







ConnectED Texas Program Overview

TASB is working with Diamond Communications to bring best-in-class wireless services and connectivity solutions to its Independent School Districts ("ISDs")

- Diamond has **full-service wireless infrastructure capabilities** and will work in close collaboration with each ISD to meet critical objectives:
 - Health and safety considerations
 - Educational opportunities
- Diamond to **market ISD properties** to wireless carriers
- Provide ISDs with connectivity solution opportunities
 - Reduce safety concerns by improving connectivity for school resource officers, emergency services and educators
 - Keep students and parents connected more reliably
- Provide ISDs with a **no-cost option** to improve wireless connectivity in and around school properties
- Potential to create a long-term revenue stream for ISDs
- ISDs maintain approval rights



About Diamond

Diamond is a U.S. leader in the development and management of wireless communications infrastructure

- Founded in 2006 by tower industry executives
- National presence with offices in 20 states
- Significant presence and experience in Texas
- Key executives have 15 25 years of wireless industry experience
- Over 4,000 tenanted sites (owned and managed)
- Market and/or manage approximately 500,000 sites

- Proven track record of successful management programs
- Highly-experienced team with operational, engineering, legal and financial expertise
- Experience deploying emergency communications networks on our sites
- Unique capabilities for indoor and outdoor connectivity solutions

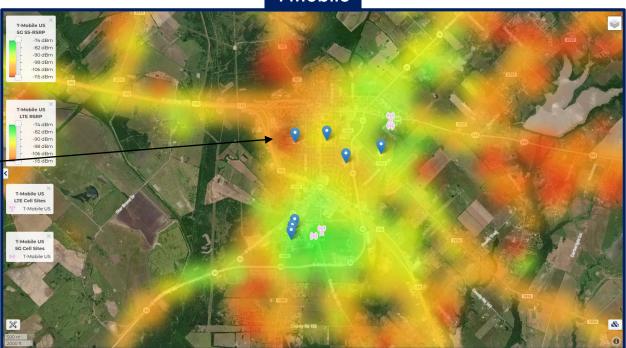


ISD Coverage Outlook (900m RSRP Average)

	T-Mobile	Verizon	AT&T
Helen Edwards Early Childhood Center	-94 dBm	-97 dBm	-105 dBm
Monday Elementary	-98 dBm	-100 dBm	-104 dBm
Phillips Elementary	-94 dBm	-94 dBm	-98 dBm
Lucille Nash Elementary	-100 dBm	-101 dBm	-102 dBm
Norman Jr. High School	-89 dBm	-92 dBm	-101 dBm
Gary W. Campbell High School	-88 dBm	-91 dBm	-100 dBm
Kaufman High School	-88 dBm	-91 dBm	-98 dBm

Overall Coverage - T-Mobile





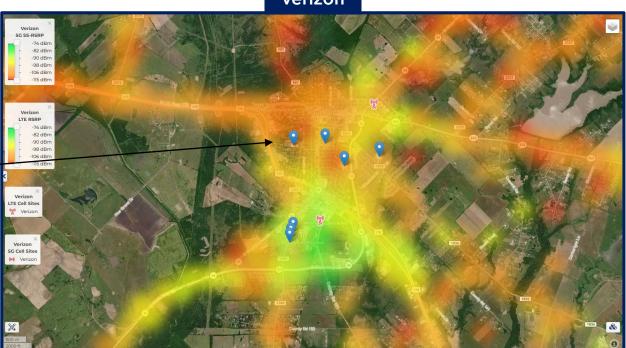
Lucille Nash Elementary

-74 dBm -82 dBm -90 dBm -98 dBm -106 dBm -115 dBm

- Green and yellow areas signify reliable coverage
- Red and orange areas signify unreliable coverage

Overall Coverage - Verizon

Verizon



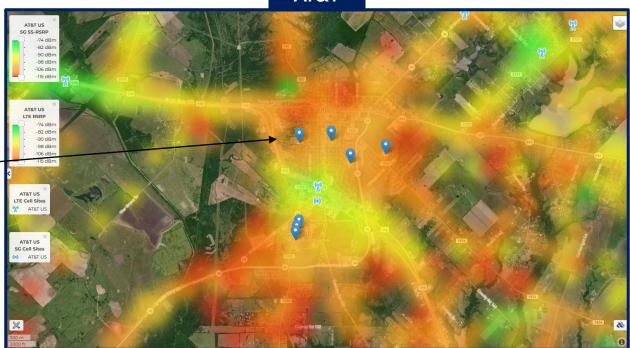
Lucille Nash Elementary

-74 dBm -82 dBm -90 dBm -98 dBm -106 dBm -115 dBm

- Green and yellow areas signify reliable coverage
- Red and orange areas signify unreliable coverage

Overall Coverage - AT&T





-74 dBm -82 dBm -90 dBm -98 dBm -106 dBm

-115 dBm

Lucille Nash Elementary

- Green and yellow areas signify reliable coverage
- Red and orange areas signify unreliable coverage

Tower Examples













Illustrative Economics

- **Existing Structures** (rooftops, water tanks, etc.)
 - ISD receives 75% of the revenue received from any tenant installed
- New Tower Builds Monopole Structure
 - Diamond will incur all costs associated with tower construction and maintenance
 - ISD receives 30% of the revenue received from the first and second cellular carriers installed
 - ISD receives 40% of the revenue received from the third and any subsequent cellular carriers installed

Revenue-Share Example - New Tower Build

# of tenants	Year 1	Year 2	Year 3	Year 4	Year 5	Cumulative Year 10
1	\$9,000	\$9,225	\$9,456	\$9,692	\$9,934	\$100,830
2		\$9,000	\$9,225	\$9,456	\$9,692	\$89,591
3			\$12,000	\$12,300	\$12,608	\$104,833
Total	\$9,000	\$18,225	\$30,681	\$31,448	\$32,234	\$295,254

Monthly Rent: \$2,500

• Annual Escalation: 2.5%

Importance of Carrier Participation

- Carrier interest is based on their individual coverage and capacity needs
- Carriers are responsible for funding their equipment to be deployed at each site
- Carrier budgets are limited, and network priorities established
- Diamond will showcase available ISD properties/locations and coverage deficiencies to the carriers through our marketing efforts







Next Steps

- 1. <u>ISD</u>: Review and Sign the Site Marketing Agreement ("SMA")
 - Review only ASLA (lease for a carrier colocation on an existing structure)
 - Review only Option and Ground Lease (lease for a new tower build)
- 2. <u>Diamond</u>: Develop Marketing Materials
- 3. <u>Diamond</u>: Market ISD Properties to the Wireless Carriers
- 4. <u>ISD</u>: Approve/Reject Opportunities for Antenna(s) Sites on School Property