# RIVER ROAD INDEPENDENT SCHOOL DISTRICT BOARD OF EDUCATION AMARILLO, TEXAS

Date: Monday, Nov. 14, 2011 Related Page(s): This page +5

Subject: Instructional Facility Presented By: Mike Hodgson,

Allotment Application Business Manager

# ACTION

# BACKGROUND INFORMATION:

A portion of the Funding we receive to help pay for the Bonds that the school district issued in 1997 comes from the Instructional Facilities Allotment (IFA). Last year, when those bonds were refinanced, an updated application should have been completed and submitted to TEA. Attached you will find a copy of that application as well as a confirmation that TEA received the application.

In 2010-2011 River Road ISD received \$169,237 from the State as our Instructional Facilities Allotment. This amount represents 49% of the Original Debt Service payment for that year for those bonds.

# PRESENTATION/PURPOSE:

This presentation is to share with the Board the application that was submitted to TEA for the Instructional Facility Allotment.

### BOARD ACTION REQUESTED:

None

# Schedule #1—General Information

		TEXAS	EDUCATI	ON AGE	NCY				
For TEA Use Only Adjustments and/or annotations made on this (page) have been confirmed with			<u>onal Facili</u>	ties Allo				88-902 District No.	
-			APPLICATION SCHEDULE #1—General Information					Region	
by tel	ephone/fax on	00,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	SoftEdole #1—General information					11031011	
by	of TEA.					School Building Unlimited Title/Name of Applicable Bot			
	plicant Agency:		2. Applicant Contact Person:			3. Purpose of Applicati	on:		
	istrict Name, Address, City, State, Zip)	(Name,	Title, Addr	ess [if di	fferent]):				
	Road Independent School District		gson, Busi		nager		☐ Application		
	US 287 North illo, Texas 79108		306) 381-78			✓ Amendment No	✓ Amendment No. 2		
Alliai	, Texas 79100		3) 381-135 ike.hodgso		net	RFA#701-10-113			
4 1	se of the Standard Application System		· · ·	,			anto bu an		
W	no apply for funds administered by the To 12) 463-9238.	exas Education	n Agency (*	TEA). If a	additional	clarification is needed, please	call	plicants	
5. F	rogram Authority: Texas Education Co	de, Chapter 46	3					······································	
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	lex to This Application: Place an X in the c	olumn next to ti	he schedule	e(s) being	j submitte	d as part of this application or a	mendmen	t.	
Sch.		New	Amend.	Sch.			New	Amend.	
No.	Schedule Name	Applic.	Applic.	.No.			Applic.		
1	General Information		X	4		n Abstract			
2	Cert. of Projects by More than One District		X	4A	Debt De	scription	(1878/8)	X	
3	Cert. of Projects by More than One District Budget Summary		×	4A 4B	Debt De Project (	scription Descriptions			
2 3 3A	Cert. of Projects by More than One District Budget Summary Purpose of Amendment		X	4A 4B 4C	Debt De Project ( Allocation	scription Descriptions on of Debt Service		X	
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Return two sets of the application (or amendment) for each separate title/name of applicable bond issue or lease-purchase with original signature(s) to:

Texas Education Agency William B. Travis Building Document Control Center, Room 6-108 1701 North Congress Avenue Austin, TX 78701-1494

<u>161/09/08/97-051</u>
TEA DOCUMENT CONTROL NO.

Rev 03/18/2010

# Schedule #4A—Debt Description

For TEA Use Only	
Adjustments and/or annotations made	Sta
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by telephone/fax on	_   50
by of TEA.	

TEXAS EDUCATION AGENCY ndard Application System (SAS) structional Facilities Allotment APPLICATION HEDULE #4A—Debt Description

188-902
County-District No.

Amendment No. 2

<u>School Building Unlimited Tax Bonds, Series 1997</u>
Title/Name of Applicable Bond Issue or Lease-Purchase

EACH BOND ISSUE OR LEASE-PURCHASE AGREEMENT MUST HAVE A SEPARATE APPLICATION.

EACH BOND ISSUE OR LEASE-PURCHASE AGREEMENT MUST HAVE A SEPARATE APPLICATION.
For Bonded Debt: Only bonds issued in accordance with Texas Education Code (TEC), Chapter 45, Subchapter A, or TEC, §46.007, are eligible under the Instructional Facilities Allotment program. For Lease-Purchase Debt: Only lease-purchase agreements authorized by Local Government Code, §271.004, are eligible under the Instructional Facilities Allotment program.
Title/Name of Applicable Debt Instrument — For amendments pertaining to refinancing/refunding, list the title/name of the original bond issue and the title of the refunding/refinancing bond issue:
Original: School Building Unlimited Tax Bonds, Series 1997 Refunding Issue: Unlimited Tax Refunding Bonds, Series 2010
Comptroller's Registration Number (applicable only to amendments after debt has issued)—For amendments pertaining to refinancing/refunding, list the registration number of the original bond issue and the registration number of the refunding/refinancing bond issue:
Original: 59815 Refunding Issue: 77825
Bonded Debt: Date of Voter Authorization (Successful Bond Election): N/A (original was 9/27/1997)
Bonded Debt: Date the School Board Will Authorize/Authorized the Bond Issuance: N/A (original was 10/14/1997)
Lease-Purchase Debt: Date of End of 60-Day Notification Period:/
Lease-Purchase Debt: Date of Election, If Called:
Lease-Purchase Debt: Date That School Board Will Authorize/Authorized the Lease: / /
Expected Date of Last Payment:08 /15 /2017  Note: A lease-purchase agreement must cover a term of at least eight (8) years to be eligible under the IFA program.  Details regarding Proposed or Issued Debt  Dollar Amount of "Total" Debt Proposed/Issued:  Original: \$4,250,000 Principal Amount Refunded: \$1,980,000 Principal Amount of Refunding Issue: \$1,980,000  Dollar Amount of "New" Debt:  Original: \$4,250,000 No "New" Debt in Refunding Issue  Dollar Amount of "Refunded" Debt:  Original: \$0 Refunding Issue: \$1,980,000
Please indicate which of the following applies to this application (check one):
(a) This is the first application for this proposed debt issuance.
(b) This is the second or a subsequent application for this proposed debt issuance.
The previous IFA application document control number was
The previous IFA application was (check one): partially funded not funded.
If not funded, was the proposed debt issued? (check one): yes no If yes, please provide:
Title/Name of Debt Instrument: Comptroller's Registration No
Sale Date: Comptroller's Registration Tho
X (c) This is an amendment to: X a funded IFA application an unfunded IFA application.
The original document control number for the application was 161/09/08/97-051  Note: The dollar amount of the total bond issue should equal the amount of "new" debt plus the amount of "refunded" debt.
Note: The dollar amount of the total bond issue should equal the amount of new debt plus the amount of relatived debt.

#### For TEA Use Only **TEXAS EDUCATION AGENCY** 188-902 County-District No. Adjustments and/or annotations made Standard Application System (SAS) on this (page) have been confirmed with Instructional Facilities Allotment Amendment No. by telephone/fax on APPLICATION School Building Unlimited Tax Bonds, Series 1997 by of TEA. SCHEDULE #4C Title/Name of Applicable Bond Issue or Allocation of Debt Service Lease-Purchase

# NARRATIVE EXPLANATION OF ALLOCATION BASES

Include all payments in Column A. Provide an explanation of the basis used for allocating debt service to eligible and ineligible categories of debt. Also provide an explanation of the allocation of debt service to qualified and nonqualified purposes. Please refer to the instructions (RFA Part II) for this schedule and a summary of acceptable methods. Amendments to this schedule will be requested if state funds become available for this application.

Column B is accounted for in Schedule #4E, New Debt Service (Column B).

Allocation between qualified (100%) and non-qualified (0%) projects established at time of original application. NOTE: Debt Service shown in Columns A and B below shown on an 8/31 Fiscal Year Basis (the Final Refunding OS, however, was shown on a 6/30 basis).

				-	
m (Valada)	Α.	В.	C.	D.	Ε.
Fiscal Year of Payments 8/31 basis)	Total Scheduled Payment*	Eligible Refunded Debt Portion	Ineligible Refunded Debt Portion	Nonqualified Purposes 0.0000%	Eligible Debt Service (A less C less D)
2010-2011	\$324,458	\$324,458	\$0	\$0 1	\$324,458
2011-2012	\$307,550	\$307,550	\$0	\$0	\$307,550
2012–2013	\$307,150	\$307,150	\$0	\$0	\$307,150
2013-2014	\$306,650	\$306,650	\$0	\$0	\$306,650
2014–2015	\$311,050	\$311.050	\$0	\$0	\$311,050
2015–2016	\$310,250	\$310,250	\$0	\$0	\$310,250
2016–2017	\$322,875	\$322,875	\$0	\$0	\$322,875
20172018	\$0	\$0	\$0	\$0	\$0
2018–2019	\$0	\$0	\$0	\$0	\$0
2019-2020	\$0	\$0	\$0	\$0	\$0
2020-2021	\$0	\$0	\$0	\$0	\$0
2021-2022	\$0	\$0	\$0	\$0	\$0
2022-2023	\$0	\$0	\$0	\$0	\$0
20232024	\$0	\$0	\$0	\$0	\$(
2024-2025	\$0	\$0	\$0	\$0	\$(
2025-2026	\$0	\$0	\$0	\$0	\$(
2026-2027	\$0	\$0	\$0	\$0	\$(
20272028	\$0	\$0	\$0	\$0	\$(
2028-2029	\$0	\$0	\$0	\$0	\$(
2029-2030	\$0	\$0	\$0	\$0	\$(
2030-2031	\$0	\$0	\$0	\$0	\$(
2031-2032	\$0	\$0	\$0	\$0	\$(
20322033	\$0	\$0	\$0	\$0	\$(
2033-2034	\$0	\$0	\$0	\$0	\$(
2034–2035	\$0	\$0	\$0	\$0	\$(
2035–2036	\$0	\$0	\$0	\$0	\$(
2036-2037	\$0	\$0	\$0	\$0	\$0
2037–2038	\$0	\$0	\$0	\$0	\$(
2038–2039	\$0	\$0	\$0	\$0	\$0
20392040	\$0	\$0	\$0	\$0	\$(
20402041	\$0	\$0	\$0	\$0	\$(
2041-2042	\$0	\$0	\$0	\$0	\$(
20422043	\$0	\$0	\$0	\$0	\$(
20432044	\$0	\$0	\$0	\$0	\$0
20442045	\$0	\$0	\$0	\$0	\$0
20452046	\$0	\$0	\$0	\$0	\$(
2046-2047	\$0	\$0	\$0	\$0	\$0
TOTAL	\$2,189,983	\$2,189,983	\$0	\$0	60 400 000
rona Parkana	92,100,000	ΨΖ, 105,503	- ΨU	ΨV	\$2,189,983

\*Initial application should reflect total anticipated annual payments. After the final sale, and if the application is funded, the district must submit amended schedules reflecting numbers that match the debt service schedule published in the final official statement or final lease agreement.

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by	of TEA.

# TEXAS EDUCATION AGENCY

Standard Application System (SAS)
Instructional Facilities Allotment

# APPLICATION

# SCHEDULE #4E

Refunding Bond Requirements and Calculations

188	8-902
County-District No.	
Amendment No	2
School Building Ur Series 1997	limited Tax Bonds,
Title/Name of Appl	icable Bond Issue or

AN AMENDED APPLICATION IS REQUIRED FOR ANY ELIGIBLE REFUNDING BONDS, REGARDLESS OF WHETHER A COMPLETE OR PARTIAL REFUNDING IS ACCOMPLISHED. ADDITIONAL DOCUMENTATION MAY BE REQUIRED DEPENDING ON THE NATURE OF THE REFUNDING TRANSACTION.

If the debt is for a refunding or a combination of refunding and new debt, the refunding portion must meet the same eligibility criteria with respect to dates of first debt service as a new issue as defined by TEC, §46.003(d)(1).

Refunding bonds must also meet the following criteria as defined by TEC, §46.007:

Present Value Savings: Eligible refunding bonds must result in a PV savings. PV is determined by computing the net PV of the difference between each scheduled payment on the original bonds and each scheduled payment on the refunding bonds. PV savings shall be computed at the true interest cost of the refunding bonds.

Redemption Date: Eligible refunding bonds may not be called for redemption earlier than the earliest call date of the bonds being refunded.

Maturity Date: Eligible refunding bonds must not have a maturity date later than the final maturity date of the bonds being refunded.

NOTE: IF ANY PORTION OF A MATURITY IS REFUNDED AT A PRESENT VALUE COST OR WITH AN EXTENSION OF THE TERM, THAT PORTION OF THE DEBT WILL BE REMOVED FROM ELIGIBILITY.

	A. FURTION OF	THE DEBT WILL BE REMOVED F		
Fiscal Year of Payments (8/31 basis)		В.	C.	D.
2010–2011	Original Debt Service	New Debt Service	Savings	PV of Savings
	\$343,950	\$324,458	\$19,492	\$19,064
2011–2012	\$346,350	\$307,550	\$38,800	\$37,940
2012–2013	\$347,963	\$307,150	\$40,813	\$39,231
2013-2014	\$343,788	\$306,650	\$37,138	\$35,113
2014-2015	\$344,088	\$311,050	\$33,038	\$30,721
2015-2016	\$343,600	\$310,250	\$33,350	\$30,482
2016-2017	\$347,325	\$322,875	\$24,450	\$21,977
2017-2018			\$0	7.16,12¢
2018-2019			\$0	
2019-2020			so l	
2020–2021			so so	
2021-2022			\$0	
20222023			so so	······································
2023-2024				
2024-2025			\$0 \$0	
2025-2026			\$0	
2026-2027				
2027-2028			\$0	······································
2028-2029			\$0	
2029-2030			\$0	
2030-2031			\$0	
20312032			\$0	
2032-2033			\$0	
2033-2034			\$0	
2034-2035			\$0	
707AL	60.447.000		\$0	
IOIAL	\$2,417,063	\$2,189,983	Net PV of Savings ≔	\$214,528

Original Call Date	Original bonds became callable		Refunded bonds were called 12/22/10. The new refunding bonds are
	8/15/08 & were called 12/22/10	Refunded Bonds Call Date	
Original Maturity Date	8/15/2017	Refunded Bonds Maturity Date	8/15/2017

# CONFIRMATION OF RECEIPT

The River Road Independent School District (County-District No. 188-902) has submitted amended Instructional Facilities Allotment schedules (two sets), a Series 2010 Final Official Statement and a Series 2010 Attorney General's Approval Letter to the Texas Education Agency's Document Control Center on October 13, 2011.

Receiving TEA Official