



# Wharton County Junior College

## Proposed Agenda Item Board of Trustees Meeting

Complete this form and submit it to the Office of the President by noon on Friday, 11 days prior to the Tuesday evening meeting of the Board of Trustees. If this form does not provide enough space, you may use an expanded version *as long as you follow the format specified below*.

Date of Board Meeting: 02/18/2020

Date of this Proposal: 01/16/2020

**SUBJECT:** Establish the Glendavid Scholarship

**RECOMMENDATION:** Approve acceptance of \$5,000.00 to establish a memorial scholarship.

**BACKGROUND/RATIONALE:**

\$5,000.00 has been donated to establish a memorial scholarship.

The recipient must meet the following qualifications:

1. Fort Bend County residents, with preference given to students of the Lamar Consolidated Independent School District;
2. First-generation college students;
3. Maintain a minimum GPA to obtain vocation or technical certification, earn 2-year degree, or transfer to a institution of higher learning;
4. Financial need;
5. Prior demonstration of ability to benefit from high education.

**Estimated Cost and Budgetary Support (how will this be paid for?):** -0-

**RESOURCE PERSON(S) [name(s) and title(s)]:**

Bryce D. Kocian, Vice President of Administrative Services

**SIGNATURES:**

B.D. Kocian  
Originator

02/04/2020  
Date

B.D. Kocian  
Cabinet-Level Supervisor

02/04/2020  
Date

**PRESIDENT'S APPROVAL:**

Betty McElwain

2-4-20

Reg 113  
6-21-95



# **Wharton County Junior College**

911 Boling Highway • Wharton, Texas 77488 • (979) 532-4560

## ENDOWED SCHOLARSHIP SPECIFICATIONS

### I. IDENTIFICATION

A. Name of Endowment Fund: **Glendavid Scholarship**

B. Amount of Contribution:

USD 5,000.00 Initial Endowment

\_\_\_\_\_ Additional Contribution

C. Date Established: **01/16/2020**

D. Date of First Award:

E. Grantor:

Name: David de Luna and Glenda W. O'Bryant de Luna

Address: **2215 N Belmont Dr**

City: **Richmond, TX 77459**

Telephone: **832-427-9057, 832-335-4660**

### II. GENERAL CONDITIONS:

The principal of this endowment will be invested according to Wharton County Junior College's approved Investment Management Plan. 80% of earned interest will be utilized to provide scholarship aid to eligible students. The remaining 20% will be added to the endowment principal. Any accrued interest not utilized for scholarship purposes by August 31 of each fiscal year will be retained in the scholarship account to be awarded in future years.

III. RECIPIENT QUALIFICATIONS

1) Fort Bend County residents, with preference given to students of the Lamar Consolidated Independent School District. 2) First-generation college students. 3.) Maintenance of minimum GPA to obtain vocational or technical certification, earn 2-year degree, or transfer to institution of higher learning. 4) Financial need. 5) Prior demonstration of ability to benefit from higher education.

IV. SELECTION PROCESS

Recipient will be selected by the Wharton County Junior College Scholarship Selection Committee using qualifications in Section III.

V. PROVISIONS FOR FUTURE CHANGES IN SCHOLARSHIP TERMS

David de Luna or Glenda W. O'Bryant de Luna can recommend changes for this endowment. If both are deceased, changes can be made to the endowment only by action of the Wharton County Junior College board of trustees.

VI. CATALOG DESCRIPTION

The Glendavid Scholarship is awarded to Fort Bend County residents who are first-generation students, have financial need, and have demonstrated the ability to benefit from higher education. Preference is given to students of the Lamar Consolidated Independent School District. The Glendavid Scholarship has been endowed by David de Luna and Glenda W. O'Bryant de Luna.

APPROVALS:

I hereby accept the conditions and terms of this scholarship endowment as specified above.

Glenda de Luna  01-16-2020  
Grantor Date

\_\_\_\_\_  
Chairman of the Board of Trustees

\_\_\_\_\_  
Date