FOR DISCUSSION

Lisle Community Unit School District 202
Finance Committee Meeting
November 23, 2026

SUBJECT: Class of 2028 Activity Fund Follow-Up

BACKGROUND: At the August Finance Committee meeting, the Committee asked administration to review the Class of 2028 activity account balance, which was significantly higher than the other class accounts. Administration subsequently met with High School staff to review the history of the account.

The balance can be traced primarily to funds originally associated with the Class of 2020, including approximately $3,750 refunded when the Class of 2020 prom at the Swissôtel was cancelled due to COVID. Over time, the remaining balance followed class sponsors and ultimately became part of the Class of 2028 account.

After reviewing the history, administration recommends leaving the current balance with the Class of 2028 through graduation. The current sponsor has been planning class needs and fundraising efforts based on the existing balance, and administration does not believe it would be appropriate to reduce those funds at this point.

When the Class of 2028 graduates, any remaining balance will be divided equally among the four active class accounts. Going forward, class activity balances will continue to follow the sponsor when the sponsor moves to the incoming freshman class, or otherwise remain with the incoming freshman class. Administration will also monitor graduating-class balances to ensure that unusually large balances are identified and addressed before they are carried forward.

High School administration will be present at the Finance Committee meeting to discuss the history of the account, the proposed approach, and answer any questions from the Committee