

Business Manager's Report on the Audit Exit Interview 2021

Background:

Every public school in Iowa is required by law to hire a neutral, third-party firm to perform a thorough audit of school district finances and procedures. This year our audit was performed for the third straight year by Rachelle K. Thompson, an experienced CPA from Hampton.

Ms. Thompson conducted her site visit for her audit Tuesday through Friday, August 31 through September 3.

She concluded her visit with an exit interview. *On hand to hear her interview was Board President Rick McDaniel.*

Preliminary Report:

Ms. Thompson praised the accuracy and care that our business office staff is putting into our financial management system.

She offered no criticisms of our office procedures or records.

Business Manager Greenfield will have further details in her oral report.

Congratulations to Theresa Greenfield and her team with Socorro Martinez and Thelma Martinez.

Recommended Action:

None. This is an information item.

Ms. Thompson plans to address the school board at our December meeting.