Board Agenda Item

11-16-2026	**Reports of the Superintendent** ☒ **Action Item** ☐ **Consent Agenda** ☐ **Reports, Routine Monthly** ☐ **Other** ☐
Subject:	**IV. REPORTS OF THE SUPERINTENDENT** E. FINANCE REPORT 2. Annual Review of Investment Policy CDA (LOCAL)
Presenter or Contact Person:	**Chief Financial Officer Jaclyn West**
Policy/Code:	CDA (LOCAL)
Summary:	Per policy CDA (LOCAL), the Board shall review this investment policy and investment strategies not less than annually and shall document its review in writing, which shall include whether any changes were made to either the investment policy or investment strategies. There are no changes to the policy or strategies.
Attachments:	Board Policy CDA (LOCAL)
Recommendation:	**This report is for informational purposes only.**
Recommended Motion:	Not applicable.