

MANSFIELD INDEPENDENT SCHOOL DISTRICT

Delinquent Tax Collection Report

Reporting Period

March 2024

Contact

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April 8, 2024

Dr. Kimberley Cantu, Superintendent
Mansfield Independent School District
605 E. Broad Street.
Mansfield, TX 76063

Re: Activity Report on Delinquent Tax Collections for the month of March 2024

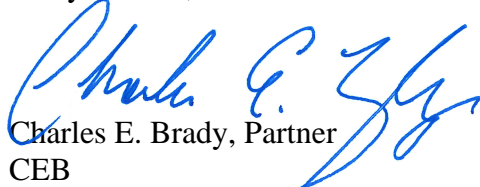
Dear Dr. Cantu:

Linebarger Goggan Blair & Sampson, LLP, is pleased to provide the following information recapping our delinquent tax collection activity for the month of **March 2024** for our Mansfield Independent School District delinquent tax collection program. Please find the following items attached summarizing our efforts on your behalf.

- A) A report highlighting the **collection activities** we have undertaken on behalf of the Mansfield Independent School District.
- B) A report highlighting the **litigation activities** we have undertaken on behalf of the Mansfield Independent School District.
- C) An analysis of the Mansfield Independent School District combined delinquent tax roll by Property Types and Status of Accounts.

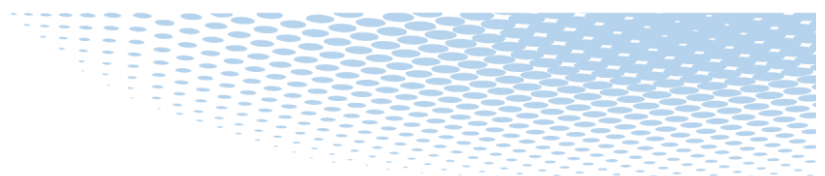
Base tax collections for the month of March were solid at \$92,757 and was offset by \$64,323 of refunds. Again, it is important to note that refunds are issued when there are successful disputes with the Appraisal District by taxpayers, not a lack of effort on anyone's part. Your team at Linebarger continues to monitor business personal property accounts and manage litigation. Specifically this month, the Firm filed suit on 29 accounts valued at over \$96,000. Should our efforts result in phone calls or inquiries to the District, please direct those calls or inquiries to Shannon Ortiz at the office or to myself at 817-489-4062. As always, it is our pleasure to service your account and we appreciate our partnership with the Mansfield ISD! Thank you so much!

Many Thanks,


Charles E. Brady, Partner
CEB

cc: Michele Trongaard, Associate Superintendent of Business & Finance
Mansfield Independent School District
605 E. Broad Street. #100
Mansfield, TX 76063

Shannon Ortiz, Area Manager



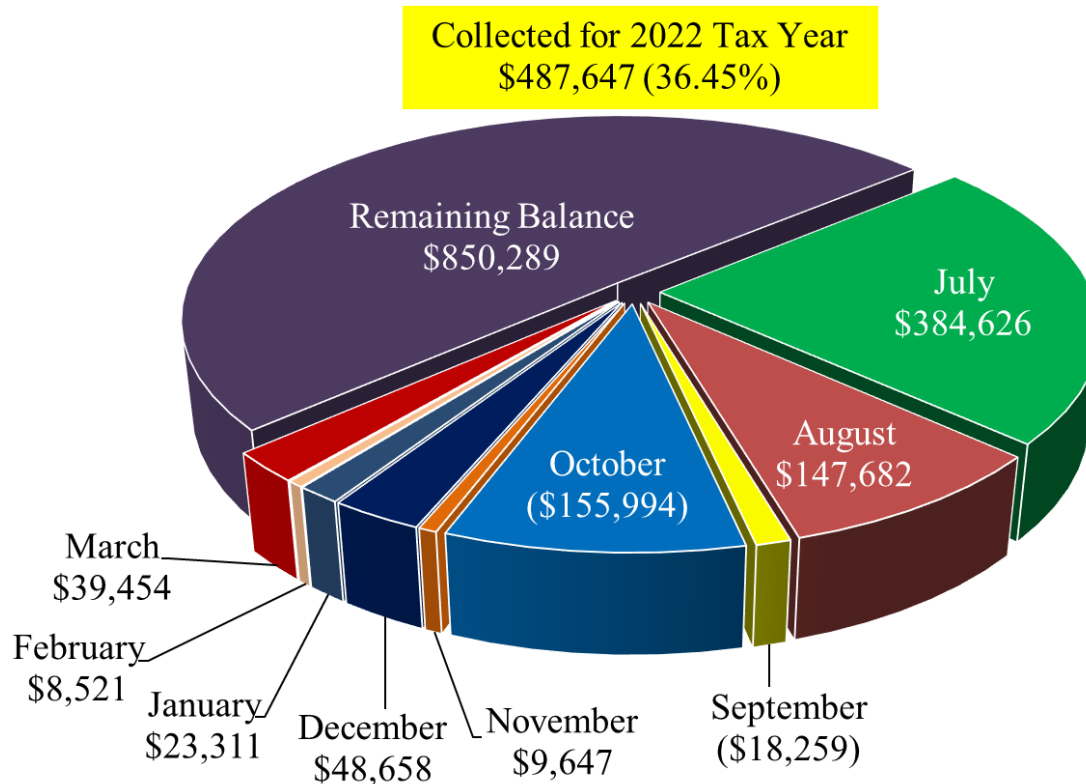
A. Collection Highlights

For the month of **March 2024**, our collection program resulted in **\$118,368 in delinquent taxes, penalty and interest** being collected for the District. The chart below breaks down the total collections and includes details about refunds. Refunds are irrespective of collection efforts and are used to illustrate the net impact of refunds on our collection results.

COLLECTIONS	
BASE TAX COLLECTIONS	\$92,757
BASE TAX REFUNDS	(\$64,323)
PENALTIES & INTEREST COLLECTIONS	\$25,610
PENALTIES & INTEREST REFUNDS	(\$992)
TOTAL NET COLLECTIONS	\$53,053

The 2022 Adjusted Delinquent Tax Levy as of March 31, 2024 for the Mansfield ISD is \$889,743 (this includes (\$8,950) of recent adjustments for the month of March). The amount collected for the month of March through March 31, 2024 is \$39,454. The 2022 tax year collection percentage through March 31, 2024 is 36.45%. The balance due as of March 31, 2024 is \$850,289.

MANSFIELD INDEPENDENT SCHOOL DISTRICT Collections from 7/1/23 - 3/31/24 (2022 Base Only)



Source: Information taken from data provided by the Tarrant County Tax Office to LGBS on April 5, 2024
Please note that remaining balance includes adjustments during the collection period.

B. Litigation Highlights

Aside from consistently supplementing our collection efforts with **telephone collection calls** to delinquent taxpayers to resolve their accounts, our activity this month includes:

LITIGATION	
# ACCOUNTS FILED	29
\$ ACCOUNTS FILED	\$96,117
# ACCOUNTS DISMISSED (PAID IN FULL)	8
\$ ACCOUNTS DISMISSED (PAID IN FULL)	\$22,671
# ACCOUNTS IN JUDGMENT	10
\$ ACCOUNTS IN JUDGMENT	\$51,221
# ACCOUNTS FOR NONSUIT	4
\$ ACCOUNTS FOR NONSUIT	\$26,845
# JUDGMENTS RELEASED	2
\$ JUDGMENTS RELEASED	\$18,515

Note - Due to trial setting scheduled at the end of each month, judgment figures reported are from previous month.

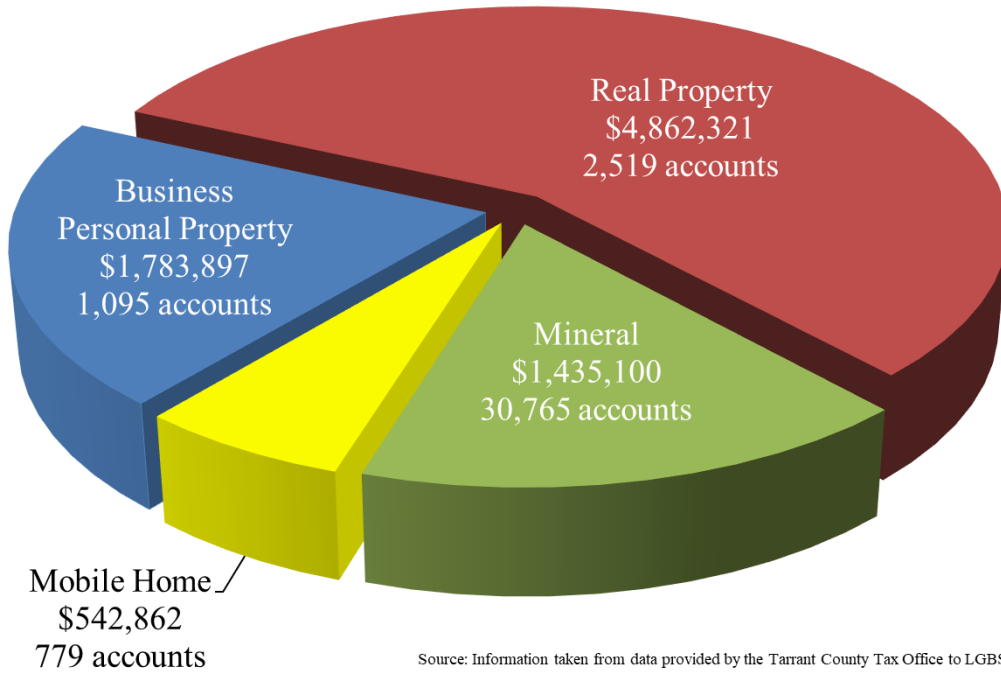
MAILINGS/BANKRUPTCY/SPECIAL EFFORTS	
# SITE VISITS	3
# BNK PROOFS FILED	61
# CONSTABLE'S SALES SET	1
\$ CONSTABLE'S SALES SET	\$11,257

Note - Proof of Claims include total number of bankruptcy proof of claims filed on behalf of all LGB&S clients collected by the Tarrant County Tax Office.

C. Delinquent Tax Roll Analysis

As of March 2024, the Mansfield Independent School District combined delinquent tax roll by Property Types is as follows:

MANSFIELD INDEPENDENT SCHOOL DISTRICT Property Types (Base Only)



Source: Information taken from data provided by the Tarrant County Tax Office to LGBS on April 5, 2024