for whom a criminal background investigation has not been conducted pursuant hereto, and further represents and agrees that all applicants for any such employment shall furnish with their applications the attached written "Authorization for Criminal Background Investigations" form authorizing the Board of Education to request a fingerprint-based criminal background investigation of said applicant pursuant to Section 5/10-21.9 of the School Code of Illinois and to receive criminal history record information pursuant thereto to determine if the applicant has been convicted of committing or attempting to commit any of the criminal or drug offenses enumerated above. Contractor shall incur any costs and expenses associated with the fingerprint-based criminal background investigation. Contractor further represents, warrants, and certifies that no applicant for employment with respect to whom the criminal investigation reveals any conviction for committing and/or attempting to commit any of the above enumerated offenses, shall be employed thereby in any position that involves or may involve contact with the students. This certification is executed on the date hereinafter indicated by the designated contractor by its duly authorized officer.

By:  _____
Its: President _____
Dated: 3/7/23 _____

END OF SECTION 004552

SECTION 004554 – AUTHORIZATION FOR CRIMINAL BACKGROUND INVESTIGATIONS

AUTHORIZATION FOR CRIMINAL BACKGROUND INVESTIGATION INFORMATION

The undersigned hereby authorizes the School Board, Lincolnwood School District 74, to request a fingerprint-based criminal background investigation from the Illinois State Police, pursuant to Section 5/10-21.9 of the School Code of Illinois, 105 ILCS 5/10-21.9 and to receive criminal history record information pursuant thereto.

By: JIM WIENOLD
(Printed/Typed Name of Applicant Employee)

By: [Signature]
(Signature of Applicant or Employee)

Dated: 3/13/2023

NOTE: SIGNATURE NOT REQUIRED FOR SUBMITTAL WITH BID. THIS IS THE FORM REFERRED TO IN SECTION 004552 FOR USE WITH EMPLOYMENT APPLICATIONS.

END OF SECTION 004554



DAN ZIVILIK

PROJECT MANAGER

Dan Zivilik has over 21 years of construction industry experience and has completed hundreds of projects for municipalities and school district throughout Illinois. This history allows Dan to work seamlessly with clients and architects to suggest cost-saving alternatives whenever feasible, and to identify scheduling issues early enough in the process to still be corrected. His skills at negotiating, scheduling and planning a project are unmatched, and his record of on-time and on-budget projects speaks for itself. Dan is always looking out for the good of our clients.

PROJECT EXPERIENCE

NILES TOWNSHIP HIGH SCHOOL DISTRICT 219 (NILES)*

BRIDGES SPECIAL EDUCATION PROGRAM RENOVATION - INTERIOR & EXTERIOR IMPROVEMENTS | \$10M

NILES WEST & NORTH SCIENCE LABS - INTERIOR RENOVATIONS | \$9.6M

NILES NORTH GENERAL WORK - INTERIOR RENOVATIONS | \$2.6M

KEENEYVILLE SCHOOL DISTRICT 20 (HANOVER PARK)*

WATERBURY FLOORING - INTERIOR RENOVATIONS | \$155,000

SPRINGWOOD TEACHERS LOUNGE - INTERIOR RENOVATIONS | \$100,000

2020 SUMMER IMPROVEMENTS - INTERIOR RENOVATIONS | \$3M

GREENBROOK ELEMENTARY SCHOOL LIBRARY - INTERIOR RENOVATIONS | \$250,000

GREENBROOK ELEMENTARY REMODELING - INTERIOR RENOVATIONS | \$55,000

COMMUNITY CONSOLIDATED SCHOOL DISTRICT 93 (BLOOMINGDALE)*

JAY STREAM MIDDLE SCHOOL STEM LAB - NEW ADDITION | \$5.2M

WESTERN TRAILS INNOVATION CENTER & SECURE ENTRYWAY - INTERIOR RENOVATIONS | \$4.3M

EAST MAINE SCHOOL DISTRICT 63 (DES PLAINES)*

APOLLO PLAYGROUND - EXTERIOR IMPROVEMENTS | \$160,000

APOLLO SIDEWALKS - EXTERIOR IMPROVEMENTS | \$200,000

WASHINGTON ELEMENTARY RENOVATIONS - INTERIOR RENOVATIONS | \$570,000

BERWYN SCHOOL DISTRICT 100 (BERWYN)*

2020 BUILDING RENOVATIONS - INTERIOR RENOVATIONS | \$2.2M

MAYWOOD SCHOOL DISTRICT 89 (MAYWOOD)*

BUILDING CONTROLS - INTERIOR RENOVATIONS | \$250,000

BEAR EXPERIENCE

2022

INDUSTRY EXPERIENCE

2001

CERTIFICATIONS

OSHA 30

Fall Protection Awareness
Illinois Association of School
Business Officials (IASBO)
Service Associate



847 521 2539



danz@bearcc.com



1501 Rohlwing Rd
Rolling Meadows, IL 60008



The Fidelity and Deposit Companies
Zurich North America Surety
1299 Zurich Way
Schaumburg, IL 60196

Phone (847) 762-7210
www.zurichna.com

October 31, 2022

BMWC Construction Inc.
1740 W Michigan St.
Indianapolis, IN. 46222

Re: BEAR Construction Company – Surety Prequalification

To Whom It May Concern:

This letter will serve to confirm that Fidelity and Deposit Company of Maryland /Zurich American Insurance Company, collectively "Zurich", handles the bonding requirements for BEAR Construction Company. Zurich supports BEAR through their writing companies Zurich American Insurance Company / Fidelity and Deposit Company of Maryland, both rated A+, XV by AM Best. Zurich has indicated a willingness to support single projects up to \$50 million subject to an aggregate program capacity of \$200 million. These parameters should not be construed as maximum bonding program limitations; rather they serve to facilitate BEAR's routine project acquisitions.

Should a contract be awarded to and accepted by BEAR, we would anticipate no difficulty in providing the required performance and/or labor and material payment bonds. Our ability to furnish any required performance and/or labor and material payment bonds would be subject to a favorable review of the final contract documents and bond forms. Please note that any arrangement for surety bonds is a matter strictly between BEAR and Zurich and Zurich and Aon assume no liability to third parties if Zurich declines to issue a bond or bonds.

Zurich considers BEAR to be a prominent firm in the construction marketplace with a long history of successfully undertaking and completing a wide variety of project engagements. Should you need any further information, please do not hesitate to contact me.

Sincerely,

Fidelity and Deposit Company of Maryland
Zurich American Insurance Company

Kristin L. Hannigan, Attorney-in-Fact

**ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND
POWER OF ATTORNEY**

KNOW ALL MEN BY THESE PRESENTS: That the ZURICH AMERICAN INSURANCE COMPANY, a corporation of the State of New York, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, a corporation of the State of Illinois, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND a corporation of the State of Illinois (herein collectively called the "Companies"), by **Robert D. Murray, Vice President**, in pursuance of authority granted by Article V, Section 8, of the By-Laws of said Companies, which are set forth on the reverse side hereof and are hereby certified to be in full force and effect on the date hereof, do hereby nominate, constitute, and Sandra M. WINSTED, Susan A. WELSH, Judith A. LUCKY-EFTIMOV, James B. MCTAGGART, Jean TORRES, Jessica B. DEMPSEY, Christina L. SANDOVAL, Nicholas KERTESZ, Corinne CHAPMAN, Roger PARAISON, Kristin L. HANNIGAN, Samantha CHIERICI, Christopher T. MOSER of Chicago, Illinois, its true and lawful agent and Attorney-in-Fact, to make, execute, seal and deliver, for, and on its behalf as surety, and as its act and deed: **any and all bonds and undertakings**, and the execution of such bonds or undertakings in pursuance of these presents, shall be as binding upon said Companies, as fully and amply, to all intents and purposes, as if they had been duly executed and acknowledged by the regularly elected officers of the ZURICH AMERICAN INSURANCE COMPANY at its office in New York, New York., the regularly elected officers of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at its office in Owings Mills, Maryland., and the regularly elected officers of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at its office in Owings Mills, Maryland., in their own proper persons.

The said Vice President does hereby certify that the extract set forth on the reverse side hereof is a true copy of Article V, Section 8, of the By-Laws of said Companies, and is now in force.

IN WITNESS WHEREOF, the said Vice-President has hereunto subscribed his/her names and affixed the Corporate Seals of the said **ZURICH AMERICAN INSURANCE COMPANY, COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and FIDELITY AND DEPOSIT COMPANY OF MARYLAND**, this 13th day of October, A.D. 2022.



ATTEST:
**ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND**

By: **Robert D. Murray**
Vice President

By: **Dawn E. Brown**
Secretary

**State of Maryland
County of Baltimore**

On this 13th day of October, A.D. 2022, before the subscriber, a Notary Public of the State of Maryland, duly commissioned and qualified, **Robert D. Murray, Vice President and Dawn E. Brown, Secretary** of the Companies, to me personally known to be the individuals and officers described in and who executed the preceding instrument, and acknowledged the execution of same, and being by me duly sworn, depose and saith, that he/she is the said officer of the Company aforesaid, and that the seals affixed to the preceding instrument are the Corporate Seals of said Companies, and that the said Corporate Seals and the signature as such officer were duly affixed and subscribed to the said instrument by the authority and direction of the said Corporations.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my Official Seal the day and year first above written.



Constance A. Dunn, Notary Public
My Commission Expires: July 9, 2023

EXTRACT FROM BY-LAWS OF THE COMPANIES

"Article V, Section 8, Attorneys-in-Fact. The Chief Executive Officer, the President, or any Executive Vice President or Vice President may, by written instrument under the attested corporate seal, appoint attorneys-in-fact with authority to execute bonds, policies, recognizances, stipulations, undertakings, or other like instruments on behalf of the Company, and may authorize any officer or any such attorney-in-fact to affix the corporate seal thereto; and may with or without cause modify or revoke any such appointment or authority at any time."

CERTIFICATE

I, the undersigned, Vice President of the ZURICH AMERICAN INSURANCE COMPANY, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND, do hereby certify that the foregoing Power of Attorney is still in full force and effect on the date of this certificate; and I do further certify that Article V, Section 8, of the By-Laws of the Companies is still in force.

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the ZURICH AMERICAN INSURANCE COMPANY at a meeting duly called and held on the 15th day of December 1998.

RESOLVED: "That the signature of the President or a Vice President and the attesting signature of a Secretary or an Assistant Secretary and the Seal of the Company may be affixed by facsimile on any Power of Attorney....Any such Power or any certificate thereof bearing such facsimile signature and seal shall be valid and binding on the Company."

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at a meeting duly called and held on the 5th day of May, 1994, and the following resolution of the Board of Directors of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at a meeting duly called and held on the 10th day of May, 1990.

RESOLVED: "That the facsimile or mechanically reproduced seal of the company and facsimile or mechanically reproduced signature of any Vice-President, Secretary, or Assistant Secretary of the Company, whether made heretofore or hereafter, wherever appearing upon a certified copy of any power of attorney issued by the Company, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and affixed the corporate seals of the said Companies, this 31st day of October, 2022.



MJ Pethick

By: Mary Jean Pethick
Vice President

TO REPORT A CLAIM WITH REGARD TO A SURETY BOND, PLEASE SUBMIT A COMPLETE DESCRIPTION OF THE CLAIM INCLUDING THE PRINCIPAL ON THE BOND, THE BOND NUMBER, AND YOUR CONTACT INFORMATION TO:

Zurich Surety Claims
1299 Zurich Way
Schaumburg, IL 60196-1056
Ph: 800-626-4577

If your jurisdiction allows for electronic reporting of surety claims, please submit to:
reportsfclaims@zurichna.com

Authenticity of this bond can be confirmed at bondvalidator.zurichna.com or 410-559-8790

YEAR OF 2018
DUE PRIOR TO 07/01/2018

SECRETARY OF STATE JESSE WHITE
STATE OF ILLINOIS
CORPORATE ANNUAL REPORT

PAGE 1
CORPORATION FILE #
D 5352-581-4

(Form CDBCAF - Rev. 03/07/2014)

* * THIS REPORT CAN BE FILED ON-LINE @ www.cyberdriveillinois.com WITH AN EXPEDITED FEE. * *
(USE BLACK INK)

BEAR CONSTRUCTION COMPANY
% JAMES S WIENOLD
1501 ROHLWING RD
ROLLING MEADOWS IL 60008

05/11/2015
Cook County

1-4. Verify information is accurate.

5. **MUST** list names and addresses of all officers and directors as of the date of signing. If you are the sole officer, please indicate. If more space is needed, enclose attachment with corporate file number on the attachment. (* SEE NOTE BELOW.)

6. Changes to the authorized shares must be completed on form BCA 10.30 for Illinois Corporations. Foreign Corporations must file certified copies of amendment from state of incorporation. If any changes have been made to the issued shares, a BCA form 14.30 must be completed and filed.

7. Verify Registered Agent on file is true and accurate. It will be necessary to file in this office form BCA 5.10 in order to make any changes in the Registered Agent's name and/or address. BCA 5.10 along with your \$25 fee **MUST** be submitted **TOGETHER** with the Annual Report in the SAME envelope. This form can be downloaded from our Internet web site www.cyberdriveillinois.com. Click on "Publications".

FILE # D 5352-581-4

7a. Insert the principal address of Corporation.

7b. **THIS DOCUMENT MUST BE SIGNED BY AN AUTHORIZED OFFICER.**

Reverse Side

9. Complete preparer information as requested.

10. **Affirm** female or minority status. You must complete annually by selecting appropriate box. **TO QUALIFY, 51% OWNERSHIP IS REQUIRED.**

☐ Check this box if there are any changes in President or Secretary in #5 and **MAIL IN THIS PORTION WITH THE ANNUAL REPORT.**
Your current President and Secretary are:

President: NICHOLAS T WIENOLD 1501 ROHLWING RD ROLLING MEADOWS 60008
Secretary: GEORGE H WIENOLD SAME

*** NOTE: THE NAMES ABOVE AND OTHER DIRECTORS ARE REQUIRED IN THE FORM BELOW.**
DETACH AT PERFORATION AND SUBMIT WITH PAYMENT. DO NOT SUBMIT PHOTOCOPY FOR FILING

000514

ILLINOIS DOMESTIC / FOREIGN ANNUAL REPORT

1) Corporate Name BEAR CONSTRUCTION COMPANY		2) File Number D 5352-581-4	3) State / Country Illinois	4) Inc / Qual Date 07/16/1984
5) President Name & Address <i>See Attached List</i>				
Secretary Name & Address				
Officer / Director Name & Address				
Officer / Director Name & Address				
Officer / Director Name & Address				
6) Share Information				
Class	Series	Par Value	Number Authorized	Number Issued as of
COMMON		.00000	1,000	500.000
7) Registered Agent				
YEAR 2018		7a) Principal Address of Corporation:		
JAMES S WIENOLD 1501 ROHLWING RD ROLLING MEADOWS IL 60008 Cook County		Street City State Zip Code		
		7b) Under the penalty of perjury and as an authorized officer, I declare that this annual report, pursuant to the provisions of the Business Corporation Act, has been examined by me and is, to the best of my knowledge and belief, true, correct and complete.		
		<i>J.S. Wienold</i> EVP 5/31/18		

SECRETARY OF STATE JESSE WHITE
STATE OF ILLINOIS
CORPORATE ANNUAL REPORT
(Form CDBCAB - Rev. 03/30/2016)

PLEASE READ THE INSTRUCTIONS BEFORE COMPLETING THIS FORM

11. Enter Paid-in Capital as of the date listed. (Paid-in Capital reflects the sum of the stated Capital and Paid-in surplus accounts).

11a. If box 11 and 11a are different, you **MUST** file a BCA 14.30.

12. The State of Illinois requires all For Profit Corporations to pay a franchise tax. You must choose the method in which you will calculate your franchise tax from the 3 options listed below. You **MUST** fill in your choice in box 12.

A. All Property of the corporation is in Illinois and ALL business of the corporation is transacted at or from places of business in Illinois. Skip boxes 12a through 12d and Enter 1.000000 in box 12e.

B. The corporation **ELECTS** to pay franchise tax on the basis of 100% of its total paid-in capital. Skip boxes 12a through 12d and Enter 1.000000 in box 12e.

C. The corporation has assets and / or transacts business outside of the State of Illinois, boxes 12a through 12d **MUST** be completed.

"Property" means gross assets, including all real, personal, tangible and intangible property, without qualification. "Business" means gross receipts, from whatever source derived.

Note: The figures used in 12a) through 12d) will be given as of the close of the corporation's fiscal year on or immediately preceding the date printed in item 11. Enter date in item 12 FYE.

12a) Enter the value of the property owned by the corporation, wherever located: **GROSS ASSETS**.

12b) Enter the value of the property owned by the corporation, located in Illinois: **ILLINOIS GROSS ASSETS**.

12c) Enter the gross amount of business transacted by the corporation everywhere.

12d) Enter the gross amount of business transacted by the corporation at or from places of business in the State of Illinois.

12e) Divide (12b + 12d) by (12a + 12c). This figure **MUST BE 6 decimal places and ENTERED** into box 12e.

12f) Multiply box 11 by box 12e. If the annual report is late, multiply the greater of box 11 or 11a by box 12e.

12g) Multiply box 12f by 0.001. If this figure is less than \$25.00 enter \$25.00. If greater than \$2,000,000.00 enter \$2,000,000.00.

13. If submitting after due, complete worksheet below.

Late annual report

Multiply box 12g by 0.10

Late Franchise Tax

Multiply box 12g by .02 by number of months late (minimum \$1.00).

Enter total in box 13.

TOTAL

14) \$75.00 filing fee.

15) Total due: add boxes 12g+13+14 (MINIMUM \$100.00).

16) Make check payable to Secretary of State. Please detach check stub.

CHECKLIST

Boxes 5 and 11 have been completed.

Box 12 has been completed and choice for Franchise tax was given.

Box 12e has been completed.

Box 12g is not less than \$25.00.

Box 15 is not less than \$100.00.

Box 7b is signed by an officer.

Place File number on check. Do not staple or paper clip check to annual report.

If submitting a form BCA 14.30, your previous allocation factor is 1.000000

Additional forms available at www.cyberdriveillinois.com or call (217) 782-6961 to make requests. For questions regarding this form please call 217-782-7808.

File # D 5352-581-4	8) RESERVED	11) Current Paid-in Capital 04/30/2018	11a) 10,000
9) Prepared by Kathleen Bender	12) A ☐ B ☒ C ☐	Use decimals in 12a-d, f & g also in 13 and 15	12) FYE (See Note)
Address 1501 Kohlwing Rd, Rolling Meadows IL 60018	12a) Total Gross Assets \$	Franchise Tax & Fees	
Phone # 847-222-7493	12b) Gross Assets in Illinois \$	12g) Franchise tax (Minimum of \$25)	25.00
E-mail Address kathy b e beance.com	12c) Total Gross Business \$	13) Penalty / Interest	
10) ☐ Female ☐ Minority ☐ Both	12d) Total Business in Illinois \$	14) Filing fee	\$75.00
Annual Report Year 2018	07/01/2018	12e) Allocation Factor	15) Total Due (Minimum of \$100.00)
		12f) Illinois Capital \$	100.00

Jesse White Secretary of State
Department of Business Services
501 S 2nd Street
Springfield IL 62756-5510

535258140715180000000100004

MUST BE ENCLOSED WITH 2016 ANNUAL REPORT

Attachment for Bear Construction Company 2016 Annual Report
Corporation file number: D 5352-581-4

OFFICERS:

<i>Position</i>	<i>Name</i>	<i>Address</i>
President	Nicholas T. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
Secretary	George H. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
Treasurer	George H. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
Executive Vice President	James S. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
Executive Vice President	George H. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
CEO	George H. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008

DIRECTORS:

<i>Title</i>	<i>Name</i>	<i>Address</i>
Director	Nicholas T. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
Director	George H. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
Director	James S. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008

YEAR OF 2019
DUE PRIOR TO 07/01/2019

SECRETARY OF STATE JESSE WHITE
STATE OF ILLINOIS
CORPORATE ANNUAL REPORT
(Form CDBCAF - Rev. 03/07/2014)

PAGE 1
CORPORATION FILE #
D 5352-581-4

***** THIS REPORT CAN BE FILED ON-LINE @ www.cyberdriveillinois.com. *****
(USE BLACK INK)

BEAR CONSTRUCTION COMPANY
% JAMES S WIENOLD
1501 ROHLWING RD
ROLLING MEADOWS IL 60008

05/11/2015
Cook County

1-4. Verify information is accurate.

5. **MUST** list names and addresses of all officers and directors as of the date of signing. If you are the sole officer, please indicate. If more space is needed, enclose attachment with corporate file number on the attachment. (* SEE NOTE BELOW.)

6. Changes to the authorized shares must be completed on form BCA 10.30 for Illinois Corporations. Foreign Corporations must file certified copies of amendment from state of incorporation. If any changes have been made to the issued shares, a BCA form 14.30 must be completed and filed.

7. Verify Registered Agent on file is true and accurate. It will be necessary to file in this office form BCA 5.10 in order to make any changes in the Registered Agent's name and/or address. BCA 5.10 along with your \$25 fee **MUST** be submitted **TOGETHER** with the Annual Report in the SAME envelope. This form can be downloaded from our Internet web site www.cyberdriveillinois.com. Click on "Publications".

FILE # D 5352-581-4

7a. Insert the principal address of Corporation.

7b. THIS DOCUMENT MUST BE SIGNED BY AN AUTHORIZED OFFICER.

Reverse Side

9. Complete preparer information as requested.

10. **Affirm** female or minority status. You must complete annually by selecting appropriate box. **TO QUALIFY, 51% OWNERSHIP IS REQUIRED.**

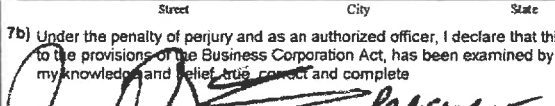
☐ Check this box if there are any changes in President or Secretary in #5 and **MAIL IN THIS PORTION WITH THE ANNUAL REPORT.**
Your current President and Secretary are:

President: JAMES S WIENOLD 1501 ROHLWING RD ROLLING MEADOWS 60008

Secretary: GEORGE H WIENOLD 1501 ROHLWING RD ROLLING MEADOWS 60008

*** NOTE: THE NAMES ABOVE AND OTHER DIRECTORS ARE REQUIRED IN THE FORM BELOW.**
DETACH AT PERFORATION AND SUBMIT WITH PAYMENT. DO NOT SUBMIT PHOTOCOPY FOR FILING

000520

1) Corporate Name BEAR CONSTRUCTION COMPANY		2) File Number D 5352-581-4	3) State / Country Illinois	4) Inc / Qual Date 07/16/1984
5) President Name & Address James S. Wienold, 1501 Rohlwing Road, Rolling Meadows, IL 60008				
Secretary Name & Address George H. Wienold, 1501 Rohlwing Road, Rolling Meadows, IL 60008				
Officer / Director Name & Address				
Officer / Director Name & Address				
Officer / Director Name & Address				
6) Share Information	Class	Series	Par Value	Number Authorized
	COMMON		.00000	1,000
				333.000
7) Registered Agent JAMES S WIENOLD 1501 ROHLWING RD ROLLING MEADOWS IL 60008 Cook County				
7a) Principal Address of Corporation: Street City State Zip Code				
7b) Under the penalty of perjury and as an authorized officer, I declare that this annual report, pursuant to the provisions of the Business Corporation Act, has been examined by me and is, to the best of my knowledge and belief, true, correct and complete.  5/21/19				

YEAR OF 2019
DUE PRIOR TO 07/01/2019

SECRETARY OF STATE JESSE WHITE
STATE OF ILLINOIS
CORPORATE ANNUAL REPORT
(Form CDBCAB - Rev. 03/30/2016)

PAGE 2
CORPORATION FILE #
D 5352-581-4

PLEASE READ THE INSTRUCTIONS BEFORE COMPLETING THIS FORM

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B. The corporation **ELECTS** to pay franchise tax on the basis of 100% of its total paid-in capital. Skip boxes 12a through 12d and Enter **1.000000** in box 12e.

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12a) Enter the value of the property owned by the corporation, wherever located: **GROSS ASSETS**.

12b) Enter the value of the property owned by the corporation, located in Illinois: **ILLINOIS GROSS ASSETS**.

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12d) Enter the gross amount of business transacted by the corporation at or from places of business in the State of Illinois.

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12f) Multiply box 11 by box 12e. If the annual report is late, multiply the greater of box 11 or 11a by box 12e.

12g) Multiply box 12f by 0.001. If this figure is less than \$25.00 enter \$25.00. If greater than \$2,000,000.00 enter \$2,000,000.00.

13. If submitting after due, complete worksheet below.

Late annual report

Multiply box 12g by 0.10

Late Franchise Tax

Multiply box 12g by .02 by number of months late (minimum \$1.00).

Enter total in box 13.

TOTAL

14) \$75.00 filing fee.

15) Total due: add boxes 12g+13+14 (MINIMUM \$100.00).

16) Make check payable to Secretary of State. Please detach check stub.

CHECKLIST

Boxes 5 and 11 have been completed.

Box 12 has been completed and choice for Franchise tax was given.

Box 12e has been completed.

Box 12g is not less than \$25.00.

Box 15 is not less than \$100.00.

Box 7b is signed by an officer.

Place File number on check. Do not staple or paper clip check to annual report.

If submitting a form **BCA 14.30**, your previous allocation factor is **1.000000**

Additional forms available at www.cyberdriveillinois.com or call (217) 782-6961 to make requests. For questions regarding this form please call 217-782-7808.

File # D 5352-581-4	8) RESERVED	11) Current Paid-in Capital 04/30/2019	11a) 6.666
9) Prepared by	12) A ☐ B ☒ C ☐	Use decimals in 12a-d, f & g also in 13 and 15	12) FYE (See Note)
Address	12a) Total Gross Assets \$	Franchise Tax & Fees	
Phone #	12b) Gross Assets in Illinois \$	12g) Franchise tax (Minimum of \$25) 25.00	
E-mail Address	12c) Total Gross Business \$	13) Penalty / Interest	
10) ☐ Female ☐ Minority ☐ Both	12d) Total Business in Illinois \$	14) Filing fee \$75.00	
Annual Report Year 2019	12e) Allocation Factor	15) Total Due (Minimum of \$100.00) 100.00	
12f) Illinois Capital \$			

Jesse White Secretary of State
Department of Business Services
501 S 2nd Street
Springfield IL 62756-5510

535258140715190000000066660

FORM 2020
DUE PRIOR TO 07/01/2020

STATE OF ILLINOIS
CORPORATE ANNUAL REPORT
(Form CDBCAF - Rev. 09/25/2019)

CORPORATION FILE #
D 5352-581-4

***** THIS REPORT CAN BE FILED ON-LINE @ www.cyberdriveillinois.com. *****
(USE BLACK INK)

BEAR CONSTRUCTION COMPANY
% JAMES S WIENOLD
1501 ROHLWING RD
ROLLING MEADOWS IL 60008

05/11/2015
Cook County

1-4. Verify information is accurate.

5. MUST list names and addresses of all officers and directors as of the date of signing. If you are the sole officer, please indicate. If more space is needed, enclose attachment with corporate file number on the attachment. If there has been a change in officers, please mark thru the incorrect information and set forth the correct information.

6. Changes to the authorized shares must be completed on form BCA 10.30 for Illinois Corporations. Foreign Corporations must file certified copies of amendment from state of incorporation. If any changes have been made to the issued shares, BCA form 14.30 must be completed and filed.

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7a. Insert the principal address of Corporation.

7b. THIS DOCUMENT MUST BE SIGNED BY AN AUTHORIZED OFFICER.

If submitting a form BCA 14.30, your previous allocation factor is 1.000000

All forms available at www.cyberdriveillinois.com. or call (217) 782-6961 to make requests. For questions regarding this form, please call (217) 782-7808.

DETACH AT PERFORATION AND SUBMIT PAYMENT. DO NOT SUBMIT PHOTOCOPY FOR FILING.

000516

ILLINOIS DOMESTIC / FOREIGN ANNUAL REPORT

1) Corporate Name BEAR CONSTRUCTION COMPANY		2) File Number D 5352-581-4	3) State / Country Illinois	4) Inc / Qual Date 07/16/1984
5) President Name & Address JAMES S WIENOLD 1501 ROHLWING RD ROLLING MEADOWS 60008				
Secretary Name & Address GEORGE H WIENOLD 1501 ROHLWING RD ROLLING MEADOWS 60008				
Officer / Director Name & Address				
6) Share Information	Class	Series	Par Value	Number Authorized
	COMMON		.00000	1,000
				333.000
7) Registered Agent JAMES S WIENOLD 1501 ROHLWING RD ROLLING MEADOWS IL 60008 Cook County		YEAR 2020	7a) Principal Address of Corporation: 1501 Rohlwing Rd, Rolling Meadows IL 60008 Street City State Zip Code 7b) Under the penalty of perjury and as an authorized officer, I declare that this annual report, pursuant to the provisions of the Business Corporation Act, has been examined by me and is, to the best of my knowledge and belief, true, correct and complete. President 6/18/20	

SECRETARY OF STATE JESSE WHITE
STATE OF ILLINOIS
CORPORATE ANNUAL REPORT
(Form CDBCAB - Rev. 5/5/2020)

PLEASE READ THE INSTRUCTIONS BEFORE COMPLETING THIS FORM

9. Affirm if this entity is a publicly held corporation with outstanding shares listed on a major US stock exchange and has its principal executive office located in Illinois. If yes, complete Form BCA 8.12.

10. AFFIRM female or minority status. You must complete annually by selecting appropriate box. TO QUALIFY, 51% OWNERSHIP IS REQUIRED.

11. Enter Paid-in Capital as of the date listed. (Paid-in Capital reflects the sum of the stated Capital and Paid-in surplus accounts).

11a. If box 11 and 11a are different, you MUST file a BCA 14.30.

12. The State of Illinois requires all For Profit Corporations to pay a franchise tax. You must choose the method in which you will calculate your franchise tax from the 3 options listed below. You MUST fill in your choice in box 12.

A. All Property of the corporation is in Illinois and ALL business of the corporation is transacted at or from places of business in Illinois. Skip boxes 12a through 12d and Enter 1.000000 in box 12e.

B. The corporation ELECTS to pay franchise tax on the basis of 100% of its total paid-in capital. Skip boxes 12a through 12d and Enter 1.000000 in box 12e.

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"Property" means gross assets, including all real, personal, tangible and intangible property, without qualification. "Business" means gross receipts, from whatever source derived.

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12b) Enter the value of the property owned by the corporation, located in Illinois: ILLINOIS GROSS ASSETS.

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12d) Enter the gross amount of business transacted by the corporation at or from places of business in the State of Illinois.

12e) Divide (12b + 12d) by (12a + 12c). This figure MUST BE 6 decimal places and ENTERED into box 12e.

12f) Multiply box 11 by box 12e. If the annual report is late, multiply the greater of box 11 or 11a by box 12e.

12g) Multiply box 12f by 0.001. If this figure is less than \$25.00 enter \$25.00. If greater than \$2,000,000.00 enter \$2,000,000.00.

12h) Franchise Tax Repeal amount of \$ - 30.00

12i) Subtract 12h from 12g. If this amount is negative, place zero.

13. If submitting after due, complete worksheet below.

Late annual report

Multiply box 12i by 0.10

Late Franchise Tax

Multiply box 12i by .02 by number of months late (minimum \$1.00 if tax due).

Enter total in box 13.

TOTAL

14) \$75.00 filing fee.

15) Total due: add boxes 12i+13+14 (MINIMUM \$75.00).

16) Make check payable to Secretary of State. Please detach check stub.

8) File # D 5352-581-4	11) Current Paid-in Capital as of 04/30/2020	11a) Paid-in Capital on Record 6,666
9) Is the corporation a publicly held corporation, with its principal executive office located in Illinois, as defined in Section 8.12? ☐ YES ☐ NO	12) A ☐ B ☒ C ☐ Use decimals in 12a-d, f & g also in 13 and 15	12) Fiscal Year End Month / Day / Year
If YES, complete Form BCA 8.12.	12a) Total Gross Assets \$	12g) Franchise Tax (Minimum of \$25.00)
	12b) Gross Assets in Illinois \$	12h) Franchise Tax Repeal \$ - 30.00
	12c) Total Gross Business \$	12i) Franchise Tax Due (if negative amount, then 0)
10) ☐ Female ☐ Minority ☐ Both	12d) Total Business in Illinois \$	13) Penalty / Interest
Annual Report Year 2020	12e) Allocation Factor (Must be 6 decimal places)	14) Filing fee \$75.00
07/01/2020	12f) Illinois Capital \$	15) Total Due (Minimum of \$75.00) 105.00

Jesse White Secretary of State
Department of Business Services
501 S 2nd Street
Springfield IL 62756-5510

535258140715200000000066668

YEAR OF 2021
DUE PRIOR TO 07/01/2021

SECRETARY OF STATE JESSE WHITE

STATE OF ILLINOIS
CORPORATE ANNUAL REPORT

(Form CDBCAF - Rev. 09/25/2019)

CORPORATION FILE #
D 5352-581-4

***** THIS REPORT CAN BE FILED ON-LINE @ www.cyberdriveillinois.com. *****
(USE BLACK INK)

BEAR CONSTRUCTION COMPANY
% JAMES S WIENOLD
1501 ROHLWING RD
ROLLING MEADOWS IL 60008

05/11/2015
Cook County

1-4. Verify information is accurate.

5. MUST list names and addresses of all officers and directors as of the date of signing. If you are the sole officer, please indicate. If more space is needed, enclose attachment with corporate file number on the attachment. If there has been a change in officers, please mark thru the incorrect information and set forth the correct information.

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DETACH AT PERFORATION AND SUBMIT PAYMENT. DO NOT SUBMIT PHOTOCOPY FOR FILING.

000542

ILLINOIS DOMESTIC / FOREIGN ANNUAL REPORT

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Secretary Name & Address GEORGE H WIENOLD 1501 ROHLWING RD ROLLING MEADOWS 60008				
Officer / Director Name & Address				
6) Share Information	Class	Series	Par Value	Number Authorized
	COMMON		.00000	1,000
				333.000
7) Registered Agent		YEAR	2021	
JAMES S WIENOLD 1501 ROHLWING RD ROLLING MEADOWS IL 60008 Cook County		7a) Principal Address of Corporation: Street City State Zip Code 7b) Under the penalty of perjury and as an authorized officer, I declare that this annual report, pursuant to the provisions of the Business Corporation Act, has been examined by me and is, to the best of my knowledge and belief, true, correct and complete. Signature Title Date PRESIDENT 5/24/21		

SECRETARY OF STATE JESSE WHITE
STATE OF ILLINOIS
CORPORATE ANNUAL REPORT
(Form CDBCAB - Rev. 5/5/2020)

PLEASE READ THE INSTRUCTIONS BEFORE COMPLETING THIS FORM

9. Affirm if this entity is a publicly held corporation with outstanding shares listed on a major US stock exchange and has its principal executive office located in Illinois. If yes, complete Form BCA 8.12.

10. AFFIRM female or minority status. You must complete annually by selecting appropriate box. TO QUALIFY, 51% OWNERSHIP IS REQUIRED.

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12h) Franchise Tax Repeal amount of \$ - 1,000.00

12i) Subtract 12h from 12g. If this amount is negative, place zero.

13. If submitting after due, complete worksheet below.

Late annual report
Multiply box 12i by 0.10

Late Franchise Tax
Multiply box 12i by .02 by number of months late (minimum \$1.00 if tax due).

Enter total in box 13.

TOTAL

14) \$75.00 filing fee.

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10) ☐ Female ☐ Minority ☐ Both		12d) Total Business in Illinois \$		13) Penalty / Interest	
Annual Report Year 2021 07/01/2021		12e) Allocation Factor (Must be 6 decimal places)		14) Filing fee \$75.00	
		12f) Illinois Capital \$		15) Total Due (Minimum of \$75.00) 75.00	

Jesse White Secretary of State
Department of Business Services
501 S 2nd Street
Springfield IL 62756-5510

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YEAR OF 2022
DUE PRIOR TO 07/01/2022

SECRETARY OF STATE JESSE WHITE
STATE OF ILLINOIS
CORPORATE ANNUAL REPORT
(Form CDBCAF - Rev. 08/03/2021)

PAGE 1
CORPORATION FILE #
D 5352-581-4

***** THIS REPORT CAN BE FILED ON-LINE @ www.ilsos.gov. *****
(USE BLACK INK)

BEAR CONSTRUCTION COMPANY
% JAMES S WIENOLD
1501 ROHLWING RD
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05/11/2015
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000518

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Secretary Name & Address GEORGE H WIENOLD 1501 ROHLWING RD ROLLING MEADOWS 60008				
Officer / Director Name & Address <i>See Attached List</i>				
6) Share Information	Class	Series	Par Value	Number Authorized
	COMMON		.000000	1,000
				333.000
7) Registered Agent		YEAR	2022	
JAMES S WIENOLD				
1501 ROHLWING RD				
ROLLING MEADOWS IL 60008				
Cook County				
7a) Principal Address of Corporation:				
1501 Rohlwing Rd., Rolling Meadows, IL 60008				
7b) Under the penalty of perjury and as an authorized officer, I declare that this annual report, pursuant to the provisions of the Business Corporation Act, has been examined by me and is, to the best of my knowledge and belief, true, correct and complete.				

SECRETARY OF STATE JESSE WHITE
STATE OF ILLINOIS
CORPORATE ANNUAL REPORT
(Form CDBCAB - Rev. 5/5/2020)

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Annual Report Year 2022	12e) Allocation Factor (Must be 6 decimal places)	14) Filing fee \$75.00
	12f) Illinois Capital \$	15) Total Due (Minimum of \$75.00) \$75.00

Jesse White Secretary of State
Department of Business Services
501 S 2nd Street
Springfield IL 62756-5510

535258140715220000000066666

MUST BE ENCLOSED WITH 2022 ANNUAL REPORT

Attachment for Bear Construction Company 2022 Annual Report
Corporation file number: D 5352-581-4

OFFICERS:

<i>Position</i>	<i>Name</i>	<i>Address</i>
President	James S. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
Secretary	George H. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
Treasurer	George H. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
Executive Vice President	James S. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
Executive Vice President	George H. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
CEO	George H. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008

DIRECTORS:

<i>Title</i>	<i>Name</i>	<i>Address</i>
Director	George H. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
Director	James S. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008

November 3, 2021

RE: Experience Modifications

To Whom It May Concern:

Below please find the experience modification for Bear Construction Company for the past 5 years.

1/1/2017	.72
1/1/2018	.72
1/1/2019	.74
1/1/2020	.78
1/1/2021	.68
1/1/2022	.70

If you have any questions, please contact me.

Thank You,

Mari Aceves

Mari Aceves
Assurance, A Marsh & McLennan Agency LLC Company
312-625-5541
mari.aceves@MarshMMA.com



To whom it may concern:

Please accept this letter as certification that the following statements hold true for BEAR Construction Company.

Bear Construction Company has had no filings for protection from creditors under federal bankruptcy in the past five years, except where not to the material fault of BEAR Construction Company.

BEAR Construction Company has had no contracts terminated for non-performance in the past five years, except where not to the material fault of BEAR Construction Company.

Respectfully,

A handwritten signature in black ink, appearing to read "James S. Wienold", written over a horizontal line.

James S. Wienold
President
BEAR Construction Company



To whom it may concern:

Please contact Kathy Bender at lathyb@bearcc.com with any requests for financial statements.

Thank you.

AIA® Document A305™ – 2020

Contractor's Qualification Statement

(Paragraph deleted)

SUBMITTED BY:

(Organization name and address.)

BEAR Construction Company
1501 Rohlwing Rd.
Rolling Meadows, IL 60008

SUBMITTED TO:

(Organization name and address.)

STUDIOGC ARCHITECTURE + INTERIORS
223 WEST JACKSON BOULEVARD
SUITE 1200
CHICAGO, ILLINOIS 60606

2020 General Contractor of the Year – IL Real Estate Journal

TYPE OF WORK TYPICALLY PERFORMED

(Indicate the type of work your organization typically performs, such as general contracting, construction manager as constructor services, HVAC contracting, electrical contracting, plumbing contracting, or other.)

General Construction and, Construction Management

THIS CONTRACTOR'S QUALIFICATION STATEMENT INCLUDES THE FOLLOWING:

(Check all that apply.)

- ☒ Exhibit A – General Information
- ☒ Exhibit B – Financial and Performance Information
- ☒ Exhibit C – Project-Specific Information
- ☒ Exhibit D – Past Project Experience
- ☐

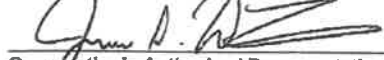
ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

CONTRACTOR CERTIFICATION

The undersigned certifies under oath that the information provided in this Contractor's Qualification Statement is true and sufficiently complete so as not to be misleading.



Organization's Authorized Representative
Signature

December 14, 2022

Date

James S. Wienold, President

Printed Name and Title

NOTARY

State of: Illinois

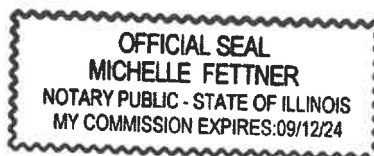
County of: Cook

Signed and sworn to before me this 14th day of December 2022



Notary Signature

My commission expires: 09-12-24





AIA®

Document A305™ – 2020 Exhibit A

General Information

This Exhibit is part of the Contractor's Qualification Statement, submitted by BEAR Construction Company and dated the Fourteenth day of December in the year Two Thousand Twenty Two
(In words, indicate day, month and year.)

§ A.1 ORGANIZATION

§ A.1.1 Name and Location

§ A.1.1.1 Identify the full legal name of your organization.

BEAR Construction Company

§ A.1.1.2 List all other names under which your organization currently does business and, for each name, identify jurisdictions in which it is registered to do business under that trade name.

None

§ A.1.1.3 List all prior names under which your organization has operated and, for each name, indicate the date range and jurisdiction in which it was used.

None

§ A.1.1.4 Identify the address of your organization's principal place of business and list all office locations out of which your organization conducts business. If your organization has multiple offices, you may attach an exhibit or refer to a website.

1501 Rohlwing Rd., Rolling Meadows, IL 60008 – Principal place of business
1 N. LaSalle St., Suite 2700, Chicago, IL 60602
222 W. Merchandise Mart Plaza, Suite #14-121A, Chicago, IL 60654
2 E. Bradford Dr., Bradley, IL 60915
509 S. County Fair Dr., Champaign, IL 61821
633 W. Wisconsin Ave., Suite #330, Milwaukee, WI 53203

§ A.1.2 Legal Status

§ A.1.2.1 Identify the legal status under which your organization does business, such as sole proprietorship, partnership, corporation, limited liability corporation, joint venture, or other.

BEAR Construction Company is a Corporation.

- .1 If your organization is a corporation, identify the state in which it is incorporated, the date of incorporation, and its four highest-ranking corporate officers and their titles, as applicable.

State of incorporation: Illinois
Date of incorporation July 16, 1984
President: James S. Wienold
Secretary & Treasurer: George H. Wienold
Executive Vice President: Scott Kurinsky

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

Senior Vice President: H. Dennis Hill, Jr.

- .2** If your organization is a partnership, identify its partners and its date of organization.

N/A

- .3** If your organization is individually owned, identify its owner and date of organization.

N/A

- .4** If the form of your organization is other than those listed above, describe it and identify its individual leaders:

§ A.1.2.2 Does your organization own, in whole or in part, any other construction-related businesses? If so, identify and describe those businesses and specify percentage of ownership.

No

§ A.1.3 Other Information

§ A.1.3.1 How many years has your organization been in business?

BEAR Construction opened its doors 37 years ago.

§ A.1.3.2 How many full-time employees work for your organization?

As of 10/1/2022, BEAR has 182 full time employees (85 field employees and 97 office employees).

§ A.1.3.3 List your North American Industry Classification System (NAICS) codes and titles. Specify which is your primary NAICS code.

See attached List of all Codes. BEAR's primary NAICS code is 236220: Commercial and Institutional Building Construction

§ A.1.3.4 Indicate whether your organization is certified as a governmentally recognized special business class, such as a minority business enterprise, woman business enterprise, service disabled veteran owned small business, woman owned small business, small business in a HUBZone, or a small disadvantaged business in the 8(a) Business Development Program. For each, identify the certifying authority and indicate jurisdictions to which such certification applies.

NONE

§ A.2 EXPERIENCE

§ A.2.1 Complete Exhibit D to describe up to four projects, either completed or in progress, that are representative of your organization's experience and capabilities.

§ A.2.2 State your organization's total dollar value of work currently under contract.

Approximately \$210,011,132.39 as of 9/30/22

§ A.2.3 Of the amount stated in Section A.2.2, state the dollar value of work that remains to be completed:

Approximately \$112,965,858.55 as of 9/30/22

§ A.2.4 State your organization's average annual dollar value of construction work performed during the last five years.

Annual sales for past five year period ending 12/31/2021 have averaged over \$224,000,000 per year.

§ A.3 CAPABILITIES

§ A.3.1 List the categories of work that your organization typically self-performs.

Demolition, Carpentry, Labor, Painting

§ A.3.2 Identify qualities, accreditations, services, skills, or personnel that you believe differentiate your organization from others.

BEAR Construction Company was founded in 1984 by three brothers dedicated to doing quality work above all else. 37 years later, those same brothers have built a \$250-million-dollar company based on that same principle, and our family-focused culture still reflects those values. Two of those original founders remain active in our day-to-day operations and are instantly available to any client or employee to provide guidance or address any challenge. BEAR's "Client First" philosophy has allowed us to maintain repeat business from over 80% of our past clients, a figure we gauge our success by.

Our diverse team of professionals, educated and experienced in a variety of sectors, allows us to apply best practices and technology to each and every client. BEAR currently employs licensed in-house professionals to assist with architectural planning, MEP engineering and design. BEAR's full-service Estimating Department is staffed by 8 full time individuals, each having expertise in our various work sectors, allowing us to produce accurate budgets and competitive bids. We place great value and pride in our collaborative Subcontractor relationships, based upon mutual trust, which allow us to tap into the pulse of any market at any time. Real-time pricing allows us to provide a clear and accurate cost analysis to each of our clients.

BEAR is capable of just about any project size or type. Unlike many of our competitors, we will still service a client looking for small-scale work, but we also have the expertise and ability to handle a project as large as the \$1B redevelopment of the 2.75M square foot Old Chicago Post Office. Our ability to provide competitive services, regardless of the project size, is what separates Bear Construction Company from other General Contractors of our size and larger. Our "self-perform" trade staff of carpenters, laborers and painters also allows us to provide responsive client services that many of our competitors cannot. Continuing to service our client needs, regardless of size, has provided us with the opportunities that has made Bear Construction Company what it is today.

§ A.3.3 Does your organization provide design collaboration or pre-construction services? If so, describe those services.

BEAR Construction provides pre-construction services for a majority of our negotiated General Conditions & Fee (GC & Fee) based contracts and all of our Integrated Project Delivery (IPD) clients. Our services are tailor made to each individual client and include:

- Evaluation of existing site and or building conditions
- Thorough constructability review of design documents with the assistance of our in-house architectural & MEP engineering specialists
- Preliminary project scheduling identifying critical path, long lead items, etc.
- Assembly of early design assist packages for long lead items.
- Schematic design and design development cost studies, with cost-tracking comparisons.
- Collaboration with qualified subcontracting partners for real time current market cost solutions
- Evaluation of cost saving and value engineering options

§ A.3.4 Does your organization use building information modeling (BIM)? If so, describe how your organization uses BIM and identify BIM software that your organization regularly uses.

BEAR Construction Company utilizes the BIM 360 Glue system. BIM technology is typically used on our larger and more complex projects, or with clients who require enhanced coordination. Utilizing Revit models provided by the design professionals, we are able to lay out, pre-plan and collaborate with our prime subcontractor partners prior to the start of actual construction, reducing cost, shortening schedules, and identifying potential

constructability challenges. Contractors realize savings in fabrication and field installation time, which drives costs down and compresses the overall schedule to the client's benefit. The end results are lower construction costs, on-time deliveries and streamlining of the entire process.

§ A.3.5 Does your organization use a project management information system? If so, identify that system.

We have primary capabilities with Viewpoint, Procore, Fieldwire and Submittal Exchange with many team members having experience with other platforms hosted by the design or owner's team on a project, such as Procore and Newforma. BEAR is capable of working within any desired platform

§ A.4 REFERENCES

§ A.4.1 Identify three client references:

Lori J. Olson, RPA
Vice President - Zeller Realty Group
401 N Michigan Avenue, Suite 250
Chicago, IL 60611
(312) 640-7611
lolson@zellerrealty.com

Richard Roehr, MBA CHFM
President / CEO - AMITA Mercy
Medical Center
1325 N. Highland Avenue
Aurora, IL 60506
(630) 859-2222
richard.roehr@amitahealth.org

Bryan L. Oyster, LEED
Senior Vice President and General
Manager - Jones Lang LaSalle
433 W. Van Buren Street, Ste. 280
Chicago IL 60607
Mobile: 630-408-1441
bryan.oyster@am.jll.com

§ A.4.2 Identify three architect references:

V.P. Trinh
Principal
ARCON & Associates
2050 S. Finley Rd
Lombard, IL 60148
630-495-1900
vptrinh@arconassoc.com

Michael Eichhorn
Wold Architects & Engineers
110 N Brockway St
Suite 220
Palatine, IL 60067
847-241-6100
meichhorn@woldae.com

Carrie Matlock
President – DLA Architects
2 Pierce Pl
Suite 1300
Itasca, IL 60143
847-742-4063
c.matlock@dla-ltd.com

§ A.4.3 Identify one bank reference:
(Insert name, organization, and contact information)

BMO Harris Bank, 111 W. Monroe St., Chicago, IL 60603 – Attn: Bilal Rathore

§ A.4.4 Identify three subcontractor or other trade references:

Shaun Corcoran
SRC Electric, LLC
360 Bennett Rd
Elk Grove Village, IL 60007
847-258-4400
Shaun@SRCElectric.com

Bill Preston
Senior Vice President - International
Decorators, Inc.
28059 W Commercial Avenue
Barrington, IL 60010
(847) 526-7477
bpreston@4idi.com

Karen Barba
Katco Development, Inc.
415 S. Williams St
Mount Prospect, IL 60056
847-222-9662
karen@katcodevelopment.com

Attachment to Exhibit A - Part A.1.3.3



1501 Rohlwing Road
Rolling Meadows, IL 60008-1336
(847) 222-1900 Fax (847) 222-9910

NAICS CODES

NAICS Code	NAICS Title
236210	Industrial Building Construction
236220	Commercial and Institutional Building Construction
237110	Water and Sewer Line and Related Structures Construction
237120	Oil and Gas Pipeline and Related Structures Construction
237130	Power and Communication Line and Related Structures Construction
237990	Other Heavy and Civil Engineering Construction
238110	Poured Concrete Foundation and Structure Contractors
238120	Structural Steel and Precast Concrete Contractors
238130	Framing Contractors
238140	Masonry Contractors
238150	Glass and Glazing Contractors
238160	Roofing Contractors
238170	Siding Contractors
238190	Other Foundation, Structure, and Building Exterior Contractors
238210	Electrical Contractors
238220	Plumbing, Heating, and Air-Conditioning Contractors
238290	Other Building Equipment Contractors
238310	Drywall and Insulation Contractors
238320	Painting and Wall Covering Contractors
238330	Flooring Contractors
238340	Tile and Terrazzo Contractors
238350	Finish Carpentry Contractors
238390	Other Building Finishing Contractors
238910	Site Preparation Contractors
238990	All Other Specialty Trade Contractors
541350	Building Inspection Services
561210	Facilities Support Services

AIA® Document A305™ – 2020 Exhibit B

Financial and Performance Information

This Exhibit is part of the Contractor's Qualification Statement, submitted by BEAR Construction Company and dated the Fourteenth day of December in the year Two Thousand Twenty Two
(In words, indicate day, month and year.)

§ B.1 FINANCIAL

§ B.1.1 Federal tax identification number:

36-3361654

§ B.1.2 Attach financial statements for the last three years prepared in accordance with Generally Accepted Accounting Principles, including your organization's latest balance sheet and income statement. Also, indicate the name and contact information of the firm that prepared each financial statement.

This information will be provided upon receipt of an executed Non-Disclosure Agreement prepared by Bear Construction Co.

§ B.1.3 Has your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, been the subject of any bankruptcy proceeding within the last ten years?

No

§ B.1.4 Identify your organization's preferred credit rating agency and identification information.

(Identify rating agency, such as Dun and Bradstreet or Equifax, and insert your organization's identification number or other method of searching your organization's credit rating with such agency.)

BEAR's Dun and Bradstreet # is 147526743.

§ B.2 DISPUTES AND DISCIPLINARY ACTIONS

§ B.2.1 Are there any pending or outstanding judgments, arbitration proceedings, bond claims, or lawsuits against your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, or any of the individuals listed in Exhibit A, Section 1.2, in which the amount in dispute is more than \$75,000?

(If the answer is yes, provide an explanation.)

Bear initiated Arbitration proceedings against a Subcontractor in December, 2019. The claim alleged delay damages and defective work. In August, 2021, the Arbitrator entered an award for Bear in the amount of \$592,791.09.

§ B.2.2 In the last five years has your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management:

(If the answer to any of the questions below is yes, provide an explanation.)

.1 failed to complete work awarded to it?

No

.2 been terminated for any reason except for an owners' convenience?

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

No

.3 had any judgments, settlements, or awards pertaining to a construction project in which your organization was responsible for more than \$75,000?

No

.4 filed any lawsuits or requested arbitration regarding a construction project?

No.

§ B.2.3 In the last five years, has your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management; or any of the individuals listed in Exhibit A Section 1.2:

(If the answer to any of the questions below is yes, provide an explanation.)

.1 been convicted of, or indicted for, a business-related crime?

No

.2 had any business or professional license subjected to disciplinary action?

No

.3 been penalized or fined by a state or federal environmental agency?

No



AIA Document A305™ – 2020 Exhibit C

Project Specific Information

This Exhibit is part of the Contractor's Qualification Statement, submitted by Bear Construction Company and dated the Fourteenth day of December in the year Two Thousand Twenty Two
(In words, indicate day, month and year.)

PROJECT:

(Name and location or address.)

Lincolnwood School District 74
2023 General Work
Todd Hall and Rutledge Hall

CONTRACTOR'S PROJECT OFFICE:

(Identify the office out of which the contractor proposes to perform the work for the Project.)

Rolling Meadows, Illinois

TYPE OF WORK SOUGHT

(Indicate the type of work you are seeking for this Project, such as general contracting, construction manager as constructor, design-build, HVAC subcontracting, electrical subcontracting, plumbing subcontracting, etc.)

General Contracting and Construction Management

CONFLICT OF INTEREST

Describe any conflict of interest your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, or any of the individuals listed in Exhibit A Section 1.2, may have regarding this Project.

None

§ C.1 PERFORMANCE OF THE WORK

§ C.1.1 When was the Contractor's Project Office established?

Rolling Meadows office opened in 1984

§ C.1.2 How many full-time field and office staff are respectively employed at the Contractor's Project Office?

As of 11/1/2022, Bear has a total of 182 full time employees (85 field employees and 97 office employees.

§ C.1.3 List the business license and contractor license or registration numbers for the Contractor's Project Office that pertain to the Project.

City of Chicago General Contractor's License No. TGC04174

§ C.1.4 Identify key personnel from your organization who will be meaningfully involved with work on this Project and indicate (1) their position on the Project team, (2) their office

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

location, (3) their expertise and experience, and (4) projects similar to the Project on which they have worked.

Please reference the Project Team section in our companion Responses to the RFP

§ C.1.5 Identify portions of work that you intend to self-perform on this Project.

BEAR may provide Demolition, labor, carpentry, & painting services on this project.

§ C.1.6 To the extent known, list the subcontractors you intend to use for major portions of work on the Project.

BEAR has not finalized the Subcontractors it would use for major portions of the Project.

§ C.2 EXPERIENCE RELATED TO THE PROJECT

§ C.2.1 Complete Exhibit D to describe up to four projects performed by the Contractor's Project Office, either completed or in progress, that are relevant to this Project, such as projects in a similar geographic area or of similar project type. If you have already completed Exhibit D, but want to provide further examples of projects that are relevant to this Project, you may complete Exhibit E.

§ C.2.2 State the total dollar value of work currently under contract at the Contractor's Project Office:

\$118,517,748.91 as of 9/30/22

§ C.2.3 Of the amount stated in Section C.2.2, state the dollar value of work that remains to be completed:

\$87,564,369.84 as of 9/30/22

§ C.2.4 State the average annual dollar value of construction work performed by the Contractor's Project Office during the last five years.

2015-2021: \$219,789,308.04

§ C.2.5 List the total number of projects the Contractor's Project Office has completed in the last five years and state the dollar value of the largest contract the Contractor's Project Office has completed during that time.

Number of Projects: 5,447
Largest Project: \$31,578,380.84 dated 7/25/2020
Bid Packages 8, 9, 12A & 13
Old Post Office
404 W. Harrison Street, Chicago, IL

§ C.3 SAFETY PROGRAM AND RECORD

§ C.3.1 Does the Contractor's Project Office have a written safety program?

Yes

§ C.3.2 List all safety-related citations and penalties the Contractor's Project Office has received in the last three years.

None

§ C.3.3 Attach the Contractor's Project Office's OSHA 300a Summary of Work-Related Injuries and Illnesses form for the last three years.

OSHA Form 300A Summary dated January 27, 2022 is attached.

§ C.3.4 Attach a copy of your insurance agent's verification letter for your organization's current workers' compensation experience modification rate and rates for the last three years.

Assurance Agency letter dated November 10, 2020 is attached.

§ C.4 INSURANCE

§ C.4.1 Attach current certificates of insurance for your commercial general liability policy, umbrella insurance policy, and professional liability insurance policy, if any. Identify deductibles or self-insured retentions for your commercial general liability policy.

Proof of Insurance Certificate dated January 1, 2022 is attached.

§ C.4.2 If requested, will your organization be able to provide property insurance for the Project written on a builder's risk "all-risks" completed value or equivalent policy form and sufficient to cover the total value of the entire Project on a replacement cost basis?

Yes.

§ C.4.3 Does your commercial general liability policy contain any exclusions or restrictions of coverage that are prohibited in AIA Document A101-2017, Exhibit A, Insurance A.3.2.2.3? If so, identify.

No.

§ C.5 SURETY

§ C.5.1 If requested, will your organization be able to provide a performance and payment bond for this Project?

Yes.

§ C.5.2 Surety company name:

Zurich American Insurance Co.

§ C.5.3 Surety agent name and contact information:

Aon Agency, 200 E. Randolph St., Chicago, IL 60601 – Attn: Brian McTaggart

§ C.5.4 Total bonding capacity:

\$200,000,000

§ C.5.5 Available bonding capacity as of the date of this qualification statement:

\$165,000,000

Attachment to Exhibit C - Part C.3.3

OSHA's Form 300A (Rev. 04/2004)

Summary of Work-Related Injuries and Illnesses

All establishments covered by Part 1904 must complete this Summary page, even if no work-related injuries or illnesses occurred during the year. Remember to review the Log to verify that the entries are complete and accurate before completing this summary.

Using the Log, count the individual entries you made for each category. Then write the totals below, making sure you've added the entries from every page of the Log. If you had no cases, write "0."

Employees, former employees, and their representatives have the right to review the OSHA Form 300 in its entirety. They also have limited access to the OSHA Form 301 or its equivalent. See 29 CFR Part 1904.35, in OSHA's recordkeeping rule, for further details on the access provisions for these forms.

Number of Cases			
Total number of deaths	Total number of cases with days away from work	Total number of cases with job transfer or restriction	Total number of other recordable cases
0	1	0	0
(g)	(h)	(i)	(j)

Number of Days	
Total number of days away from work	Total number of days of job transfer or restriction
180	0
(k)	(l)

Injury and Illness Types			
Total number of ...	(1) Injuries	(4) Poisonings	(5) Hearing loss
(m)	1	0	0
(n)	0	0	0
(o)	0	0	0

Post this Summary page from February 1 to April 30 of the year following the year covered by the form.

Public reporting burden for this collection of information is estimated to average 58 minutes per response, including time for reviewing the instructions, searching existing data sources, gathering the data needed, and completing and reviewing the collection of information. Persons are not required to respond to this collection of information unless it displays a currently valid OMB control number. If you have any comments about this estimate of burden, including suggestions for reducing this burden, write to Washington, DC 20503. Do not send this completed form to this office.



Year 2021

U.S. Department of Labor
Occupational Safety and Health Administration

Form approved OMB No. 1218-0176

Note: You can type input into this form and save it. Because the forms in this recordkeeping package are "fillable/writable" PDF documents, you can type into the input form fields and then save your inputs using the free Adobe PDF Reader.

Establishment Information	
Your establishment name	Bear Construction Company
Street	1501 Rohliwing Road
City	Rolling Meadows
State	IL
Zip	60504
Industry description (e.g., Manufacture of motor truck trailers)	General Contractor, Construction,
North American Industrial Classification (NAICS), if known (e.g., 336212)	2362120

Employment information (If you don't have these figures, see the Worksheet on the next page to estimate.)	
Annual average number of employees	191
Total hours worked by all employees last year	355,945.00

Sign here

Knowingly falsifying this document may result in a fine.

I certify that I have examined this document and that to the best of my knowledge the entries are true, accurate, and complete.

 Title President

Company executive

Phone 847/222-1900 Date 1/27/2022

Reset



Headquarters
20 North Martingale Rd
Suite 100
Schaumburg, IL 60173

November 10, 2020

RE: Experience Modifications

To Whom It May Concern:

Below please find the experience modification for Bear Construction Company for the past 5 years.

1/1/2017	.72
1/1/2018	.72
1/1/2019	.74
1/1/2020	.78
1/1/2021	.68

If you have any questions please contact me.

Thank You,

Melissa Arnold

Melissa Arnold
Assurance, A Marsh & McLennan Agency LLC Company
847-463-7256
marnold@assuranceagency



Attachment to Exhibit C- Part C.4.1
CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

1/12/2022

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER
Assurance, a Marsh & McLennan Agency LLC company
20 N Martingale Road
Suite 100
Schaumburg IL 60173

CONTACT
NAME: Lindsey Todt
PHONE
(A/C, No, Ext): (847) 463-7352 FAX
(A/C, No): (847) 440-9123
E-MAIL
ADDRESS: Lindsey.Todt@MARSHMMA.com

INSURED
Bear Construction Company
1501 Rohlfing Road
Rolling Meadows IL 60008-

INSURER(S) AFFORDING COVERAGE	NAIC #
INSURER A : Amerisure Partners Insurance C	11050
INSURER B : Amerisure Insurance Company	19488
INSURER C : Travelers Property Casualty Co	25674
INSURER D :	
INSURER E :	
INSURER F :	

COVERAGES

CERTIFICATE NUMBER: 404588276

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL SUBR INSD WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	☒ COMMERCIAL GENERAL LIABILITY ☐ CLAIMS-MADE ☒ OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: ☐ POLICY ☒ PRO-JECT ☒ LOC OTHER:		GL2119418	1/1/2022	1/1/2023	EACH OCCURRENCE \$2,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$1,000,000 MED EXP (Any one person) \$10,000 PERSONAL & ADV INJURY \$1,000,000 GENERAL AGGREGATE \$4,000,000 PRODUCTS - COMP/OP AGG \$4,000,000 Employee Benefits \$1,000,000 COMBINED SINGLE LIMIT (Ea accident) \$1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
A	☒ AUTOMOBILE LIABILITY ☒ ANY AUTO ☐ OWNED AUTOS ONLY ☐ SCHEDULED AUTOS ☒ HIRED AUTOS ONLY ☒ NON-OWNED AUTOS ONLY		CA2119422	1/1/2022	1/1/2023	COMBINED SINGLE LIMIT (Ea accident) \$1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
B C	☒ UMBRELLA LIAB ☒ OCCUR ☐ EXCESS LIAB ☐ CLAIMS-MADE DED ☒ RETENTION \$ 10,000		CU2119420 EX9S28968422NF	1/1/2022 1/1/2022	1/1/2023 1/1/2023	EACH OCCURRENCE \$20,000,000 AGGREGATE \$20,000,000 \$
A	☒ WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N N	WC2119421	1/1/2022	1/1/2023	☒ PER STATUTE ☐ OTH-ER E.L. EACH ACCIDENT \$1,000,000 E.L. DISEASE - EA EMPLOYEE \$1,000,000 E.L. DISEASE - POLICY LIMIT \$1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
RE: All work performed by the named insured

CERTIFICATE HOLDER

CANCELLATION

Proof of Insurance

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Liane Todt

COMMERCIAL AUTO
CA 71 65 09 11

**DESIGNATED INSURED - PRIMARY NON-CONTRIBUTORY
COVERAGE WHEN REQUIRED BY INSURED CONTRACT OR
CERTIFICATE**

BUSINESS AUTO COVERAGE FORM

This endorsement changes the policy on the inception date of the policy, unless another date is shown below.

Endorsement Effective: 1/1/2022	Countersigned By:
Named Insured: Bear Construction Company	

(Authorized Representative)

d. When coverage provided under this Coverage Form is also provided under another Coverage Form or policy, we will provide coverage on a primary, non-contributory basis.

Includes copyrighted material of Insurance Services Office, Inc. with its permission.

No deductible applies to glass damage if the glass is repaired rather than replaced.

9. COLLISION COVERAGE – WAIVER OF DEDUCTIBLE

SECTION III - PHYSICAL DAMAGE COVERAGE, D. DEDUCTIBLE is amended to add the following:

When there is a "loss" to your covered "auto" insured for Collision Coverage, no deductible will apply if the "loss" was caused by a collision with another "auto" insured by us.

10. KNOWLEDGE OF ACCIDENT

SECTION IV - BUSINESS AUTO CONDITIONS, A. LOSS CONDITIONS, 2. DUTIES IN THE EVENT OF ACCIDENT, CLAIM, SUIT OR LOSS, paragraph a. is deleted and replaced by the following:

- a. You must see to it that we are notified as soon as practicable of an "accident", claim, "suit" or "loss". Knowledge of an "accident", claim, "suit" or "loss" by your "employees" shall not, in itself, constitute knowledge to you unless one of your partners, executive officers, directors, managers, or members (if you are a limited liability company) has knowledge of the "accident", claim, "suit" or "loss". Notice should include:
- (1) How, when and where the "accident" or "loss" occurred;
 - (2) The "insured's" name and address; and
 - (3) To the extent possible, the names and addresses of any injured persons and witnesses.

11. TRANSFER OF RIGHTS (BLANKET WAIVER OF SUBROGATION)

SECTION IV - BUSINESS AUTO CONDITIONS A.5. TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US is deleted and replaced by the following:

If any person or organization to or for whom we make payment under this Coverage Form has rights to recover damages from another, those rights are transferred to us. That person or organization must do everything necessary to secure our rights and must do nothing after "accident" or "loss" to impair them. However, if the insured has waived rights to recover through a written contract, or if your work was commenced under a letter of intent or work order, subject to a subsequent reduction in writing with customers whose customary contracts require a waiver, we waive any right of recovery we may have under this Coverage Form.

12. UNINTENTIONAL FAILURE TO DISCLOSE HAZARDS

SECTION IV - BUSINESS AUTO CONDITIONS, B. GENERAL CONDITIONS, 2. CONCEALMENT, MISREPRESENTATION OR FRAUD is amended by the addition of the following:

We will not deny coverage under this Coverage Form if you unintentionally fail to disclose all hazards existing as of the inception date of this policy. You must report to us any knowledge of an error or omission in your representations as soon as practicable after its discovery. This provision does not affect our right to collect additional premium or exercise our right of cancellation or non-renewal.

13. BLANKET COVERAGE FOR CERTAIN OPERATIONS IN CONNECTION WITH RAILROADS

When required by written contract or written agreement, the definition of "insured contract" is amended as follows:

- The exception contained in paragraph H.3. relating to construction or demolition operations on or within 50 feet of a railroad; and
- Paragraph H.a. are deleted with respect to the use of a covered "auto" in operations for, or affecting, a railroad.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

**CONTRACTOR'S BLANKET ADDITIONAL INSURED ENDORSEMENT –
FORM A**

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

Policy Number GL2119418	Agency Number 0295855	Policy Effective Date 1/1/2022
Policy Expiration Date 1/1/2023	Date	Account Number
Named Insured Bear Construction Company	Agency ASSURANCE AGENCY, LTD	Issuing Company AMERISURE INSURANCE COMPANY

1.
 - a. **SECTION II - WHO IS AN INSURED** is amended to add as an additional insured any person or organization:
 - (1) Whom you are required to add as an additional insured on this policy under a written contract or written agreement relating to your business; or
 - (2) Who is named as an additional insured under this policy on a certificate of insurance.
 - b. The written contract, written agreement, or certificate of insurance must:
 - (1) Require additional insured status for a time period during the term of this policy; and
 - (2) Be executed prior to the "bodily injury", "property damage", or "personal and advertising injury" leading to a claim under this policy.
 - c. If, however:
 - (1) "Your work" began under a letter of intent or work order; and
 - (2) The letter of intent or work order led to a written contract or written agreement within 30 days of beginning such work; and
 - (3) Your customer's customary contracts require persons or organizations to be named as additional insureds;we will provide additional insured status as specified in this endorsement.
2. The insurance provided under this endorsement is limited as follows:
 - a. That person or organization is an additional insured only with respect to liability caused, in whole or in part, by:
 - (1) Premises you:
 - (a) Own;
 - (b) Rent;
 - (c) Lease; or
 - (d) Occupy;
 - (2) Ongoing operations performed by you or on your behalf. Ongoing operations does not apply to "bodily injury" or "property damage" occurring after:

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- (a) All work to be performed by you or on your behalf for the additional insured(s) at the site of the covered operations is complete, including related materials, parts or equipment (other than service, maintenance or repairs); or
 - (b) That portion of "your work" out of which the injury or damage arises is put to its intended use by any person or organization other than another contractor working for a principal as a part of the same project.
- (3) Completed operations coverage, but only if:
- (a) The written contract, written agreement, or certificate of insurance requires completed operations coverage or "your work" coverage; and
 - (b) This coverage part provides coverage for "bodily injury" or "property damage" included within the "products-completed operations hazard".

However, the insurance afforded to such additional insured only applies to the extent permitted by law.

- b. If the written contract, written agreement, or certificate of insurance:
- (1) Requires "arising out of" language; or
 - (2) Requires you to provide additional insured coverage to that person or organization by the use of either or both of the following:
 - (a) Additional Insured – Owners, Lessees or Contractors – Scheduled Person Or Organization endorsement CG 20 10 10 01; or
 - (b) Additional Insured – Owners, Lessees or Contractors – Completed Operations endorsement CG 20 37 10 01;

then the phrase "caused, in whole or in part, by" in paragraph 2.a. above is replaced by "arising out of".

- c. If the written contract, written agreement, or certificate of insurance requires you to provide additional insured coverage to that person or organization by the use of:
- (1) Additional Insured – Owners, Lessees or Contractors – Scheduled Person Or Organization endorsement CG 20 10 07 04 or CG 20 10 04 13; or
 - (2) Additional Insured – Owners, Lessees or Contractors – Completed Operations endorsement CG 20 37 07 04 or CG 20 37 04 13; or
 - (3) Both those endorsements with either of those edition dates; or
 - (4) Either or both of the following:
 - (a) Additional Insured – Owners, Lessees or Contractors – Scheduled Person Or Organization endorsement CG 20 10 without an edition date specified; or
 - (b) Additional Insured – Owners, Lessees or Contractors – Completed Operations endorsement CG 20 37 without an edition date specified;

then paragraph 2.a. above applies.

- d. Premises, as respects paragraph 2.a.(1) above, include common or public areas about such premises if so required in the written contract or written agreement.
- e. Additional insured status provided under paragraphs 2.a.(1)(b) or 2.a.(1)(c) above does not extend beyond the end of a premises lease or rental agreement.
- f. The limits of insurance that apply to the additional insured are the least of those specified in the:
 - (1) Written contract;
 - (2) Written agreement;
 - (3) Certificate of insurance; or
 - (4) Declarations of this policy.

The limits of insurance are inclusive of and not in addition to the limits of insurance shown in the Declarations.

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- g. The insurance provided to the additional insured does not apply to "bodily injury", "property damage", or "personal and advertising injury" arising out of an architect's, engineer's, or surveyor's rendering of, or failure to render, any professional services, including but not limited to:

(1) The preparing, approving, or failing to prepare or approve:

- (a) Maps;
- (b) Drawings;
- (c) Opinions;
- (d) Reports;
- (e) Surveys;
- (f) Change orders;
- (g) Design specifications; and

(2) Supervisory, inspection, or engineering services.

- h. **SECTION IV – COMMERCIAL GENERAL LIABILITY CONDITIONS.** paragraph 4. **Other Insurance** is deleted and replaced with the following:

4. Other Insurance.

Coverage provided by this endorsement is excess over any other valid and collectible insurance available to the additional insured whether:

- a. Primary;
- b. Excess;
- c. Contingent; or
- d. On any other basis;

but if the written contract, written agreement, or certificate of insurance requires primary and non-contributory coverage, this insurance will be primary and non-contributory relative to other insurance available to the additional insured which covers that person or organization as a Named Insured, and we will not share with that other insurance.

- i. If the written contract, written agreement, or certificate of insurance as outlined above requires additional insured status by use of CG 20 10 11 85, then the coverage provided under this CG 70 48 endorsement does not apply except for paragraph 2.h. **Other Insurance**. Additional insured status is limited to that provided by CG 20 10 11 85 shown below and paragraph 2.h. **Other Insurance** shown above.

**ADDITIONAL INSURED - OWNERS, LESSEES OR
CONTRACTORS (FORM B)**

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART.

SCHEDULE

Name of Person or Organization: Blanket Where Required by Written Contract, Agreement, or Certificate of Insurance that the terms of CG 20 10 11 85 apply

(If no entry appears above, information required to complete this endorsement will be shown in the Declarations as applicable to this endorsement.)

WHO IS AN INSURED (Section II) is amended to include as an insured the person or organization shown in the Schedule, but only with respect to liability arising out of "your work" for that insured by or for you.

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- j. The insurance provided by this endorsement does not apply to any premises or work for which the person or organization is specifically listed as an additional insured on another endorsement attached to this policy.

as soon as practicable after its discovery. However, this provision does not affect our right to collect additional premium or exercise our right of cancellation or nonrenewal.

18. TRANSFER OF RIGHTS (BLANKET WAIVER OF SUBROGATION)

Paragraph 8. **Transfer of Rights Of Recovery Against Others To Us** is deleted and replaced with the following:

8. If the insured has rights to recover all or part of any payment we have made under this Coverage Form, those rights are transferred to us. The insured must do nothing after loss to impair them. At our request, the insured will bring "suit" or transfer those rights to us and help us enforce them. However, if the insured has waived rights to recover through a written contract, or if "your work" was commenced under a letter of intent or work order, subject to a subsequent reduction to writing with customers whose customary contracts require a waiver, we waive any right of recovery we may have under this Coverage Form.

19. MOBILE EQUIPMENT REDEFINED

Under **SECTION V – DEFINITIONS**, paragraph 12. "Mobile equipment", paragraph f. (1) does not apply to self-propelled vehicles of less than 1,000 pounds gross vehicle weight.

20. ADDITIONAL DEFINITIONS

1. **SECTION V – DEFINITIONS**, paragraph 4. "Coverage territory" is replaced by the following definition:

"Coverage territory" means anywhere in the world with respect to liability arising out of "bodily injury," "property damage," or "personal and advertising injury," including "personal and advertising injury" offenses that take place through the Internet or similar electronic means of communication provided the insured's responsibility to pay damages is determined in a settlement to which we agree or in a "suit" on the merits, in the United States of America (including its territories and possessions), Puerto Rico and Canada.

2. **SECTION V – DEFINITIONS** is amended by the addition of the following definitions:

"Covered recall" means a recall made necessary because you or a government body has determined that a known or suspected defect, deficiency, inadequacy, or dangerous condition in "your product" has resulted or will result in "bodily injury" or "property damage".

"Product Recall expenses" mean only reasonable and necessary extra costs, which result from or are related to the recall or withdrawal of "your product" for:

- a. Telephone and telegraphic communication, radio or television announcements, computer time and newspaper advertising;
- b. Stationery, envelopes, production of announcements and postage or facsimiles;
- c. Remuneration paid to regular employees for necessary overtime or authorized travel expense;
- d. Temporary hiring by you or by agents designated by you of persons, other than your regular employees, to perform necessary tasks;
- e. Rental of necessary additional warehouse or storage space;
- f. Packaging of or transportation or shipping of defective products to the location you designate; and
- g. Disposal of "your products" that cannot be reused. Disposal expenses do not include:
 - (1) Expenses that exceed the original cost of the materials incurred to manufacture or process such product; and
 - (2) Expenses that exceed the cost of normal trash discarding or disposal, except as are necessary to avoid "bodily injury" or "property damage".

21. REASONABLE FORCE – BODILY INJURY OR PROPERTY DAMAGE

Under **SECTION I – COVERAGE A.**, paragraph 2. **Exclusions**, subparagraph a. **Expected Or Intended Injury** is deleted and replaced with the following:

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WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

This agreement shall not operate directly or indirectly to benefit anyone not named in the Schedule.

Schedule

"Any person or organization required by written contract or certificate of insurance."

"This endorsement is not applicable in California, Kentucky, New Hampshire, New Jersey, Texas and Utah."

This endorsement is not applicable in Wisconsin.

The endorsement does not apply to policies or exposure in Missouri where the employer is in the construction group of classifications. According to Section 287.150(6) of the Missouri statutes, a contractual provision purporting to waive subrogation rights is against public policy and void where one party to the contract is an employer in the construction group of code classifications. For policies or exposure in Missouri, the following must be included in the Schedule:

- Any person or organization for which the employer has agreed by written contract, executed prior to loss, may execute a waiver of subrogation. However, for purposes of work performed by the employer in Missouri, this waiver of subrogation does not apply to any construction group of classifications as designated by the waiver of right to recover from others (subrogation) rule in our manual.

This endorsement changes the policy to which it is attached and is effective on the date issued unless otherwise stated.

(The information below is required only when this endorsement is issued subsequent to preparation of the policy.)

Endorsement Effective 1/1/2022 Policy No. WC2119421

Endorsement No.

Insured Bear Construction Company

Premium \$

Insurance Company Amerisure Insurance Company

Countersigned by _____



Document A305™ – 2020 Exhibit D

Contractor's Past Project Experience

	1	2	3	4
PROJECT NAME	Resurrection College Prep Boiler Room	The Old Chicago Post Office	Northwestern University Cook Hall MSE Renovation	Chicago Teacher's Pension Fund Renovation
PROJECT LOCATION	7500 W Talcott, Chicago, IL	433 W VanBuren Street, Chicago, IL	2220 Campus Drive, Evanston, IL	425 S Financial Place, 14th floor, Chicago, IL 60605
PROJECT TYPE	Mechanical Upgrades / Interior Renovations	New Construction - Adaptive Reuse	Interior Renovations	Interior Renovation
OWNER	Resurrection College Prep High School	601W	Northwestern University	Chicago Teacher's Pension Fund
ARCHITECT	Loebl Schlossman & Hackl	Gensler	HED	Partners By Design
CONTRACTOR'S PROJECT EXECUTIVE	Victor Senese	Dennis Hill	Ryan McDonough	Scott Hopkins
KEY PERSONNEL (include titles)	Ken Schutz, Project Manager Dennis Wills, Superintendent	Stephen Hoelter, Project Executive	Phil Williams, Senior Project Manager Tony Melone, Superintendent	Rudy Campanotto, Superintendent
PROJECT DETAILS	Contract Amount \$3 million Completion Date 2021 % Self-Performed Work 10%	Contract Amount \$380 million Completion Date 2020 % Self-Performed Work 15	Contract Amount \$2.4 million Completion Date 2021 % Self-Performed Work 19%	Contract Amount \$3.3 million Completion Date 2020 % Self-Performed Work 5%
PROJECT DELIVERY METHOD	☐ Design-bid-build ☐ Design-build ☒ CM constructor ☐ CM advisor ☐ Other:	☒ Design-bid-build ☐ Design-build ☐ CM constructor ☐ CM advisor ☐ Other:	☒ Design-bid-build ☐ Design-build ☐ CM constructor ☐ CM advisor ☐ Other:	☐ Design-bid-build ☐ Design-build ☒ CM constructor ☐ CM advisor ☐ Other:
SUSTAINABILITY CERTIFICATIONS	NA	LEED PLATINUM	NA	NA