



Consent Item

Date: February 9, 2026

Division: Finance

Subject: Renewal of RFQ #2652-20 Taxable Value Audit and Recovery

Background Information:

- On February 10, 2020, the Lewisville ISD Board of Trustees approved/qualified two Taxable Value Audit and Recovery firms for an initial three-year term.
- Performing taxable value audit and recovery services on a regular basis enables Lewisville ISD to determine if additional state funding or recapture reductions can be obtained. A district can submit audits until the third year following the originally certified submission of values.
- The District pays no fee to the firm if the audit produces no additional state funding or reduction in recapture payments. If additional state funding or recapture reduction results from the audit, the firm will assess a percentage-based fee.
- The awarded firm's services include gathering pertinent information, representing the District in the evaluation of the Comptroller's Property Value Study, preparing the audit and appeal, representation in negotiations with the Comptroller's staff, and appearing before administrative law judges, if necessary.

Administrative Consideration:

- If approved, this renewal would be the third and final term, not to exceed a total of nine-years.

Recommendations:

- That the Board of Trustees approves the renewal of RFQ #2652-20 Taxable Value Audit and Recovery and the recommended firm for three years.

Timeline/Report:

- Term: February 2026 – February 2029