DEEMED FINAL CERTIFICATE FOR
PRELIMINARY OFFICIAL STATEMENT

PMA Securities LLC
2135 CityGate Lane, 7th Floor
Naperville, IL 60563

Re: $23,110,000* GENERAL OBLIGATION SCHOOL BONDS, SERIES 2026A

Ladies and Gentlemen:

The undersigned is the duly acting Superintendent for the Community Unit School District Number 223, Ogle and Winnebago Counties, Illinois, and is authorized to distribute the Preliminary Official Statement, expected to be dated November 2, 2026* on behalf of the District to the potential bidders for the above referenced securities.

For the purpose of enabling the Purchaser to comply with the requirements of Rule 15c2-12 adopted by the Securities and Exchange Commission under the Exchange Act, Community Unit School District Number 223, Ogle and Winnebago Counties, Illinois, hereby deems the information regarding Community Unit School District Number 223, Ogle and Winnebago Counties, Illinois, contained in the Preliminary Official Statement to be "final" as of its date, except for the omission of such information as is permitted by Rule 15c2-12(b)(1).

Very truly yours,

Community Unit School District Number 223
Ogle and Winnebago Counties, Illinois

By: Dr. Michael Plourde
Superintendent

*Preliminary, subject to change.