



DRAFT

Lincolnwood SD 74
General Obligation Limited Tax School Bonds, Series 2027
Schedule of Events
As of 10/06/2026

<i>Role</i>	<i>Participant</i>	<i>Abbreviation</i>
Issuer	Lincolnwood SD 74	District
Bond & Disclosure Counsel	Chapman and Cutler LLP	CC
Local Counsel	Petrarca, Gleason, Boyle & Izzo, LLC	PGBI
Municipal Advisor	PMA Securities, LLC	PMA

November 2026						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

December 2026						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

January 2027						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

February 2027						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28						

Task	Date	Responsible Participant(s)
Resolution of Intent and Resolution Calling for the Bond Issue Notification Act (BINA) hearing for Working Cash Bonds forwarded to District for inclusion in Board packets	11/27/26	CC
Regular Board Meeting Board adopts Resolution of Intent and Resolution calling a public hearing for Working Cash Bonds	12/03/26	District
Publish notice of intent in local paper (start 30 day petition period)	12/09/26	PMA
Apply for rating	12/15/26	PMA
Publish BINA notice in local paper	12/16/26	PMA
Distribute first draft of Preliminary Official Statement (POS)	01/06/27	PMA
Notify client about obtaining the surety bond	01/07/27	PMA
Credit rating presentation prep/rehearsal	01/07/27	District / PMA
Regular Board Meeting Board holds BINA Hearing for Working Cash Bonds	01/07/27	District
Expiration of 30-day petition period	01/08/27	---
Credit rating/due diligence call	01/14/27	All
Comments due on first draft of POS	01/20/27	All
Receive rating	01/20/27	District / PMA

November 2026							December 2026							January 2027							February 2027						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
1	2	3	4	5	6	7			1	2	3	4	5						1	2		1	2	3	4	5	6
8	9	10	11	12	13	14	6	7	8	9	10	11	12	3	4	5	6	7	8	9	7	8	9	10	11	12	13
15	16	17	18	19	20	21	13	14	15	16	17	18	19	10	11	12	13	14	15	16	14	15	16	17	18	19	20
22	23	24	25	26	27	28	20	21	22	23	24	25	26	17	18	19	20	21	22	23	21	22	23	24	25	26	27
29	30						27	28	29	30	31			24	25	26	27	28	29	30	28						
														31													

Task	Date	Responsible Participant(s)
Distribute second draft of POS and Notification of Sale (NOS)	01/21/27	PMA
Parameters forwarded to Bond Counsel	01/21/27	PMA
List sale in Bond Buyer	01/25/27	PMA
Parameters resolution forwarded to District for inclusion in Board packets	01/28/27	CC
Checklist review	01/28/27	PMA
Comments due on second draft of POS & NOS	01/28/27	All
Deemed final letter signed and returned	01/29/27	District
Distribute POS	02/01/27	PMA
Order CUSIPs and obtain good faith instructions	02/01/27	PMA
Post sale on Parity	02/01/27	PMA
Regular Board Meeting	02/04/27	District
Board adopts parameters resolution		
Working Cash Bonds sold; delegates named in parameters resolution approve sale results	02/08/27	All
Distribute Final Official Statement no later than	02/17/27	PMA
Bonds close; District received Working Cash bond proceeds	02/25/27	All