

VOLUNTARY NOTICE

LIVONIA PUBLIC SCHOOLS SCHOOL DISTRICT
COUNTY OF WAYNE
STATE OF MICHIGAN

BASE CUSIP: 539243

NOTICE OF EVALUATION OF DEBT/POTENTIAL TENDER

June 6, 2023

NOTICE IS HEREBY GIVEN that LIVONIA PUBLIC SCHOOLS SCHOOL DISTRICT (the "District") is in the process of evaluating potential financing alternatives concerning its outstanding bonds, including, but not limited to, a tender offer relating to all or a portion of the outstanding bonds. The financing alternatives may include the issuance of Refunding Bonds and the District will take into account various factors in making the decision that is most suitable for the District. The District may from time to time seek to retire or purchase outstanding debt through cash purchases and/or exchanges, in open market purchases, privately negotiated transactions or otherwise. Such repurchases or exchanges, if any, will depend on prevailing market conditions, legal requirements and/or other factors. The District may elect one or a combination of the potential options or choose not to tender at all. The amounts involved may be material. Should a tender offer be pursued, J.P. Morgan Securities LLC is expected to serve as Dealer Manager.

This voluntary notice is being disseminated for informational purposes only and is not intended to constitute an offer to sell or a solicitation of an offer to purchase or exchange any securities or bonds, including the outstanding debt of the District. The District is not obligated to pursue or complete any potential transaction and may discontinue or postpone its efforts at any time without notice.