



ALEDO ISD BOARD MEETING TEMPLATE

MEETING DATE: July 16, 2018

AGENDA ITEM: Spring 2018 Demographic Update

PRESENTER: Rocky Gardiner, Templeton Demographics

ALIGNS TO BOARD GOAL(S): Financial/Facilities – The District shall exhibit excellence in financial and facility planning, management, and stewardship.

BACKGROUND INFORMATION:

- In order to stay abreast of the District's current and future student growth trends, the District receives an update from our demographer, Templeton Demographics, two times each year.
- These bi-annual updates presented to the Board of Trustees include projected student growth and its potential impact to the District.

ADMINISTRATIVE CONSIDERATIONS:

- In light of the continued housing growth we are experiencing within the District, a detailed examination of the projected student growth trends is a critical component to facility and financial planning for Aledo ISD.
- This evening, Rocky Gardiner, with Templeton Demographics, will provide an updated look at the short-term and longer-term projections of student growth in the District.

FISCAL NOTE:

None – Informational Report

ADMINISTRATIVE RECOMMENDATION:

None – Informational Report

*Aledo
Independent
School
District*



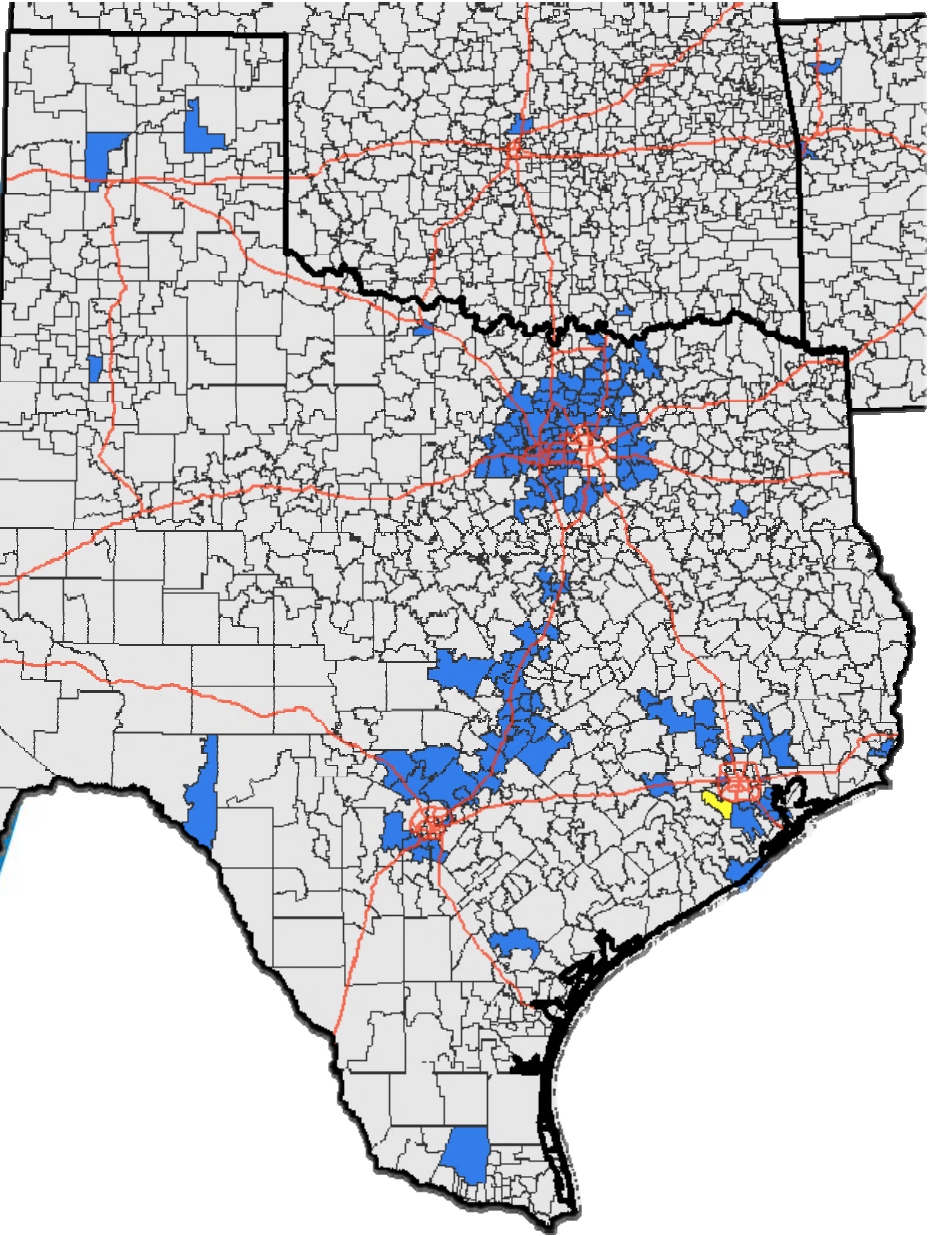
Demographic
Update
Spring 2018

*Learn from Yesterday...
Understand Today...
Plan for Tomorrow*



TEMPLETON
DEMOGRAPHICS

Templeton Demographics



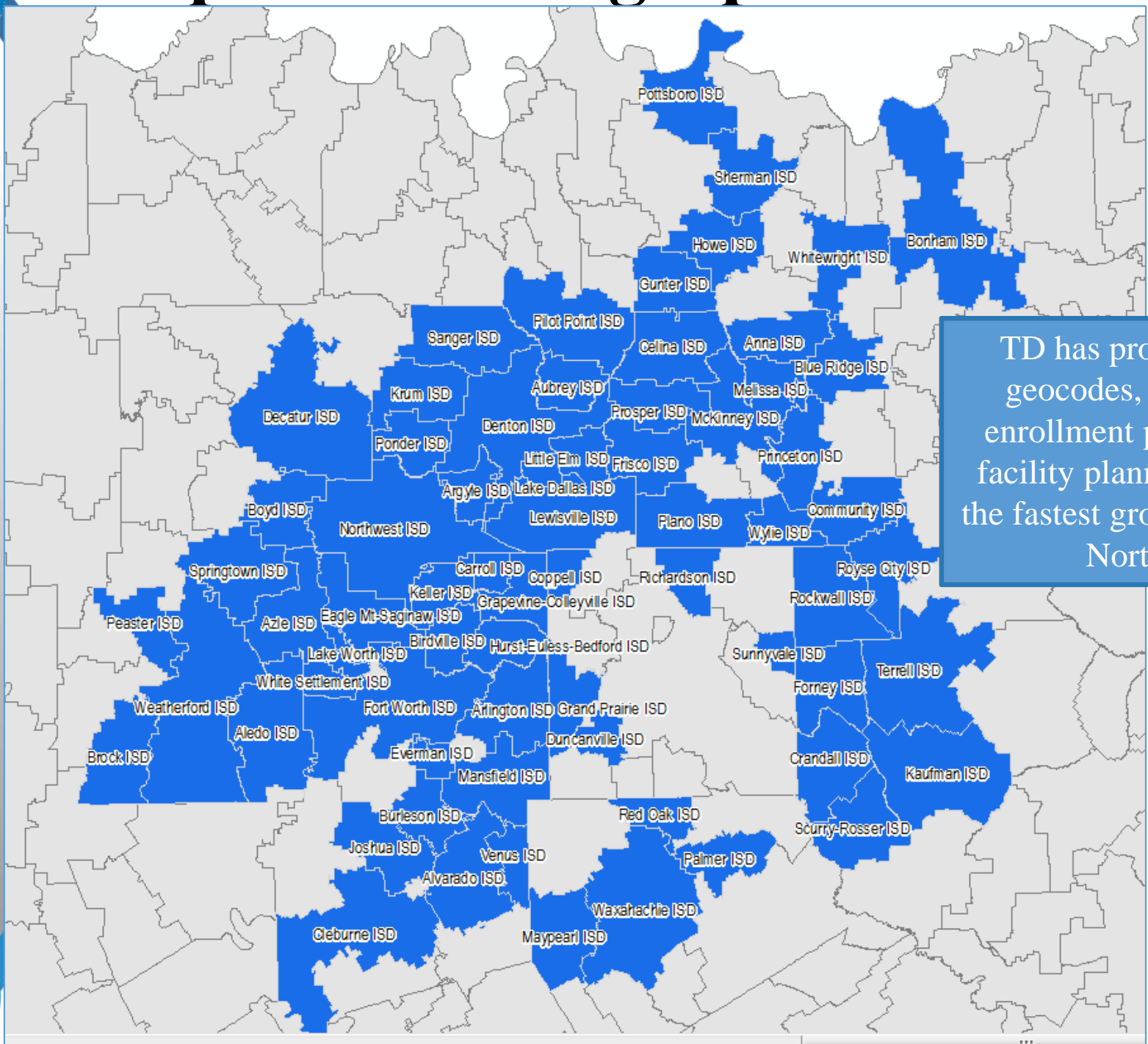
2017-18 Clients

ALEDO ISD	EDMOND, OK	MANSFIELD ISD
ALVIN ISD	EMS ISD	MCKINNEY ISD
ANNA ISD	FAYETTEVILLE, AR	MEDINA VALLEY ISD
ARGYLE ISD	FORNEY ISD	MELISSA ISD
ARLINGTON ISD	FORT SMITH, AR	MIDWAY ISD
AZLE ISD	FORT WORTH ISD	NORTHWEST ISD
BASTROP ISD	FRENSHIP ISD	OZARK, MO
BELTON ISD	FRISCO ISD	PEARLAND ISD
BIRDVILLE ISD	GEORGETOWN ISD	PFLUGERVILLE ISD
BOERNE ISD	GRAND PRAIRIE ISD	PLANO ISD
BOYD ISD	GUNTER ISD	PONDER ISD
BRAZOSPORT ISD	HAYS CISD	PROSPER ISD
BURLESON ISD	HEB ISD	RICHARDSON ISD
CARROLL ISD	HUTTO ISD	ROCKWALL ISD
CELINA ISD	JARRELL ISD	ROUND ROCK ISD
CLEAR CREEK ISD	JOSHUA ISD	ROYSE CITY ISD
CLEBURNE ISD	JUDSON ISD	SALADO ISD
CLEVELAND ISD	KAUFMAN ISD	SAN MARCOS CISD
COLLEGE STATION ISD	KELLER ISD	SPRING ISD
COMAL ISD	KRUM ISD	TOMBALL ISD
COMMUNITY ISD	LAKE DALLAS ISD	TROY ISD
COPPELL ISD	LEWISVILLE ISD	WAXAHACHIE ISD
DEL VALLE ISD	LITTLE ELM ISD	WEATHERFORD ISD
DENTON ISD	MAGNOLIA ISD	WHITEHOUSE ISD
DUNCANVILLE ISD	MANOR ISD	WICHITA FALLS ISD





Templeton Demographics



TD has provided student geocodes, housing data, enrollment projections and facility planning to many of the fastest growing districts in North Texas





What we do!

- **Demographic Studies:** Report includes housing research, student yields, economic activity, mobility, birth rate trends, private school survey, and cohort patterns which lead to enrollment projections by campus and grade level
- **Quarterly Housing Reports:** Interviews with developers, city and county planning departments, and deed transaction reports
- **Attendance zone planning:** Assistance with attendance zone planning to open new schools, balance enrollments, locate special populations and programs can include changing grade configurations
- **Facility Planning:** Combination of enrollment projections data and G.I.S. software to build 5 or 10 year facility plans. Helps answer “When and Where to build schools”
- **School Site Planning:** Assist district with options for future school site locations. G.I.S. software displays current school locations, current students and future student locations based upon future housing data
- **G.I.S. :** School locator, Attendance Zone Maps and Web G.I.S. program



Economic Conditions – DFW Area (March 2018)

3.4%

124,514 new jobs
National rate 1.5%



Job Growth

Unemployment Rate



U.S. 4.1%
Texas 4.1%
DFW MSA 3.7%
Fort Worth 4.0%

-0.2%

33,516

3,298 more starts than 1Q17



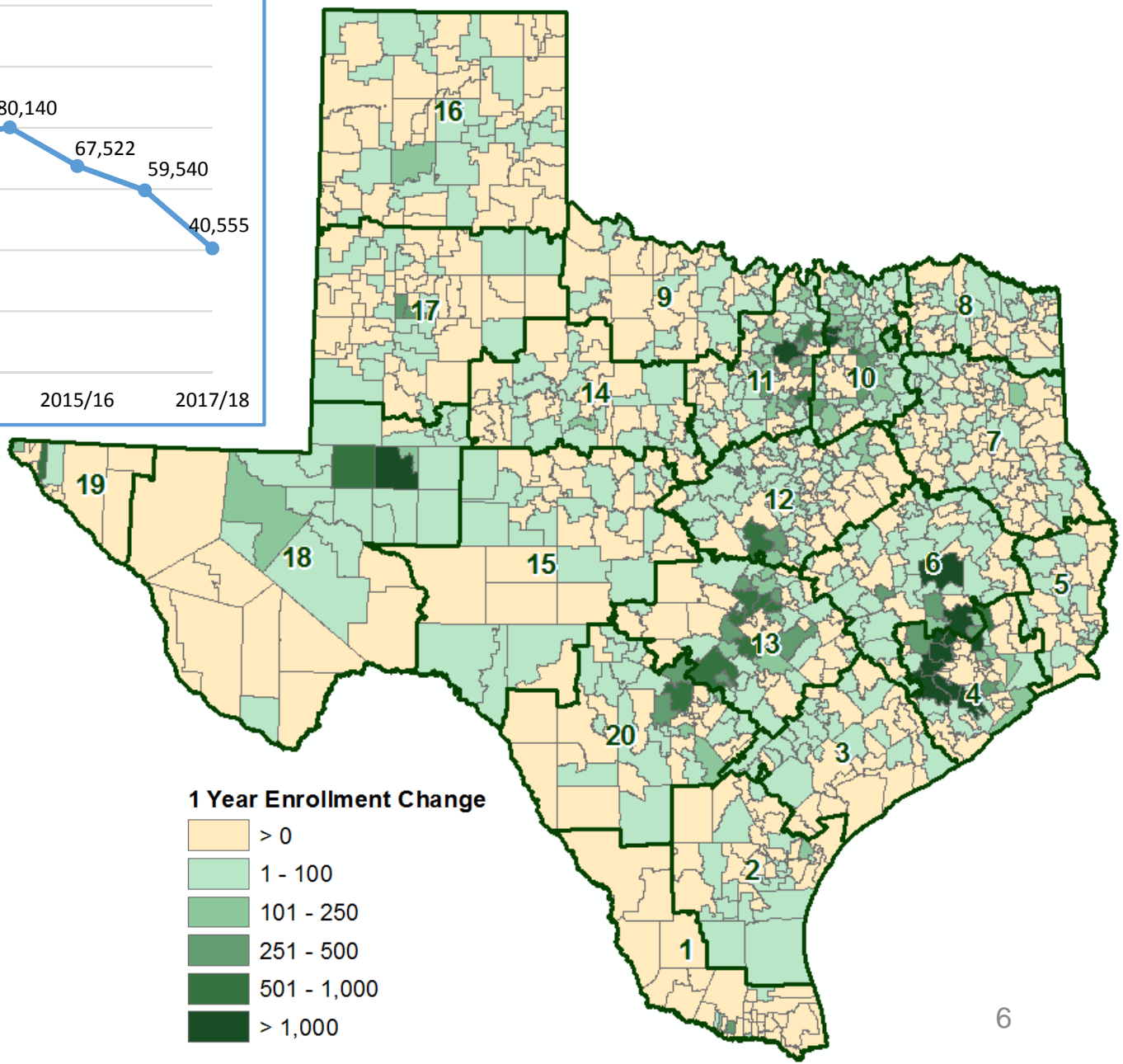
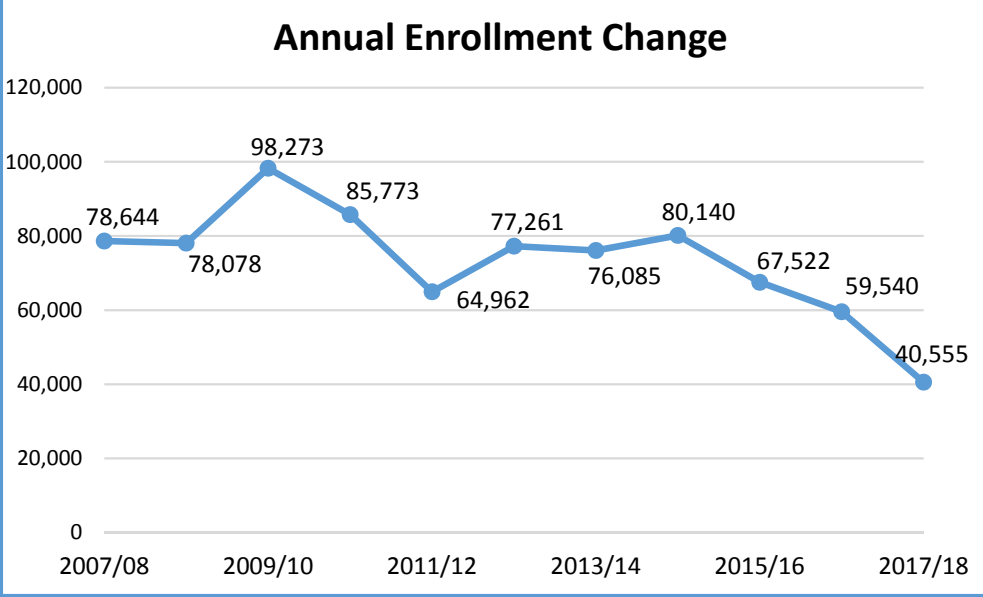
Annual Home Starts





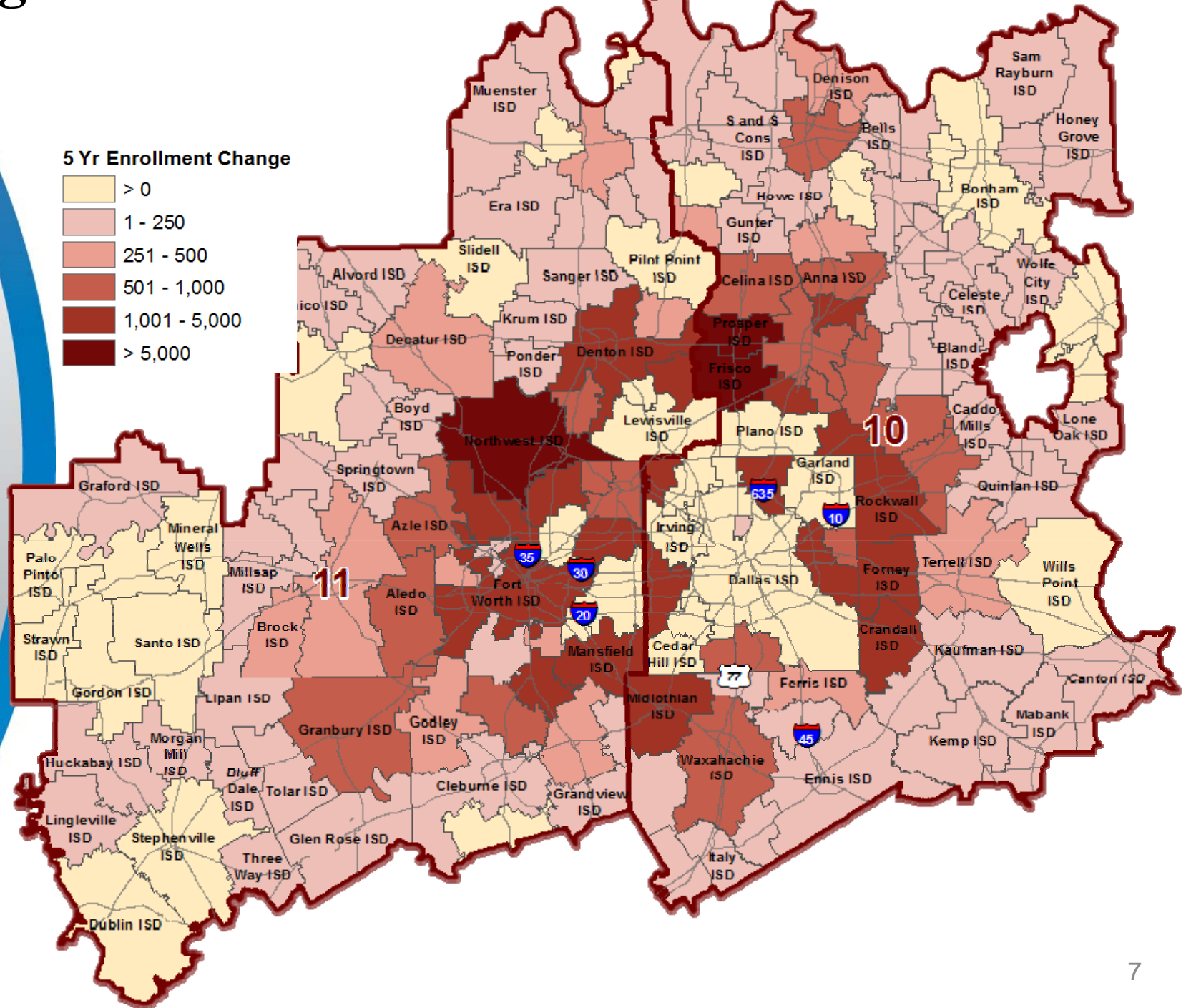
Texas Enrollment Trends

2017/18 State Enrollment
 Total Enrollment 5,399,682
 Total Growth 40,555





Region 10 & 11 Enrollment Trends





Region 10 & 11 Enrollment Trends

Region 10

Rank	District	2012/13 Enrollment	2017/18 Enrollment	5-YEAR Change (12/13-17/18)	5-YEAR PCT Growth
1	Frisco ISD	42,703	58,450	15,747	36.9%
2	Prosper ISD	5,502	12,133	6,631	120.5%
3	Grand Prairie ISD	26,928	29,362	2,434	9.0%
4	Wylie ISD (Collin)	13,425	15,769	2,344	17.5%
5	Mesquite ISD	39,128	41,022	1,894	4.8%
6	Rockwall ISD	14,483	16,295	1,812	12.5%
7	Coppell ISD	10,997	12,625	1,628	14.8%
8	Forney ISD	8,571	10,196	1,625	19.0%
9	Midlothian ISD	7,560	8,872	1,312	17.4%
10	Allen ISD	19,891	21,159	1,268	6.4%
11	Richardson ISD	38,046	39,314	1,268	3.3%
12	Melissa ISD	1,695	2,792	1,097	64.7%
13	Crandall ISD	3,030	4,056	1,026	33.9%
14	Princeton ISD	3,435	4,381	946	27.5%
15	Anna ISD	2,526	3,459	933	36.9%
16	Waxahachie ISD	7,652	8,517	865	11.3%
17	Royse City ISD	4,905	5,739	834	17.0%
18	Lancaster ISD	6,538	7,371	833	12.7%
19	De Soto ISD	8,900	9,657	757	8.5%
20	Community ISD	1,635	2,262	627	38.3%

Region 11

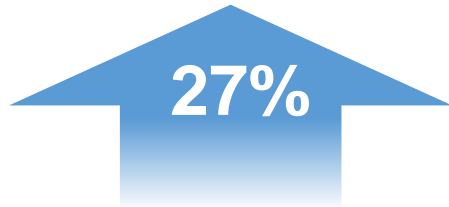
Rank	DISTRICT	2012/13 Enrollment	2017/18 Enrollment	5-YEAR CHANGE (12/13-17/18)	5-YEAR PCT Growth
1	Northwest ISD	17,813	23,141	5,328	29.9%
2	Denton ISD	25,782	29,420	3,638	14.1%
3	Fort Worth ISD	83,491	86,234	2,743	3.3%
4	Mansfield ISD	32,883	35,054	2,171	6.6%
5	Burleson ISD	10,581	12,221	1,640	15.5%
6	Hurst-Euless-Bedford ISD	21,819	23,429	1,610	7.4%
7	Eagle Mt-Saginaw ISD	17,731	19,317	1,586	8.9%
8	Keller ISD	33,365	34,937	1,572	4.7%
9	Little Elm ISD	6,399	7,526	1,127	17.6%
10	Aledo ISD	4,729	5,718	989	20.9%
11	Argyle ISD	1,907	2,716	809	42.4%
12	Carroll ISD	7,711	8,360	649	8.4%
13	Joshua ISD	4,906	5,528	622	12.7%
14	Granbury ISD	6,536	7,143	607	9.3%
15	Grapevine-Colleyville ISD	13,386	13,975	589	4.4%
16	Azle ISD	5,930	6,496	566	9.5%
17	Aubrey ISD	2,006	2,495	489	24.4%
18	Weatherford ISD	7,635	8,116	481	6.3%
19	Everman ISD	5,401	5,838	437	8.1%
20	Brock ISD	1,002	1,373	371	37.0%





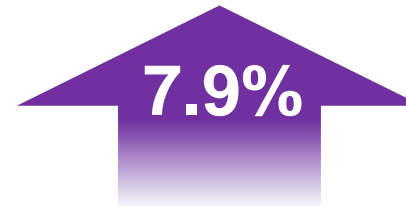
District Demographic Snap Shot

2018 Total District
Population Estimate
26,170



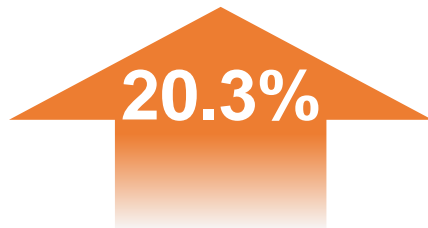
20,612
2010 Census
District Population

Total District Population
Below Age 19
7,005



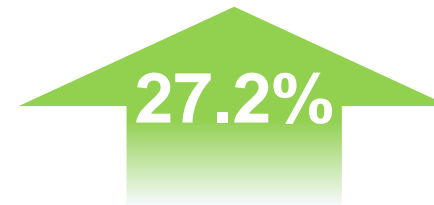
2010 Census District
Population Below Age 19
6,495

2018 Total District
Median Household Income
\$106,876



2010 Census Total District
Median Household Income
\$88,843

2018 District Households
9,015



2010 District Households
7,090

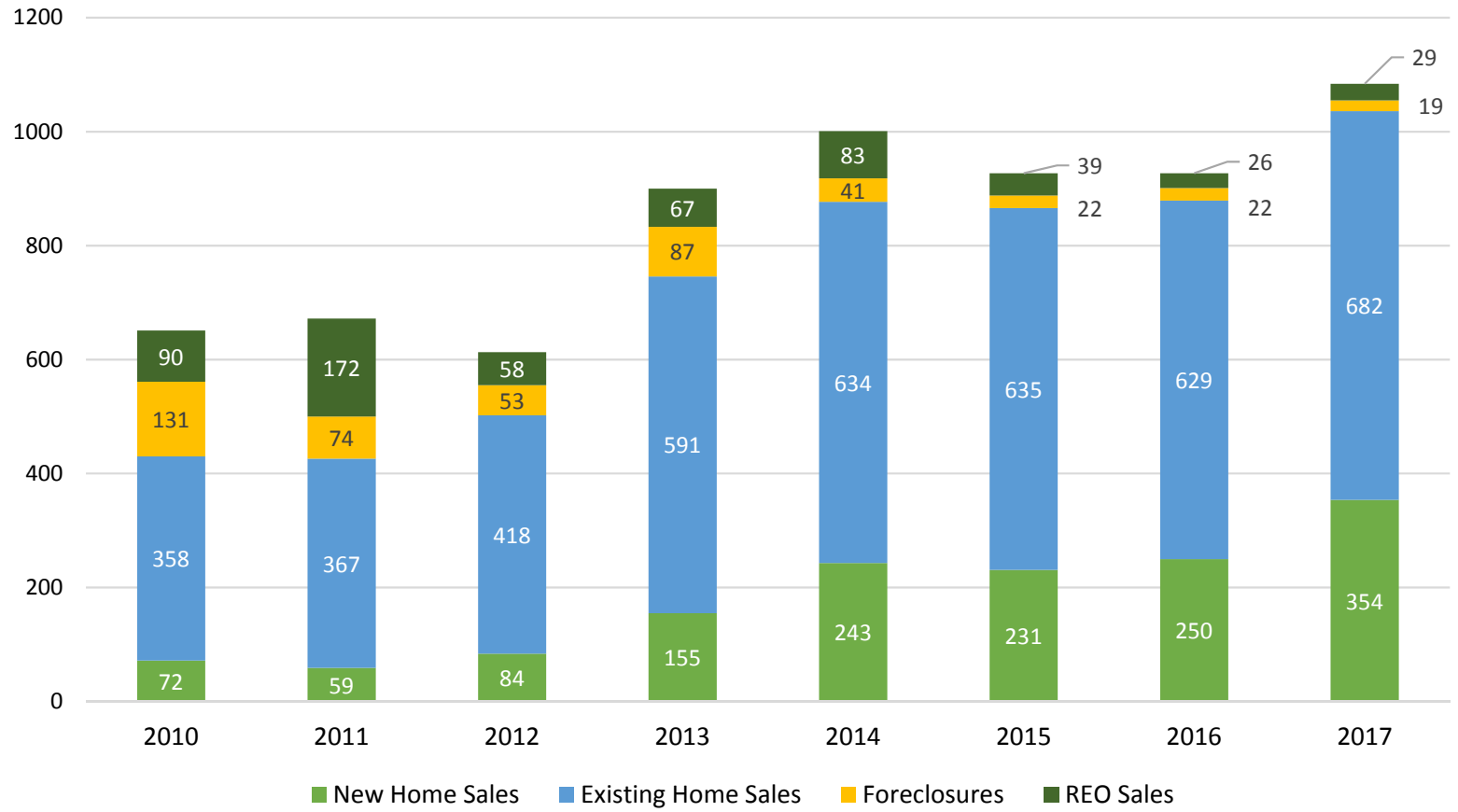




Aledo ISD Housing Activity

Annual Home Sales by Transaction Type, 2010 - 2017

Aledo ISD Home Sales by Type, 2010 - 2017



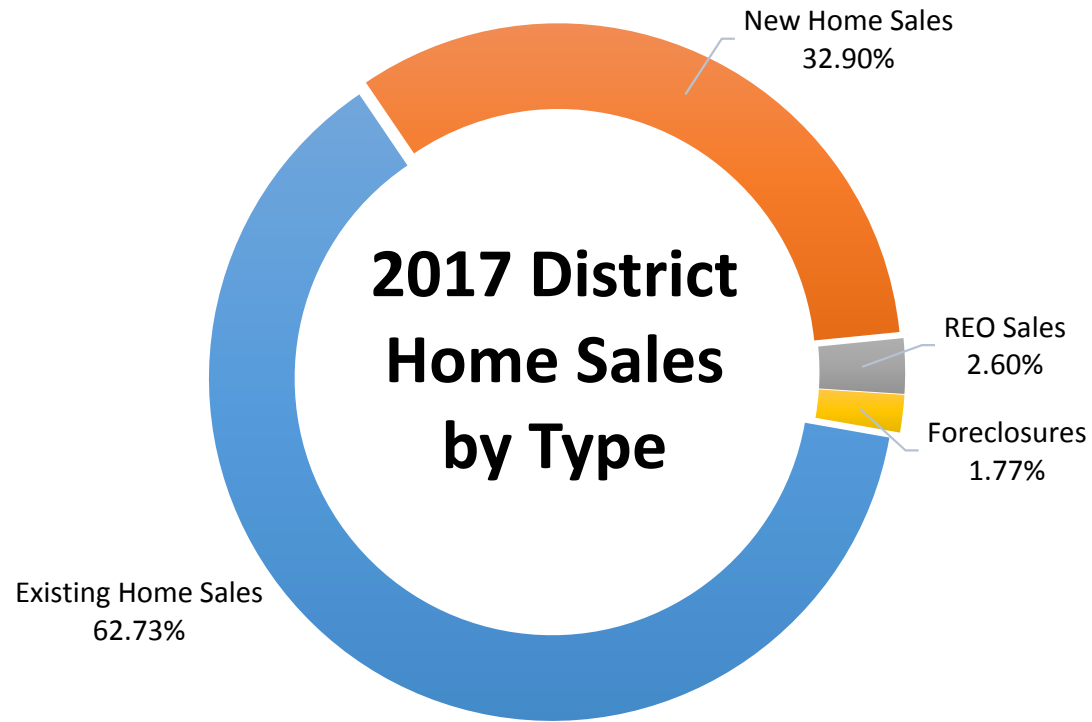
Total home sales have risen as fewer distressed property sales are recorded and new home sales rise





Aledo ISD Housing Activity

2017 Home Sales by Transaction Type



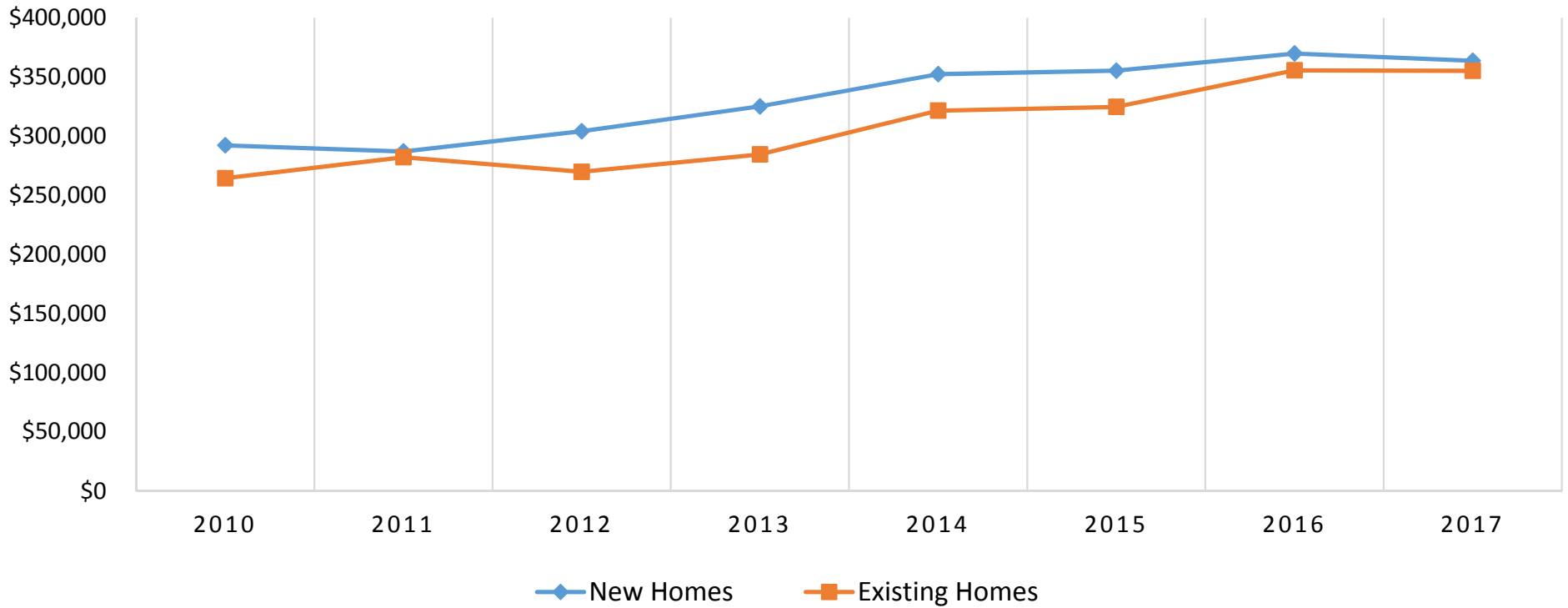
- Aledo ISD had 1,075 home sales in 2017, and roughly one out of every three sales was a new home
- In 2017, the average sale price for a new home within Aledo ISD was \$363,628
- The average sale price for an existing home within Aledo ISD in 2017 was \$355,124





Aledo ISD Historical Home Price Analysis

NEW VS EXISTING HOME SALE PRICE, 2010 - 2017



	New Homes	Existing Homes
2010	\$292,166	\$264,386
2011	\$286,975	\$282,154
2012	\$304,072	\$269,783
2013	\$325,057	\$284,486
2014	\$352,282	\$321,527
2015	\$355,183	\$324,707
2016	\$369,768	\$355,546
2017	\$363,628	\$355,124

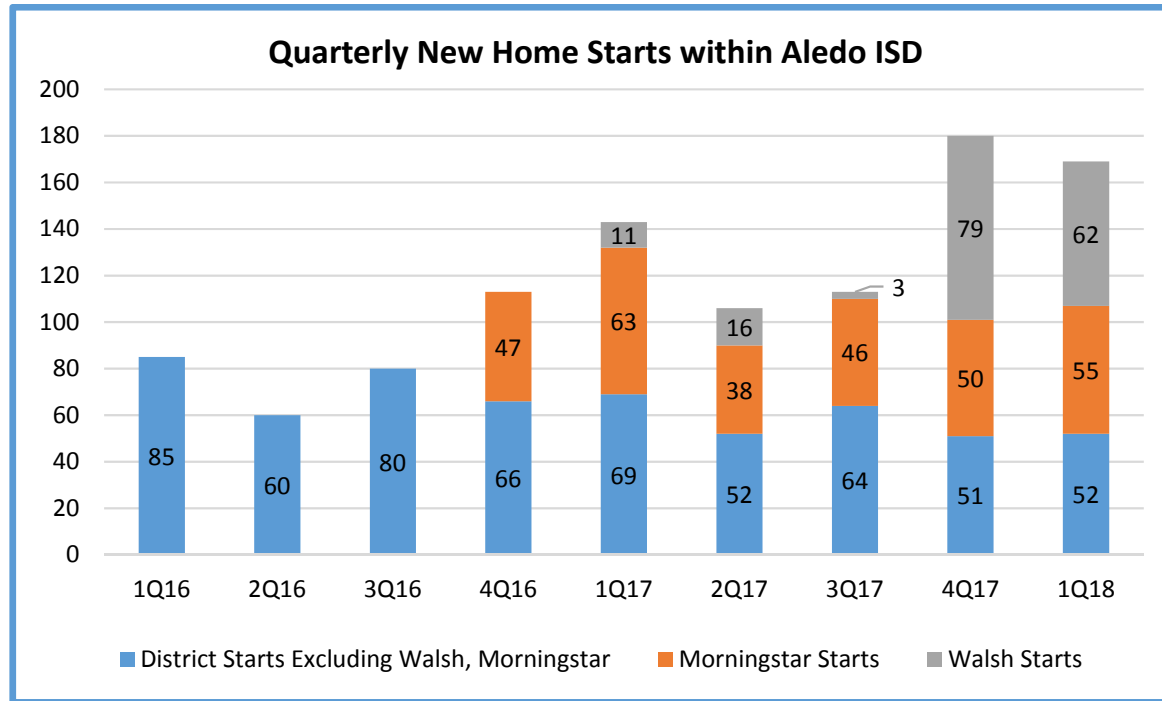
- The average new home price has risen 24.5% since 2010, a price difference of \$71,460
- The average existing home price within Aledo ISD has risen 34.3% since 2010, a price change of \$90,740





Aledo ISD Housing Market

Quarterly New Home Activity within Aledo ISD by Subdivision



		1Q16	2Q16	3Q16	4Q16	1Q17	2Q17	3Q17	4Q17	1Q18
District excluding Morningstar, Walsh	Starts	85	60	80	66	69	52	64	51	52
	Closings	73	66	92	67	78	64	72	54	53
Morningstar	Starts	0	0	0	47	63	38	46	50	55
	Closings	0	0	0	0	1	46	46	45	29
Walsh	Starts	0	0	0	0	11	16	3	79	62
	Closings	0	0	0	0	0	0	5	3	17
District Total	Starts	85	60	80	113	143	106	113	180	169
	Closings	73	66	92	67	79	110	123	102	99

- Excluding Morningstar and Walsh, Aledo ISD averaged 73 home starts a quarter in 2016, in 2017 that quarterly average dropped to 59 homes
- New home activity within Morningstar and Walsh has caused a slight decline in activity in other parts of the district



DFW New Home Ranking Report

ISD Ranked by Annual Closings – 1Q18

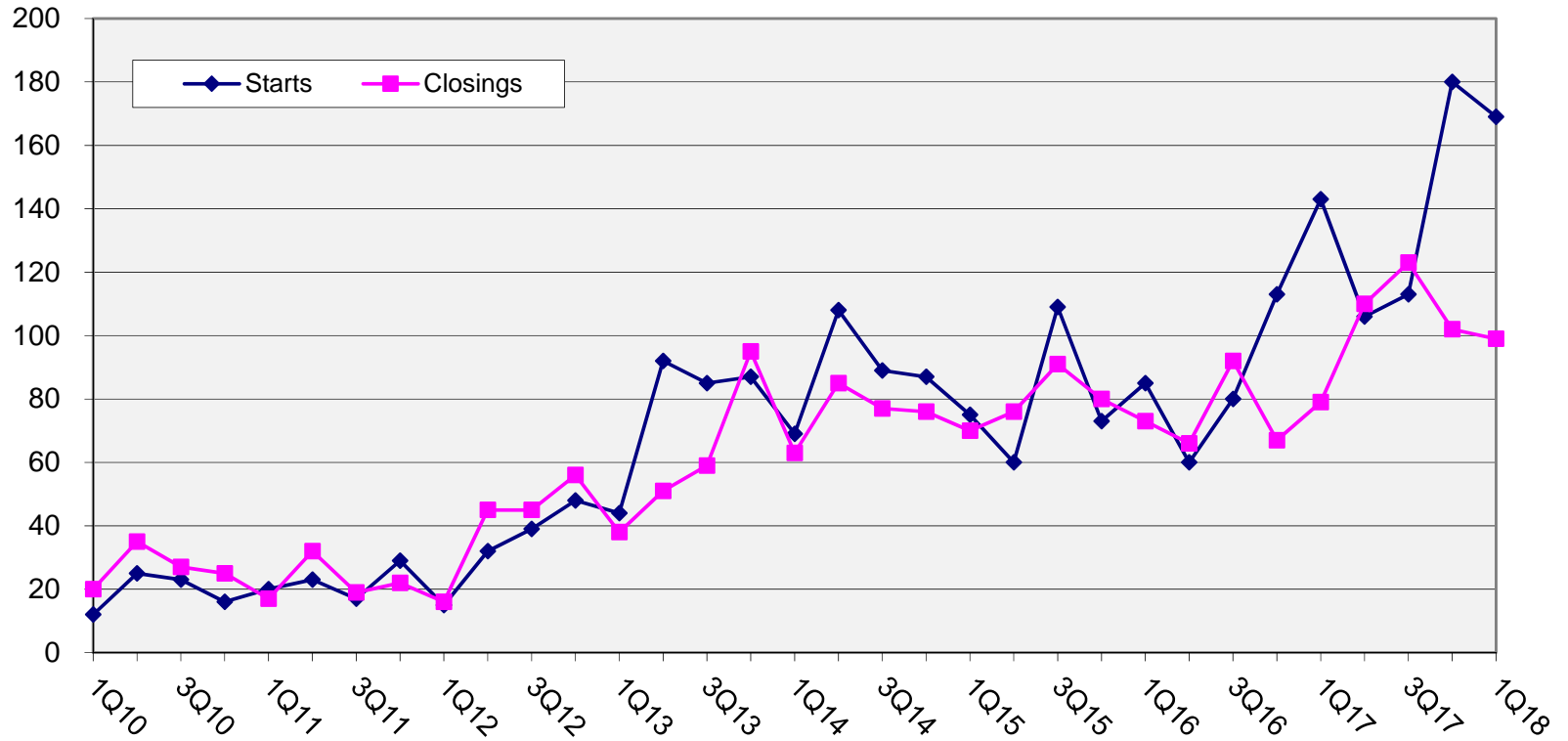
Rank	District Name	Annual Starts	Annual Closings	VDL	Future
1	Prosper ISD	2,864	2,716	6,166	24,116
2	Frisco ISD	2,455	2,620	4,894	4,938
3	Denton ISD	2,156	2,045	3,130	19,458
4	Northwest ISD	1,878	1,924	1,776	25,307
5	Dallas ISD	1,895	1,744	1,850	7,374
6	Little Elm ISD	1,568	1,413	1,790	2,581
7	Eagle Mt.-Saginaw ISD	1,390	1,064	1,539	19,079
8	Lewisville ISD	1,107	1,039	2,329	3,982
9	Forney ISD	1,234	948	1,678	14,207
10	Rockwall ISD	903	914	1,820	8,406
11	Wylie ISD	922	809	1,006	4,150
12	Keller ISD	580	737	759	1,686
13	McKinney ISD	636	718	1,609	6,425
14	Allen ISD	703	703	1,371	1,219
15	Mansfield ISD	676	658	1,086	6,689
16	Midlothian ISD	717	635	1,280	19,666
17	Fort Worth ISD	582	612	833	4,966
18	Crowley ISD	825	595	911	12,430
19	Garland ISD	348	538	319	4,080
20	Waxahachie ISD	553	514	845	9,823
21	Plano ISD	633	478	1,131	2,078
22	Princeton ISD	589	478	683	4,761
23	Coppell ISD	355	468	493	399
24	Royse City ISD	563	464	1,236	9,564
25	Anna ISD	455	437	393	4,544
26	HEB ISD	474	437	658	4,461
27	Aledo ISD*	560	423	1,047	11,433
28	Melissa ISD	477	394	1,097	4,300
29	Argyle ISD	370	355	952	4,986
30	Crandall ISD	398	352	292	7,762

*Adjusted total subtracting portions of Walsh Ranch, Bella Ranch and Crown Valley not in AISD



New Housing Activity

Aledo ISD



Starts	2012	2013	2014	2015	2016	2017	2018
1Q	15	44	69	75	85	143	169
2Q	32	92	108	60	60	106	
3Q	39	85	89	109	80	113	
4Q	48	87	87	73	113	180	
Total	134	308	353	317	338	542	169

Closings	2012	2013	2014	2015	2016	2017	2018
1Q	16	38	63	70	73	79	99
2Q	45	51	85	76	66	110	
3Q	45	59	77	91	92	123	
4Q	56	95	76	80	67	102	
Total	162	243	301	317	298	414	99

- Aledo ISD had 169 new home starts in 1Q18, the most first quarter new home starts in more than 10 years
- The district had more than 400 new home closings in 2017, a rise of nearly 40% over 2016
- New home inventory is high due to the large number of homes under construction

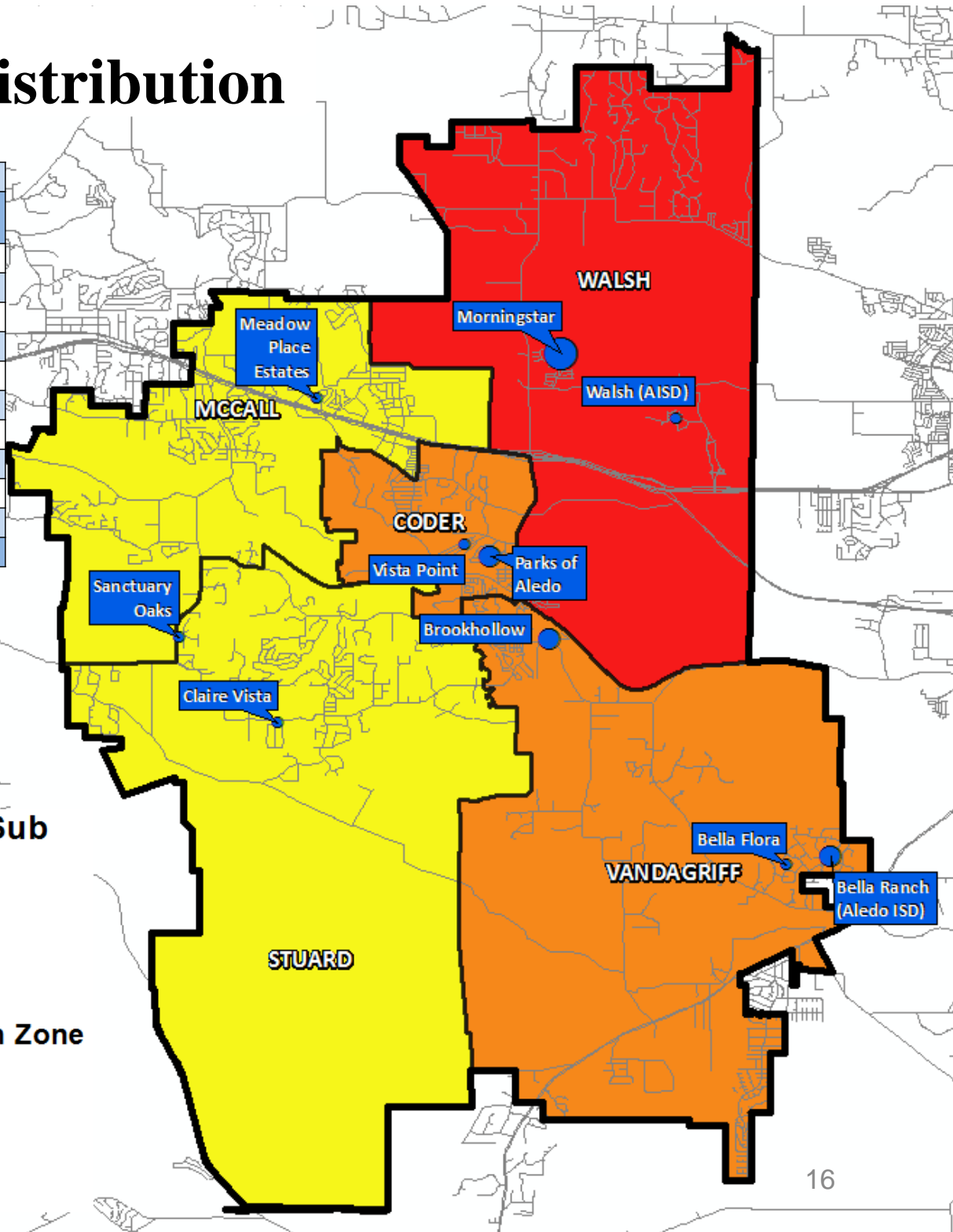




Annual Closing Distribution

Top 10 Subdivisions - 1Q18 (Ranked by Annual Closings)

Rank	Subdivision	Annual Closings	Quarter Closings	VDL	Future
1	Morningstar	166	29	176	1,725
2	Parks of Aledo	54	7	31	0
3	Brookhollow	45	8	10	0
4	Bella Ranch (Aledo ISD)	30	5	74	44
5	Walsh (AISD)	25	17	373	8,636
6	Meadow Place Estates	14	7	74	0
7	Bella Flora	13	4	30	0
8	Claire Vista	13	3	5	0
9	Sanctuary Oaks	13	2	3	0
10	Vista Point	7	6	45	196
Totals		380	88	821	10,601





Vacant Developed Lots Distribution

Top 10 Subdivisions - 1Q18 (Ranked by remaining VDL)

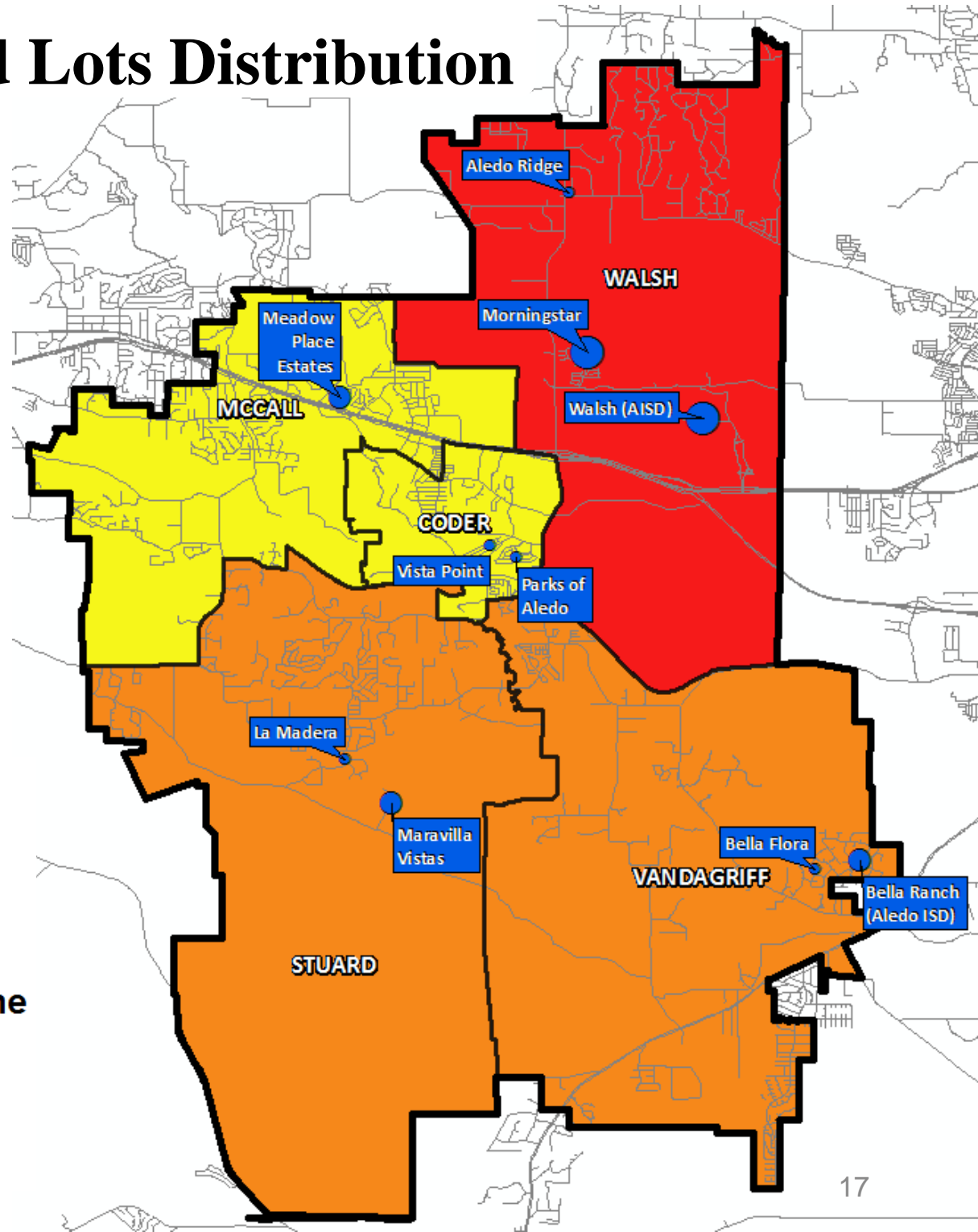
Rank	Subdivision	Annual Closings	VDL	Future
1	Walsh (AISD)	25	373	8,636
2	Morningstar	166	176	1,725
3	Bella Ranch (Aledo ISD)	30	74	44
4	Meadow Place Estates	14	74	0
5	Maravilla Vistas	6	57	0
6	Vista Point	7	45	196
7	La Madera	2	43	0
8	Parks of Aledo	54	31	0
9	Bella Flora	13	30	0
10	Aledo Ridge	0	24	0
Totals		317	927	10,601

VDL by Sub

- < 50
- 50 - 100
- > 100

VDL by Elem Zone

- < 100
- 100 - 200
- > 200

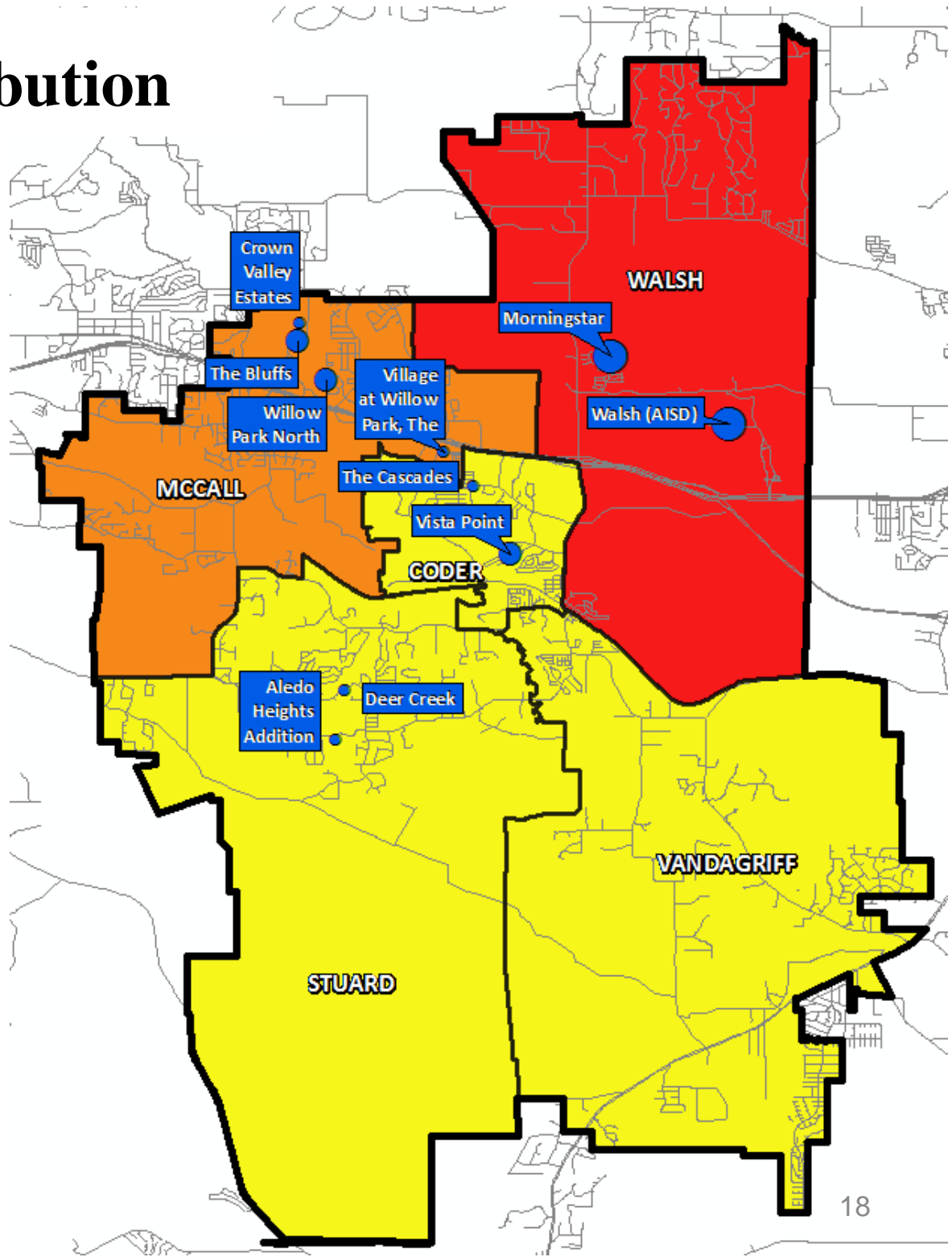




Future Lots Distribution

Top 10 Subdivisions - 1Q18 (Ranked by Future Inventory)

Rank	Subdivision	Annual Closings	VDL	Future
1	Walsh (AISD)	25	373	8,636
2	Morningstar	166	176	1,725
3	Willow Park North	0	0	207
4	Vista Point	7	45	196
5	The Bluffs	0	0	161
6	Crown Valley Estates	2	4	93
7	Aledo Heights Addition	0	0	81
8	Deer Creek	0	5	71
9	The Cascades	0	0	62
10	Village at Willow Park, The	0	0	58
Totals		200	603	11,290



Futures by Sub

- < 150
- 150 - 300
- > 300

Future by Elem Zone


- < 500
- 500 - 1,000
- > 1,000






New Home Activity by Elementary Zone

Elementary Zone	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Inventory	VDL	Future Lots
CODER	57	12	65	13	49	79	268
MCCALL	44	17	21	8	32	92	519
STUARD	29	7	47	10	24	149	226
VANDAGRIFF	80	16	97	17	51	150	59
WALSH	350	117	193	46	278	577	10,361
Grand Total	560	169	423	94	434	1,047	11,433

 Highest activity in the category

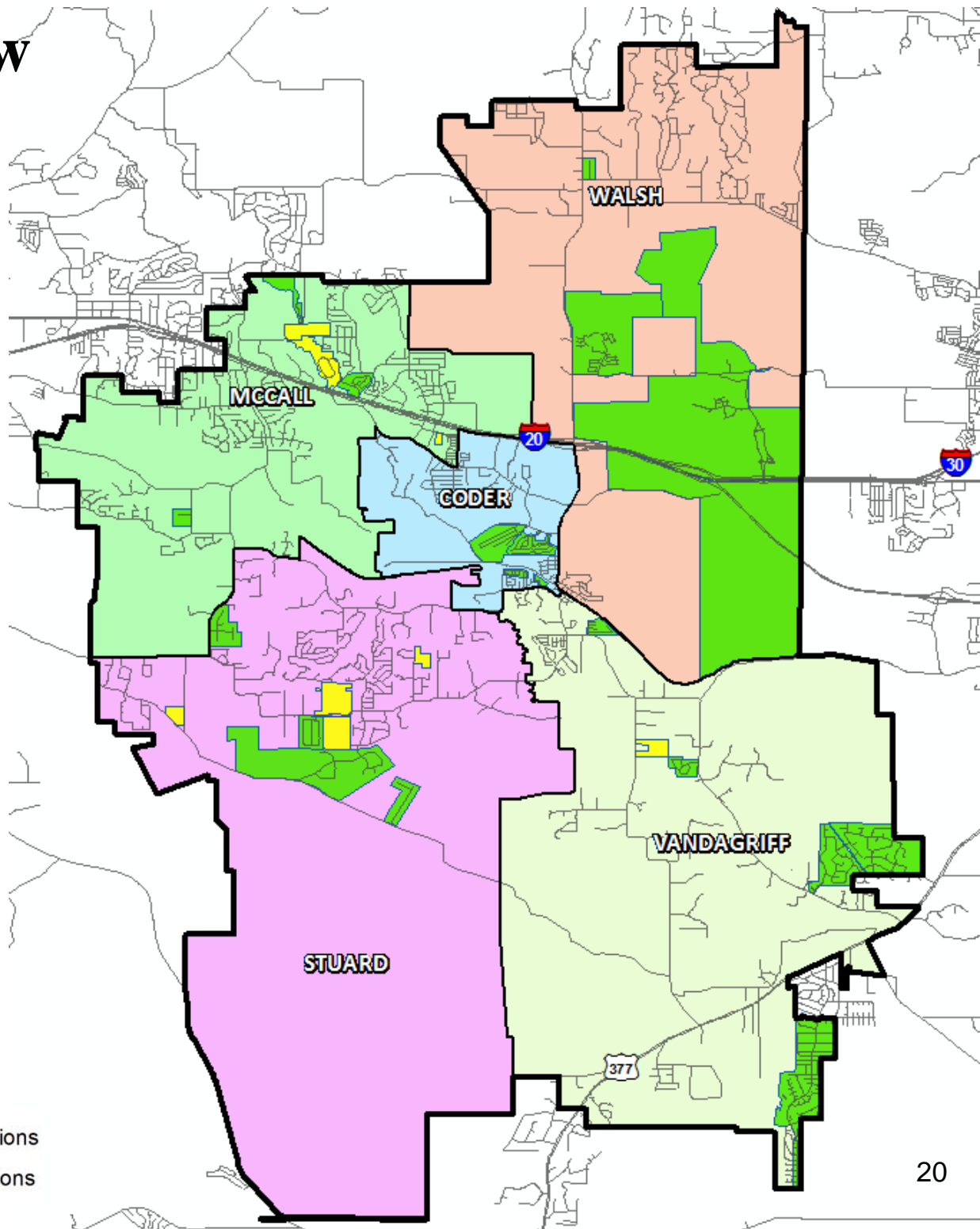
 Second highest activity in the category





District Overview

- Aledo ISD has more than 1,000 lots available to build on
- The district has more than 11,400 planned future lots
- Of those futures, groundwork is underway on 740 lots within AISD





Residential Activity

Morningstar

- 2,200 planned lots
- 1,725 future lots
- 167 occupied
- 176 VDL
- 75 homes under construction
- Groundwork underway on Phases 2-4 with 435 lots, delivering summer 2018
- Building 200-250 homes in 2018
- Developer working to acquire additional land, could result in ~1,000 additional futures
- \$250K - \$420K
- Fall Yield: 0.75
- Walsh Elementary

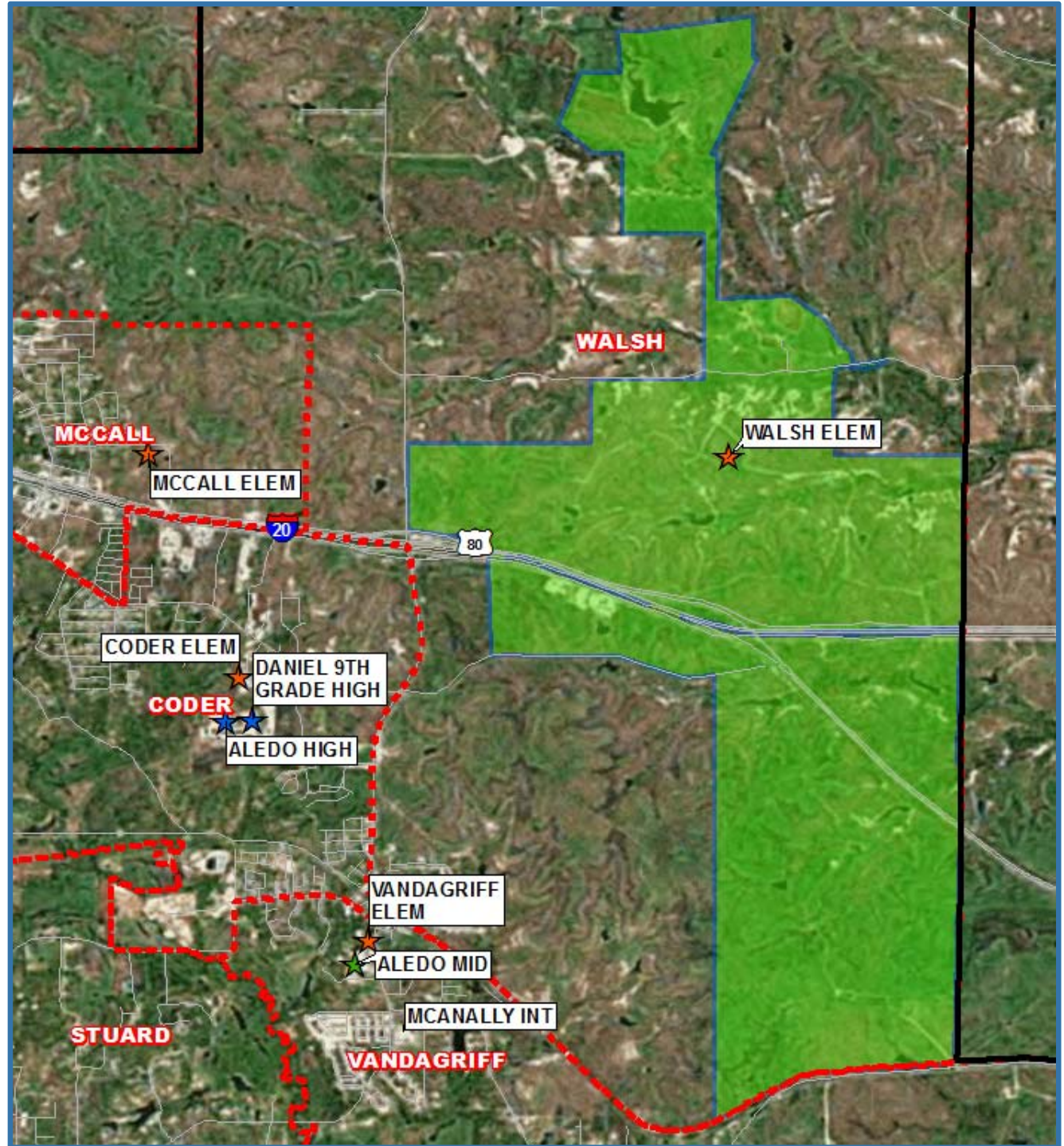




Residential Activity

Walsh

- 12,860 total single family lots
- 9,180 lots within Aledo ISD
- Quail Valley (Phase 1)
 - 3,000 total lots
 - 810 future TH/Condos
 - 3,700 future MF units
- 160 annual starts
- 62 starts in 1Q18
- 25 occupied
- 104 under construction
- 373 VDL
- Building 120-140 homes in 2018
- \$380K - \$750K+
- Fall Yield: No Students
- Walsh Elementary





Residential Activity



Willow Park North

- Future mixed-use development
- Approx. 97 future single family lots
- Approx. 110 future townhomes
- Approx. 200 future Multi-family units
- Development still in planning stages and no plats submitted at this time
- Planned commercial and riverfront retail
- Homes starting at \$350K+
- McCall Elementary

WALSH

MCCALL

20

CODER

Future commercial/retail development and town square

Meadow Place Estates

- 114 total lots
- 14 occupied
- 74 VDL
- 18 homes U/C
- Building ~40 homes a year
- \$275K - \$315K
- Fall Yield: 6 Students
- McCall Elementary

Village at Willow Park

- Future mixed-use development
- 14 acres for commercial/retail development
- 58 future townhomes on additional 10 acres
- Town square with a public park
- Rezoning approved November 2017, preliminary plat approved in April 2018
- Phase 1 will include 24 TH lots





Residential Activity

Vista Point

- 268 total lots
- 196 futures
- 7 occupied
- 45 VDL
- 12 homes U/C
- Groundwork underway on final 196 lots in Section 2
- \$345K - \$600K
- Coder Elementary



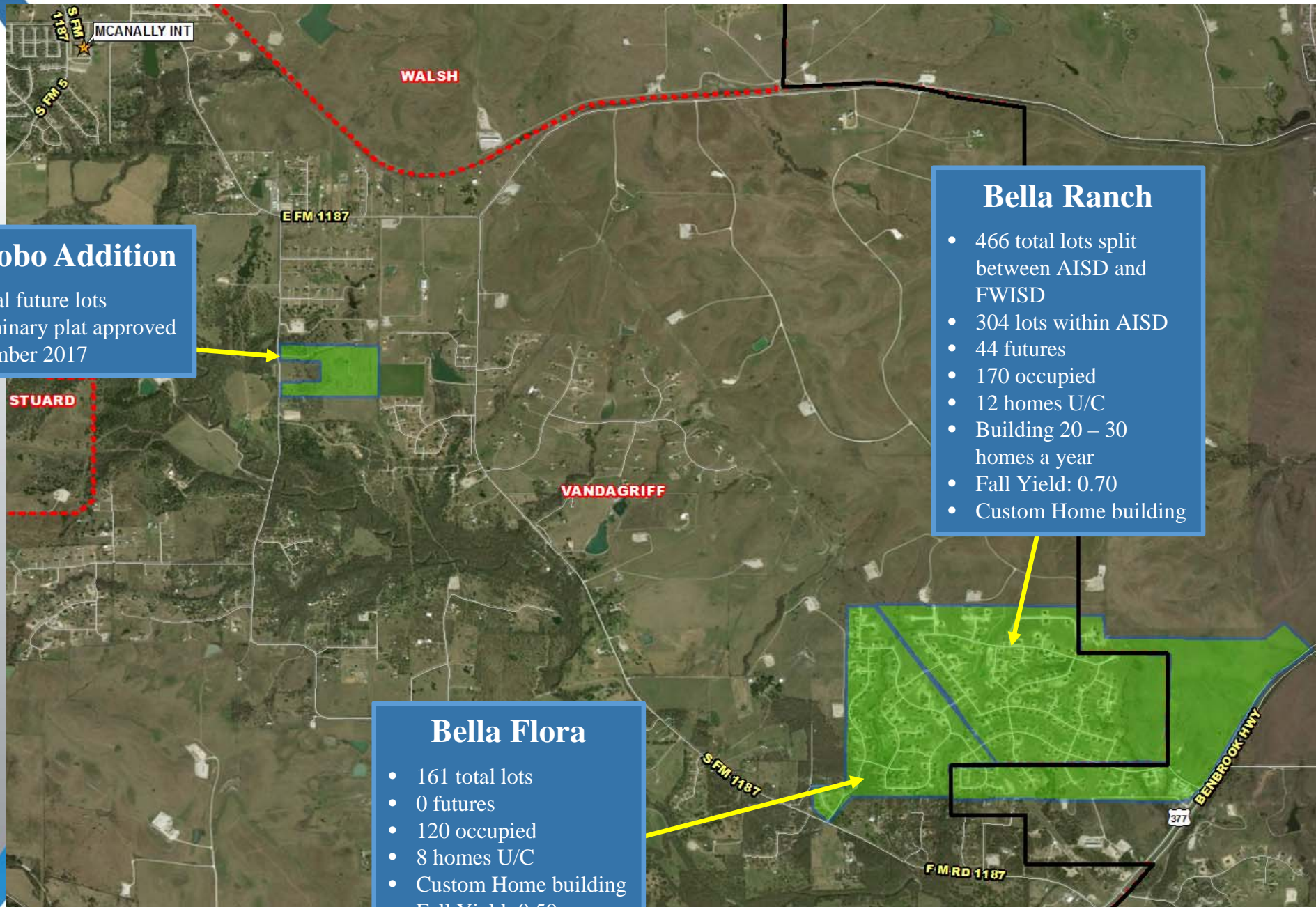
Parks of Aledo

- 294 total lots
- 237 occupied
- 31 VDL
- 13 homes U/C
- Building out by the end of 2018
- \$300K - \$600K
- Fall Yield: 0.63
- Coder Elementary





Residential Activity



Rio Lobo Addition

- 15 total future lots
- Preliminary plat approved November 2017

Bella Ranch

- 466 total lots split between AISD and FWISD
- 304 lots within AISD
- 44 futures
- 170 occupied
- 12 homes U/C
- Building 20 – 30 homes a year
- Fall Yield: 0.70
- Custom Home building

Bella Flora

- 161 total lots
- 0 futures
- 120 occupied
- 8 homes U/C
- Custom Home building
- Fall Yield: 0.59
- Building 10 – 15 a year





Residential Yield Analysis

	2014-15	2015-16	2016-17	2017-18	3 Year Difference
Total Students	5,054	5,272	5,443	5,698	644
Out of District	284	231	253	223	-61
Unmatched	28	40	18	54	26
Total Students (Geocoded Inside District)	4,742	5,001	5,172	5,421	679
Multi-Family*					
Students in MF	275	266	293	251	-24
MF Units	533	533	533	533	0
% Students in MF	5.8%	5.3%	5.7%	4.6%	-1.2%
MF Yield	0.516	0.499	0.549	0.471	-0.045
Single Family					
Students in SF	4,467	4,735	4,879	5,170	703
SF Parcels	6,427	6,726	7,036	7,384	957
% Students in SF	94.2%	94.7%	94.3%	95.4%	1.2%
SF Yield	0.695	0.704	0.693	0.700	0.005

*Multi-Family totals include manufactured home communities





TEA Transfer Report

Transfers In From	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	5 Year Change
Azle ISD	17	13	14	13	16	14	-3
Brock ISD	7	7	7	6	7	3	-4
Crowley ISD	9	15	12	13	14	3	-6
Fort Worth ISD	43	31	31	30	22	23	-20
Weatherford ISD	21	30	27	36	40	40	19
White Settlement	13	16	10	14	13	3	-10
Total Transfers In*	121	131	127	131	135	132	11

Transfers Out To	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	5 Year Change
Fort Worth Academy of Fine Arts	11	12	18	18	21	21	10
Fort Worth ISD	3	5	5	7	6	3	0
High Point Academy	0	0	0	3	8	15	15
Weatherford ISD	12	15	18	21	26	32	20
White Settlement ISD	6	10	9	7	8	21	15
Total Transfers Out*	70	76	78	78	92	141	71

*Totals include additional districts per TEA rounding rules





Ten Year Forecast

By Grade Level

Year (Oct.)	EE/PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2013/14	46	353	347	356	364	357	370	398	370	368	402	386	420	341	4,878		
2014/15	67	310	378	382	358	390	366	419	417	387	401	414	373	396	5,058	180	3.69%
2015/16	74	377	346	436	413	373	395	398	425	426	436	397	411	349	5,256	198	3.91%
2016/17	66	377	381	358	448	446	406	428	411	436	455	431	400	392	5,435	179	3.41%
2017/18	66	416	394	430	396	481	466	429	454	429	471	448	425	392	5,697	262	4.82%
2018/19	66	405	465	461	483	442	523	522	459	481	472	467	439	412	6,098	401	7.04%
2019/20	66	443	449	535	515	537	477	570	540	479	516	468	471	421	6,488	390	6.39%
2020/21	66	469	485	501	594	565	596	535	597	566	519	512	469	451	6,925	438	6.74%
2021/22	66	503	522	558	567	676	632	661	562	627	613	515	517	449	7,468	542	7.83%
2022/23	66	511	562	595	627	626	757	708	691	589	675	608	514	495	8,025	557	7.46%
2023/24	66	553	565	635	666	694	698	846	743	725	636	669	606	492	8,594	569	7.09%
2024/25	66	586	610	658	713	761	788	778	879	780	781	631	666	580	9,277	683	7.95%
2025/26	66	617	648	711	744	810	865	881	813	922	838	774	625	638	9,952	675	7.27%
2026/27	66	653	690	757	806	847	926	966	920	853	990	831	770	599	10,674	722	7.25%
2027/28	66	682	731	812	865	922	971	1,034	1,007	965	916	982	826	737	11,516	842	7.89%

2017/18 Proj.	74	408	410	418	385	482	479	444	449	430	471	453	429	384	5,716		
	-8	8	-16	12	11	-1	-13	-15	5	-1	0	-5	-4	8	-19		

*Yellow box = largest grade per year
*Green box = second largest grade per year

- Aledo ISD could enroll more than 6,000 students this fall
- 5 year enrollment growth = 2,328 students
- 2022/23 enrollment = 8,025
- 10 year enrollment growth = 5,819 students
- 2027/28 enrollment = 11,516



Ten Year Forecast

By Elementary Campus

CAMPUS	Maximum Capacity	Functional Capacity	HISTORY		ENROLLMENT PROJECTIONS									
			2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28
Coder Elementary	675	607	541	470	507	534	567	613	598	607	637	649	675	700
Coder Campus Utilization			80.1%	69.6%	75.1%	79.0%	84.0%	90.9%	88.6%	90.0%	94.3%	96.2%	100.0%	103.6%
McCall Elementary	744	669	423	649	652	639	648	670	666	667	692	720	763	807
McCall Campus Utilization			56.9%	87.2%	87.6%	85.9%	87.1%	90.0%	89.5%	89.6%	93.0%	96.8%	102.6%	108.4%
Stuard Elementary	675	607	579	609	611	625	632	653	665	684	725	769	815	862
Stuard Campus Utilization			85.8%	90.2%	90.6%	92.6%	93.6%	96.7%	98.5%	101.3%	107.3%	113.9%	120.7%	127.8%
Vandagriff Elementary	697	626	541	587	623	647	693	698	704	691	712	726	745	755
Vandagriff Campus Utilization			77.6%	84.2%	89.4%	92.9%	99.4%	100.2%	101.0%	99.1%	102.1%	104.2%	106.8%	108.4%
Walsh Elementary	675	607		334	453	578	737	890	1,113	1,228	1,417	1,597	1,747	1,925
Walsh Campus Utilization			0.0%	49.5%	67.1%	85.6%	109.2%	131.9%	164.9%	181.9%	209.9%	236.6%	258.8%	285.2%
ELEMENTARY TOTALS	3,466	3,116	2,084	2,649	2,846	3,023	3,276	3,524	3,745	3,877	4,182	4,461	4,745	5,049
Elementary Utilization			60.1%	76.4%	82.1%	87.2%	94.5%	101.7%	108.1%	111.9%	120.7%	128.7%	136.9%	145.7%
Elementary Absolute Change			72	565	197	177	254	248	221	132	305	279	284	304
Elementary Percent Change			3.58%	27.11%	7.43%	6.22%	8.39%	7.56%	6.27%	3.52%	7.88%	6.67%	6.36%	6.41%

*Yellow box = enrollment exceeds stated maximum capacity



Ten Year Forecast

By Secondary Campus

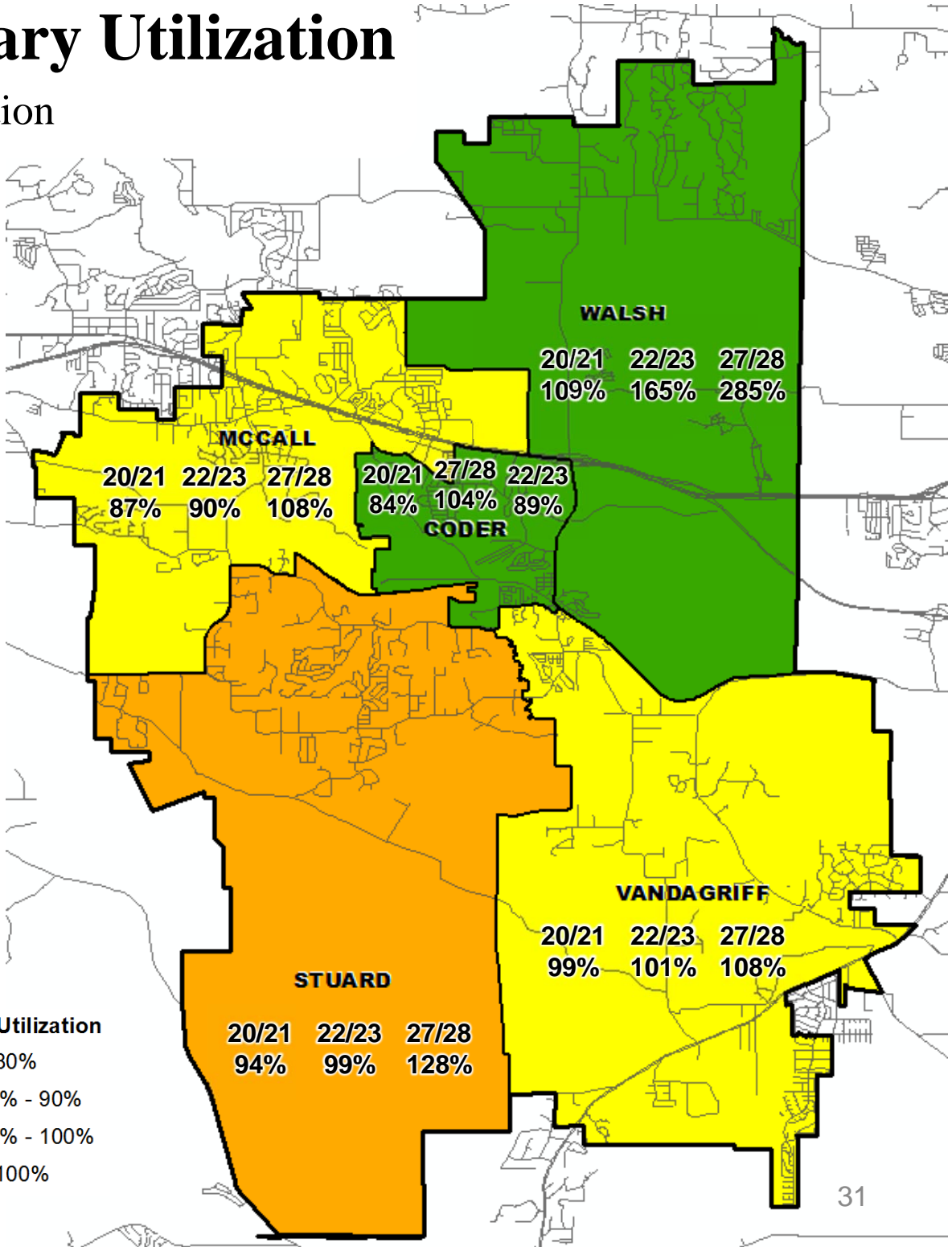
CAMPUS	Maximum Capacity	Functional Capacity	HISTORY		ENROLLMENT PROJECTIONS									
			2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28
McAnally Intermediate (6th)	893	765	834	429	522	570	535	661	708	846	778	881	966	1,034
McAnally Campus Utilization			93.4%	48.0%	58.5%	63.8%	59.9%	74.0%	79.3%	94.7%	87.1%	98.7%	108.2%	115.8%
Aledo Middle School	1,119	958	847	883	940	1,019	1,163	1,189	1,280	1,468	1,659	1,735	1,773	1,972
Aledo MS Campus Utilization			75.7%	78.9%	84.0%	91.1%	103.9%	106.3%	114.4%	131.2%	148.3%	155.0%	158.4%	176.2%
Intermediate/Middle Total	2,012	1,723	1,681	1,312	1,462	1,589	1,698	1,850	1,988	2,314	2,438	2,617	2,740	3,007
Intermediate/Middle Utilization			83.5%	65.2%	72.7%	79.0%	84.4%	91.9%	98.8%	115.0%	121.2%	130.1%	136.2%	149.5%
Intermed/Mid Absolute Change			37	-369	150	127	109	152	138	326	124	179	123	267
Intermed/Mid Percent Change			2.25%	-21.95%	11.43%	8.69%	6.86%	8.95%	7.46%	16.40%	5.35%	7.35%	4.70%	9.75%
Daniel 9th Grade Campus	1,054	899	440	464	461	507	509	603	665	626	771	828	980	906
Daniel 9th Campus Utilization			41.7%	44.0%	43.7%	48.1%	48.3%	57.2%	63.1%	59.4%	73.1%	78.6%	93.0%	86.0%
Aledo High School	2,081	1,775	1,238	1,272	1,329	1,369	1,442	1,491	1,627	1,777	1,887	2,047	2,210	2,555
Aledo HS Campus Utilization			59.5%	61.1%	63.9%	65.8%	69.3%	71.6%	78.2%	85.4%	90.7%	98.3%	106.2%	122.8%
HIGH SCHOOL TOTALS	3,135	2,674	1,678	1,736	1,790	1,876	1,951	2,094	2,292	2,403	2,658	2,875	3,190	3,461
HIGH SCHOOL UTILIZATION			53.5%	55.4%	57.1%	59.8%	62.2%	66.8%	73.1%	76.6%	84.8%	91.7%	101.7%	110.4%
High School Absolute Change			85	58	54	86	75	143	198	111	255	217	315	271
High School Percent Change			5.34%	3.46%	3.11%	4.80%	4.00%	7.30%	9.47%	4.84%	10.62%	8.16%	10.96%	8.50%
DISTRICT TOTALS			5,443	5,697	6,098	6,488	6,925	7,468	8,025	8,594	9,278	9,953	10,675	11,517
District Absolute Change			194	254	401	390	438	542	557	569	684	675	722	842
District Percent Change			3.7%	4.7%	7.0%	6.4%	6.7%	7.8%	7.5%	7.1%	8.0%	7.3%	7.3%	7.9%

*Yellow box = enrollment exceeds stated maximum capacity



Current Elementary Utilization

With 3, 5 and 10 year utilization

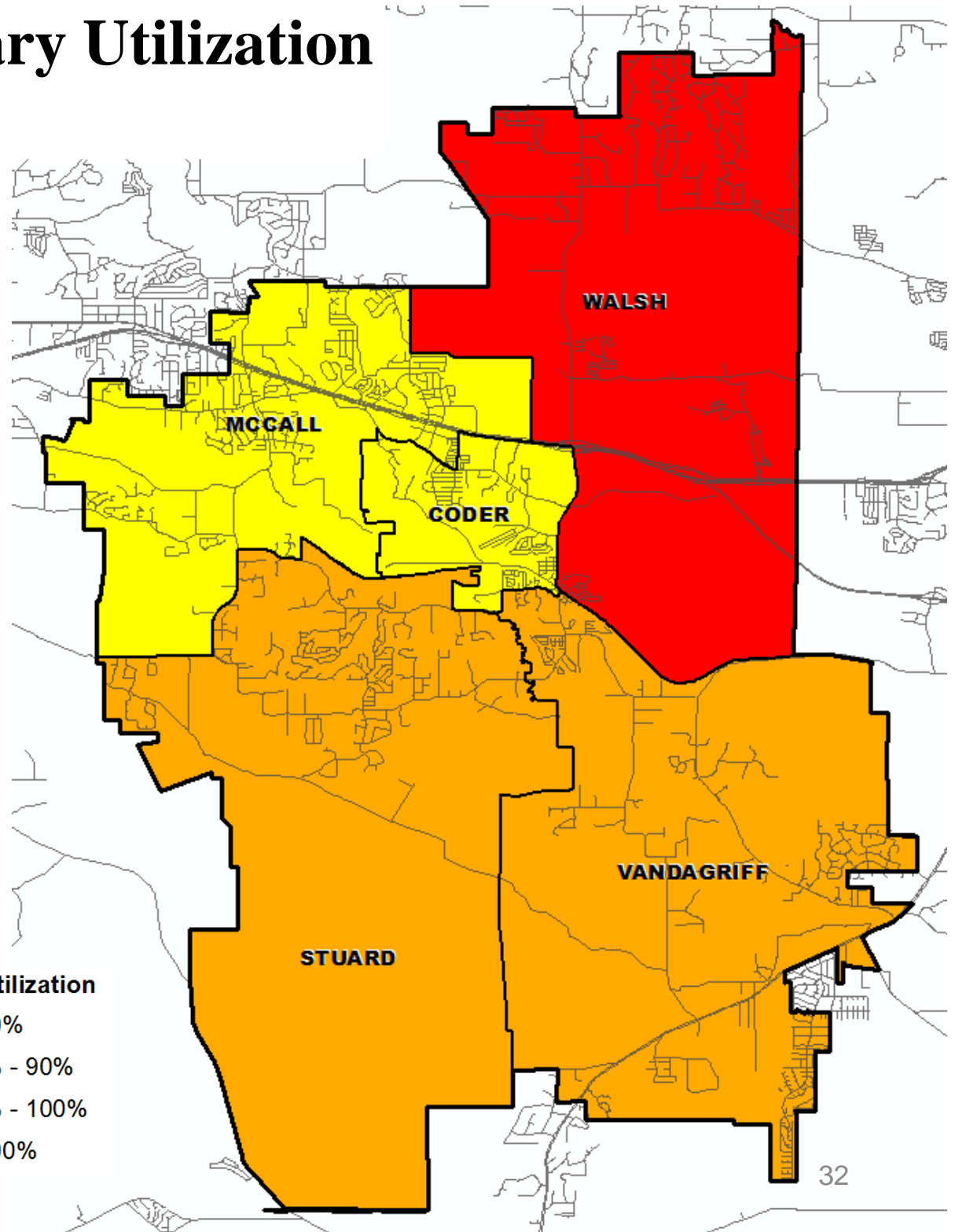


Current Utilization

- < 80%
- 81% - 90%
- 91% - 100%
- > 100%



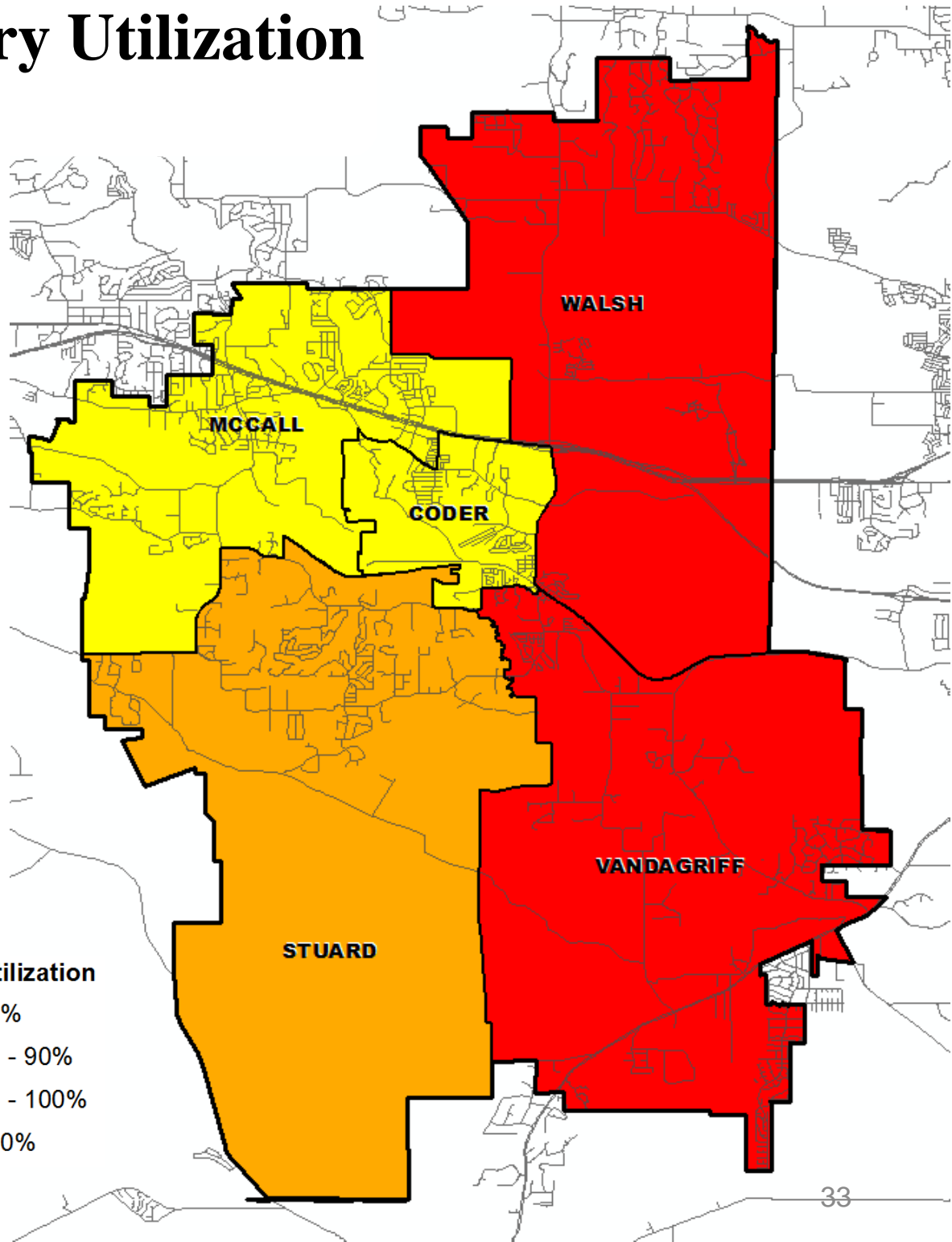
2020/21 Elementary Utilization



2020/21 Utilization
■ < 80%
■ 80% - 90%
■ 90% - 100%
■ > 100%



2022/23 Elementary Utilization



2022/23 Utilization

- < 80%
- 80% - 90%
- 90% - 100%
- > 100%





Summary

- Fort Worth's unemployment rate is currently 4%.
- Aledo ISD had the most first quarter new home starts in more than 10 years.
- Walsh has started 160 new homes.
- Aledo ISD could near 500 new home closings in 2018.
- Aledo ISD can expect an increase of approximately 2,300 students during the next 5 years.
- 2022/23 enrollment projection: 8,025 students.
- AISD is projected to enroll more than 11,500 students for the 2027/28 school year.