Wharton County Junior College

Board of Trustees
Agenda Item

Date of Board Meeting: October 20, 2026

Recommendation: Adopt attached list of qualified brokers that are authorized to engage in investment transactions with Wharton County Junior College.

Background and Rationale:

Section 2256.025 of the Public Funds Investment Act requires the governing body of an Entity subject to the Public Funds Investment Act to review, revise, and adopt a list of qualified brokers that are authorized to engage in investment transactions with the entity. On October 1, 2026, the qualified brokers were emailed the Investment Policy for Wharton County Junior College District along with a Certification page to be signed and returned. The attached list of brokers have all received and have returned a certification that they have reviewed and have implemented reasonable procedures and controls in an effort to preclude imprudent investment activities arising out of investment transactions between WCJC and the broker.

Budgetary Implications: N/A

Resource Personnel: Scott Cunningham, VP of Finance and Administration

Approval:

Scott Cunningham
Cabinet-Level Member

10/20/26
President

WHARTON COUNTY JUNIOR COLLEGE
INVESTMENT BROKER LIST
October 7, 2026

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