



APPROVE CALENDAR FOR MULTIYEAR FINANCIAL PLAN

POLICY ISSUE/SITUATION

The Superintendent's recommendation for the calendar for the Multiyear Financial Plan for 2016-17 is presented for School Board approval.

RECOMMENDATION:

(15-605) BE IT RESOLVED it is recommended that the School Board approve the calendar for the Multiyear Financial Plan for 2016-17.

District Goal: All students will show continuous progress toward their personal learning goals, developed in collaboration with teachers and parents, and will be prepared for post-secondary education and career success.

The Beaverton School District recognizes the diversity and worth of all individuals and groups. It is the policy of the Beaverton School District that there will be no discrimination or harassment of individuals or groups based on race, color, religion, gender, sexual orientation, gender identity, gender expression, national origin, marital status, age, veterans' status, genetic information or disability in any educational programs, activities or employment.

Task	Audience	Person Responsible	Notes/Description	Timeline/Due Date
Two-way communications				
School Board Work Session	School Board	Jeff, Claire, Carl, Maureen, Gayellyn	Introduce the new way BSD is planning budgets over multiple years and tracking investments and results.	Fall Work Session, Oct 12, 2015
Focus groups with Supt. in high schools	Students School Board Reps.	Jeff, Mike Chamberlain	Fall Meetings introduce topics BSD leadership will be seeking input. Introduce new way BSD is planning budgets.	Oct. & Nov. 2015
Multiyear Listening & Learning Session	Staff Parents Community Legislators Budget Co.	Maureen, Claire, others	Seek input about the new way BSD is planning budgets over multiple years and tracking investments and results.	Monday, Nov. 9, 2015
School Board Business Mtg.	School Board Community	Anne, Linda, Claire, Jeff	Discuss Funding priorities	November or Dec.: set financial goals
Social Media	Community	Kara		Fall 2015
One way communications				
Board Briefs <i>(following the School Board Work Session)</i>	Parents Community	Kara Yunck	Introduce the new way BSD is planning budgets over multiple years and tracking investments and results.	Oct. 15, 2015
BSD Briefs	Parents Community Legislators	Melissa/Kara	Introduce the new way BSD is planning budgets over multiple years and tracking investments and results.	Fall 2015
Staff Talk	Staff	Melissa	Introduce the new way BSD is planning budgets over multiple years and tracking investments and results.	Fall 2015
Online survey	Community	Maureen, Claire	Seek input via another channel	November 2015
Media	Community	Maureen	Share new multiyear finance plan	Fall 2015

Task	Audience	Person Responsible	Notes/Description	Timeline/Due Date
Two-way communications				
Budget Update Session Listening & Learning Session	BSD Staff Parents Community Beav. Legislators	Claire, Maureen		January 26, 2016 (English & Spanish)
Focus groups with Supt. in high schools	High school students	Supt. Jeff Rose		Jan. – June 2016
Principal Meetings	Principals	Claire, Carl		February 18, 2016
Budget Committee Meeting	Staff, parents, Community	Claire, Budget Co-chair	Public Testimony	April 7, 2016 April 18, 2016 May 2, 2016
Monthly School Board Business Meetings	School Board, public	Anne Bryan	Public testimony	Jan. – June 2016 June 1, 2016 public hearing for 2016-2017 budget
Social Media	Community	Kara		January – June 2016
One way communications				
BSD Briefs	Parents, Community	Maureen, Kara, Melissa		January – June 2016
Staff Talk	BSD Staff	Maureen, Melissa, Kara		January – June 2016
Media	Community	Maureen		January – June 2016

**BEAVERTON SCHOOL DISTRICT
MULTIYEAR FINANCIAL PLAN/BUDGET CALENDAR
FOR 2016-17**

Multiyear Financial Plan	August 31, 2015 Monday	School Board Meeting 6:30 pm Budget Committee openings and application process discussion	Administration Center
	October 12, 2015 Monday	School Board Fall Work Session 3:00 pm – 9:00 pm Discuss Multiyear Financial Plan and Financial Goals Budget Process & Calendar	International School of Beaverton (ISB)
	November 9, 2015 Monday	Listening & Learning Session 6:30 pm Multiyear Financial Plan	Aloha-Huber Park K-8 Library
	November 16, 2015 Monday	School Board Meeting 6:30 pm Approve Multiyear Financial Plan/Budget Calendar and Process Appoint Budget Committee Members to fill vacancies	Administration Center
	November 2015	Online Survey Seek input on Multiyear Finance Plan, tracking investments and results	
	December 14, 2016 Monday	School Board Meeting 6:30 pm Approve Financial Goals	Administration Center
Budget	January 26, 2016 Tuesday	Budget Surveys/Listening & Learning Session 6:30 pm (Session will be in English and Spanish)	William Walker Elementary School Cafeteria
	April 7, 2016 Thursday	Budget Committee Meeting 6:30 pm Elect Budget Committee Officers, propose budget, deliver budget message, receive public testimony and receive Internal Budget Team presentation	Administration Center
	April 18, 2016 Monday	Budget Committee Meeting 6:30 pm District presents information in response to questions and queries, Public Testimony, and Budget Committee discussion	Administration Center
	May 2, 2016 Monday	Budget Committee Meeting 6:30 pm Budget Committee discussion, no Public Testimony, Approval of Budget and Tax Levies	Administration Center
	June 1, 2016 Wednesday	School Board Meeting 6:30 pm Budget Public Hearing, Board Adopts Budget and Tax Levies	Administration Center