

ISD  
60709

# Duluth

## Public Schools

FY 2026

LONG-TERM  
FACILITIES  
MAINTENANCE  
TEN-YEAR PLAN

JULY 23, 2024



## Fiscal Year (FY) 2026 Application for Long-Term Facilities Maintenance Revenue Statement of Assurances

**General Information:** Minnesota school districts, intermediate school districts, cooperative districts, joint powers applying for Long-Term Facilities Maintenance revenue (LTFM) under Minnesota Statutes 2023, section 123B.595 must annually complete the Application for Long-Term Facilities Maintenance Revenue – Statement of Assurances (ED-02477). The application must be submitted to the Minnesota Department of Education (MDE) by July 31, 2024. Submit to [Sarah C. Miller](mailto:Sarah.C.Miller@mde.state.mn.us) (MDE.Facilities@state.mn.us) along with other required LTFM documentation. **Do not mail a hard copy. Please email this form with other required documentation.**

### Identification Information

Name of District, Intermediate/Cooperative/Joint Powers <b>Duluth Public Schools</b>	District Number and Type: <b>709</b>	Date Submitted: <b>07/23/2024</b>
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### Statement of Assurances

1. All estimated expenditures included in the attached Ten-Year Plan Expenditure spreadsheet under Health and Safety and entered into the MDE Health and Safety data submission system are for allowed health and safety uses under Minnesota Statutes 2023, section 123B.595, subd. 10, paragraph (a), clause (3), Minnesota Statutes 2023, section 123B.57, subd. 6, and the MDE Long-Term Facilities Maintenance Guide for Allowable Expenditures, Section E, Health and Safety Qualifying Criteria, and Section F, Additional Requirements Regarding Health and Safety. None of the estimated expenditures included in the attached Ten-Year Plan Expenditure spreadsheet under Health and Safety and entered into the MDE Health and Safety System are for uses prohibited under Minnesota Statutes 2023, section 123B.595, subd. 11.
2. All estimated expenditures included in the attached Ten-Year Plan Expenditure spreadsheet under Accessibility and Deferred Maintenance are for allowed uses under Minnesota Statutes 2023, section 123B.595, subd. 10, paragraph (a), clauses (1) and (2) and the MDE Long-Term Facilities Maintenance Guide for Allowable Expenditures, Section C, Deferred Maintenance Qualifying Criteria or Section D, Disabled Access Qualifying Criteria. None of the estimated expenditures included in the attached Ten-Year Plan Expenditure spreadsheet under Accessibility and Deferred Maintenance are for uses prohibited under Minnesota Statutes 2023, section 123B.595, subd. 11.
3. All actual expenditures to be reported in Uniform Financial Accounting and Reporting Standards (UFARS) for FY 2026 under Finance Codes 347, 349, 352, 358, 363 and 366 will be for allowed health and safety uses under Minnesota Statutes 2023, section 123B.595, subd. 10, paragraph (a), clause (3), Minnesota Statutes 2023, section 123B.57, subd. 6, and the MDE Long-Term Facilities Maintenance Guide for Allowable Expenditures, Section E, Health and Safety Qualifying Criteria, and Section F, Additional Requirements Regarding Health and Safety. None of the actual expenditures reported in these finance codes will be for uses prohibited under Minnesota Statutes 2023, section 123B.595, subd. 11.
4. All actual expenditures to be reported in UFARS for FY 2026 under Finance Codes 367, 368, 369, 370, 379, 380, 381, 382, 383 and 384 for Accessibility and Deferred Maintenance will be for allowed uses under Minnesota Statutes 2023, section 123B.595, subd. 10, paragraph (a), clauses (1), (2) and (4) and the MDE Long-Term Facilities Maintenance Guide for Allowable Expenditures, Section C, Deferred Maintenance Qualifying Criteria or Section D, Disabled Access Qualifying Criteria. None of the actual expenditures reported in these finance codes will be for uses prohibited under Minnesota Statutes 2023, section 123B.595, subd. 11. **Effective FY 2025 and if applicable, provisions for a gender-neutral, single-user restroom are included in The LTFM plan (Finance Code 384 must be used with Course Code 684).**
5. The district will maintain a description of each project funded with long-term facilities maintenance revenue that will provide enough detail for an auditor to determine the cost of the project and if the work qualifies for revenue (Minn. Stat. 127A.41, subd. 3[2023]).
6. The district's plan includes provisions for implementing a health and safety program that complies with health, safety and environmental regulations and best practices, including indoor air quality management and mandatory lead in water testing, remediation and reporting (Minn. Stat. 121A.335 [2023]). **The district's ten-year plan does not include a request for a second-time project cost for: (1) replacement of an existing mechanical ventilation system to the current Minnesota State Mechanical Code/American Society of Heating, Refrigerating, and Air-Conditioning Engineers (ASHRAE) guidelines; or, (2) to provide a level of approximately 15 Cubic Feet per Minute (CFM) per person.**

### Certification of Statement of Assurances

Signature – <b>Must be signed</b> by Superintendent or Cooperative Unit Director:	Name – Superintendent or Cooperative Director (Please print) <b>John Magas</b>	Date:
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**RESOLUTION**  
**FY 2026 Long-Term Facilities Maintenance (LTFM) Ten-Year Plan**

BE IT RESOLVED, by the School Board of Independent School District No. 709, St. Louis County, State of Minnesota, that the FY 2026 Long-Term Facilities Maintenance (LTFM) Ten-Year Plan, is approved.

\_\_\_\_\_  
School Board Chair

\_\_\_\_\_  
School Board Clerk

Resolution #

July 23, 2024

# **LONG-TERM FACILITIES MAINTENANCE TEN-YEAR PLAN**

## **FY 2026 APPROVAL YEAR**

**Presented to the Duluth School Board**

**July 23, 2024**

NOTE: This plan should not be considered all-inclusive regarding the current school facility needs. The process of assessment is ongoing and annually involves the gathering of updated needs information from building administrators. We are continually striving to realize even greater accuracy relative to the planning for deferred and scheduled maintenance repair needs of our school buildings.

**All contents contained within are governed by MN STATUTES, section  
123B.595.**

Division of School Finance  
400 NE Benson Blvd  
Minneapolis, MN 55413

Long-Term Facility Maintenance Ten-Year Expenditure Application (LTFM) - Fund 01 and Fund 06 Projects Only

ED - 02478-10

Instructions: Enter estimated, allowable LTFM expenditures (Fund 01 and/or Fund 06 only) under Minnesota Statutes 2023, section 123B.595, subd. 10. Enter by Uniform Financial and Accounting Reporting Standards (UFARS) finance code and by fiscal year in the cells provided.

<b>District Info.</b>	<b>(REQUIRED) Enter information</b>
District Name:	Duluth Public Schools
District Number:	709
District Contact Name:	Bryan Brown
Contact Phone #	218-395-8907
<b>Date:</b>	<b>(REQUIRED) Enter information</b>
Date:	7/23/2024
<b>Email:</b>	<b>(REQUIRED) Enter information</b>
Email:	bbrown@dpd709.org

Finance Code	Fiscal Year (FY) Ending June 30									
	2024 (base year)	2025	2026	2027	2028	2029	2030	2031	2032	2033

Expenditure Categories												
Health and Safety - this section excludes project costs in Category 2 of \$100,000 or more for which additional revenue is requested for Finance Codes 358, 363 and 366.												
Finance Code	Category (1)	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
347	Physical Hazards	\$31,802	\$31,802	\$31,802	\$31,802	\$31,802	\$31,802	\$31,802	\$31,802	\$31,802	\$31,802	\$31,802
349	Other Hazardous Materials	\$27,000	\$27,000	\$27,000	\$27,000	\$27,000	\$27,000	\$27,000	\$27,000	\$27,000	\$27,000	\$27,000
352	Environmental Health and Safety Management	\$200,000	\$200,000	\$200,000	\$200,000	\$200,000	\$200,000	\$200,000	\$200,000	\$200,000	\$200,000	\$200,000
358	Asbestos Removal and Encapsulation	\$7,290	\$7,290	\$7,290	\$7,290	\$7,290	\$7,290	\$7,290	\$7,290	\$7,290	\$7,290	\$7,290
363	Fire Safety	\$131,758	\$131,758	\$131,758	\$131,758	\$131,758	\$131,758	\$131,758	\$131,758	\$131,758	\$131,758	\$131,758
366	Indoor Air Quality	\$2,150	\$2,150	\$2,150	\$2,150	\$2,150	\$2,150	\$2,150	\$2,150	\$2,150	\$2,150	\$2,150
	Total Health and Safety Capital Projects	\$400,000	\$400,000	\$400,000	\$400,000	\$400,000	\$400,000	\$400,000	\$400,000	\$400,000	\$400,000	\$400,000

Health and Safety - Projects costing \$100,000 or more per Project/Year - Additional Revenue												
Finance Code	Category (2)	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
358	Asbestos Removal and Encapsulation	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
363	Fire Safety	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
366	Indoor Air Quality	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	Total Health and Safety Capital Projects \$100,000 or More	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Remodeling for Approved Voluntary Pre-K under Minnesota Statutes, section 124D.131												
Finance Code	Category (3) (e)	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
355	Remodeling for prekindergarten (Pre-K) instruction approved by the commissioner.	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	Total Remodeling for Approved Voluntary Pre-K Projects	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Remodeling for Gender-Neutral Single-User Restrooms												
Finance Code	Category (3) (f)	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
	Remodeling for gender-neutral single user restroom per site.	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	Total Remodeling for Gender-Neutral Single User Projects	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Accessibility												
Finance Code	Category (4)	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
367	Total Accessibility Projects	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	Total Deferred Capital Expenditures and Maintenance Projects	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Deferred Capital Expenditures and Maintenance Projects												
Finance Code	Category (5)	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
368	Building Envelope	\$500,000	\$500,000	\$0	\$0	\$1,250,000	\$1,500,000	\$1,200,000	\$0	\$0	\$0	\$0
369	Building Hardware and Equipment	\$350,000	\$100,000	\$0	\$0	\$0	\$0	\$90,000	\$0	\$0	\$0	\$0
370	Electrical	\$150,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
379	Interior Surfaces	\$75,000	\$575,000	\$425,000	\$1,075,000	\$725,000	\$155,000	\$275,000	\$275,000	\$275,000	\$275,000	\$275,000
380	Mechanical Systems	\$0	\$0	\$0	\$340,000	\$0	\$0	\$0	\$340,000	\$0	\$0	\$340,000
381	Plumbing	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
382	Professional Services and Salary	\$1,995,000	\$1,900,000	\$1,900,000	\$1,900,000	\$2,100,000	\$2,100,000	\$2,100,000	\$2,100,000	\$2,100,000	\$2,100,000	\$2,100,000
383	Roof Systems	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
384	Site Projects	\$1,200,000	\$1,175,000	\$600,000	\$300,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	Total Deferred Capital Expense and Maintenance	\$4,110,000	\$4,250,000	\$2,925,000	\$3,275,000	\$4,075,000	\$5,755,000	\$3,605,000	\$2,715,000	\$3,605,000	\$2,715,000	\$2,715,000
	Total Annual 10-Year Plan Expenditures	\$4,510,000	\$4,650,000	\$3,325,000	\$3,675,000	\$4,475,000	\$4,135,000	\$4,005,000	\$3,115,000	\$4,005,000	\$3,115,000	\$3,115,000

Fund Balance Section												
Finance Code	Category (6)	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
	Beginning Fund Balance	\$1,359,070	-\$2,385,733	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Fiscal Year Revenue - Levy	\$815,197	\$5,460,733	\$2,375,000	\$2,375,000	\$2,375,000	\$2,375,000	\$2,375,000	\$2,375,000	\$2,375,000	\$2,375,000	\$2,375,000
	LTFM Fiscal Year Revenue - AID if Applicable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Fiscal Year Revenue - Other	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Transfer IN from Fund 06 if applicable (see transfer guidance tab)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Transfer OUT from Fund 01 if applicable (see transfer guidance tab)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Transfer OUT from Fund 06 if applicable (see transfer guidance tab)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Estimated Fiscal Year Expenditures	\$4,510,000	\$4,125,000	\$2,925,000	\$3,375,000	\$4,075,000	\$4,135,000	\$4,005,000	\$3,115,000	\$4,005,000	\$3,115,000	\$3,115,000
	Ending Fiscal Year Fund Balance 01-467-XX	-\$2,385,733	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Fund 06												
Finance Code	Category (6)	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
	Beginning Fund Balance	\$10,215,000	\$10,215,000	\$6,690,000	\$7,740,000	\$6,440,000	\$5,450,000	\$3,850,000	\$1,970,000	\$540,000	\$0	\$0
	LTFM Fiscal Year Bonded Revenue	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Fiscal Year Revenue - Other	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Transfer IN from Fund 01 if applicable (see transfer guidance tab)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Transfer OUT from Fund 06 if applicable (see transfer guidance tab)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Estimated Fiscal Year Expenditures	\$0	\$1,525,000	\$950,000	\$1,300,000	\$990,000	\$1,900,000	\$1,890,000	\$1,430,000	\$540,000	\$0	\$0
	Ending Fiscal Year Fund Balance 06-467-XX	\$10,215,000	\$8,690,000	\$7,740,000	\$6,440,000	\$5,450,000	\$3,850,000	\$1,970,000	\$540,000	\$0	\$0	\$0

Total Annual 10-Year Plan Expenditures												
Finance Code	Category (6)	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
	Beginning Fund Balance	\$1,359,070	-\$2,385,733	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Fiscal Year Revenue - Levy	\$815,197	\$5,460,733	\$2,375,000	\$2,375,000	\$2,375,000	\$2,375,000	\$2,375,000	\$2,375,000	\$2,375,000	\$2,375,000	\$2,375,000
	LTFM Fiscal Year Revenue - AID if Applicable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Fiscal Year Revenue - Other	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Transfer IN from Fund 06 if applicable (see transfer guidance tab)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Transfer OUT from Fund 01 if applicable (see transfer guidance tab)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Transfer OUT from Fund 06 if applicable (see transfer guidance tab)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Estimated Fiscal Year Expenditures	\$4,510,000	\$4,125,000	\$2,925,000	\$3,375,000	\$4,075,000	\$4,135,000	\$4,005,000	\$3,115,000	\$4,005,000	\$3,115,000	\$3,115,000
	Ending Fiscal Year Fund Balance 01-467-XX	-\$2,385,733	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Total Annual 10-Year Plan Expenditures												
Finance Code	Category (6)	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
	Beginning Fund Balance	\$1,359,070	-\$2,385,733	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Fiscal Year Revenue - Levy	\$815,197	\$5,460,733	\$2,375,000	\$2,375,000	\$2,375,000	\$2,375,000	\$2,375,000	\$2,375,000	\$2,375,000	\$2,375,000	\$2,375,000
	LTFM Fiscal Year Revenue - AID if Applicable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Fiscal Year Revenue - Other	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Transfer IN from Fund 06 if applicable (see transfer guidance tab)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Transfer OUT from Fund 01 if applicable (see transfer guidance tab)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Transfer OUT from Fund 06 if applicable (see transfer guidance tab)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Estimated Fiscal Year Expenditures	\$4,510,000	\$4,125,000	\$2,925,000	\$3,375,000	\$4,075,000	\$4,135,000	\$4,005,000	\$3,115,000	\$4,005,000	\$3,115,000	\$3,115,000
	Ending Fiscal Year Fund Balance 01-467-XX	-\$2,385,733	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Total Annual 10-Year Plan Expenditures												
Finance Code	Category (6)	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
	Beginning Fund Balance	\$10,215,000	\$10,215,000	\$6,690,000	\$7,740,000	\$6,440,000	\$5,450,000	\$3,850,000	\$1,970,000	\$540,000	\$0	\$0
	LTFM Fiscal Year Bonded Revenue	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Fiscal Year Revenue - Other	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Transfer IN from Fund 01 if applicable (see transfer guidance tab)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Transfer OUT from Fund 06 if applicable (see transfer guidance tab)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	LTFM Estimated Fiscal Year Expenditures	\$0	\$1,525,000	\$950,000	\$1,300,000	\$990,000	\$1,900,000	\$1,890,000	\$1,430,000	\$540,000	\$0	\$0
	Ending Fiscal Year Fund Balance 06-467-XX	\$10,215,000	\$8,690,000	\$7,740,000	\$6,440,000	\$5,450,000	\$3,850,000	\$1,970,000	\$540,000	\$0	\$0	\$0

End of worksheet





Revised 5/09/2024

**FY 26 Long-Term Facilities Maintenance (LTFM) Ten-Year Revenue Projection**

**709 <= Type in School District Number**  
**DULUTH PUBLIC SCHOOL DISTRICT**

**Calculations for Ten Year Projection**

Pay 24 LUC#	Change only if requiring levy adjustments	Payable 2024 LLC Certification	FY 2025 Current Estimate	FY 2026	FY 2027	FY 2028	FY 2029	FY 2030	FY 2031	FY 2032	FY 2033	FY 2034
57	Total General Fund Revenue = (34) - (51)		2,284,533				3,312,541	3,312,541	3,312,541	3,312,541	3,312,541	3,312,541
58	General Fund Equalized Revenue = (43) - (52)		-				3,312,541	3,312,541	3,312,541	3,312,541	3,312,541	3,312,541
59	Total General Fund Aid = (46) - (53)		777,064	619,307	637,142	629,056	777,064	777,064	777,064	777,064	777,064	777,064
60	General Fund Equalized Levy = (58) * (41)		-				3,191,890	3,191,836	3,191,919	3,191,942	3,191,914	3,191,851
61	General Fund Unequalized Levy = (57) - (58)		2,284,533				3,191,890	3,191,836	3,191,919	3,191,942	3,191,914	3,191,851
62	Total General Fund Levy = (60) + (61)		2,284,533				3,191,890	3,191,836	3,191,919	3,191,942	3,191,914	3,191,851

**Notes:**

- Underlevy on general fund equalized levy results in proportionate reduction in associated aid.
- Total Debt Service revenue on line 49 must not exceed total LTFM revenue for individual district projects (line 30) for any of the 10 years in the plan.
- For 1A districts with old Alt Facilities bonding, the amount on line 22 will reduce initial revenue on line 10, less the H & S portion entered on line 14.



# CONTENTS

## Administrative Summary

**Section 1** Long-Term Facilities Maintenance Ten-Year Plan - By Fiscal Year (FY)

**Section 2** Long-Term Facilities Maintenance Ten-Year Plan - SITE Name (Building)

ISD  
60709

# Duluth Public Schools

FY 2026

LONG-TERM  
FACILITIES  
MAINTENANCE  
TEN-YEAR PLAN

JULY 23, 2024

\*SECTION 1\*

**LONG-TERM FACILITY MAINTENANCE - TEN-YEAR PLAN****PROJECTS BY YEAR****JULY 1, 2023 TO JUNE 30, 2034****PENDING DULUTH SCHOOL BOARD APPROVAL JULY 23, 2024****BUDGET YEAR - ACTUAL FY23 AS OF JUNE 26, 2024 (INCLUDED FOR REFERENCE)**

<b>SITE</b>	<b>WORK ITEM DESCRIPTION</b>	<b>PRELIMINARY ACTUAL COST AS OF JUNE 26, 2024</b>
	<b>HEALTH &amp; SAFETY LEVY 2021 (PAY 2022)</b>	<b>\$400,000.00</b>
DISTRICT WIDE	Health and Safety Management	\$154,992.00
DISTRICT WIDE	Environmental Health and Safety Projects District-Wide	\$68,346.00
	<b>HEALTH &amp; SAFETY TOTAL</b>	<b>\$223,338.00</b>
	<b>LTFM DEFERRED MAINTENANCE LEVY 2021 (PAY 2022)</b>	<b>\$3,300,000</b>
DISTRICT WIDE	LTFM Compliant In District Employee Salary and Benefit	\$1,780,388.00
DISTRICT WIDE	LTFM Compliant Maintenance/Repairs - T&M	\$848,924.00
DISTRICT WIDE	District Wide Deferred Interior Painting	\$382,211.00
HEMECROFT	Replace un-serviceable door hardware and electronic components	\$17,697.00
LAKEWOOD	Replace un-serviceable door hardware and electronic components	\$17,697.00
LOWELL	Replace un-serviceable door hardware and electronic components	\$17,696.00
LOWELL	Replace failed Bball hoops and bituminous	\$4,818.00
STOWE	Replace un-serviceable door hardware and electronic components	\$17,696.00
CONGDON	Exterior: Replace 150 exterior windows due to operational failure and leaking	\$232,331.00
DENFELD	Repair / Perform soil corrections / Reconstruct Track – RETAINAGE & Attorney Fees	\$38,376.00
DENFELD	Clock Tower Masonry Restoration & Clock Tower Roof Replacement	\$574,858.00
	<b>LTFM DEFERRED MAINTENANCE TOTAL</b>	<b>\$3,932,692.00</b>
	<b>LTFM TOTAL LEVY</b>	<b>\$3,700,000</b>
	<b>TOTAL FY23 LTFM EXPENDITURES</b>	<b>\$4,156,030.00</b>

**BUDGET YEAR - FY24**

<b>SITE</b>	<b>WORK ITEM DESCRIPTION</b>	<b>ESTIMATED EXPENDITURES</b>
	<b>HEALTH &amp; SAFETY LEVY 2022 (PAY 2023)</b>	<b>\$400,000</b>
DISTRICT WIDE	Health and Safety Management	\$200,000
DISTRICT WIDE	Environmental Health and Safety Projects District-Wide	\$200,000
	<b>HEALTH &amp; SAFETY TOTAL</b>	<b>\$400,000</b>
	<b>LTFM DEFERRED MAINTENANCE LEVY 2022 (PAY 2023)</b>	<b>\$2,300,000</b>
DISTRICT WIDE	LTFM Compliant In District Employee Salary and Benefit	\$1,500,000
DISTRICT WIDE	LTFM COMPLIANT Maintenance/Repairs - T&M	\$400,000
DISTRICT WIDE	District Wide Deferred Interior Painting	\$75,000
STOWE	Wall Finishes: Paint Interior	\$150,000
CONGDON	Renovate playground and surrounding play surfaces	\$600,000
DENFELD	Clock Tower Masonry Restoration & Clock Tower Roof Replacement	\$535,000
GARFIELD	Exterior Masonry Repair	\$250,000
OEMS	Turf Replacement	\$600,000

	<b>LTFM DEFERRED MAINTENANCE TOTAL</b>	<b>\$4,110,000</b>
	<b>LTFM TOTAL LEVY</b>	<b>\$2,700,000</b>
	<b>TOTAL FY24 LTFM EXPENDITURES</b>	<b>\$4,510,000</b>

**BUDGET YEAR FY25**

SITE	WORK ITEM DESCRIPTION	ESTIMATED EXPENDITURES
	<b>HEALTH &amp; SAFETY LEVY 2023 (PAY 2024)</b>	<b>\$400,000</b>
DISTRICT WIDE	Health and Safety Management	\$200,000
DISTRICT WIDE	Environmental Health and Safety Projects District-Wide	\$200,000
	<b>HEALTH &amp; SAFETY TOTAL</b>	<b>\$400,000</b>
	<b>LTFM DEFERRED MAINTENANCE LEVY 2023 (PAY 2024)</b>	<b>\$1,975,000</b>
DISTRICT WIDE	LTFM Compliant In District Employee Salary and Benefit	\$1,500,000
DISTRICT WIDE	LTFM COMPLIANT Maintenance/Repairs - T&M	\$400,000
DISTRICT WIDE	District Wide Deferred Interior Painting	\$75,000
	<b>LTFM DEFERRED MAINTENANCE TOTAL</b>	<b>\$1,975,000</b>
	<b>LTFM TOTAL LEVY</b>	<b>\$2,375,000</b>
	<b>TOTAL FY25 LTFM EXPENDITURES</b>	<b>\$2,375,000</b>

**BUDGET YEAR \*\*FY26 CURRENT BOARD APPROVAL YEAR\*\***

SITE	WORK ITEM DESCRIPTION	ESTIMATED EXPENDITURES
	<b>HEALTH &amp; SAFETY LEVY 2024 (PAY 2025)</b>	<b>\$400,000</b>
DISTRICT WIDE	Health and Safety Management	\$200,000
DISTRICT WIDE	Environmental Health and Safety Projects District-Wide	\$200,000
	<b>HEALTH &amp; SAFETY TOTAL</b>	<b>\$400,000</b>
	<b>LTFM DEFERRED MAINTENANCE LEVY 2024 (PAY 2025)</b>	<b>\$1,975,000</b>
DISTRICT WIDE	LTFM Compliant In District Employee Salary and Benefit	\$1,500,000
DISTRICT WIDE	LTFM COMPLIANT Maintenance/Repairs - T&M	\$400,000
DISTRICT WIDE	District Wide Deferred Interior Painting	\$75,000
	<b>LTFM DEFERRED MAINTENANCE TOTAL</b>	<b>\$1,975,000</b>
	<b>LTFM TOTAL LEVY</b>	<b>\$2,375,000</b>
	<b>TOTAL FY26 LTFM EXPENDITURES</b>	<b>\$2,375,000</b>

**BUDGET YEAR FY27**

SITE	WORK ITEM DESCRIPTION	ESTIMATED EXPENDITURES
	<b>HEALTH &amp; SAFETY LEVY 2025 (PAY 2026)</b>	<b>\$400,000</b>
DISTRICT WIDE	Health and Safety Management	\$200,000
DISTRICT WIDE	Environmental Health and Safety Projects District-Wide	\$200,000
	<b>HEALTH &amp; SAFETY TOTAL</b>	<b>\$400,000</b>
	<b>LTFM DEFERRED MAINTENANCE LEVY 2025 (PAY 2026)</b>	<b>\$1,975,000</b>
DISTRICT WIDE	LTFM Compliant In District Employee Salary and Benefit	\$1,500,000
DISTRICT WIDE	LTFM COMPLIANT Maintenance/Repairs - T&M	\$400,000
DISTRICT WIDE	District Wide Deferred Interior Painting	\$75,000
	<b>LTFM DEFERRED MAINTENANCE TOTAL</b>	<b>\$1,975,000</b>
	<b>LTFM TOTAL LEVY</b>	<b>\$2,375,000</b>
	<b>TOTAL FY27 LTFM EXPENDITURES</b>	<b>\$2,375,000</b>

**BUDGET YEAR FY28**

SITE	WORK ITEM DESCRIPTION	ESTIMATED EXPENDITURES
	<i>HEALTH &amp; SAFETY LEVY 2026 (PAY 2027)</i>	<i>\$400,000</i>
DISTRICT WIDE	Health and Safety Management	\$200,000
DISTRICT WIDE	Environmental Health and Safety Projects District-Wide	\$200,000
	<b>HEALTH &amp; SAFETY TOTAL</b>	<b>\$400,000</b>
	<i>LTFM DEFERRED MAINTENANCE LEVY 2026 (PAY 2027)</i>	<i>\$1,975,000</i>
DISTRICT WIDE	LTFM Compliant In District Employee Salary and Benefit	\$1,500,000
DISTRICT WIDE	LTFM COMPLIANT Maintenance/Repairs - T&M	\$400,000
DISTRICT WIDE	District Wide Deferred Interior Painting	\$75,000
	<b>LTFM DEFERRED MAINTENANCE TOTAL</b>	<b>\$1,975,000</b>
	<i>LTFM TOTAL LEVY</i>	<i>\$2,375,000</i>
	<b>TOTAL FY28 LTFM EXPENDITURES</b>	<b>\$2,375,000</b>

**BUDGET YEAR FY29**

SITE	WORK ITEM DESCRIPTION	ESTIMATED EXPENDITURES
	<i>HEALTH &amp; SAFETY LEVY 2027 (PAY 2028)</i>	<i>\$400,000</i>
DISTRICT WIDE	Health and Safety Management	\$200,000
DISTRICT WIDE	Environmental Health and Safety Projects District-Wide	\$200,000
	<b>HEALTH &amp; SAFETY TOTAL</b>	<b>\$400,000</b>
	<i>LTFM DEFERRED MAINTENANCE LEVY 2027 (PAY 2028)</i>	<i>\$1,975,000</i>
DISTRICT WIDE	LTFM Compliant In District Employee Salary and Benefit	\$1,500,000
DISTRICT WIDE	LTFM COMPLIANT Maintenance/Repairs - T&M	\$600,000
DISTRICT WIDE	District Wide Deferred Interior Painting	\$75,000
	<b>LTFM DEFERRED MAINTENANCE TOTAL</b>	<b>\$2,175,000</b>
	<i>LTFM TOTAL LEVY</i>	<i>\$2,375,000</i>
	<b>TOTAL FY29 LTFM EXPENDITURES</b>	<b>\$2,575,000</b>

**BUDGET YEAR FY30**

SITE	WORK ITEM DESCRIPTION	ESTIMATED EXPENDITURES
	<i>HEALTH &amp; SAFETY LEVY 2028 (PAY 2029)</i>	<i>\$400,000</i>
DISTRICT WIDE	Health and Safety Management	\$200,000
DISTRICT WIDE	Environmental Health and Safety Projects District-Wide	\$200,000
	<b>HEALTH &amp; SAFETY TOTAL</b>	<b>\$400,000</b>
	<i>LTFM DEFERRED MAINTENANCE LEVY 2028 (PAY 2029)</i>	<i>\$1,975,000</i>
DISTRICT WIDE	LTFM Compliant In District Employee Salary and Benefit	\$1,500,000
DISTRICT WIDE	LTFM COMPLIANT Maintenance/Repairs - T&M	\$600,000
DISTRICT WIDE	District Wide Deferred Interior Painting	\$75,000
	<b>LTFM DEFERRED MAINTENANCE TOTAL</b>	<b>\$2,175,000</b>
	<i>LTFM TOTAL LEVY</i>	<i>\$2,375,000</i>
	<b>TOTAL FY30 LTFM EXPENDITURES</b>	<b>\$2,575,000</b>

**BUDGET YEAR FY31**

SITE	WORK ITEM DESCRIPTION	ESTIMATED EXPENDITURES
	<i>HEALTH &amp; SAFETY LEVY 2029 (PAY 2030)</i>	<b>\$400,000</b>
DISTRICT WIDE	Health and Safety Management	\$200,000
DISTRICT WIDE	Environmental Health and Safety Projects District-Wide	\$200,000
	<b>HEALTH &amp; SAFETY TOTAL</b>	<b>\$400,000</b>
	<i>LTFM DEFERRED MAINTENANCE LEVY 2029 (PAY 2030)</i>	<b>\$1,975,000</b>
DISTRICT WIDE	LTFM Compliant In District Employee Salary and Benefit	\$1,500,000
DISTRICT WIDE	LTFM COMPLIANT Maintenance/Repairs - T&M	\$600,000
DISTRICT WIDE	District Wide Deferred Interior Painting	\$75,000
	<b>LTFM DEFERRED MAINTENANCE TOTAL</b>	<b>\$2,175,000</b>
	<b>LTFM TOTAL LEVY</b>	<b>\$2,375,000</b>
	<b>TOTAL FY31 LTFM EXPENDITURES</b>	<b>\$2,575,000</b>

**BUDGET YEAR FY32**

SITE	WORK ITEM DESCRIPTION	ESTIMATED EXPENDITURES
	<i>HEALTH &amp; SAFETY LEVY 2030 (PAY 2031)</i>	<b>\$400,000</b>
DISTRICT WIDE	Health and Safety Management	\$200,000
DISTRICT WIDE	Environmental Health and Safety Projects District-Wide	\$200,000
	<b>HEALTH &amp; SAFETY TOTAL</b>	<b>\$400,000</b>
	<i>LTFM DEFERRED MAINTENANCE LEVY 2030 (PAY 2031)</i>	<b>\$1,975,000</b>
DISTRICT WIDE	LTFM Compliant In District Employee Salary and Benefit	\$1,500,000
DISTRICT WIDE	LTFM COMPLIANT Maintenance/Repairs - T&M	\$600,000
DISTRICT WIDE	District Wide Deferred Interior Painting	\$75,000
	<b>LTFM DEFERRED MAINTENANCE TOTAL</b>	<b>\$2,175,000</b>
	<b>LTFM TOTAL LEVY</b>	<b>\$2,375,000</b>
	<b>TOTAL FY32 LTFM EXPENDITURES</b>	<b>\$2,575,000</b>

**BUDGET YEAR FY33**

SITE	WORK ITEM DESCRIPTION	ESTIMATED EXPENDITURES
	<i>HEALTH &amp; SAFETY LEVY 2031 (PAY 2032)</i>	<b>\$400,000</b>
DISTRICT WIDE	Health and Safety Management	\$200,000
DISTRICT WIDE	Environmental Health and Safety Projects District-Wide	\$200,000
	<b>HEALTH &amp; SAFETY TOTAL</b>	<b>\$400,000</b>
	<i>LTFM DEFERRED MAINTENANCE LEVY 2031 (PAY 2032)</i>	<b>\$1,975,000</b>
DISTRICT WIDE	LTFM Compliant In District Employee Salary and Benefit	\$1,500,000
DISTRICT WIDE	LTFM COMPLIANT Maintenance/Repairs - T&M	\$600,000
DISTRICT WIDE	District Wide Deferred Interior Painting	\$75,000
	<b>LTFM DEFERRED MAINTENANCE TOTAL</b>	<b>\$2,175,000</b>
	<b>LTFM TOTAL LEVY</b>	<b>\$2,375,000</b>
	<b>TOTAL FY33 LTFM EXPENDITURES</b>	<b>\$2,575,000</b>

**BUDGET YEAR FY34**

SITE	WORK ITEM DESCRIPTION	ESTIMATED EXPENDITURES
	<i>HEALTH &amp; SAFETY LEVY 2032 (PAY 2033)</i>	<i>\$400,000</i>
DISTRICT WIDE	Health and Safety Management	\$200,000
DISTRICT WIDE	Environmental Health and Safety Projects District-Wide	\$200,000
	<b>HEALTH &amp; SAFETY TOTAL</b>	<b>\$400,000</b>
	<i>LTFM DEFERRED MAINTENANCE LEVY 2032 (PAY 2033)</i>	<i>\$1,975,000</i>
DISTRICT WIDE	LTFM Compliant In District Employee Salary and Benefit	\$1,500,000
DISTRICT WIDE	LTFM COMPLIANT Maintenance/Repairs - T&M	\$600,000
DISTRICT WIDE	District Wide Deferred Interior Painting	\$75,000
	<b>LTFM DEFERRED MAINTENANCE TOTAL</b>	<b>\$2,175,000</b>
	<b>LTFM TOTAL LEVY</b>	<b>\$2,375,000</b>
	<b>TOTAL FY33 LTFM EXPENDITURES</b>	<b>\$2,575,000</b>

<b>TOTAL HEALTH &amp; SAFETY EXPENDITURES FY23-FY34</b>	<b>\$4,623,338.00</b>
<b>TOTAL LTFM DEFFERED MAINTENANCE EXPENDITURES FY23-FY34</b>	<b>\$24,882,692.00</b>
<b>TOTAL LTFM EXPENDITURES FY23-FY34</b>	<b>\$29,506,030.00</b>

ISD  
607  
709

# Duluth

## Public Schools

FY 2026

LONG-TERM  
FACILITIES  
MAINTENANCE  
TEN-YEAR PLAN

JULY 23, 2024

\*SECTION 2\*



**LONG-TERM FACILITY MAINTENANCE - TEN-YEAR PLAN**

**PROJECTS BY SITE**

**JULY 1, 2023 TO JUNE 30, 2034**

**PENDING DULUTH SCHOOL BOARD APPROVAL JULY 18, 2023**

**CONGDON ES**

BUDGET YEAR	WORK ITEM DESCRIPTION	ESTIMATED EXPENDITURES
FY24	Renovate playground and surrounding play surfaces	\$600,000
	<b>FY25 TOTAL</b>	<b>\$600,000</b>
	<b>10 YR TOTAL</b>	<b>\$600,000.00</b>

**DENFELD HS**

BUDGET YEAR	WORK ITEM DESCRIPTION	ESTIMATED EXPENDITURES
FY24	Clock Tower Masonry Restoration & Clock Tower Roof Replacement	\$535,000
	<b>FY30 TOTAL</b>	<b>\$535,000</b>
	<b>10 YR TOTAL</b>	<b>\$535,000.00</b>

**DISTRICT WIDE**

BUDGET YEAR	WORK ITEM DESCRIPTION	ESTIMATED EXPENDITURES
FY24	Health and Safety Management	\$200,000
	Environmental Health and Safety Projects District-Wide	\$200,000
	LTFM Compliant In District Employee Salary and Benefit	\$1,500,000
	LTFM COMPLIANT Maintenance/Repairs - T&M	\$400,000
	District Wide Deferred Interior Painting	\$75,000
	<b>FY24 TOTAL</b>	<b>\$2,375,000</b>
FY25	Health and Safety Management	\$200,000
	Environmental Health and Safety Projects District-Wide	\$200,000
	LTFM Compliant In District Employee Salary and Benefit	\$1,500,000
	LTFM COMPLIANT Maintenance/Repairs - T&M	\$400,000
	District Wide Deferred Interior Painting	\$75,000
	<b>FY25 TOTAL</b>	<b>\$2,375,000</b>
FY26	Health and Safety Management	\$200,000
	Environmental Health and Safety Projects District-Wide	\$200,000
	LTFM Compliant In District Employee Salary and Benefit	\$1,500,000
	LTFM COMPLIANT Maintenance/Repairs - T&M	\$400,000
	District Wide Deferred Interior Painting	\$75,000
	<b>FY26 TOTAL</b>	<b>\$2,375,000</b>
FY27	Health and Safety Management	\$200,000
	Environmental Health and Safety Projects District-Wide	\$200,000
	LTFM Compliant In District Employee Salary and Benefit	\$1,500,000
	LTFM COMPLIANT Maintenance/Repairs - T&M	\$400,000
	District Wide Deferred Interior Painting	\$75,000
	<b>FY27 TOTAL</b>	<b>\$2,375,000</b>
FY28	Health and Safety Management	\$200,000
	Environmental Health and Safety Projects District-Wide	\$200,000
	LTFM Compliant In District Employee Salary and Benefit	\$1,500,000
	LTFM COMPLIANT Maintenance/Repairs - T&M	\$600,000
	District Wide Deferred Interior Painting	\$75,000
	<b>FY28 TOTAL</b>	<b>\$2,575,000</b>

**DISTRICT WIDE**

FY29	Health and Safety Management	\$200,000
	Environmental Health and Safety Projects District-Wide	\$200,000
	LTFM Compliant In District Employee Salary and Benefit	\$1,500,000
	LTFM COMPLIANT Maintenance/Repairs - T&M	\$600,000
	District Wide Deferred Interior Painting	\$75,000
	<b>FY29 TOTAL</b>	<b>\$2,575,000</b>
FY30	Health and Safety Management	\$200,000
	Environmental Health and Safety Projects District-Wide	\$200,000
	LTFM Compliant In District Employee Salary and Benefit	\$1,500,000
	LTFM COMPLIANT Maintenance/Repairs - T&M	\$600,000
	District Wide Deferred Interior Painting	\$75,000
	<b>FY30 TOTAL</b>	<b>\$2,575,000</b>
FY31	Health and Safety Management	\$200,000
	Environmental Health and Safety Projects District-Wide	\$200,000
	LTFM Compliant In District Employee Salary and Benefit	\$1,500,000
	LTFM COMPLIANT Maintenance/Repairs - T&M	\$600,000
	District Wide Deferred Interior Painting	\$75,000
	<b>FY31 TOTAL</b>	<b>\$2,575,000</b>
FY32	Health and Safety Management	\$200,000
	Environmental Health and Safety Projects District-Wide	\$200,000
	LTFM Compliant In District Employee Salary and Benefit	\$1,500,000
	LTFM COMPLIANT Maintenance/Repairs - T&M	\$600,000
	District Wide Deferred Interior Painting	\$75,000
	<b>FY32 TOTAL</b>	<b>\$2,575,000</b>
	<b>10 YR TOTAL</b>	<b>\$21,375,000.00</b>

**GARFIELD**

BUDGET YEAR	WORK ITEM DESCRIPTION	ESTIMATED EXPENDITURES
FY24	Exterior Masonry Repair	\$250,000
	<b>FY24TOTAL</b>	<b>\$250,000</b>
	<b>10 YR TOTAL</b>	<b>\$250,000</b>

**ORDEAN MS**

BUDGET YEAR	WORK ITEM DESCRIPTION	ESTIMATED EXPENDITURES
FY24	Turf Replacement	\$600,000
	<b>FY22 TOTAL</b>	<b>\$600,000</b>
	<b>10 YR TOTAL</b>	<b>\$600,000.00</b>

**STOWE ES**

BUDGET YEAR	WORK ITEM DESCRIPTION	ESTIMATED EXPENDITURES
FY24	Wall Finishes: Paint Interior	\$150,000
	<b>FY24 TOTAL</b>	<b>\$150,000</b>
	<b>10 YR TOTAL</b>	<b>\$150,000.00</b>

**TOTAL 10 YR LTFM PROJECT EXPENDITURES** **\$23,510,000**