

*Denton
Independent
School
District*



Quarterly
Report
1Q17

*Learn from Yesterday...
Understand Today...
Plan for Tomorrow*



TEMPLETON
DEMOGRAPHICS



Economic Conditions – DFW Area (March 2017)

3.7%

129,700 new jobs
National rate 1.5%



Job Growth

30,218

1,418 more starts
than 1Q16



Annual Home Starts

0.2%

U.S. 4.6%
Texas 5.0%
DFW MSA 4.3%
Denton 3.6%



Unemployment Rate





DFW New Home Ranking Report

ISD Ranked by Annual Closings – 1Q17

Rank	District Name	Annual Starts	Annual Closings	VDL	Future
1	Frisco ISD	2,651	2,592	3,714	7,467
2	Prosper ISD	2,676	2,215	4,610	27,888
3	Denton ISD**	1,816	1,940	2,300	28,028*
4	Northwest ISD	1,845	1,449	1,776	23,198
5	Lewisville ISD	1,263	1,347	1,852	4,243
6	Dallas ISD	1,713	1,337	2,252	5,917
7	Little Elm ISD	947	1,037	1,745	3,839
8	Rockwall ISD	968	914	1,893	7,901
9	Eagle Mt.-Saginaw ISD	769	821	1,658	19,552
10	Crowley ISD	622	782	811	9,056
11	Wylie ISD	754	780	1,391	4,017
12	McKinney ISD	857	769	1,552	6,818
13	Keller ISD	751	750	881	1,669
14	Mansfield ISD	739	716	874	6,528
15	Forney ISD	767	598	1,073	14,067
16	Allen ISD	597	563	1,064	1,622
17	Coppell ISD	436	486	554	478
18	Midlothian ISD	559	472	1,339	19,758
19	Garland ISD	581	467	516	3,925
20	Waxahachie ISD	476	463	921	9,360

*Based on additional Templeton Demographics housing research

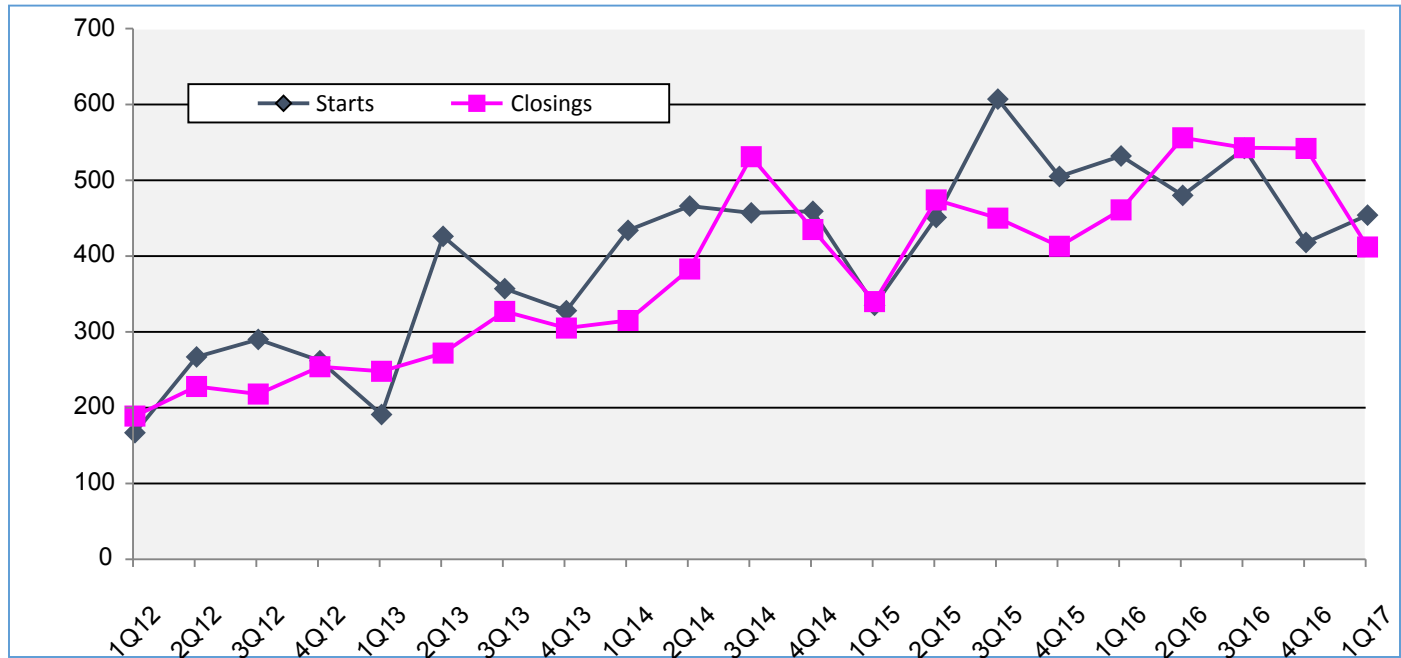
**Does NOT include age-restricted communities Robson Ranch and Fireside Addition





New Housing Activity

Denton ISD



Starts	2012	2013	2014	2015	2016	2017
1Q	167	191	434	335	532	454
2Q	267	426	466	451	480	
3Q	290	357	457	607	542	
4Q	262	328	459	505	418	
Total	986	1,302	1,816	1,898	1,972	454

Closings	2012	2013	2014	2015	2016	2017
1Q	189	248	315	340	461	412
2Q	228	272	383	474	556	
3Q	218	327	531	450	543	
4Q	254	305	435	413	542	
Total	889	1,152	1,664	1,677	2,102	412

- New home starts were up 36 units over the previous quarter
- Starts and closings are down slightly as Cross Oak Ranch and sections of Paloma Creek build out
- Inventory is healthy at just over 5 months' supply

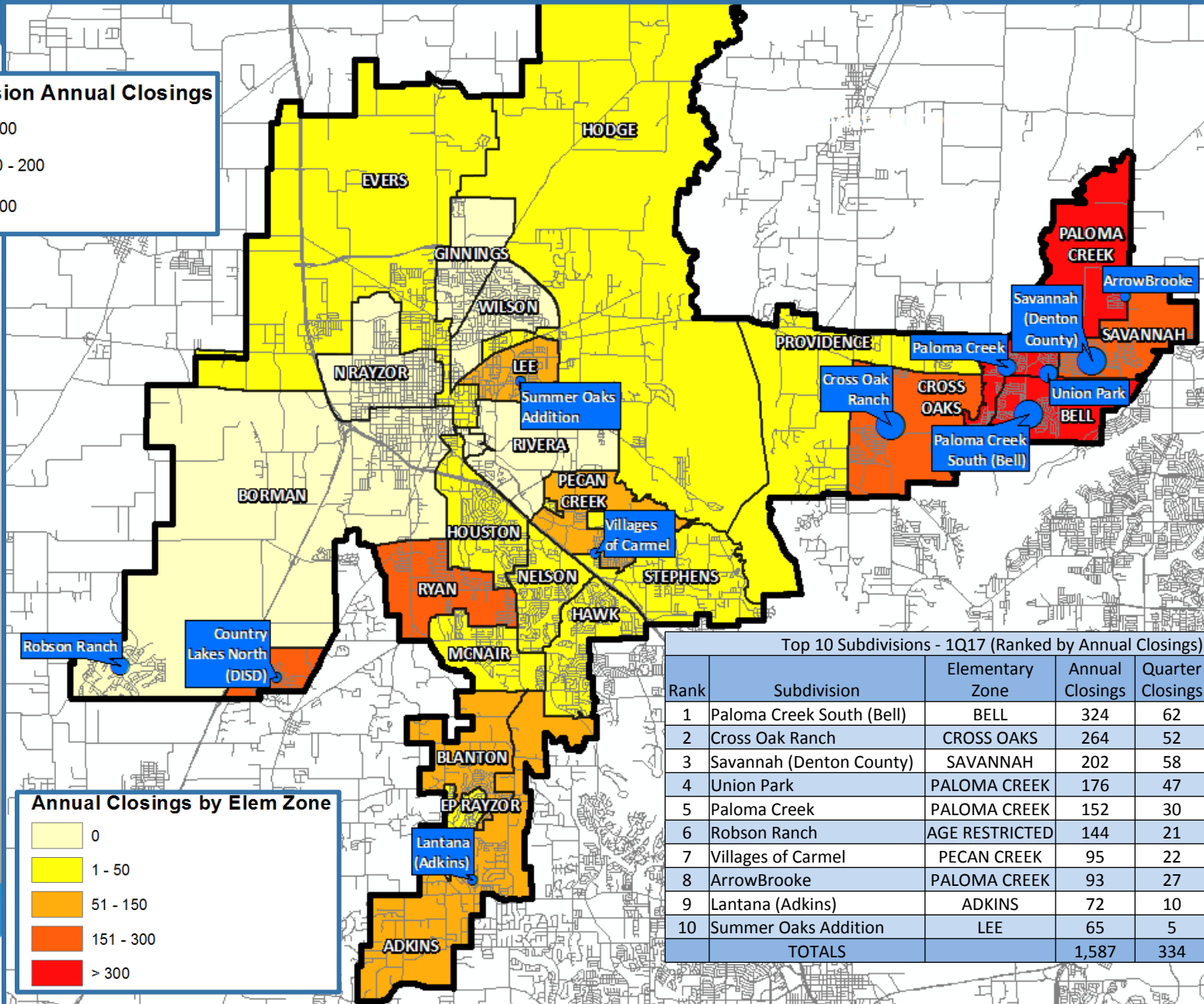




Annual Closing Distribution 1Q17

Subdivision Annual Closings

- < 100
- 100 - 200
- > 200



Annual Closings by Elem Zone

- 0
- 1 - 50
- 51 - 150
- 151 - 300
- > 300

Top 10 Subdivisions - 1Q17 (Ranked by Annual Closings)

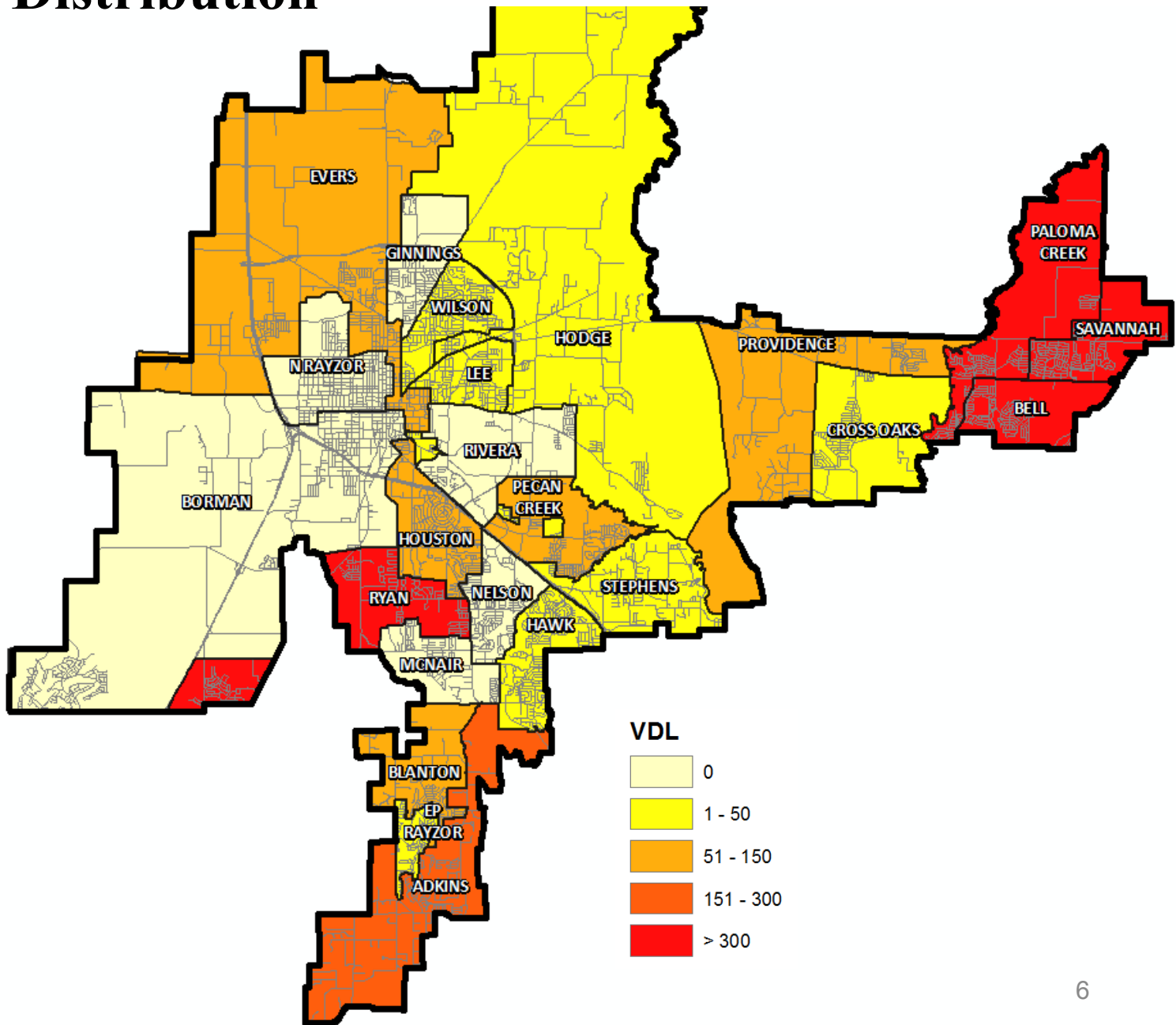
Rank	Subdivision	Elementary Zone	Annual Closings	Quarter Closings	VDL	Future
1	Paloma Creek South (Bell)	BELL	324	62	282	223
2	Cross Oak Ranch	CROSS OAKS	264	52	38	0
3	Savannah (Denton County)	SAVANNAH	202	58	258	167
4	Union Park	PALOMA CREEK	176	47	225	2,668
5	Paloma Creek	PALOMA CREEK	152	30	22	17
6	Robson Ranch	AGE RESTRICTED	144	21	219	4,496
7	Villages of Carmel	PECAN CREEK	95	22	74	200
8	ArrowBrooke	PALOMA CREEK	93	27	156	1,380
9	Lantana (Adkins)	ADKINS	72	10	215	0
10	Summer Oaks Addition	LEE	65	5	0	0
TOTALS			1,587	334	1,489	9,151





VDL Distribution

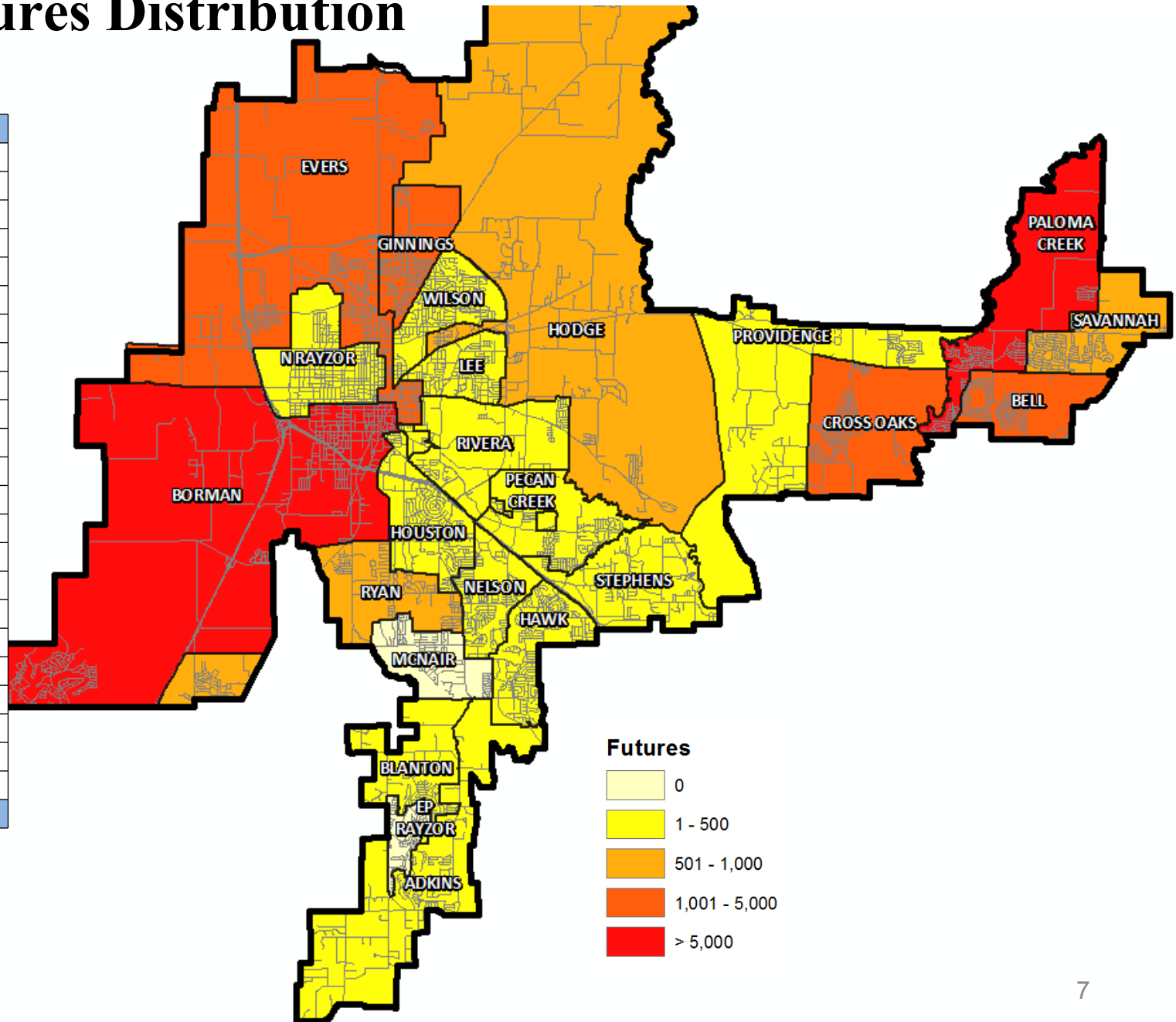
Elementary	Vacant Dev. Lots
PALOMA CREEK	403
RYAN	331
BELL	317
SAVANNAH	305
ADKINS	220
EVERS	123
HOUSTON	123
BLANTON	120
PECAN CREEK	113
PROVIDENCE	96
STEPHENS	45
CROSS OAKS	38
WILSON	34
EP RAYZOR	17
LEE	6
HAWK	5
HODGE	4
BORMAN	0
GINNINGS	0
MCNAIR	0
N RAYZOR	0
NELSON	0
RIVERA	0
Grand Totals	2,300





Futures Distribution

Elementary	Future
BORMAN	8,946
PALOMA CREEK	7,665
CROSS OAKS	2,499
EVERS	1,594
GINNINGS	1,366
BELL	1,006
RYAN	871
SAVANNAH	632
HODGE	625
PROVIDENCE	443
STEPHENS	393
LEE	367
ADKINS	317
WILSON	290
RIVERA	243
BLANTON	231
PECAN CREEK	200
N RAYZOR	150
HOUSTON	102
HAWK	80
NELSON	8
EP RAYZOR	0
MCNAIR	0
Grand Totals	28,028





New Home Activity by Elementary Zone

Elementary	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Inventory	Vacant Dev. Lots	Future
ADKINS	94	28	73	10	55	220	317
BELL	352	74	341	69	149	317	1,006
BLANTON	48	20	57	6	28	120	231
BORMAN	0	0	0	0	0	0	8,946
CROSS OAKS	190	27	264	52	54	38	2,499
EP RAYZOR	8	2	13	3	4	17	0
EVERS	36	20	17	5	23	123	1,594
GINNINGS	0	0	0	0	0	0	1,366
HAWK	12	3	21	2	8	5	80
HODGE	2	1	2	0	2	4	625
HOUSTON	94	29	27	16	77	123	102
LEE	25	1	67	5	0	6	367
MCNAIR	0	0	25	0	0	0	0
N RAYZOR	0	0	0	0	0	0	150
NELSON	3	0	13	0	2	0	8
PALOMA CREEK	409	69	421	104	178	403	7,665
PECAN CREEK	141	42	146	27	68	113	200
PROVIDENCE	13	3	25	3	9	96	443
RIVERA	0	0	0	0	0	0	243
RYAN	126	46	166	47	62	331	871
SAVANNAH	245	40	234	64	122	305	632
STEPHENS	12	3	28	1	13	45	393
WILSON	6	6	0	0	6	34	290
Grand Totals*	1,816	414	1,940	414	860	2,300	28,028

*Table does NOT include age restricted communities



Highest activity in the category



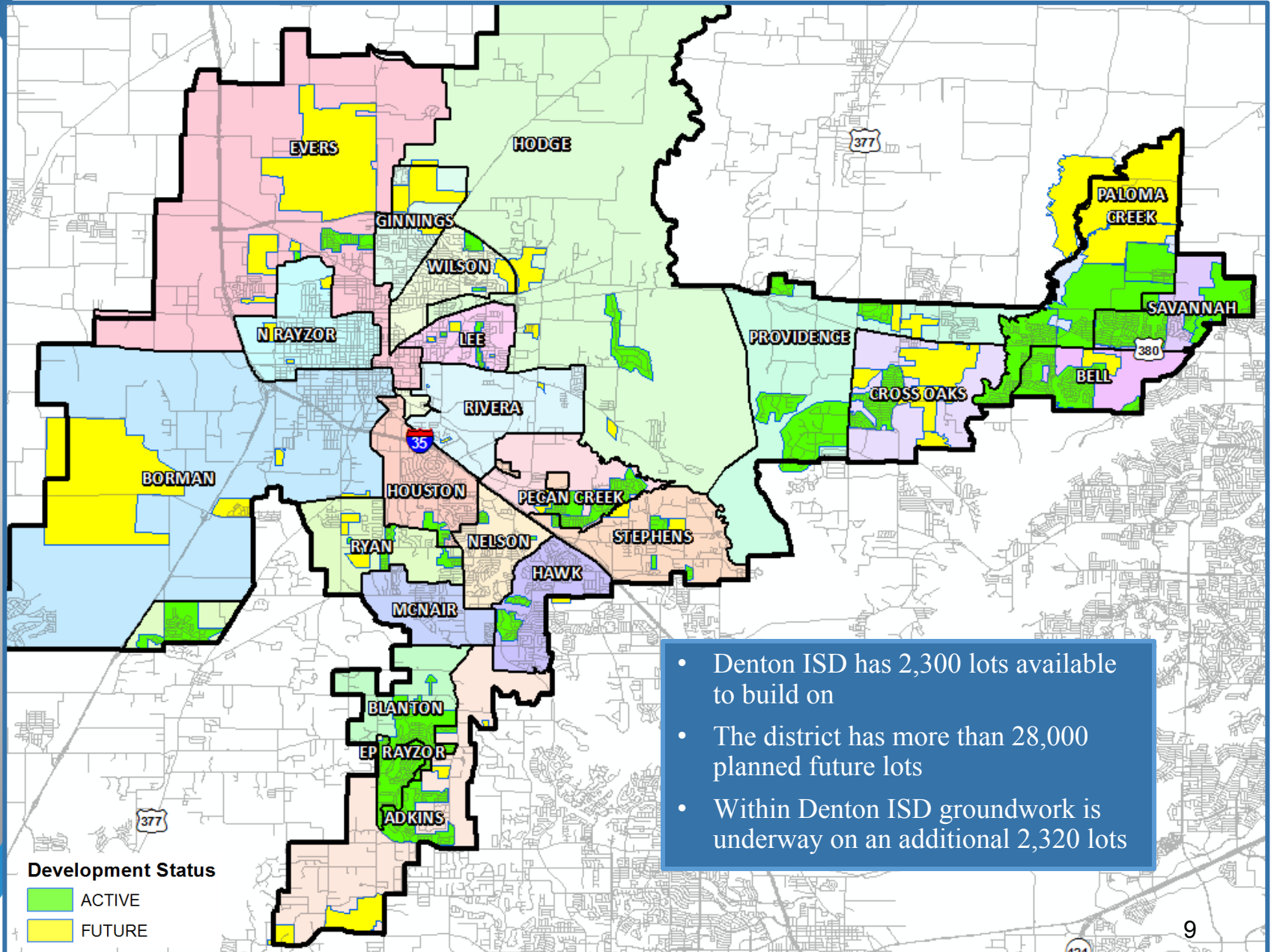
Second highest activity in the category



Third highest activity in the category



District Overview





Ten Year Forecast

By Grade Level

Year (Oct.)	EE/PRE-K	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	Percent
2012/13	1,001	2,121	2,162	2,052	2,065	2,108	2,059	1,929	1,887	1,768	1,819	1,769	1,610	1,425	25,775		
2013/14	967	2,074	2,164	2,163	2,069	2,104	2,085	2,041	1,919	1,904	1,925	1,708	1,640	1,549	26,312	537	2.1%
2014/15	1,063	2,068	2,099	2,178	2,166	2,082	2,133	2,075	2,052	1,973	2,042	1,873	1,665	1,551	27,020	708	2.7%
2015/16	1,143	1,954	2,143	2,088	2,190	2,152	2,115	2,154	2,128	2,094	2,091	1,985	1,756	1,566	27,559	539	2.0%
2016/17	1,108	2,051	2,042	2,199	2,175	2,237	2,207	2,159	2,207	2,185	2,280	2,115	2,002	1,695	28,662	1,103	4.0%
2017/18	1,108	2,114	2,133	2,110	2,296	2,263	2,329	2,236	2,212	2,257	2,351	2,217	2,043	1,915	29,584	922	3.2%
2018/19	1,108	2,196	2,203	2,216	2,197	2,410	2,350	2,346	2,266	2,295	2,418	2,277	2,143	1,941	30,366	782	2.6%
2019/20	1,108	2,268	2,268	2,296	2,302	2,284	2,519	2,379	2,359	2,326	2,486	2,341	2,195	2,048	31,179	813	2.7%
2020/21	1,108	2,349	2,354	2,388	2,391	2,414	2,395	2,557	2,413	2,412	2,517	2,424	2,260	2,089	32,071	892	2.9%
2021/22	1,108	2,398	2,441	2,464	2,502	2,498	2,508	2,439	2,604	2,465	2,587	2,450	2,341	2,153	32,958	887	2.8%
2022/23	1,108	2,437	2,499	2,551	2,573	2,613	2,613	2,555	2,467	2,667	2,662	2,518	2,364	2,231	33,858	900	2.7%
2023/24	1,108	2,515	2,529	2,610	2,656	2,693	2,729	2,649	2,611	2,505	2,851	2,590	2,430	2,253	34,729	871	2.6%
2024/25	1,108	2,564	2,615	2,635	2,732	2,777	2,809	2,768	2,704	2,668	2,707	2,776	2,499	2,316	35,678	949	2.7%
2025/26	1,108	2,608	2,660	2,727	2,754	2,856	2,905	2,846	2,816	2,764	2,895	2,633	2,676	2,379	36,627	949	2.7%
2026/27	1,108	2,644	2,694	2,769	2,850	2,880	2,988	2,946	2,895	2,882	2,975	2,817	2,541	2,546	37,535	908	2.5%

*Yellow box = largest grade per year

*Green box = second largest grade per year

- Denton ISD will enroll more than 30,000 students by 2018
- 5 year growth = 4,296 students
- 2021/22 enrollment = 32,958 students
- 10 year growth = 8,873 students
- 2026/27 enrollment = 37,535 students



Ten Year Forecast

By Elementary Campus

Campus Name	Current	ENROLLMENT PROJECTIONS									
	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27
Bell Elementary School	653	737	796	843	864	906	910	908	900	901	895
Blanton Elementary School	486	482	462	424	419	409	415	421	431	436	437
Borman Elementary School	465	485	527	601	709	810	915	1,030	1,143	1,264	1,382
Cross Oaks Elementary School	740	785	788	794	803	809	824	848	860	879	898
E P Rayzor Elementary School	420	397	378	370	357	353	359	364	376	389	402
Evers Park Elementary School	577	599	631	646	653	700	749	801	854	921	998
Ginnings Elementary School	593	587	603	619	643	661	687	711	739	766	791
Hodge Elementary School	659	654	651	664	666	689	696	706	719	736	754
Sam Houston Elementary School	590	623	636	635	653	653	655	677	687	699	702
Nelson Elementary School	630	636	628	634	638	645	621	617	610	601	595
Lee Elementary School	600	617	626	632	638	652	651	647	647	648	645
McNair Elementary School	583	570	563	560	567	575	583	590	599	607	611
Hawk Elementary School	699	652	623	601	580	588	587	590	593	585	570
Olive Stephens Elementary School	503	511	513	534	531	521	541	552	554	575	575
Paloma Creek Elementary School	486	591	717	850	1,001	1,153	1,280	1,303	1,336	1,351	1,354
Pecan Creek Elementary School	659	679	702	733	739	759	781	806	808	794	796
Providence Elementary School	406	406	422	437	441	467	484	514	545	553	559
Newton Rayzor Elementary School	648	638	633	627	623	616	611	614	612	612	614
Rivera Elementary School	615	639	654	663	681	712	711	717	716	730	732
Savannah Elementary School	712	722	712	735	707	685	682	692	693	693	697
Ryan Elementary School	624	661	707	720	747	789	836	885	942	975	1,001
Wilson Elementary School	589	580	593	587	581	585	608	616	622	627	627
Adkins Elementary School	377	397	410	431	453	477	503	526	549	571	593
Ann Windle School For Young Child	357	357	357	357	357	357	357	357	357	357	357
Gonzalez School For Young Child	347	347	347	347	347	347	347	347	347	347	347
ELEMENTARY TOTALS	14,018	14,352	14,679	15,044	15,398	15,918	16,393	16,839	17,239	17,617	17,932
Elementary Absolute Change	241	334	327	365	354	520	475	446	400	378	315
Elementary Percent Change	1.75%	2.38%	2.28%	2.49%	2.35%	3.38%	2.98%	2.72%	2.38%	2.19%	1.79%



Ten Year Forecast

By Middle School & High School Campus

Campus Name	Current	ENROLLMENT PROJECTIONS									
	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27
Calhoun Middle School	711	715	717	729	747	765	786	791	832	860	890
McMath Middle School	750	809	811	851	892	954	1,004	1,087	1,159	1,231	1,325
Navo Middle School	1,381	909	1,031	1,091	1,267	1,312	1,381	1,384	1,480	1,516	1,494
Crownover Middle School	946	925	929	931	917	868	841	820	833	842	859
Strickland Middle School	873	865	894	904	924	958	942	937	982	999	1,009
Harpool Middle School	981	984	932	950	918	876	844	823	815	840	865
Rodriguez Middle School	0	654	696	713	786	842	936	988	1,056	1,133	1,252
Bette Myers Middle School	899	834	887	885	921	923	945	925	973	995	1,019
MIDDLE SCHOOL TOTALS	6,541	6,695	6,897	7,054	7,372	7,498	7,679	7,755	8,130	8,416	8,713
Middle School Absolute Change	185	154	202	157	318	126	181	76	375	286	297
Middle School Percent Change	2.91%	2.35%	3.02%	2.28%	4.51%	1.71%	2.41%	0.99%	4.84%	3.52%	3.53%
Braswell High School	1,232	1,680	1,895	2,137	2,240	2,485	2,640	2,881	3,062	3,240	3,434
Denton High School	2,070	2,060	2,094	2,128	2,213	2,212	2,289	2,359	2,431	2,550	2,640
Fred Moore High School	54	54	54	54	54	54	54	54	54	54	54
John Guyer High School	2,563	2,631	2,695	2,715	2,755	2,751	2,704	2,668	2,602	2,577	2,555
Ryan High School	2,097	2,025	1,965	1,960	1,952	1,953	2,012	2,086	2,073	2,086	2,120
HIGH SCHOOL TOTALS	8,016	8,450	8,703	8,994	9,214	9,455	9,699	10,048	10,222	10,507	10,803
High School Absolute Change	717	434	253	291	220	241	244	349	174	285	296
High School Percent Change	9.82%	5.41%	2.99%	3.34%	2.45%	2.62%	2.58%	3.60%	1.73%	2.79%	2.82%
Juvenile Detention CTR	45	45	45	45	45	45	45	45	45	45	45
Lester Davis School	42	42	42	42	42	42	42	42	42	42	42
ALTERNATIVE SCHOOL TOTALS	87	87	87	87	87	87	87	87	87	87	87
DISTRICT TOTALS	28,662	29,584	30,366	31,179	32,071	32,958	33,858	34,729	35,678	36,627	37,535
District Absolute Change	1,103	922	782	813	892	887	900	871	949	949	908
District Percent Change	4.0%	3.2%	2.6%	2.7%	2.9%	2.8%	2.7%	2.6%	2.7%	2.7%	2.5%



Summary

- Denton's unemployment rate is currently below 4%.
- Roughly a quarter of Denton ISD annual home sales fell within Paloma Creek.
- The district has more than 28,000 planned future lots.
- Current housing activity is concentrated along the Hwy 380 corridor.
- Rodriguez Middle School is expected to open this fall with 650 students.
- Denton ISD can expect an increase of approximately 4,300 students during the next 5 years.
- 2021/22 enrollment projection: 32,958 students.
- DISD is projected to enroll more than 37,500 students for the 2026/27 school year.