Gilmore & Bell, P.C.
October 27, 2026 Draft

ELECTION DOCUMENTS

UNIFIED SCHOOL DISTRICT NO. 229, JOHNSON COUNTY, KANSAS (BLUE VALLEY)

MARCH 2, 2027 ELECTION

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1. Excerpt of Minutes
2. Resolution
    a. Exhibit A – Notice of Bond Election
3. Ballot Certificate
4. Certification of Canvass of Votes
5. Affidavits of Website Publication

EXCERPT OF MINUTES OF A MEETING
OF THE BOARD OF EDUCATION OF
UNIFIED SCHOOL DISTRICT NO. 229,
JOHNSON COUNTY, KANSAS (BLUE VALLEY)
HELD ON NOVEMBER 9, 2026

The Board of Education (the "Board") met in regular session at 5:30 P.M. The President presided and the following members of the Board were present:

_____.

The following members of the Board were absent: _____.

The President declared that a quorum was present and called the meeting to order.

* * * * * * * * * * * * * *

(Other Proceedings)

Thereupon, and among other business, a Resolution was presented entitled:

A RESOLUTION AUTHORIZING AND PROVIDING FOR THE CALLING OF A BOND ELECTION IN UNIFIED SCHOOL DISTRICT NO. 229, JOHNSON COUNTY, KANSAS (BLUE VALLEY) FOR THE PURPOSE OF SUBMITTING TO THE QUALIFIED ELECTORS OF THE DISTRICT THE QUESTION OF ISSUING GENERAL OBLIGATION BONDS OF THE DISTRICT; AND PROVIDING FOR THE GIVING OF NOTICE OF SAID BOND ELECTION.

Member _____ moved that the Resolution be adopted. The motion was seconded by Member _____. The Resolution was read and considered, and upon being put to a vote, the motion for the adoption of the Resolution was carried by the vote of the Board as follows:

Aye: _____.

Nay: _____.

Thereupon, a majority of the members of the Board having voted in favor of the Resolution, it was declared duly adopted and the Resolution was directed to be signed by the President and attested by the Clerk. The Clerk was further directed to take all action necessary to proceed with calling said bond election in the manner prescribed by law.

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CERTIFICATE

I hereby certify that the foregoing Excerpt of Minutes is a true and correct excerpt of the proceedings of the Board of Education of Unified School District No. 229, Johnson County, Kansas (Blue Valley) held on the date stated therein, and that the official minutes of such proceedings are on file in my office.

(SEAL)

_____
Clerk

A RESOLUTION AUTHORIZING AND PROVIDING FOR THE CALLING OF A BOND ELECTION IN UNIFIED SCHOOL DISTRICT NO. 229, JOHNSON COUNTY, KANSAS (BLUE VALLEY) FOR THE PURPOSE OF SUBMITTING TO THE QUALIFIED ELECTORS OF THE DISTRICT THE QUESTION OF ISSUING GENERAL OBLIGATION BONDS OF THE DISTRICT; AND PROVIDING FOR THE GIVING OF NOTICE OF SAID BOND ELECTION.

WHEREAS, K.S.A. 72-5457 authorizes the board of education of any unified school district to determine it necessary to purchase or improve a site or sites, or to acquire, construct, equip, furnish, repair, remodel or make additions to any building or buildings used for school district purposes and to issue general obligation bonds of the district to pay the costs thereof provided that the question of issuing such general obligation bonds is submitted to the electors of the district and a majority of the electors voting on such proposition authorizes the issuance of the general obligation bonds; and

WHEREAS, the Board of Education (the "Board") of Unified School District No. 229, Johnson County, Kansas (Blue Valley) (the "District"), deems it advisable to authorize and provide for the calling of a bond election in the District for the purpose of submitting to the qualified electors of the District the question of issuing general obligation bonds of the District to pay the costs of certain school building improvements; and

WHEREAS, it is deemed advisable to hold such election in accordance with the mail ballot election law (K.S.A. 25-431 *et seq*.); and

WHEREAS, in order to authorize such general obligation bonds, it is deemed advisable to call a bond election in the District to be held on March 2, 2027.

NOW THEREFORE BE IT RESOLVED BY THE BOARD OF EDUCATION OF UNIFIED SCHOOL DISTRICT NO. 229, JOHNSON COUNTY, KANSAS (BLUE VALLEY):

Section 1. It is hereby deemed necessary and advisable to purchase and improve sites and acquire, construct, equip, furnish, repair, remodel and make additions to buildings used for school district purposes, including acquisition of safety and security improvements and new and upgraded computer and communications technology, and all necessary improvements related thereto in the District (the "Project") and to pay related fees and expenses, at an estimated cost of $198,500,000.

Section 2. In order to pay the costs of the Project, it is necessary to issue general obligation bonds (the "Bonds") of the District in an amount not to exceed $198,500,000. The Bonds shall be issued if a majority of the qualified electors of the District voting on the proposition shall vote in favor thereof at a bond election to be held in the District for that purpose. The District expects to make expenditures on and after the date of this Resolution in connection with the Project and intends to reimburse itself with the proceeds of the Bonds.

Section 3. It is hereby authorized, ordered and directed that a bond election shall be and is hereby called to be held in the District on March 2, 2027 (the "Election"), at which time there shall be submitted to the qualified electors of the District the following proposition:

Shall the following be adopted?

Shall Unified School District No. 229, Johnson County, Kansas (Blue Valley), issue general obligation bonds in an amount not to exceed $198,500,000, to purchase and improve sites and acquire, construct, equip, furnish, repair, remodel and make additions to buildings used

for school district purposes, including acquisition of safety and security improvements and new and upgraded computer and communications technology, and all necessary improvements related thereto in the District, and to pay related fees and expenses; all pursuant to the provisions of K.S.A. 10-101 *et seq*.; K.S.A. 25-431 *et seq*.; K.S.A. 25-2018(f); and K.S.A. 72-5457?

Section 4. The vote at the Election shall be by mail ballot, and the proposition stated above shall be printed on the ballot, together with voting instructions as provided by law. The Bonds authorized by the Election may be issued to reimburse expenditures made on or after the date which is sixty (60) days before the date of this Resolution, pursuant to Treasury Regulation §1.150-2.

Section 5. The Johnson County Election Commissioner shall give notice of the Election as provided by law by publishing a Notice of Bond Election in substantially the form attached hereto as ***Exhibit A*** with such changes as approved by the Superintendent (a) once each week for two (2) consecutive weeks in a newspaper of general circulation in the District, with the first publication to be not less than twenty-one (21) days prior to the date of the Election, and (b) on the website of the county election office of any county where the Election is to be conducted not less than twenty-one (21) days prior to the date of the Election, and the Notice of Bond Election shall remain on the website until the day after the Election.

Section 6. The Board hereby elects to omit the mandatory contract provisions prescribed by the Kansas Department of Administration in form DA-146a, as amended, from any contract relating to services rendered in connection with the authorization and issuance of the Bonds, from any contract for the sale of any of the Bonds, and from any contracts for or related to the investment of the proceeds of the Bonds, provided, however that this election does not authorize the omission from any such contract the provisions of K.S.A. 72-1146 or 72-1147, as amended.

Section 7. This Resolution shall take effect and be in full force from and after its adoption by the Board.

ADOPTED AND APPROVED by the Board of Education of Unified School District No. 229, Johnson County, Kansas (Blue Valley), on November 9, 2026.

(Seal)

_____
President

ATTEST:

_____
Clerk

EXHIBIT A

(Published in the ***Johnson County Post*** on _____ _, 2027 and _____ _, 2027 and on the website of the county election office of any county where the Election is to be conducted not less than 21 days prior to the Election and remaining on the website until the day after the Election)

NOTICE OF BOND ELECTION
UNIFIED SCHOOL DISTRICT NO. 229,
JOHNSON COUNTY, KANSAS (BLUE VALLEY)

Notice is hereby given to the qualified electors of Unified School District No. 229, Johnson County, Kansas (Blue Valley) (the "District"), that a bond election has been called and will be held on March 2, 2027, for the purpose of submitting to the qualified electors of the District the following proposition:

Shall the following be adopted?

> Shall Unified School District No. 229, Johnson County, Kansas (Blue Valley), issue general obligation bonds in an amount not to exceed $198,500,000, to purchase and improve sites and acquire, construct, equip, furnish, repair, remodel and make additions to buildings used for school district purposes, including acquisition of safety and security improvements and new and upgraded computer and communications technology, and all necessary improvements related thereto in the District, and to pay related fees and expenses; all pursuant to the provisions of K.S.A. 10-101 *et seq*.; K.S.A. 25-431 *et seq*.; K.S.A. 25-2018(f); and K.S.A. 72-5457?

This election will be conducted in accordance with K.S.A. 25-431 *et seq*. (the "Mail Ballot Election Act"). The Johnson County Election Commissioner shall conduct the election by mailing an official ballot to each qualified elector in the District who is registered at least thirty (30) days prior to the date of election. The official ballot will be mailed not sooner than the 20th day before the date of the election and not later than the 10th day before the election. The Johnson County Election Commissioner anticipates mailing ballots for this bond election to all qualified voters on or about _____ ___, 2027. Instructions on how to mark the ballot to vote either for or against the proposition submitted thereon will accompany the ballots, together with a stamped, addressed return identification envelope in which the marked ballot must be placed.

IT IS IMPORTANT FOR EACH QUALIFIED VOTER TO NOTE THAT YOUR BALLOT CANNOT BE COUNTED UNLESS YOU TAKE THE APPROPRIATE STEPS:

(1) You must personally sign and place your correct address on the return identification envelope;

(2) If you choose to mail your ballot, you must put it in the identification envelope and place it in the United States mail early enough so that it will be received by the Johnson County Election Commissioner not later than March 2, 2027; and

(3) If you elect not to mail your ballot, (a) voters residing in Johnson County must PERSONALLY deliver it in the return identification envelope to the office of the Johnson County Election Commissioner, 2101 East Kansas City Road, Olathe, Kansas 66061, at any time during regular business hours from 8:00 A.M. to 4:30 P.M., Monday through Friday, but before 12:00 Noon on March 2, 2027, and (b) voters residing in Miami County must PERSONALLY deliver it in the return identification envelope to the office of the Miami County Clerk in the Miami County Administration Building, 201 South Pearl, Suite 202, Paola, Kansas 66071, at any

time during regular business hours from 8:00 A.M. to 4:30 P.M., Monday through Friday, but before 12:00 Noon on March 2, 2027.

If the ballot of a qualified elector is destroyed, spoiled, lost or not received in the mail by the qualified elector, or if an elector registers within thirty (30) days of the election, a ballot or replacement ballot may be obtained from the Johnson County Election Commissioner or the Miami County Clerk. Persons qualified to receive a replacement ballot may do so by signing an application prepared by the Johnson County Election Commissioner or the Miami County Clerk and submitting the application by mail or in person at the office of the Johnson County Election Commissioner or the Miami County Clerk at the above addresses.

The authority to conduct this bond election called by the District under the provisions of the Mail Ballot Election Act, does not authorize the use of voting machines or written ballots located at the usual polling places for the District. Consequently, all qualified electors of the District are hereby notified that no polling places will be open during the bond election, and all ballots must be cast in the manner specified herein and in accordance with the voting instructions which will be sent to all qualified electors with the official mail ballot.

Telephone inquiries from qualified electors having additional questions about the procedure to follow in order to vote in this election may be made by calling the Johnson County Election Commissioner at (913) 715-6800 or the Miami County Clerk at (913) 294-3976, as applicable.

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ADDITIONAL INFORMATION

The following additional information is provided by the District with respect to compliance with the provisions of K.S.A. 10-120a and K.S.A. 12-6,122. This information has been obtained from sources deemed reliable by the District. Certain portions of this information are based upon projections. No assurances can be given that these projections will be accurate as of the date of issuance of the Bonds due to changing market conditions, any changes in assessed valuation of the District, changes in the amount of state financial aid received by the District and other matters unknown or unavailable at this time. The projected rates of property taxation to be used to pay the principal of and interest on the Bonds are based upon the current assessed valuation of the District, the assumed principal repayment schedule and the average interest rates from recent bond issues for similar types of financings, all as shown below.

Projected Summary of Project Costs

Sources of Funds		*Uses of Funds*	
Bonds to be Issued	$198,500,000	Project Costs	$187,128,900
Interest Earnings	$5,879,500	Project Contingency and Debt Service Paid during Construction	$5,879,500
		Issuance Expenses and Professional Fees (including architect, engineering, attorney fees, printing costs, rating agency fees, financial advisor fees, underwriting fees and other miscellaneous expenses)	$11,371,100
Total	***$204,379,500***	***Total***	***$204,379,500***

Projected Summary of Bond Issue Repayments

Principal payments over 20 years[(1)]		Average Interest Rate	5.00%
Total Interest Cost to Maturity	$121,983,333	Assessed Valuation (2026) (includes motor vehicles)	$5,239,357,935
Average Annual Principal and Interest Payments			$16,024,167
Average Annual Property Tax Mill Levy Rate for Principal and Interest Payments			9.133 Mills[(2)]

[(1)] It is anticipated that the bonds will be issued in two separate series, each of which will be amortized over 20 years. Current plans anticipate the final series of bonds will be issued in 2029 with a final payment in 2049.

[(2)] Represents the estimated future maximum annual property tax mill levy for the District's Bond and Interest Fund to provide for the payment of principal and interest on (i) previously authorized general obligation bonds, and (ii) bonds authorized by the above proposition. The mill levy for the District's Bond and Interest Fund to pay principal and interest on previously authorized general obligation bonds was certified to be 8.158 mills for fiscal year 2026/2027, which mill levy will decrease as the previously authorized general obligation bonds are paid. The District anticipates offsetting the mill levy increase (0.975 mills) through reductions in levies for other funds such as Extraordinary Growth Facilities, Local Option Budget and/or Capital Outlay. The District currently receives no State financial aid for the payment of principal and interest on bonds.

The election officer conducting the election will be the Election Commissioner of Johnson County, Kansas, whose address is 2101 East Kansas City Road, Olathe, Kansas 66061.

DATED: January ___, 2027.

Connie Schmidt, Election Commissioner
Johnson County, Kansas

BALLOT CERTIFICATE

STATE OF KANSAS)
) ss:
COUNTY OF JOHNSON)

I, Connie Schmidt, Election Commissioner of Johnson County, Kansas, do hereby certify to the following:

(a) Attached hereto is a true and correct copy of the ballot label used at the bond election held on March 2, 2027, in Unified School District No. 229, Johnson County, Kansas (Blue Valley) on the proposition set forth in the ballot; and

(b) To the best of my knowledge, after reasonable review of activities undertaken by the Johnson County Election Office and any necessary certifications provided by third parties, the Johnson County Election Office administered the election according to all applicable statutes.

WITNESS my hand and official seal on March 2, 2027.

(Seal)

_____
Connie Schmidt, Election Commissioner
Johnson County, Kansas

CERTIFICATION OF CANVASS OF VOTES

STATE OF KANSAS)
) ss:
COUNTY OF JOHNSON)

[To be provided by County]

AFFIDAVIT

STATE OF KANSAS)
) ss:
COUNTY OF JOHNSON)

The undersigned, Election Commissioner of Johnson County, Kansas (the "County") pursuant to the laws of the State of Kansas, being of lawful age, first being duly sworn, on oath states:

Pursuant to K.S.A. 10-120, the attached Notice of Election was published on the website of the Election Office not less than 21 days prior to the election described in such Notice and remained on the website until the day after such election.

WITNESS my hand and official seal on March _____, 2027.

(Seal)

Connie Schmidt, Election Commissioner
Johnson County, Kansas

The foregoing instrument was subscribed and sworn to or affirmed before me on this _____ day of March, 2027, by Connie Schmidt, Election Commissioner, Johnson County, Kansas.

(Seal)

Notary Public

AFFIDAVIT

STATE OF KANSAS)
) ss:
COUNTY OF MIAMI)

The undersigned, acting as election officer for Miami County, Kansas (the "County") pursuant to the laws of the State of Kansas, being of lawful age, first being duly sworn, on oath states:

Pursuant to K.S.A. 10-120, the attached Notice of Election was published on the website of the County election office not less than 21 days prior to the election described in such Notice and remained on the website until the day after such election.

WITNESS my hand and official seal on March _____, 2027.

(Seal)

Laura Epp, Clerk/Election Officer
Miami County, Kansas

The foregoing instrument was subscribed and sworn to or affirmed before me on this _____ day of March, 2027, by Laura Epp, Clerk/Election Officer, Miami County, Kansas.

(Seal)

Notary Public