### (LOCAL) Policy Comparison Packet

Each marked-up (LOCAL) policy in this collection reflects an automated comparison of the updated policy with its precursor, as found in the TASB Policy Service records.

The comparison is generated by an automated process that shows changes as follows.

- Deletions are shown in a red strike-through font: deleted text.
- Additions are shown in a blue, bold font: new text.
- Blocks of text that have been moved without alteration are shown in green, with
  double underline and double strike-through formatting to distinguish the text's
  destination from its origin: moved text becomes moved text.
- Revision bars appear in the right margin, as above.

While the annotation software competently identifies simple changes, large or complicated changes—as in an extensive rewrite—may be more difficult to follow.

To see these same annotations in Word format, where you can further modify the text or alter the presentation of tracked changes themselves, see "(LOCAL) Policy Comparison (Word docs/Zip)," also found online in Local Manual Updates.

For further assistance in understanding changes, please refer to the explanatory notes in your Localized Policy Manual update packet or contact your policy consultant.

#### OTHER REVENUES **INVESTMENTS**

CDA (LOCAL)

#### **INVESTMENT AUTHORITY**

The Superintendent or other person designated by Board resolution shall serve as the investment officer of the District and shall invest District funds as directed by the Board and in accordance with the District's written investment policy and generally accepted accounting procedures. All investment transactions except investment pool funds and mutual funds shall be settledexecuted on a delivery versus payment basis.

#### **APPROVED INVESTMENT INSTRUMENTS**

From those investments authorized by law and described further in CDA(LEGAL) under AUTHORIZED INVESTMENTS, ), the Board shall permit investment of District funds in only the following investment types, consistent with the strategies and maturities defined in this policy:

- 1. Obligations of, or guaranteed by, governmental entities as permitted by Government Code 2256.009.
- 2. Certificates of deposit and share certificates as permitted by Government Code 2256.010.
- 3. Fully collateralized repurchase agreements permitted by Government Code 2256.011.
- A securities lending program as permitted by Government 4. Code 2256.0115.
- 5. Banker's acceptances as permitted by Government Code 2256.012.
- 6. Commercial paper as permitted by Government Code 2256.013.
- 7. No-load money market mutual funds and no-load mutual funds as permitted by Government Code 2256.014.
- 8. A guaranteed investment contract as an investment vehicle for bond proceeds, provided it meets the criteria and eligibility requirements established by Government Code 2256.015.
- 9. Public funds investment pools as permitted by Government Code 2256.016.

SAFETY AND INVESTMENT **MANAGEMENT** 

CDA(LOCAL)-A

The primarymain goal of the investment program is to ensure its safety of principal, to maintain liquidity, and to maximize financial returns within current market conditions in accordance with this policy. Investments shall be made in a manner that ensures the preservation of capital in the overall portfolio, and offsets during a 12-month period any market price losses resulting from interestrate fluctuations by income received from the balance of the portfolio. No individual investment transaction shall be undertaken that jeopardizes the total capital position of the overall portfolio.

DATE ISSUED: 49/20/20152011

UPDATE **10291** 

# OTHER REVENUES INVESTMENTS

CDA (LOCAL)

# INVESTMENT MANAGEMENT

In accordance with Government Code 2256.005(3), the quality and capability of investment management for District funds shall be in accordance with the standard of care, investment training, and other requirements set forth in Government Code Chapter 2256.

## LIQUIDITY AND MATURITY

Any internally created pool fund group of the District shall have a maximum dollar weighted maturity of 180 days. The maximum allowable stated maturity of any other individual investment owned by the District shall not exceed one year from the time of purchase. The Board may specifically authorize a longer maturity for a given investment, within legal limits.

The District's investment portfolio shall have sufficient liquidity to meet anticipated cash flow requirements.

#### **DIVERSITY**

The investment portfolio shall be diversified in terms of investment instruments, maturity scheduling, and financial institutions to reduce risk of loss resulting from overconcentration of assets in a specific class of investments, specific maturity, or specific issuer.

### MONITORING MARKET PRICES

The investment officer shall monitor the investment portfolio and shall keep the Board informed of significant **changesdeclines** in the market value of the District's investment portfolio. Information sources may include financial/investment publications and electronic media, available software for tracking investments, depository banks, commercial or investment banks, financial **advisersadvisors**, and representatives/**advisersadvisors** of investment pools or money market funds. Monitoring shall be done at least quarterly, as required by law, and more often as economic conditions warrant by using appropriate reports, indices, or benchmarks for the type of investment.

### MONITORING RATING CHANGES

In accordance with Government Code 2256.005(b), the investment officer shall develop a procedure to monitor changes in investment ratings and to liquidate investments that do not maintain satisfactory ratings.

### FUNDS / STRATEGIES

Investments of the following fund categories shall be consistent with this policy and in accordance with the applicable strategy defined below. All strategies described below for the investment of a particular fund should be based on an understanding of the suitability of an investment to the financial requirements of the District and consider preservation and safety of principal, liquidity, marketability of an investment if the need arises to liquidate before maturity, diversification of the investment portfolio, and yield.strategy defined below.

OPERATING FUNDS

DATE ISSUED: 49/20/20152011

UPDATE 10291 CDA(LOCAL)-A

# OTHER REVENUES INVESTMENTS

CDA (LOCAL)

Investment strategies for operating funds (including any commingled pools containing operating funds) shall have as their primary objectives **preservation and** safety **of principal**, investment liquidity, and maturity sufficient to meet anticipated cash flow requirements.

**AGENCY FUNDS** 

Investment strategies for agency funds shall have as their **primary** objectives **preservation and** safety **of principal**, investment liquidity, and maturity sufficient to meet anticipated cash flow requirements.

DEBT SERVICE FUNDS

Investment strategies for debt service funds shall have as their **primary** objective sufficient investment liquidity to timely meet debt service payment obligations in accordance with provisions in the bond documents. Maturities longer than one year are authorized provided legal limits are not exceeded.

CAPITAL PROJECT
FUNDS PROJECTS

Investment strategies for capital project funds shall have as their **primary** objective sufficient investment liquidity to timely meet capital project obligations. Maturities longer than one year are authorized provided legal limits are not exceeded.

SAFEKEEPING AND CUSTODY

The District shall retain clearly marked receipts providing proof of the District's ownership. The District may delegate, however, to an investment pool the authority to hold legal title as custodian of investments purchased with District funds by the investment pool.

**BROKERS / DEALERS** 

Prior to handling investments on behalf of the District, brokers/dealers must submit required written documents in accordance with law. [See SELLERS OF INVESTMENTS, CDA(LEGAL)] Representatives of brokers/dealers shall be registered with the Texas State Securities Board and must have membership in the Securities Investor Protection Corporation (SIPC), and be in good standing with the Financial Industry Regulatory Authority (FINRA).

SOLICITING BIDS FOR CD'S

In order to get the best return on its investments, the District may solicit bids for certificates of deposit in writing, by telephone, or electronically, or by a combination of these methods.

INTEREST RATE RISK

To reduce exposure to changes in interest rates that could adversely affect the value of investments, the District shall use final and weighted-average-maturity limits and diversification.

The District shall monitor interest rate risk using weighted average maturity and specific identification.

INTERNAL CONTROLS

A system of internal controls shall be established and documented in writing and must include specific procedures designating who has authority to withdraw funds. Also, they shall be designed to protect against losses of public funds arising from fraud, employee

DATE ISSUED: 49/20/20152011

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# OTHER REVENUES INVESTMENTS

CDA (LOCAL)

error, misrepresentation by third parties, unanticipated changes in financial markets, or imprudent actions by employees and officers of the District. Controls deemed most important shall include:

- 1. Separation of transaction authority from accounting and recordkeeping and electronic transfer of funds.
- Avoidance of collusion.
- Custodial safekeeping.
- Clear delegation of authority.
- 5. Written confirmation of telephone transactions.
- 6. Documentation of dealer questionnaires, quotations and bids, evaluations, transactions, and rationale.
- 7. Avoidance of bearer-form securities.

These controls shall be reviewed by the District's independent auditing firm.

#### PORTFOLIO REPORT

In addition to the quarterly report required by law and signed by the District's investment officer, a comprehensive report on the investment program and activity shall be presented annually to the Board.

#### **ANNUAL REVIEW**

The Board shall review this investment policy and investment strategies not less than annually and shall document its review in writing, which shall include whether any changes were made to either the investment policy or investment strategies.

#### **ANNUAL AUDIT**

In conjunction with the annual financial audit, the District shall perform a compliance audit of management controls on investments and adherence to the District's established investment policies.

DATE ISSUED: 49/20/20152011 UPDATE 10291 CDA(LOCAL)-A

# EMPLOYMENT REQUIREMENTS AND RESTRICTIONS MEDICAL EXAMINATIONS AND COMMUNICABLE DISEASES

DBB (LOCAL)

EXAMINATIONS DURING EMPLOYMENT The Superintendent or designee may require an employee to undergo a medical examination if information received from the employee, the employee's supervisor, or other sources indicates the employee has a physical or mental impairment that:

- Interferes with the employee's ability to perform essential job functions; or
- Poses a direct threat to the health or safety of the employee or others. A communicable or other infectious disease may constitute a direct threat.

The District may designate the physician to perform the examination. If the District designates the physician, the District shall pay the cost of the examination. The District may place the employee on paid administrative leave while awaiting results of the examination and evaluating the results.

Based on the results of the examination, the Superintendent or designee shall determine whether the employee has an impairment. If so, the Superintendent or designee shall determine whether the impairment interferes with the employee's ability to perform essential job functions or poses a direct threat. If not, the employee shall be returned to his or her job position.

If the impairment does interfere with the employee's ability to perform essential job functions or poses a direct threat, the Superintendent or designee shall determine whether the employee has a disability and, if so, whether the disability requires reasonable accommodation, including the use of available leave. The granting of additional unpaid leave may be a reasonable accommodation in some circumstances. If the employee does not have a disability, the Superintendent or designee shall evaluate the employee's eligibility for leave. [See DEC(LOCAL)]

[See DAA for information on disabilities and reasonable accommodation].]

PLACEMENT ON TEMPORARY DISABILITY

AT EMPLOYEE'S REQUEST

BY BOARD AUTHORITY The Superintendent or designee shall have authority to place an **eligible** employee on temporary disability leave at the employee's request, as appropriate, when the employee's condition interferes with the performance of regular duties.

Based on the Superintendent's recommendation that an **eligible** employee be involuntarily placed on temporary disability leave, the Board shall place an employee on temporary disability leave if the Board determines, in consultation with the physician who performed the medical examination, that the **employee**'s **educator**'s

DATE ISSUED: 4/20/201515/2009

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UPDATE 10285 DBB(LOCAL)-A

# EMPLOYMENT REQUIREMENTS AND RESTRICTIONS MEDICAL EXAMINATIONS AND COMMUNICABLE DISEASES

DBB (LOCAL)

condition interferes with the performance of regular duties. [For employees who are eligible for temporary disability leave, see DEC(LOCAL)]

In accordance with DGBA, an employee may file a complaint disputing placement on temporary disability leave. As part of the complaint process, the employee may present testimony or other relevant information to the Board regarding the employee's fitness to perform regular duties.

#### [See DEC(LEGAL)]

OTHER REQUIREMENTS

Employees with communicable diseases shall follow recommendations of public health officials regarding contact with students and other employees. Food service workers shall comply with health requirements established by city, county, and state health authorities. Bus drivers shall comply with legal requirements. [See DBA]

DATE ISSUED: 4/**20/2015**15/2009 **ADOPTED**: 2 of 2

UPDATE 10285 DBB(LOCAL)-A

# COMPENSATION AND BENEFITS COMPENSATION PLANWAGE AND HOUR LAWS

DEA (LOCAL)

The Superintendent shall recommend an annual to the Board for approval compensation planplans for all District employees. The compensation plan—Compensation plans may include wage and salary structures, stipends, benefits, and incentives. [See also DEAA] The recommended plan shall support District goals for hiring and retaining highly qualified employees. The Board shall review and approve the compensation plan to be used by the District. The Board shall also determine the total compensation package for the Superintendent. [See BJ series]

PAY ADMINISTRATION

The Superintendent shall **implement**administer the compensation plan and establish procedures for plan administrationplans consistent with the budget approved by the Board. The Superintendent or designee shall classify each job title within the compensation planplans based on the qualifications, and duties, and market value of the position.

ANNUALIZED SALARY

The DistrictWithin these classifications, the Superintendent or designee shall determine appropriate pay all salariedfor new employees over 12 months in equal monthly or bimonthly installments, regardless of the number of months employed during the school year. Salaried and employees hired during the school year shall be paid in accordance with administrative regulationsreassigned to different positions.

ANNUAL PAY INCREASES

The Superintendent shall recommend to the Board an amount for employee pay increases as part of the annual budget. The Superintendent or designee shall determine pay adjustmentsannual increases for individual employees, within the approved budget following established procedures. budgeted amounts.

MID-YEAR PAY INCREASES

CONTRACT EMPLOYEES A contract employee's pay mayshall not be increased after performance on the contract has begun only if authorized by the compensation plan of the District orunless there is a change in the employee's job assignment or duties during the term of the contract that warrants additional compensation. Any such changes in pay that do not conform with the compensation plan during the term of the contract shall require Board approval. [See DEA(LEGAL)DEAB for provisions on pay increases and public hearing requirements]

NONCONTRACTNONC
ONTRACT
EMPLOYEES

The Superintendent may grant a pay increase to a noncontract employee after duties have begun because of only when there is a change in the employee's job assignment or to address pay equityduties, or when an adjustment in the market value of the job warrants additional compensation. The Superintendent shall report any such pay increases to the Board at the next regular meeting.

DATE ISSUED: 4/20/20155/9/2008

UPDATE 10283 DEA(LOCAL)-A

# COMPENSATION AND BENEFITS COMPENSATION PLANWAGE AND HOUR LAWS

DEA (LOCAL)

**PAY DURING CLOSING** 

IF THE BOARD CHOOSES TO PAY CLASSIFICATION OF POSITIONS The Superintendent or designee shall determine the classification of positions or employees during an emergency closureas "exempt" or "nonexempt" for which purposes of payment of overtime in compliance with the workdays are not scheduled to be made up at a later date, then that authorization shall be by resolution or other Board action and Fair Labor Standards Act (FLSA).

EXEMPT

The District-shall reflectpay employees who are exempt from the purpose served by overtime pay requirements of the expenditure. FLSA on a salary basis. The salaries of these employees are intended to cover all hours worked, and the District shall not make deductions that are prohibited under the FLSA.

An employee who believes deductions have been made from his or her salary in violation of this policy should bring the matter to the District's attention, through the District's complaint policy. [See EBDGBA] If improper deductions are confirmed, the District will reimburse the employee and take steps to ensure future compliance with the FLSA.

The Superintendent or designee may assign noncontractual supplemental duties to personnel exempt under the FLSA, as needed. [See DK(LOCAL)] The employee shall be compensated for the authority to close schools]these assignments according to the District's compensation plans.

**NONEXEMPT** 

Nonexempt employees may be compensated on an hourly basis or on a salary basis. Employees who are paid on an hourly basis shall be compensated for all hours worked. Employees who are paid on a salary basis are paid for a 40-hour workweek and do not earn additional pay unless the employee works more than 40 hours.

A nonexempt employee shall have the approval of his or her supervisor before working overtime. An employee who works overtime without prior approval is subject to discipline but shall be compensated in accordance with the FLSA.

WORKWEEK DEFINED For purposes of FLSA compliance, the workweek for District employees shall be 12:00 a.m. Saturday until 11:59 p.m. Friday.

COMPENSATORY TIME

At the District's option, nonexempt employees may receive compensatory time off, rather than overtime pay, for overtime work. The employee shall be informed in advance if overtime hours will accrue compensatory time rather than pay.

**ACCRUAL** 

Compensatory time earned by nonexempt employees may not accrue beyond a maximum of 60 hours. If an employee has a balance of more than 60 hours of overtime, the employee will be re-

DATE ISSUED: 4/20/20155/9/2008

UPDATE 10283 DEA(LOCAL)-A

# COMPENSATION AND BENEFITS COMPENSATION PLANWAGE AND HOUR LAWS

DEA (LOCAL)

quired to use compensatory time or, at the District's option, will receive overtime pay.

USE

An employee shall use compensatory time within the duty year in which it is earned. If an employee has any unused compensatory time remaining at the end of a fiscal year, the employee shall receive overtime pay.

Compensatory time may be used at either the employee's or the District's option. An employee may use compensatory time in accordance with the District's leave policies and if such use does not unduly disrupt the operations of the District. [See DEC(LOCAL)] The District may require an employee to use compensatory time when in the best interest of the District.

ANNUALIZED SALARY REQUIRED

The District shall pay all salaried employees over 12 months, regardless of the number of months employed during the school year. A salaried employee shall receive his or her salary in equal monthly or bimonthly payments, beginning with the first pay period of the school year.

**EARLY SEPARATION** 

If a salaried employee separates from service before the last day of instruction, the employee shall receive in his or her final paycheck the unpaid amount the employee has actually earned from the beginning of the 12-month pay period until the date of separation. For purposes of this policy, "separation from service" shall be as defined in IRS regulation 26 CFR 1.409A-1(h).

A salaried employee who separates from service on or after the last day of instruction shall be paid as follows:

- 1. An employee who is retiring under the Texas Teacher Retirement System shall receive in his or her final paycheck the unpaid amount the employee has actually earned from the beginning of the 12-month pay period until the date of separation. If the employee is eligible and elects to continue enrollment in the District's group health coverage for one or more months of the summer, the employee's share of premiums shall be withheld from the final paycheck.
- 2. All other employees shall be paid according to the annualized salary provisions above.

[For provisions on continuation of coverage after resignation, see CRD(LEGAL).]

DATE ISSUED: 4/20/20155/9/2008 UPDATE 10283 DEA(LOCAL)-A **ADOPTED:** 

### COMPENSATION PLANAND BENEFITS INCENTIVES AND STIPENDS

DEAA⁴ (LOCAL) **Formatted Table** 

#### **STIPEND**

THEUPPLEMENTAL SUPERING ENDENT SHALL RECOMMEND A STIPEND PAY SCHEDULE AS PART OFMASTER TEACHER STIPENDS

At the annual compensation planend of the District. [See DEA]

The Superintendent or designee may assign noncontractual supplemental duties to personnel exempt under the Fair Labor Standards Act (FLSA), as needed. [See DK(LOCAL)] The employeeschool year, a master teacher shall be compensated paid the stipend for these assignments according to any month in which the compensation plan of teacher performed the District.prescribed duties for more than ten days. [See DBA]

If the number of master teachers exceeds the grants allocated, the District shall first fund the stipends for master teachers in their second or third year in the master program, as required by law. The District shall distribute the remaining funds among newly assigned master teachers based on:

**LOCAL CRITERIA** 

1.Length of time teaching in the subject area.

2.Seniority in the District, as measured from the employee's most recent date of hire.

EDUCATOR
INCENTIVE AND
INNOVATION
PROGRAMS

The Superintendent shall have authority to submit incentive plans and grant applications for incentive and innovation programs to TEA or other granting organizations, on behalf of the Board. IncentiveThe incentive plans shall address teacher eligibility, including any exclusions.

Locally developed incentive programs, if any, shall be addressed in the compensation plan of the District. [See also DEA regarding stipends for noncontractual supplemental duties.]

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# COMPENSATION PLAN WAGE AND HOUR LAWS

DEAB (LOCAL)

CLASSIFICATION OF POSITIONS

The Superintendent or designee shall determine the classification of positions or employees as "exempt" or "nonexempt" for purposes of payment of overtime in compliance with the Fair Labor Standards Act (FLSA).

**EXEMPT** 

The District shall pay employees who are exempt from the overtime pay requirements of the FLSA on a salary basis. The salaries of these employees are intended to cover all hours worked, and the District shall not make deductions that are prohibited under the FLSA.

An employee who believes deductions have been made from his or her salary in violation of this policy should bring the matter to the District's attention, through the District's complaint policy. [See DGBA] If improper deductions are confirmed, the District will reimburse the employee and take steps to ensure future compliance with the FLSA.

**NONEXEMPT** 

Nonexempt employees may be compensated on an hourly basis or on a salary basis. Employees who are paid on an hourly basis shall be compensated for all hours worked. Employees who are paid on a salary basis are paid for up to and including a 40-hour workweek.

A nonexempt employee shall have the approval of his or her supervisor before working overtime. An employee who works overtime without prior approval is subject to discipline but shall be compensated in accordance with the FLSA.

WORKWEEK DEFINED For purposes of FLSA compliance, the workweek for District employees shall begin at 12:00 a.m. Saturday and end at 11:59 p.m. Friday.

COMPENSATORY TIME At the District's option, nonexempt employees may receive compensatory time off, rather than overtime pay, for overtime work. The employee shall be informed in advance if overtime hours will accrue compensatory time rather than pay.

**ACCRUAL** 

Compensatory time earned by nonexempt employees may not accrue beyond a maximum of 60 hours. If an employee has a balance of more than 60 hours of compensatory time, the District shall require the employee to use the compensatory time, or at the District's option, the District shall pay the employee for the compensatory time.

USE

An employee shall use compensatory time within the duty year in which it is earned. If an employee has any unused compensatory time remaining at the end of a duty year, the District shall pay the employee for the compensatory time.

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UPDATE 102 DEAB(LOCAL)-A Wylie ISD-Taylor County 221912

COMPENSATION PLAN WAGE AND HOUR LAWS

DEAB (LOCAL)

Compensatory time may be used at either the employee's or the District's option. An employee may use compensatory time in accordance with the District's leave policies and if such use does not unduly disrupt the operations of the District. [See DEC(LOCAL)] The District may require an employee to use compensatory time when in the best interest of the District.

DATE ISSUED: 4/20/2015

UPDATE 102 DEAB(LOCAL)-A ADOPTED:

DFFA (LOCAL)

#### PLAN TO REDUCE PERSONNEL COSTS

If the Superintendent determines that there is a need to reduce personnel costs, the Superintendent shall develop, in consultation with the Board as necessary, a plan for reducing costs that may include one or more of the following:

- Salary reductions [see DEA]; DEAB]
- Furloughs, if the District has received certification from the Commissioner of a reduction in funding under Education Code 42.009 [see CBA and DEA]; DEAB]
- Reductions in force of contract personnel due to financial exigency, if the District meets the standard for declaring a financial exigency as defined by the Commissioner [see CEA and provisions at REDUCTION IN FORCE DUE TO FINANCIAL EXIGENCY, below];
- Reductions in force of contract personnel due to program change [see DFFB]; or]
- Other means of reducing personnel costs.

A plan to reduce personnel costs may include the reduction of personnel employed pursuant to employment arrangements not covered at APPLICABILITY, below.

- See DCD for the termination at any time of at-will employment.
- See DFAB for the termination of a probationary contract at the end of the contract period.
- See DFCA for the termination of a continuing contract.
- See DCE for the termination at the end of the contract period of a contract not governed by Chapter 21 of the Education Code.

#### REDUCTION IN FORCE DUE TO FINANCIAL EXIGENCY

APPLICABILITY

The following provisions shall apply when a reduction in force due to financial exigency requires:

- 1. The nonrenewal or termination of a term contract:
- 2. The termination of a probationary contract during the contract period; or
- 3. The termination of a contract not governed by Chapter 21 of the Education Code during the contract period.

#### **DEFINITIONS**

Definitions used in this policy are as follows:

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DFFA (LOCAL)

- 1. "Nonrenewal" shall mean the termination of a term contract at the end of the contract period.
- 2. "Discharge" shall mean termination of a contract during the contract period.

#### **GENERAL GROUNDS**

A reduction in force may take place when the Superintendent recommends and the Board adopts a resolution declaring a financial exigency. [See CEA] A determination of financial exigency constitutes sufficient reason for nonrenewal or sufficient cause for discharge.

#### **EMPLOYMENT AREAS**

When a reduction in force is to be implemented, the Superintendent shall recommend the employment areas to be affected.

Employment areas may include, for example:

- 1. Elementary grades, levels, subjects, departments, or programs.
- 2. Secondary grades, levels, subjects, departments, or programs, including career and technical education subjects.
- 3. Special programs, such as gifted and talented, bilingual/ESL programs, special education and related services, compensatory education, or migrant education.
- 4. Disciplinary alternative education programs (DAEPs) and other discipline management programs.
- 5. Counseling programs.
- 6. Library programs.
- 7. Nursing and other health services programs.
- 8. An educational support program that does not provide direct instruction to students.
- 9. Other **District-wide** programs.
- 10. An individual campus.
- 11. Any administrative position, unit, or department.
- 12. Programs funded by state or federal grants or other dedicated funding.
- 13. Other contractual positions.

The Superintendent's recommendation may address whether any employment areas should be:

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DFFA (LOCAL)

- Combined or adjusted (e.g., "elementary programs" and "compensatory education programs" can be combined to identify an employment area of "elementary compensatory education programs"); and/or
- Applied on a District-wideDistrictwide or campus-wide basis (e.g., "the counseling program at [named elementary campus]").

The Board shall determine the employment areas to be affected.

### CRITERIA FOR DECISION

The Superintendent or designee shall apply the following criteria to the employees within an affected employment area when a reduction in force will not result in the nonrenewal or discharge of all staff in the employment area. The criteria are listed in the order of importance and shall be applied sequentially to the extent necessary to identify the employees who least satisfy the criteria and therefore are subject to the reduction in force. For example, if all necessary reductions can be accomplished by applying the first criterion, it is not necessary to apply the second criterion, and so forth.

- Qualifications for Current or Projected Assignment: Certification, multiple or composite certifications, bilingual certification, licensure, endorsement, highly qualified status, and/or specialized or advanced content-specific training or skills for the current or projected assignment.
- 2. Performance: Effectiveness, as reflected by:
  - The most recent formal appraisal and, if available, consecutive formal appraisals from more than one year [see DNA]; and
  - b. Any other written evaluative information, including disciplinary information, from the last 36 months.

If the Superintendent or designee at his or her discretion decides that the documented performance differences between two or more employees are too insubstantial to rely upon, he or she may proceed to apply the remaining criteria in the order listed below.

- Extra Duties: Currently performing an extra-duty assignment, such as department or grade-level chair, band director, athletic coach, or activity sponsor.
- 4. Professional Background: Professional education and work experience related to the current or projected assignment.
- 5. Seniority: Length of service in the District, as measured from the employee's most recent date of hire.

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DFFA (LOCAL)

#### SUPERINTENDENT RECOMMENDATION

The Superintendent shall recommend to the Board the nonrenewal or discharge of the identified employees within the affected employment areas.

#### **BOARD VOTE**

After considering the Superintendent's recommendations, the Board shall determine the employees to be proposed for nonrenewal or discharge, as appropriate.

If the Board votes to propose nonrenewal of one or more employees, the Board shall specify the manner of hearing in accordance with DFBB(LOCAL).

If the Board votes to propose discharge of one or more employees, the Board shall determine whether the hearing will be conducted by a TEA-appointed hearing examiner [see DFD] or will be a local hearing under Education Code 21.207 [see DFBB].

#### NOTICE

The Superintendent or designee shall provide each employee written notice of the proposed nonrenewal or discharge, as applicable. The notice shall include:

- 1. The proposed action, as applicable;
- 2. A statement of the reason for the proposed action; and
- 3. Notice that the employee is entitled to a hearing of the type determined by the Board.

### CONSIDERATION FOR AVAILABLE POSITIONS

An employee who has received notice of proposed nonrenewal or discharge may apply for available positions for which he or she wishes to be considered. The employee is responsible for reviewing posted vacancies, submitting an application, and otherwise complying with District procedures.

If the employee meets the District's objective criteria for the position and is the most qualified internal applicant, the District shall offer the employee the position until:

- 1. Final action by the Board to end the employee's contract, if the employee does not request a hearing.
- The evidentiary hearing by the independent hearing examiner, the Board, or other person designated in DFBB(LOCAL), if the employee requests a hearing.

### HEARING REQUEST NONRENEWAL: TERM CONTRACT

An employee receiving notice of proposed nonrenewal of a term contract may request a hearing in accordance with DFBB.

# REDUCTION IN FORCE DFFA FINANCIAL EXIGENCY (LOCAL)

DISCHARGE: An employee receiving notice of proposed discharge from a contract governed by Chapter 21 of the Education Code may request a hearing. The hearing shall be conducted in accordance with DFD or the nonrenewal hearing process in DFBB, as determined by the Board and specified in the notice of proposed discharge.

DISCHARGE: NONCHAPTER 21
CONTRACT

An employee receiving notice of proposed discharge during the period of an employment contract not governed by Chapter 21 of the Education Code may request a hearing before the Board or its designee in accordance with DCE.

FINAL ACTION If the employee requests a hearing, the Board shall take final action after the hearing in accordance with DCE, DFBB, or DFD, as applicable, and shall notify the employee in writing.

NO HEARING If the employee does not request a hearing, the Board shall take final action in accordance with DCE, DFBB, or DFD, as applicable,

and shall notify the employee in writing.

DATE ISSUED: 4/20/201510/29/2013 ADOPTED: 5 of 5

UPDATE 10298 DFFA(LOCAL)-A

### EMPLOYEE STANDARDS OF CONDUCT SEARCHES AND ALCOHOL/DRUG TESTING

DHE (LOCAL)

REASONABLE SUSPICION SEARCHES The District reserves the right to conduct searches when the District has reasonable **suspicioneause** to believe that a search will uncover evidence of work-related misconduct. The District may search the employee, the employee's personal items, work areas, lockers, and private vehicles parked on District premises or worksites or used in District business. **Searches that reveal a violation of the District's standards of conduct may result in disciplinary action.** [See DH]

Note:

The following provisions apply to employees who are covered by the federal Department of Transportation (DOT) rules.

FEDERALLY
REQUIRED
DOTDEPARTMENT OF
TRANSPORTATION
TESTING PROGRAM

In accordance with DOT rules, the The District shall establish an alcohol and controlled substances testing program to help prevent accidents and injuries resulting from the misuse of alcohol and controlled substances by the drivers of commercial motor vehicles, including school buses. The primary purpose of the testing program is to prevent impaired employees from performing safety-sensitive functions.

The Superintendent shall designate a District official who shall be responsible for ensuring that information is disseminated to employees covered under this testing program regarding prohibited driver conduct, alcohol and controlled substances tests, and the consequences that follow positive test results.

### DRUG-RELATED VIOLATIONS

The following constitute drug-related violations under the DOT rules:

- Refusing to submit to a required test for alcohol or controlled substances.
- Providing an adulterated, diluted, or a substituted specimen on an alcohol or controlled substancesdrug test.
- Testing positive for alcohol, at a concentration of 0.04 or above, in a post-accidentpostaccident test.
- Testing positive for controlled substances in a postaccident postaccident test.
- 5. Testing positive for alcohol, at a concentration of 0.04 or above, in a random test.
- 6. Testing positive for controlled substances in a random test.
- 7. Testing positive for alcohol, at a concentration of 0.04 or above, in a reasonable suspicion test.

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### EMPLOYEE STANDARDS OF CONDUCT SEARCHES AND ALCOHOL/DRUG TESTING

DHE (LOCAL)

 Testing positive for controlled substances in a reasonable suspicion test.

An employee who operates a commercial motor vehicle, including a bus, and commits a drug-related DOT violation as defined aboveThe Superintendent shall not be eligibledesignate a District official who shall be responsible for reinstatement as aensuring that information is disseminated to employees regarding prohibited driver.

ALCOHOL RESULTS BETWEEN 0.02 AND 0.04 In accordance with DOT rules, a driver tested under this policy and found to have an-conduct, alcohol concentration of 0.02 or greater, but less than 0.04, shall be suspended from driving duties for at least 24 hours.

[In and controlled substances tests, and the event of a subsequenteensequences that follow positive test result for alcohol of 0.02 or greater but less than 0.04, see the disciplinary consequences at DISTRICT-IMPOSED CONSEQUENCES, below.]results.

**CONSORTIUM** 

With specific Board approval, the Superintendent may contract on behalf of the District with outside consultants and contractors and work with a consortium of other local governments to secure the testing services, educational materials, and other component elements needed for this program.

Under such contract, the consortium shall be responsible for implementing, directing, administering, and managing the alcohol and controlled substances program within the U.S. Department of Transportation guidelines. The consortium shall serve as the principal contact with the laboratory and for collection activities in assuring the effective operation of the testing portion of the program.

REASONABLE SUSPICION DOT TESTING Only supervisors specifically trained in accordance with federal regulations may, based upon reasonable suspicion, remove a driver from a safety-sensitive position and require testing for alcohol and/or controlled substances. The determination of reasonable suspicion shall be based on specific observations of the appearance, behavior, speech, or body odors of the driver whose motor ability, emotional equilibrium, or mental acuity seems to be impaired. Such observations must take place just preceding, during, or just after the period of the workday that the driver is on duty.

The observations may include indication of the chronic and withdrawal effects of controlled substances. Within 24 hours of the observed behavior, the supervisor shall provide a signed, written record documenting the observations leading to a controlled substance reasonable suspicion test.

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UPDATE 10278 DHE(LOCAL)-A2

### EMPLOYEE STANDARDS OF CONDUCT SEARCHES AND ALCOHOL/DRUG TESTING

DHE (LOCAL)

DISTRICT-IMPOSED
CONSEQUENCES
OF POSITIVE TEST
RESULTS

In addition to the consequences established by federal law, a District employee confirmed to have violated the District's policy pertaining to alcohol or controlled substances, including a second or subsequent positive test result for alcohol of 0.02 or greater but less than 0.04, shall be subject to District-imposed discipline, as determined by his or her supervisor(s) and the Superintendent. Such discipline may include any appropriate action from suspension without pay during the period of removal from safety-sensitive functions, up to and including termination of employment. [See DF series]

In cases where a driver is also employed in a nondriving capacity by the District, disciplinary action imposed for violation of alcohol and controlled substances policies shall apply to the employee's functions and duties that involve driving. Additionally, upon recommendation of the employee's supervisor, disciplinary measures up to and including termination of employment with the District may be considered.

ALCOHOL RESULTS
BETWEEN 0.02 AND
0.04

A driver tested under this policy and found to have an alcohol concentration of 0.02 or greater, but less than 0.04, shall be suspended without pay from driving duties for 24 hours. A subsequent violation may subject the driver to termination in accordance with Board policy.

# STUDENT RIGHTS AND RESPONSIBILITIES STUDENT CONDUCT

FNC (LOCAL)

STUDENT HANDBOOK
—STUDENT CODE OF
CONDUCT

The District's rules of conduct and discipline, maintained in the student handbook and/or the Board-adopted Student Code of Conduct, are established to achieve and maintain order in the schools, and to teach respect toward others and responsible behavior. [See FO series]

EXTRACURRICULAR ACTIVITIES: STANDARDS OF BEHAVIOR With the approval of the principal and Superintendent, a sponsor or a coach of an extracurricular activity may develop and enforce standards of behavior that are higher than the District-developed Student Code of Conduct and may condition membership or participation in the activity on adherence to those standards. [See FO]

### PROHIBITED HARASSMENT

A student shall not engage in prohibited harassment, including sexual harassment, of:

- 1. Another student, as defined at FFH.
- 2. A District employee, as defined at DIA.

While subject to the disciplinary control of the District, a student shall not engage in prohibited harassment, including sexual harassment, of another person, including a Board member, vendor, contractor, volunteer, or parent.

A student who violates this prohibition shall be subject to appropriate discipline in accordance with the Student Code of Conduct.

#### BEHAVIORAL STANDARDS

The following specific policies address student conduct in the areas of:

- Use of District technology resources CQ
- Attendance FEC
- 3. Bullying FFI
- 4. School-sponsored publications FMA
- Appropriate attire and grooming FNCA
- Damage to school property FNCB
- 7. Prohibited organizations and hazing FNCC
- 8. Tobacco use FNCD
- Use of personal telecommunications devices and other electronic devices — FNCE
- 10. Drug and alcohol use FNCF
- 11. Weapons FNCG
- 12. Assault FNCH
- 13. Disruptions FNCI, GKA

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**ADOPTED:** 

FO (LOCAL)

# STUDENT CODE OF CONDUCT

The District's rules of discipline are maintained in the Boardadopted Student Code of Conduct and are established to support an environment conducive to teaching and learning.

Rules of conduct and discipline shall not have the effect of discriminating on the basis of gender, race, color, disability, religion, ethnicity, or national origin.

At the beginning of the school year and throughout the school year as necessary, the Student Code of Conduct shall be:

- Posted and prominently displayed at each campus or made available for review in the principal's office, as required by law; and
- 2. Made available on the District's website and/or as a hard copy to students, parents, teachers, administrators, and others on request.

**REVISIONS** 

Revisions to the Student Code of Conduct approved by the Board during the year shall be made available promptly to students and parents, teachers, administrators, and others.

EXTRACURRICULAR STANDARDS OF BEHAVIOR With the approval of the principal and Superintendent, sponsors and coaches of extracurricular activities may develop and enforce standards of behavior that are higher than the District-developed Student Code of Conduct and may condition membership or participation in the activity on adherence to those standards. Extracurricular standards of behavior may take into consideration conduct that occurs at any time, on or off school property.

A student shall be informed of any extracurricular behavior standards at the beginning of each school year or when the student first begins participation in the activity. A student and his or her parent shall sign and return to the sponsor or coach a statement that they have read the extracurricular behavior standards and consent to them as a condition of participation in the activity.

Standards of behavior for an extracurricular activity are independent of the Student Code of Conduct. Violations of these standards of behavior that are also violations of the Student Code of Conduct may result in independent disciplinary actions.

A student may be removed from participation in extracurricular activities or may be excluded from school honors for violation of extracurricular standards of behavior for an activity or for violation of the Student Code of Conduct.

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UPDATE 10291 FO(LOCAL)-A

FO (LOCAL)

#### 'PARENT' DEFINED

Throughout the Student Code of Conduct and discipline policies, the term "parent" includes a parent, legal guardian, or other person having lawful control of the child.

### GENERAL **DISCIPLINE**GUIDELINES

A District employee shall adhere to the following general guidelines when imposing discipline:

- A student shall be disciplined when necessary to improve the student's behavior, to maintain order, or to protect other students, school employees, or property.
- 2. A student shall be treated fairly and equitably. Discipline shall be based on an assessment of the circumstances of each case. Factors to consider shall include:
  - a. The seriousness of the offense;
  - b. The student's age;
  - c. The frequency of misconduct;
  - d. The student's attitude:
  - e. The potential effect of the misconduct on the school environment;
  - f. Requirements of Chapter 37 of the Education Code; and
  - g. The Student Code of Conduct adopted by the Board.
- Before a student under 18 is assigned to detention outside regular school hours, notice shall be given to the student's parent to inform him or her of the reason for the detention and permit arrangements for necessary transportation.

## STUDENT CODE OF CONDUCT

At the beginning of the school year and throughout the school year as necessary, the Student Code of Conduct shall be:

- Posted and prominently displayed at each campus or made available for review in the principal's office, as required by law; and
- 2. Made available on the District's Web site and/or as hard copy to students, parents, teachers, administrators, and to others on request.

#### **REVISIONS**

Revisions to the Student Code of Conduct approved by the Board during the year shall be made available promptly to students and parents, teachers, administrators, and others.

#### 'PARENT' DEFINED

Throughout the Student Code of Conduct and discipline policies, the term "parent" includes a parent, legal guardian, or other person having lawful control of the child.

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UPDATE 10291 FO(LOCAL)-A

FO (LOCAL)

### CORPORAL PUNISHMENT

Corporal punishment may be used as a discipline management technique in accordance with this policy and the Student Code of Conduct.

Corporal punishment shall not be administered to a student whose parent has submitted to the principal a signed statement for the current school year prohibiting the use of corporal punishment with his or her child. The parent may reinstate permission to use corporal punishment at any time during the school year by submitting a signed statement to the principal.

#### **GUIDELINES**

Corporal punishment shall be limited to spanking or paddling the student and shall be administered in accordance with the following guidelines:

- 1. The student shall be told the reason corporal punishment is being administered.
- 2. Corporal punishment shall be administered only by the principal or designee.
- 3. Corporal punishment shall be administered only by an employee who is the same sex as the student.
- 4. The instrument to be used in administering corporal punishment shall be approved by the principal.
- 5. Corporal punishment shall be administered in the presence of one other District professional employee and in a designated place out of view of other students.

## DISCIPLINARY RECORDS

The disciplinary record reflecting the use of corporal punishment shall include any related disciplinary actions, the corporal punishment administered, the name of the person administering the punishment, the name of the witness present, and the date and time of punishment.

#### PHYSICAL RESTRAINT

Within the scope of an employee's duties, a District employee may physically restrain a student if the employee reasonably believes restraint is necessary in order to:

- 1. Protect a person, including the person using physical restraint, from physical injury.
- 2. Obtain possession of a weapon or other dangerous object.
- Remove a student refusing a lawful command of a school employee from a specific location, including a classroom or other school property, in order to restore order or to impose disciplinary measures.
- Control an irrational student.

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UPDATE 10294 FO(LOCAL)-A

FO (LOCAL)

A DISTRICT
EMPLOYEE MAY
RESTRAIN A STUDENT
WITH A DISABILITY
WHO RECEIVES
SPECIAL EDUCATION
SERVICES ONLY IN
ACCORDANCE WITH
LAW. [SEE
FOF(LEGAL)]EXTRAC
URRICULAR
STANDARDS OF
BEHAVIOR

### 5. Protect property from serious damage.

With the approval of the principal and Superintendent, sponsors and coaches of extracurricular activities may develop and enforce standards of behavior that are higher than the District-developed Student Code of Conduct and may condition membership or participation in the activity on adherence to those standards. Extracurricular standards of behavior may take into consideration conduct that occurs at any time, on or off school property. Extracurricular behavioral standards shall not have the effect of discriminating on the basis of gender, race, color, disability, religion, ethnicity, or national origin.

A student shall be informed of any extracurricular behavior standards at the beginning of each school year or when the student first begins participation in the activity. A student and his or her parent shall sign and return to the sponsor or coach a statement that they have read the extracurricular behavior standards and consent to them as a condition of participation in the activity.

Standards of behavior for an extracurricular activity are independent of the Student Code of Conduct. Violations of these standards of behavior that are also violations of the Student Code of Conduct may result in independent disciplinary actions.

A student may be removed from participation in extracurricular activities or may be excluded from school honors for violation of extracurricular standards of behavior for an activity or for violation of the Student Code of Conduct.

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