Burnsville · Eagan · Savage

Agenda IV.A.7.
November 19, 2026

To: Board of Education
Dr. Latanya Daniels, superintendent

From: Tyler Dehne, director of finance

Date: November 19, 2026

Re: Approve, on a Second Reading Basis, Changes to Policy 705.2: *Other Post-Employment Employee Benefits (OPEB) Investments*

Recommendation: That the Board of Education approve, on a second reading basis, changes to Policy 705.2: *Other Post-Employment Employee Benefits (OPEB) Investments.*

Notes:

- PTMA Financial Solutions presented information regarding the OPEB Trust assets and future liabilities at a board work session in May 2026
- Policy 705.2 was reviewed during the October 20, 2026 Policy Review Committee and passed a first reading at the November 12, 2026 regular school board meeting
- The recommended change is to increase the maximum equity portion of the OPEB Trust portfolio from 31% to 57%