



ALEDO ISD BOARD MEETING TEMPLATE

MEETING DATE: May 16, 2016

AGENDA ITEM: Consider Approval of Purchase of Rooftop Units for McAnally Intermediate School

PRESENTER: Earl Husfeld

ALIGNS TO BOARD GOAL(S): Financial/Facilities – The District shall exhibit excellence in financial and facility planning, management, and stewardship.

BACKGROUND INFORMATION:

- Per Board Policy CH (Local), any single, budgeted purchase of goods or services that costs \$50,000 or more, regardless of whether the goods or services are competitively purchased, shall require Board approval before a transaction may take place.

ADMINISTRATIVE CONSIDERATIONS:

- Taking into consideration prior purchases made during the 2015-2016 fiscal year from Trane U.S., Inc./Trane Commercial Systems, this proposed purchase will put the District's total purchases from this vendor over the \$50,000 threshold stated in board policy
- Therefore, in accordance with Board Policy CH (Local), the purchase/bid itemized on the following page is presented for your review and consideration.

FISCAL NOTE:

The item on the following page will be purchased with available budgeted funds in General Fund 199.

ADMINISTRATIVE RECOMMENDATION:

The Administration recommends the Board of Trustees approve the purchase of rooftop units for McAnally Intermediate School from Trane U.S., Inc./Trane Commercial Systems as itemized on the following page.

**ALEDO INDEPENDENT SCHOOL DISTRICT
PURCHASE/BID FOR APPROVAL
MAY 16, 2016**

BID NO.	DESCRIPTION/FUNDING SOURCE	AMOUNT	RECOMMENDED VENDOR(S)
US Communities Government Purchasing Alliance	Rooftop HVAC Units for McAnally Intermediate School (General Fund 199): Six (6) units Three (3) units	\$32,892.00 \$12,108.00	1. Trane U.S., Inc./Trane Commercial Systems



TRANE®

Proposal

(Valid for 30 days from Proposal date)

PROPRIETARY AND CONFIDENTIAL PROPERTY OF Trane U.S. Inc. dba Trane
DISTRIBUTION TO OTHER THAN THE NAMED RECIPIENT IS PROHIBITED

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Prepared For:

All Bidders

Date: April 14, 2016

Job Name:

Aledo ISD McAnally Interm Rpl Carrier RTUs
151 FM 5 South
ALED0, TX 76008

Bid Date: April 11, 2016

Proposal Number: K9-51328-1

Quote Number: 02-10609-16-002

Co-op Contract Number: USC 15-JLP-023

Engineer:

Delivery Terms:

Freight Allowed & Prepaid 1st Destination/Jobsite

Payment Terms:

Net 30 Days

Trane U.S. Inc. dba Trane is pleased to provide the following proposal for your review and approval.

Tag Data - 3-10 Ton R410A PKGD Unitary Gas/Electric Rooftop (Qty: 6)

All Units

DX cooling, gas heat
Standard efficiency
Convertible configuration
460/60/3
Electro mechanical controls 3ph
Low gas heat 3ph
Manual damper 0-50% 3ph
Standard condenser coil w/hail guard
1st Year Labor warranty
Adapter curb (FId)

Item: A1 Qty: 5

7.5 Ton Dual compressor

Item: A2 Qty: 1

5 Ton

Total Net Price (Excluding Sales Tax)\$ 32,892.00

Your Trane representative will be happy to provide you with a formal ADP quotation so you can lock in your savings.

Sincerely,

Shirley Hernandez Ross, Account Manager – Existing Building Sales

Ashley Fiddelke, Account Manager – Equipment

Trane U.S. Inc. dba Trane

4200 N. Sylvania Avenue
Fort Worth, TX 76137-6603
Phone: 817-875-1820

This proposal is subject to your acceptance of the attached Trane terms and conditions.



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Prepared For:

All Bidders

Date: April 19, 2016

Job Name:

Aledo ISD McAnally Interm Rpl Carrier RTUs
151 FM 5 South
Aledo, Texas 76008

Bid Date: April 11, 2016

Proposal Number: K9-51328-1

Quote Number: 02-10609-16-003

Co-op Contract Number: USC 15-JLP-023

CRM Number: 2085361

Delivery Terms:

Freight Allowed & Prepaid 1st Destination/Jobsite

Payment Terms:

Net 30 Days

Trane U.S. Inc. dba Trane is pleased to provide the following proposal for your review and approval.

Tag Data - 3-10 Ton R410A PKGD Unitary Gas/Electric Rooftop (Qty: 3)

All Units

DX cooling, gas heat
Standard efficiency
Convertible configuration
460/60/3
Electro mechanical controls 3ph
Low gas heat 3ph
Manual damper 0-50% 3ph
Standard condenser coil w/hail guard
1st Year Labor warranty
Adapter curb (Fld)

Item: A3 Qty: 1

3 ton

Item: A4 Qty: 1

4 ton

Item: A5 Qty: 1

10 ton

Total Net Price (Excluding Sales Tax)\$12,108.00

Your Trane representative will be happy to provide you with a formal ADP quotation so you can lock in your savings.

Respectfully,

Shirley Hernandez Ross, Account Manager – Existing Building Sales

Ashley Fiddelke, Account Manager – Equipment

Trane U.S. Inc. dba Trane

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