

Purchasing Memo

To: Finance & Operations Committee Members
From: Jason Gillam, Director of Business Operations
Jake Slobodnik, Chief Operations Officer
Date: October 8, 2026
Re: Bids and Purchases

DESIGN & CONSTRUCTION PURCHASES

2027 Painting Projects

\$75,000.00 Estimated

Vendor: Hollis & Miller Architects Inc
Location: BVW, LKM, MTE, OTE
Anticipated Funding: Capital Outlay
Page 5

Grounds Building Damage Repair

\$23,793.00 Estimated

Vendor: Circadia
Location: Grounds Building
Cooperative: TIPS #26010401
Anticipated Funding: Capital Outlay
Page 8

LKM Water Damage Repair

\$23,640.00 Estimated

Vendor: Circadia
Location: LKM
Cooperative: TIPS #26010401
Anticipated Funding: Capital Outlay
Page 10

BIDS

27008 Band Gooseneck Trailer

\$30,495.00 Estimated

Vendor: DL Truck & Trailer Outfitters, KC
Location: Blue Valley Southwest
Anticipated Funding: Band Booster / Activity Funds
Page 12

COOPERATIVE PURCHASES

Anixter Inc

\$81,785.00 Estimated

This purchase of data racks will be used for the new data closets at OTM and PRM. 27-038
Cooperative: State of Kansas #52098
Anticipated Funding: Bond
Page 15

Facilities Management Express LLC

\$30,874.84 Estimated

This purchase is for maintenance request, preventative maintenance, and standard dashboard software (Go FMX).
Cooperative: TIPS 220105
Anticipated Funding: Capital Outlay
Page 19

Johnson Controls Fire Protection**\$40,411.26 Estimated**

Change order required to finalize work at Blue Valley Academy. We need additional wiring for the fire alarm system and addressable duct detectors in order to be compliant.

Cooperative: Sourcewell # 030421-JHN

Anticipated Funding: Capital Outlay

Page 21

Logicalis Inc**\$87,614.40**

Purchase of support services for security software. This is a 36-month term paid annually. 27-037

Year 1: \$29,204.80

Year 2: \$29,204.80

Year 3: \$29,204.80

TOTAL: \$87,614.40

Cooperative: Omnia Partners # R240303

Anticipated Funding: Capital Outlay

Page 24

Signature Landscape LLC**\$150,000.00 Estimated**

Parking lot snow removal services as needed October 2026 - May 2027.

Cooperative: Greenbush # 25.5 ESC-SNOWREMOVAL2025

Anticipated Funding: Capital Outlay

Page 25

SERVICE PURCHASES**Allstate Identity Protection****2026****2027**

\$87,173.00 Est.

\$79,420.00 Estimated

Renewal for 2027 employee-paid All State Identity Protection. Employee-paid cost: \$10.96 per month for employee only; \$18.96 per month for family. No rate change for 2027. Cyber protection offered to employees for personal devices.

Features of cyber protection include: personal computer safety, webcam protection, firewall, antivirus, browsing and phishing protection, web filtering, VPN, password manager, and network security. Rate guaranteed through 12/31/2029.

Funds: Employee Paid Benefit

Page 26

ARAG LLC**2026****2027**

\$51,607.00 Est.

\$61,974.00 Estimated

Renewal for 2027 employee-paid ARAG Legal Insurance. Employee-paid cost: \$18.78 per month for employee and family. No rate change for 2027. ARAG Legal Insurance provides a network of attorneys for personal legal matters for employees and covered family members across a variety of needs (family, home, auto, estate planning, elder law, consumer protection, criminal situations, divorce, finance and tax, traffic, and other general personal legal). Rate guaranteed through 12/31/2028.

Funds: Employee Paid Benefit

Page 28

Holmes Murphy**2026****2027**

\$0.00

\$0.00

Direct Software License and Service Agreement with Selerix for the Benefits-Selection and complementary software components used to manage Blue Valley Schools' benefits administration. Holmes Murphy, the district's benefits consultant/broker pays Selerix fees.

Funds: N/A

Page 29

Powerschool Group LLC**2025/2026****2026/2027**

\$91,485.00

\$97,888.95 Estimated

This purchase is for license and subscription fees for the Business Plus Enterprise Management Service software. 27-043

Funds: Capital Outlay

Page 53

Software IDM Inc Annual identity management software renewal. 27-034 Funds: Capital Outlay Page 56	<u>2025/2026</u> \$45,000.00	<u>2026/2027</u> \$45,000.00 Estimated
Soliant Staffing LLC We are extending a speech language pathologist (SLP) assignment to cover an FMLA leave at Stanley Elementary. Previously reported in September 2026. \$15,000 original est. \$15,000 additional est. \$30,000 revised total estimated. Funds: Special Education Page 57	<u>2025/2026</u> N/A	<u>2026/2027</u> \$15,000.00 Addl. Est \$30,000.00 Rev. Est Total
Southwest Airlines Co / Varsity Spirit LLC / Universal Cheerleader's Association / Walt Disney World Resort The Blue Valley High cheer team will travel and compete at the national level in Orlando, FL. This competition will be a chance for them to learn by watching teams from across the country. Students will conduct fundraisers to alleviate costs, and remaining expenses will be paid by student families. Airfare: \$13,400.00 Estimated Lodging: \$19,000.00 Estimated TOTAL: \$32,400.00 Estimated Funds: Activity Fund Page 59	<u>2025/2026</u> N/A	<u>2026/2027</u> \$32,400.00 Estimated
Southwest Airlines Co / Varsity Spirit LLC / Universal Cheerleader's Association / Walt Disney World Resort The Blue Valley Southwest cheer team will travel and compete at the national level in Orlando, FL. This competition will be a chance for them to learn by watching teams from across the country. Students will conduct fundraisers to alleviate costs, and remaining expenses will be paid by student families. Airfare: \$22,400.00 Estimated Lodging: \$27,680.00 Estimated TOTAL: \$50,080.00 Estimated Funds: Activity Fund Page 60	<u>2025/2026</u> N/A	<u>2026/2027</u> \$50,080.00 Estimated
Southwest Airlines Co / Varsity Spirit LLC / Universal Cheerleader's Association / Walt Disney World Resort The Blue Valley West cheer team will travel and compete at the national level in Orlando, FL. Students will conduct fundraisers to alleviate costs, and remaining expenses will be paid by the booster club and/or student families. Airfare: \$21,600.00 Estimated Lodging: \$32,971.00 Estimated TOTAL: \$54,571.00 Estimated Funds: Activity Fund Page 61	<u>2025/2026</u> N/A	<u>2026/2027</u> \$54,571.00 Estimated
Sunbelt Staffing LLC Sunbelt will supply 1:1 CNA support for student 3521 at 18-21. Funds: Special Education Page 62	<u>2025/2026</u> N/A	<u>2026/2027</u> \$55,000.00 Estimated

Surency Life & Health Insurance Co**2026****2027**

\$317,190.00 Est.

\$301,441.00 Estimated

Renewal for 2027 employee paid group vision insurance with Surency Life and Health. No rate change. Rate guaranteed through 2028.

Funds: Employee Paid Benefit

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Winter Park Ski-Music Festival / Crossroad Tours**2025/2026****2026/2027**

N/A

\$34,000.00 Estimated

The Blue Valley Southwest orchestra will attend the Winter Park Ski-Music Festival in March 2027. Students will prepare performance music and be adjudicated at the national level and engage in community and group building activities by learning new skills. Students will conduct fundraisers to reduce costs, and the remaining expenses will be paid by families.

Crossroad Tours (transportation): \$10,000 Est.

Winter Park Ski-Music Festival: \$24,000 Est.

Total: \$34,000 Estimated

Funds: Activity Funds

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PURCHASING UNIVERSAL REQUEST

BLUE VALLEY SCHOOL DISTRICT #229

Department/Bldg.:	Custodail	Requested By:	Matt Brooks
Purpose: (please explain in detail why we need the items or services requested)			
Architectural Fees to help us plan the summer of 2027 painting projects. Schools included are BVW, LKM, MTE, OTE.			
Fund:	Capital Outlay	Account Number:	31422
Funding Year:	2026/2027	Location(s) items or services are for:	BVW, LKM, MTE, OTE
Does this use Bond Funds? (if yes, see below)		No	
☐ This request includes extended warranty, service or maintenance. Please complete the <u>Bond Warranty Agreement Form on page 2</u>		☐ This request includes training or consultation. Please complete <u>Bond Consultant Services Form on Page 3</u>	

Check all that apply to this Purchase:

- | | |
|---|--|
| ☒ This is a New Contract | ☐ This is a New Bid/RFP |
| ☐ This is a Renewal Contract | ☐ This is a Purchase from Bid/RFP # _____ |
| ☐ This is a Curriculum purchase | ☐ This Purchase requires BOE Signatures |
| ☐ This can be purchased off of _____ | Contract # _____ |

Begin Date: 10/15/2026	End Date: 9/24/2027
Company: Hollis & Miller Architects Inc	Street Address: 1828 Walnut Street, Suite 922
Contact Name: Megan Barns	City: Kansas City
Telephone: (816) 442-7700	State: MO
Email: mbarnes@hollisandmiller.com	Zip Code: 64108
Cost: \$ 75,000.00 Estimated	
Prior Year Cost:	
Terms: (Annual, Multi-Year, One-Time): One-Time	

Month:(board meeting) October 2027 Budget Administrator Jake Slobodnik Date 9/13/2027

September 14, 2026

Matthew Brooks / Chad Luikart
15020 Metcalf Avenue, PO Box 23901
Overland Park, KS 66283-0901

RE: FEE PROPOSAL for Summer 2027 Paint Projects (4 Locations)

The Hollis + Miller Team will Provide limited Design Services and Construction Administration for building wise paint selection and placement at the following locations:

1. **Blue Valley West High School** – Scope to include approximately half the building (Bldg A & C).
2. **Lakewood Middle School** – Scope to include full building.
3. **Mission Trail Elementary School** – Scope to include full building.
4. **Overland Trail Elementary School** - Scope to include full building.

Project/Construction Budget is unknown currently. Project to be hard bid and awarded to one or more paint contractors. The current assumption is all construction will be completed during Summer 2026 on or before August 1, 2026. Proposed design/documents and bidding schedule attached.

COMPENSATION FOR SERVICES: Lump Sum / Fixed Fee = **\$75,000.00**

Basic Services

• Architectural / Interior Services – Hollis + Miller Architects (BVW)	\$28,000.00
• Architectural / Interior Services – Hollis + Miller Architects (ABMS)	\$19,500.00
• Architectural / Interior Services – Hollis + Miller Architects (MTE)	\$13,750.00
• Architectural / Interior Services – Hollis + Miller Architects (ES #2 TBD)	\$13,750.00

Current proposed Fee assumes the following approach (number of meetings, documentation level, etc.)

- (1) Initial Site Walk w/ Matt Brooks (others) to confirm Scope / Approach at each Location
- (1) initial Principal Meeting to Review Scope and initial Concepts/Paint Schemes
- (2) Follow Up Principal Meetings to Finalize Paint Colors, Concepts, Final Locations, etc.
- Design / Paint Concepts (& Revisions) per Building
- Final Documentation per Building
- Facilitation of Bid Process, including leading Pre-Bid Meeting & Bid Opening / Recommendation
- On-Site Visits to observe Paint Mockups
- On-Site Visits to review questions / provide answers to awarded contractor
- (1) Initial Punchlist per building – multiple areas as needed
- (1) Back-Punch per building – multiple areas as needed
- Notes / Clarifications:
 - Overall scope to match services provided during Summer 2026 projects.
 - Assumed hours for CA in Summer 2027 not to exceed 250 hours between review of shop drawings, drawdowns, mock-ups, on-site visits, responding to contractor questions and punch list. If exceeded, will request additional services at an hourly rate.

CHANGE OF SCOPE

For any work or revisions to drawings, schedules, specifications or other documents, as a result of changes made by the Owner, as defined under the terms of this Agreement, the Architect shall be compensated as may be mutually agreed to by the Owner and Architect.

COMPENSATION FOR ADDITIONAL SERVICES

For requested services not stated or described above. Fee for requested additional services and responsibilities is billed at hourly employees' rates. Hourly rates will be updated on an annual basis.

ARCHITECT

Hollis + Miller Architects
1828 Walnut Street, Suite 922
MO 64108

OWNER

Blue Valley Schools
15020 Metcalf Avenue Kansas City,
Overland Park, KS

By: 

Megan Barnes, AIA
Senior Associate I Client Leader

By: _____

Chad Luikart
Assistant Director of Facilities

Date: 09/14/2026

Date: _____



PURCHASING UNIVERSAL REQUEST

BLUE VALLEY SCHOOL DISTRICT #229

Department/Bldg.:	Facilities and Operations	Requested By:	Casey Chambers
Purpose: (please explain in detail why we need the items or services requested)			
Repairing damage on the northwest corner of the Grounds Building caused by a vehicle.			
Fund:	Capital Outlay	Account Number:	016000197-3001
Funding Year:	2026/2027	Location(s) items or services are for:	Grounds Building
Does this use Bond Funds? (if yes, see below)		No	
☐ This request includes extended warranty, service or maintenance. Please complete the <u>Bond Warranty Agreement Form on page 2</u>		☐ This request includes training or consultation. Please complete <u>Bond Consultant Services Form on Page 3</u>	

Check all that apply to this Purchase:

- | | |
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| ☐ This is a Curriculum purchase | ☐ This Purchase requires BOE Signatures |
| ☒ This can be purchased off of <u>TIPS</u> | Contract # <u>26010401</u> |

Begin Date: 10/15/2026	End Date: 10/31/2026
Company: Circadia	Street Address: 14720 West 105th Street
Contact Name: Jim Madison	City: Lenexa
Telephone: (913) 634-7509	State: KS
Email: jmadison@circadia.net	Zip Code: 66215
Cost: \$ 23,793.00 Estimated	
Prior Year Cost:	
Terms: (Annual, Multi-Year, One-Time): One-Time	

Month:(board meeting) October 2026 Budget Administrator Jake Slobodnik Date 9/21/2026



September 21, 2026

Blue Valley School District
Casey Chambers
7884 W. 149th Terr.
Overland Park, KS. 66223

Below, please find our proposal to complete the Grounds building repair:

Dispose of all damaged materials
Replace damaged framing/drywall
Replace damaged exterior sheetmetal

The total cost of this proposal is \$ 23,793

Proposal clarifications / exclusions:

Access to dock and elevators
Work to be completed during normal business hours
Includes electrical / data work
Proposal good for 30 days from receipt
Excludes taxes

Sincerely,

Jim Madison / General Foreman
Circadia Construction

Customer Signature

Date

The above signature acknowledges your companies acceptance to remit payment for all expenses associated with this document.



PURCHASING UNIVERSAL REQUEST

BLUE VALLEY SCHOOL DISTRICT #229

Department/Bldg.:	Facilities and Operations	Requested By:	Casey Chambers
Purpose: (please explain in detail why we need the items or services requested)			
Repairing water damage in custodial closets 115, 215, and 315.			
Fund:	Capital Outlay	Account Number:	016000210-4053
Funding Year:	2025/2026	Location(s) items or services are for:	Lakewood Middle School
Does this use Bond Funds? (if yes, see below)		Yes	
☐ This request includes extended warranty, service or maintenance. Please complete the <u>Bond Warranty Agreement Form on page 2</u>		☐ This request includes training or consultation. Please complete <u>Bond Consultant Services Form on Page 3</u>	

Check all that apply to this Purchase:

- | | |
|--|--|
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| ☐ This is a Renewal Contract | ☐ This is a Purchase from Bid/RFP # _____ |
| ☐ This is a Curriculum purchase | ☐ This Purchase requires BOE Signatures |
| ☒ This can be purchased off of <u>TIPS</u> | Contract # <u>26010401</u> |

Begin Date: 10/15/2026	End Date: 10/31/2026
Company: Circadia	Street Address: 14720 West 105th Street
Contact Name: Jim Madison	City: Lenexa
Telephone: (913) 634-7509	State: KS
Email: jmadison@circadia.net	Zip Code: 66215
Cost: \$ 23,640.00 Estimated	
Prior Year Cost:	
Terms: (Annual, Multi-Year, One-Time): One-Time	

Month:(board meeting) October 2026 Budget Administrator Jake Slobodnik Date 9/21/2026



September 21, 2026

Blue Valley School District
Casey Chambers
6601 Edgewater Dr.
Overland Park, KS. 66223

Below, please find our proposal to complete the (3) janitor closet repairs at Lakewood Middle:
TIPS # 26010401

Replace rusted out bottom track and studs as needed
Hang drywall
Provide and install FRP in mop closet room
Finish / Paint drywall
Install Cabin Fever epoxy flooring

The total cost of this proposal is \$ 23,640

Proposal clarifications / exclusions:

Access to dock and elevators
Work to be completed during normal business hours
Excludes electrical / data work
Proposal good for 30 days from receipt
Excludes taxes

Sincerely,

Jim Madison / General Foreman
Circadia Construction

Customer Signature

Date

The above signature acknowledges your companies acceptance to remit payment for all expenses associated with this document.



PURCHASING UNIVERSAL REQUEST

BLUE VALLEY SCHOOL DISTRICT #229

Department/Bldg.:	Blue Valley Southwest	Requested By:	A Kastelic / Thorne Banks
Purpose: (please explain in detail why we need the items or services requested)			
Band trailer funded through band booster and activity account.			
Fund:	Activity Funds & Booster	Account Number:	5245300-66 / 201000095-7014
Funding Year:	2026/2027	Location(s) items or services are for:	BVSW
Does this use Bond Funds? (if yes, see below)		No	
☐ This request includes extended warranty, service or maintenance. Please complete the <u>Bond Warranty Agreement Form on page 2</u>		☐ This request includes training or consultation. Please complete <u>Bond Consultant Services Form on Page 3</u>	

Check all that apply to this Purchase:

- | | |
|--|--|
| ☐ This is a New Contract | ☒ This is a New Bid/RFP |
| ☐ This is a Renewal Contract | ☒ This is a Purchase from Bid/RFP # <u>27008</u> |
| ☐ This is a Curriculum purchase | ☐ This Purchase requires BOE Signatures |
| ☐ This can be purchased off of _____ Contract # _____ | |

Begin Date: 10/13/2026	End Date: 12/31/2026
Company: DL Truck & Trailer Outfitters - KC	Street Address: 13307 S 71 Hwy
Contact Name: Roger Morely	City: Grandview
Telephone: (816) 767-9600	State: MO
Email: roger@dloutfitters.com	Zip Code: 64030
Cost: \$ 30,495.00	
Prior Year Cost: N/A	
Terms: (Annual, Multi-Year, One-Time): One-Time	

Month:(board meeting) October 2026 Budget Administrator Anne Kastelic Date 10/2/2026

27008 - Band Gooseneck Trailer																							
			DL Truck & Trailer Outfitters KC					Elliott's Cars and Carts, LLC					Renown Cargo Trailers, LLC					Connecticut Trailers, Inc					
Line Item	Description	Quantity	Manufacturer	Model	Unit Cost	Extended Cost	Specifications	Manufacturer	Model	Unit Cost	Extended Cost	Specifications	Manufacturer	Model	Unit Cost	Extended Cost	Specifications	Manufacturer	Model	Unit Cost	Extended Cost	Specifications	
1	New Rock Solid Cargo 8.5x40 Gooseneck Trailer or Equal	1	Doolittle	8.5x32+9 HD Series Cargo 15,600	\$ 29,995.00	\$29,995.00	Meets	Haulmark	EGGC8540R 4 18,000 GVWR	\$ 34,060.00	\$34,060.00	Meets	ROCK SOLID	RS8.5X40 (32+8) GN 15,600	\$ 43,810.91	\$43,810.91	Exceeds	Wells Cargo	MTG8540R 4	\$ 38,318.00	\$38,318.00	Meets	
2	12" OC Floor Cross Members	1						Haulmark	EGGC8540R 4	\$ 424.00	\$424.00	Meets					Meets	Wells Cargo	MTG8540R 4	\$ 468.00	\$468.00	Meets	
3	Bar Lock on side door	1						Haulmark	EGGC8540R 4	\$ 45.00	\$45.00	Meets					Meets	Wells Cargo	MTG8540R 4	\$ 50.00	\$50.00	Meets	
4	Metal Door Hold Back	1						Haulmark	EGGC8540R 4	\$ 45.00	\$45.00	Meets					Meets	Wells Cargo	MTG8540R 4	\$ 0.00	\$0.00	Meets	
5	16" OC Roof Bows (upgrade)	1						Haulmark	EGGC8540R 4	\$ 0.00	\$0.00	Meets					Meets	Wells Cargo	MTG8540R 4	\$ 0.00	\$0.00	Meets	
6	ATP Front and Rear Corners 12" ATP Sides and Rear	1	Upgrade			\$500.00		Meets	Haulmark	EGGC8540R 4	\$ 1,137.00	\$1,137.00	Meets					Meets	Wells Cargo Polished Aluminum Corners	MTG8540R 4	\$ 1,301.00	\$1,301.00	Meets
7	Aluminum Side Wall Vents (pair)	1						Meets	Haulmark	EGGC8540R 4	\$ 0.00	\$0.00	Meets					Meets	Wells Cargo	MTG8540R 4	\$ 190.00	\$190.00	Meets
8	Omit Roof Vent	1						Meets	Haulmark	EGGC8540R 4	\$ 0.00	\$0.00	Meets					Meets	Wells Cargo	MTG8540R 4	\$ 0.00	\$0.00	Meets
9	rFoil Insulation for Ceiling and Walls	1	Therma Liner on Ceiling but no insulation on walls					Offer	Haulmark	EGGC8540R 4	\$ 2,022.00	\$2,022.00	Meets					Meets	Wells Cargo	MTG8540R 4	\$ 1,512.00	\$1,512.00	Meets
10	12" Additional Height Upgrade (Interior height 96"H)	1						Meets	Haulmark	EGGC8540R 4	\$ 2,185.00	\$2,185.00	Exceeds					Meets	Wells Cargo Ours is 100"	MTG8540R 4	\$ 2,410.00	\$2,410.00	Exceeds
11	Extra Duty Ramp Door - Double tubing and 1/4" Angle 4500lbs	1						Meets	Haulmark	EGGC8540R 4	\$ 682.00	\$682.00	Meets					Meets	Wells Cargo Ours is 5000 lb	MTG8540R 4	\$ 0.00	\$0.00	Exceeds
12	.080 PolyCore Exterior Color Choice: Emerald Green	1	White Gray Black Silver options. Other colors add to price					Meets	Haulmark	EGGC8540R 4	\$ 0.00	\$0.00	Meets					Meets	Wells Cargo Quoted White - other colors available		\$ 0.00	\$0.00	Meets
			\$30,495.00								\$40,600.00					\$43,810.91				\$44,249.00			

27008 - Band Gooseneck Trailer																							
			MGS, Inc					TWIN CITIES SOUTH TRAILER SALES, LLC					One Nation Distribution LLC										
Line Item	Description	Quantity	Manufacturer	Model	Unit Cost	Extended Cost	Specifications	Manufacturer	Model	Unit Cost	Extended Cost	Specifications	Manufacturer	Model	Unit Cost	Extended Cost	Specifications						
1	New Rock Solid Cargo 8.5x40 Gooseneck Trailer or Equal	1	Haulmark	EGGC8540R4	\$ 38,500.00	\$38,500.00	Exceeds	HAULMARK	EDGE EGGC8532T 6	\$ 44,500.00	\$44,500.00	Meets			\$ 45,994.0000	\$45,994.00	Meets						
2	12" OC Floor Cross	1					Meets			\$ 0.00	\$0.00	Meets			\$ 0.0000	\$0.00	Meets						
3	Bar Lock on side door	1					Meets			\$ 0.00	\$0.00	Meets			\$ 0.0000	\$0.00	Meets						
4	Metal Door Hold Back	1					Meets			\$ 0.00	\$0.00	Meets			\$ 0.0000	\$0.00	Meets						
5	16" OC Roof Bows	1					Meets			\$ 0.00	\$0.00	Meets			\$ 0.0000	\$0.00	Meets						
6	ATP Front and Rear Corners	1					No Bid			\$ 0.00	\$0.00	Meets			\$ 0.0000	\$0.00	Meets						
7	Aluminum Side Wall Vents (pair)	1					Meets			\$ 0.00	\$0.00	Meets			\$ 0.0000	\$0.00	Meets						
8	Omit Roof Vent	1					Meets			\$ 0.00	\$0.00	Meets			\$ 0.0000	\$0.00	Meets						
9	rFoil Insulation for Ceiling and Walls	1					No Bid			\$ 0.00	\$0.00	Meets			\$ 0.0000	\$0.00	Meets						
10	12" Additional Height Upgrade (Interior height 96"H)	1					Meets			\$ 0.00	\$0.00	Meets			\$ 0.0000	\$0.00	Meets						
11	Extra Duty Ramp Door - Double tubing and 1/4" Angle 4500lbs	1					Meets			\$ 0.00	\$0.00	Exceeds			\$ 0.0000	\$0.00	Meets						
12	.080 PolyCore Exterior Color Choice: Emerald Green	1	White silver or charcoal gray				No Bid			\$ 0.00	\$0.00	No Bid			\$ 0.0000	\$0.00	Meets						
						\$38,500.00					\$44,500.00					\$45,994.00							

27008 - Band Gooseneck Trailer - Questions							
	DL Truck & Trailer Outfitters KC	Elliott's Cars and Carts, LLC	Renown Cargo Trailers, LLC	Connecticut Trailers, Inc	MGS, Inc	TWIN CITIES SOUTH TRAILER SALES, LLC	One Nation Distribution LLC
Describe the standard warranty period and what is covered. Describe how we submit a warranty claim and include who would perform warranty repairs.	5yr Structural Warranty 1yr Bumper to Bumper Warranty Lifetime Warranty on LED Lights Warranty/Repairs are completed here at our facility	Haulmark provides a 3-year warranty on the trailer, covering structural frame and manufacturing defects in materials and workmanship. Warranty claims are submitted through Elliott's Custom Trailers & Carts, who serves as the liaison for the claim. Repairs may be performed by any authorized Haulmark dealer.	5-year manufacturer warranty. Claims go through Rock Solid with Renown's help. Repairs are handled in the manufacturer network. Trailer does not have to come back to Douglas, GA.	3 year warranty We submit the warranty for you as soon as the trailer leaves the facility. If warranty claim is filed (through Wells Cargo's Website), Wells Cargo will find a local dealer in your area for all repairs.	3 year nationwide limited warranty	SEE ATTACHED	5 yr
Does your bid meet minimum requirements? Please describe any deviations.	Yes Specialty color skins are an upgrade. Anodized front corners are an upgrade.	Yes, this bid meets or exceeds all minimum specifications, with one noted deviation: Exterior color. Specified Emerald Green PolyCore is not available; Elliott's is offering the Haulmark standard color palette (white, black, silver, grey, red, or indigo blue) as an equivalent substitute, consistent with the District's confirmation in Addendum #1 that other color options would be considered. All other specifications are met or exceeded, including 100" interior height, 18,000 lb GVWR (exceeds the 15,600 lb minimum), triple 6,000 lb torsion axles with electric brakes on all axles, 12" OC floor crossmembers, sidewall flow-through vents in place of a roof vent (per Addendum #1), 4 flush-mounted 5,000 lb D-rings, 4 interior LED dome lights, 7-way Bargman plug, E-Z spring-assist ramp door, and dual-leg hydraulic landing gear rated at 12,000 lb per jack.	es. See Estimate 1569 and the compliance matrix. Addendum #1 followed (no roof vents; sidewall vents; one-piece roof). Cost sheet "8.5x52" is treated as the stated 8.5x40, 8' deck / 32' box.	Yes, his meets or exceeds all " minimum requirements " per the spec sheet provided. Deviations from the "rock solid cargo specs - silver mod wheels not available - ours comes standard with black evolution aluminum rims. We cannot enclose the riser area w/ ATP. We do not offer a 5 year warranty	no, green exterior panels is not available. White, Silver or Charcoal only	SEE ATTACHED	yes
Must be able to deliver to Blue Valley USD 229, 7480 W. 149th Terrace, Overland Park 66223. Can you meet this requirement?	Yes	Yes. Delivery will be F.O.B. Destination, freight prepaid and allowed, to 7480 W. 149th Terrace, Overland Park, Kansas 66223, as required.	Yes. Freight is in the \$43,810.91. Lead time 45 days ARO from an October 13, 2026 order.	Yes, Freight has been quoted	yes	YES	yes
Does this purchase come with a Bill of Sale or Manufacturer Certificate of Origin? Please describe if the documents are mailed after payment or provided at time of delivery.	Yes Original docs will be sent when trailer is delivered.	This purchase comes with a Manufacturer's Certificate of Origin. The document is mailed after payment.	Manufacturer's Certificate of Origin and bill of sale go with the trailer at delivery.	This will come with an MSO, that will be mailed out after accounting has received full payment for the trailer	yes	YES, AN MCO WILL BE MAILED AFTER PAYMENT	both
What is the product availability and delivery lead time based on an order date of October 13, 2026? The anticipated bid award is October 12, 2026.	According to the manufacturer, lead time to build trailer is approx 8-10 weeks. Delivery to BV would be approx 1 week later.	Based on an order date of October 13, 2026, estimated delivery lead time is 8–12 weeks, placing delivery between approximately December 8, 2026 and January 5, 2027.	Lead time 45 days ARO from an October 13, 2026 order.	lead time is 90 days ARO & drawing approval	10-12 weeks build time after award	8-10 WEEKS AFTER RECEIPT OF ORDER FOR DELIVERY	yes.



PURCHASING UNIVERSAL REQUEST

BLUE VALLEY SCHOOL DISTRICT #229

Department/Bldg.:	ITS	Requested By:	Rod Freund
Purpose: (please explain in detail why we need the items or services requested)			
27-038 OTM- PRM Data Racks Purpose: This purchase of data racks will be used for the new data closets at OTM and PRM.			
Fund:	Bond	Account Number:	45097734-0
Funding Year:	2026/2027	Location(s) items or services are for:	OTM / PRM
Does this use Bond Funds? (if yes, see below)		Yes	
☐ This request includes extended warranty, service or maintenance. Please complete the <u>Bond Warranty Agreement Form on page 2</u>		☐ This request includes training or consultation. Please complete <u>Bond Consultant Services Form on Page 3</u>	

Check all that apply to this Purchase:

- | | |
|---|--|
| ☐ This is a New Contract | ☐ This is a New Bid/RFP |
| ☐ This is a Renewal Contract | ☐ This is a Purchase from Bid/RFP # _____ |
| ☐ This is a Curriculum purchase | ☐ This Purchase requires BOE Signatures |
| ☒ This can be purchased off of <u>State of Kansas</u> | Contract # <u>#52098</u> |

Contract verified 10/1/2026 tlv

Begin Date: 10/13/2026	End Date: 3/31/2027
Company: Anixter Inc	Street Address: 2301 Patriot Blvd.
Contact Name: Holly Schutte	City: Glenview
Telephone: (913) 928-2033	State: IL
Email: Holly.Schutte@anixter.com	Zip Code: 60026
Cost: \$ 81,785.00 Estimated	
Prior Year Cost:	
Terms: (Annual, Multi-Year, One-Time): One-Time	

Month:(board meeting) October 2026 Budget Administrator Kent Corser Date 9/28/2026

QUOTATION

Date: 10/01/2026
Quote #: Q00HJ59N
Customer: 557893

Anixter Inc. (a WESCO Company)
 Send Purchase Orders to Anixter Inc.
 2301 Patriot Blvd. Glenview, IL 60026

Customer

BLUE VALLEY SCHOOLS
 P O BOX 23901
 OVERLAND PARK, KS 66223
 RODNEY FREUND
 Phone: 913-221-2140
 Fax: --
 Email: RFreund@bluevalleyk12.org

Rod RFQ BVSD parts order

Line	Quantity	Part Number and Description	UM	Unit Price	Extended Price
1	20	418843 PANDUIT R2P6S 2-POST RACK FLOOR MOUNT 84.0"H X 20.3"W X 6"D CHANNEL BLACK STEEL ROHS LIST PRICE: \$995.51 DISCOUNT OFF OF LIST: 45.76% Government Contract #: 52098	EA	540.00	10,800.00
2	10	970233 PANDUIT PR2VFD06 PATCHRUNNER 2 VERTICAL CABLE MANAGER AND DOOR FRONT ONLY 6" (152MM) FOR 84" LIST PRICE: \$1,422.16 DISCOUNT OFF OF LIST: 52.89% Government Contract #: 52098	EA	670.00	6,700.00
3	20	970234 PANDUIT PR2VFD08 PATCHRUNNER 2 VERTICAL CABLE MANAGER AND DOOR FRONT ONLY 8" (203MM) FOR 84" LIST PRICE: \$1,545.44 DISCOUNT OFF OF LIST: 52.51% Government Contract #: 52098	EA	734.00	14,680.00
4	20	9821021 PANDUIT PR2VWF WATERFALL FOR USE WITH 2-POST OR 4-POST RACKS, PATCHRUNNER 2, BLACK LIST PRICE: \$379.27 DISCOUNT OFF OF LIST: 56.23% Government Contract #: 52098	EA	166.00	3,320.00

Wesco may assess storage and transportation fees if you do not take or accept delivery within 90 days of product availability. Wesco may also update this quote or above pricing due to duties, freight, tariffs, supplier pricing, surcharges, or exchange rate fluctuations.

BY ACCEPTING THIS QUOTE, YOU AGREE THAT THE TERMS AND CONDITIONS OF SALE PUBLISHED AT WWW.WESCO.COM/TERMSOFSALE ARE EXPRESSLY INCORPORATED INTO AND SHALL GOVERN THIS TRANSACTION.

QUOTATION

Date: 10/01/2026
Quote #: Q00HJ59N
Customer: 557893

Anixter Inc. (a WESCO Company)
Send Purchase Orders to Anixter Inc.
2301 Patriot Blvd. Glenview, IL 60026

Rod RFQ BVSD parts order

Line	Quantity	Part Number and Description	UM	Unit Price	Extended Price
5	30	276236 ORTRONICS PHA66U48 48-PORT PANEL 110-MOD 8W8P T568A/B CAT6 IP5 CLARITY6 ANGLED HI DENS 2RMU LIST PRICE: \$885.82 DISCOUNT OFF OF LIST: 44.12% Government Contract #: 52098	EA	495.00	14,850.00
6	30	448449 ORTRONICS PHA6AU48 48-PORT 110 PANEL ANGLED CAT6A T568A/B 8 POS HD LOADED 2U, BLACK, CLARITY LIST PRICE: \$1,548.22 DISCOUNT OFF OF LIST: 44.71% Government Contract #: 52098	EA	856.00	25,680.00
7	10	316703 LEVITON 492RU-HFO CABLE MANAGEMENT HORIZONTAL FRONT ONLY SLOTTED DUCT BLACK 2U LIST PRICE: \$48.77 DISCOUNT OFF OF LIST: 20.03% Government Contract #: 52098	EA	39.00	390.00
8	10	269879 AMER PWR AP9563 RACK PDU, BASIC, HORIZONTAL 1U, 120V, 20A (10) 5-20 OUTLET LIST PRICE: \$359.00 DISCOUNT OFF OF LIST: 37.88% Government Contract #: 52098	EA	223.00	2,230.00
9	15	549024 OBERON 1015-C COMPACT NON-METALLIC ENCLOSUREFOR WIRELESS ACCESS POINTS NO POSTED LIST PRICE Government Contract #: 52098	EA	111.00	1,665.00
10	15	Non-Stock VENTEV INF 521473 WI-FI RIGHT ANGLE WALL BRACKETWITH LID, TW-HWM-C-CVR -- NO POSTED LIST PRICE Government Contract #: 52098	EA	98.00	1,470.00

Wesco may assess storage and transportation fees if you do not take or accept delivery within 90 days of product availability. Wesco may also update this quote or above pricing due to duties, freight, tariffs, supplier pricing, surcharges, or exchange rate fluctuations.

BY ACCEPTING THIS QUOTE, YOU AGREE THAT THE TERMS AND CONDITIONS OF SALE PUBLISHED AT WWW.WESCO.COM/TERMSOFSALE ARE EXPRESSLY INCORPORATED INTO AND SHALL GOVERN THIS TRANSACTION.

QUOTATION

Date: 10/01/2026
Quote #: Q00HJ59N
Customer: 557893

Anixter Inc. (a WESCO Company)
Send Purchase Orders to Anixter Inc.
2301 Patriot Blvd. Glenview, IL 60026

Rod RFQ BVSD parts order

Line	Quantity	Part Number and Description	UM	Unit Price	Extended Price
Quote Total:					81,785.00

TERMS: NET45PROX
Freight Terms: PPD/CHARGE
Shipment: MATERIAL IN ANIXTER INVENTORY IS SUBJECT TO PRIOR SALE.
Notes: ORDER ACCEPTANCE BASED UPON PRIOR CREDIT APPROVAL ALL MATERIAL NON-RETURNABLE WITHOUT RETURN AUTHORIZATION.
Currency: USD

Please refer all inquiries to:

Holly Schutte
Phone: 913-928-2033
Mobile: --
Fax: --
Holly.Schutte@anixter.com

10865 Grandview Drive
Suite 2000
OVERLAND PARK, KS 66210
US

Comments:

ITEMS VALID 15 DAYS UNLESS NOTED AT THE LINE LEVEL.
PLEASE NOTE, ADDITIONAL TAX OR FREIGHT CHARGES MAY APPLY AND ARE NOT INCLUDED ON QUOTE.

Allowable cable length overage for shipping and billing is -0/ plus 10% unless otherwise noted on quotation.

Wesco may assess storage and transportation fees if you do not take or accept delivery within 90 days of product availability. Wesco may also update this quote or above pricing due to duties, freight, tariffs, supplier pricing, surcharges, or exchange rate fluctuations.

BY ACCEPTING THIS QUOTE, YOU AGREE THAT THE TERMS AND CONDITIONS OF SALE PUBLISHED AT WWW.WESCO.COM/TERMSOFSALE ARE EXPRESSLY INCORPORATED INTO AND SHALL GOVERN THIS TRANSACTION.



PURCHASING UNIVERSAL REQUEST

BLUE VALLEY SCHOOL DISTRICT #229

Department/Bldg.:	Facilities and Operations	Requested By:	Andy Spruill
Purpose: (please explain in detail why we need the items or services requested)			
This purchase is for maintenance request, preventative maintenance, and standard dashboard software (Go FMX).			
Fund:	Capital Outlay	Account Number:	016000210-6504
Funding Year:	2026/2027	Location(s) items or services are for:	All B&G
Does this use Bond Funds? (if yes, see below)		No	☒
☐ This request includes extended warranty, service or maintenance. Please complete the <u>Bond Warranty Agreement Form on page 2</u>		☐ This request includes training or consultation. Please complete <u>Bond Consultant Services Form on Page 3</u>	

Check all that apply to this Purchase:

- | | |
|--|--|
| ☐ This is a New Contract | ☐ This is a New Bid/RFP |
| ☐ This is a Renewal Contract | ☐ This is a Purchase from Bid/RFP # _____ |
| ☐ This is a Curriculum purchase | ☐ This Purchase requires BOE Signatures |
| ☒ This can be purchased off of <u>TIPS</u> | Contract # <u>220105</u> |

Begin Date: 11/21/2026	End Date: 11/20/2027
Company: Facilities Management Express LLC	Street Address: 800 Yard St., Suite 115
Contact Name: Logan Fields	City: Columbus
Telephone: (614) 328-9195	State: OH
Email: logan.fields@gofmx.com	Zip Code: 43212
Cost: \$ 30,874.84 Estimated	
Prior Year Cost: \$ 29,404.62	
Terms: (Annual, Multi-Year, One-Time): Annual ☒	

Month:(board meeting) October 2026 Budget Administrator _____ Date _____



www.gofmx.com
1 (844) 664-4400
800 Yard St., Suite 115
Columbus, OH 43212

FMX Quote Summary

Address Information

Account Name Blue Valley Schools - KS
Billing Address 15020 Metcalf Ave.
Overland Park, Kansas 66223
United States
Phone (913) 239-4000

Quote Information

Quote Number 00013543
Expiration Date 11/30/2026
Prepared By Logan Fields
Email logan.fields@gofmx.com

Product	Line Item Description	Sales Price	Quantity	Total Price
Work Manager Plus	Work Requests, Preventive Maintenance, Asset Database, Maps, Reporting, Mobile App, Surveys, Inventory, Project Planning, Mapping Plus	\$29,972.56	1.00	\$29,972.56
FMX Recurring Discount	Recurring TIPS Discount	(\$3,430.54)	1.00	(\$3,430.54)
Capital Planner Essentials	Capital Planning, Project Management, Accounting, Mapping Plus, Scenario Planning, Reporting	\$4,332.82	1.00	\$4,332.82

Grand Total: \$30,874.84

Contract Start Date 11/21/2026

Contract End Date 11/20/2027

See below for more detailed information on your Subscription Summary and Implementation Process.

Quote Acceptance Information

Term

The Initial Term for the subscription shall be from the date of execution of this agreement (signature date) for one (1) calendar year, unless otherwise specified in your subscription agreement.

Billing

Prices shown above do not include any state and local taxes that may apply. Any such taxes are the responsibility of the Customer and will appear on the Invoice if necessary. If you are exempt from sales tax, please send the required tax exemption documents to billing@gofmx.com. Invoices for this order will be emailed automatically from billing@gofmx.com.

Renewal

The subscription term will automatically renew for successive periods equal to the initial term unless either party notifies the other in writing at least thirty (30) days prior to expiration of the then current term.

By signing this Sales Order, you are agreeing to the [FMX Terms of Use](#) as incorporated herein.

Signature: _____

Name: _____

Title: _____

Date: _____

Subscription Summary

- Data imports from provided templates



PURCHASING UNIVERSAL REQUEST

BLUE VALLEY SCHOOL DISTRICT #229

Department/Bldg.:	Blue Valley Acadmy	Requested By:	Andy Spruill
Purpose: (please explain in detail why we need the items or services requested)			
Change order required to finalize work at Blue Valley Academy. We need additional wiring for the fire alarm system and addressable duct detectors in order to be compliant.			
Fund:	Capital Outlay	Account Number:	28496
Funding Year:	2026/2027	Location(s) items or services are for:	BVA
Does this use Bond Funds? (if yes, see below)		No	
☐ This request includes extended warranty, service or maintenance. Please complete the <u>Bond Warranty Agreement Form on page 2</u>		☐ This request includes training or consultation. Please complete <u>Bond Consultant Services Form on Page 3</u>	

Check all that apply to this Purchase:

- | | |
|---|--|
| ☐ This is a New Contract | ☐ This is a New Bid/RFP |
| ☐ This is a Renewal Contract | ☐ This is a Purchase from Bid/RFP # _____ |
| ☐ This is a Curriculum purchase | ☐ This Purchase requires BOE Signatures |
| ☒ This can be purchased off of <u>Sourcewell</u> Contract # <u>030421-JHN</u> | |

Begin Date: 9/10/2026	End Date: 4/15/2026
Company: Johnson Controls Fire Protection	Street Address: 11019 Strang Line Rd
Contact Name: Robert Garcia	City: Lenexa
Telephone: (913) 894-0110	State: KS
Email: robert.john.garcia@jci.com	Zip Code: 66215
Cost: \$ 40,411.26 Estimated	
Prior Year Cost: N/A - Not Available	
Terms: (Annual, Multi-Year, One-Time): One-Time	

Month:(board meeting) October 2026 Budget Administrator Jake Slobodnik Date 9/23/2026



QUOTATION

QUOTATION FOR

Blue Valley School District 229

BILL TO

BLUE VALLEY UNIFIED SCHOOL DISTRICT 229
15020 Metcalf Ave
Overland Park KS 66223-2200

WORKSITE

Blue Valley School District 229
7500 W 149th Ter,
Overland Park KS 66223-2236

PRICING AGREEMENT:

Items cited on this quote are products and services on the Johnson Controls Fire Protection LP Sourcewell Contract # 121024-JHN.

QUOTE TOTALS

PRE-TAX TOTAL	\$40,411.26
SALES TAX	\$0.00
TOTAL PRICE	\$40,411.26

This quote includes estimated sales tax only, and any additional sales tax will be charged where applicable. Any additional taxes, duties, tariffs or similar items imposed prior to shipment will be charged.



SYSTEM SUMMARY

CO2 - New Wiring and Devices 1.0
7500 W 149th Ter, Overland Park KS 66223-2236

Sales Tax	\$0.00
Total	\$40,411.26

Qty	Item #	Description	Subgroup
Duct Detectors			
9	4098-9856	SAMPLING TUBE 49", PLASTIC	Materials
1	FREIGHT	FREIGHT	
Standard Warranty			
1	901000038	FA - Standard Warranty (12 months)	
Installation and Testing			
	950000017	Project Labor - TECH	
	950000034	Wire Installation	
	950000018	Project Labor - PM	



PURCHASING UNIVERSAL REQUEST

BLUE VALLEY SCHOOL DISTRICT #229

Department/Bldg.:	ITS	Requested By:	Jamie Sutherland
Purpose: (please explain in detail why we need the items or services requested)			
27-037 Security Software Support Purchase of support services for security software. This is a 36-month term paid annually Year 1 \$29,204.80 / Year 2 \$29,204.80 / Year 3 \$29,204.80= \$87,614.40			
Fund:	Capital Outlay	Account Number:	34801
Funding Year:	2026/2027	Location(s) items or services are for:	ITS
Does this use Bond Funds? (if yes, see below)		No	
☐ This request includes extended warranty, service or maintenance. Please complete the <u>Bond Warranty Agreement Form on page 2</u>		☐ This request includes training or consultation. Please complete <u>Bond Consultant Services Form on Page 3</u>	

Check all that apply to this Purchase:

- | | |
|--|--|
| ☐ This is a New Contract | ☐ This is a New Bid/RFP |
| ☐ This is a Renewal Contract | ☐ This is a Purchase from Bid/RFP # _____ |
| ☐ This is a Curriculum purchase | ☐ This Purchase requires BOE Signatures |
| ☒ This can be purchased off of <u>Omnia Partners</u> Contract # <u>R240303</u> | |

Begin Date: 12/18/2026	End Date: 12/17/2029
Company: Logicalis Inc	Street Address: 12980 Foster St. Ste. 300
Contact Name: Andrew Chase	City: Overland Park
Telephone: (816) 325-9485	State: KS
Email: andrew.chase@us.logicalis.com	Zip Code: 66213
Cost: \$ 87,614.40	
Prior Year Cost: \$67,380.75	
Terms: (Annual, Multi-Year, One-Time): Multi-Year	

Month:(board meeting) October 2026 Budget Administrator Kent Corser Date 9/28/2026



PURCHASING UNIVERSAL REQUEST

BLUE VALLEY SCHOOL DISTRICT #229

Department/Bldg.:	Grounds	Requested By:	Caleb Clements
Purpose: (please explain in detail why we need the items or services requested)			
Parking lot snow removal services as needed October 2026 - May 2027			
Fund:	Capital Outlay	Account Number:	32900
Funding Year:	2026/2027	Location(s) items or services are for:	District Wide
Does this use Bond Funds? (if yes, see below)		No	
☐ This request includes extended warranty, service or maintenance. Please complete the <u>Bond Warranty Agreement Form on page 2</u>		☐ This request includes training or consultation. Please complete <u>Bond Consultant Services Form on Page 3</u>	

Check all that apply to this Purchase:

- | | |
|---|--|
| ☐ This is a New Contract | ☐ This is a New Bid/RFP |
| ☐ This is a Renewal Contract | ☐ This is a Purchase from Bid/RFP # _____ |
| ☐ This is a Curriculum purchase | ☐ This Purchase requires BOE Signatures |
| ☒ This can be purchased off of <u>Greenbush</u> | Contract # 25.5 ESC-SNOWREMOVAL2025 |
| | Contract verified 10/1/2026 tlv |

Begin Date: 10/15/2026	End Date: 5/31/2027
Company: Signature Landscape LLC	Street Address: 15705 Pflumm
Contact Name: Jacob Tanking	City: Olathe
Telephone: (913) 829-8181	State: KS
Email: jtanking@signaturekc.com	Zip Code: 66062
Cost: \$ 150,000.00 Estimated	☐
Prior Year Cost:	
Terms: (Annual, Multi-Year, One-Time): Annual	

Month:(board meeting) October 2026 Budget Administrator Jacob Slobodnik Date 9/30/2026



PURCHASING UNIVERSAL REQUEST

BLUE VALLEY SCHOOL DISTRICT #229

Department/Bldg.:	Human Resources	Requested By:	Dr. Eric Punswick
Purpose: (please explain in detail why we need the items or services requested)			
Renewal for 2027 employee paid All State Identity Protection. Employee paid cost \$10.96 per month for employee only; \$18.96 per month for family. No rate change for 2027. Cyber protection offered to employees for personal devices. Features of cyber protection include: personal computer safety, webcam protection, firewall, antivirus, browsing and phishing protection, web filtering, VPN, password manager, and network security. Rate guaranteed through 12/31/2029.			
Fund:	Employee paid	Account Number:	
Funding Year:	2026/2027	Location(s) items or services are for:	District Wide Benefit
Does this use Bond Funds? (if yes, see below)		No	
☐ This request includes extended warranty, service or maintenance. Please complete the <u>Bond Warranty Agreement Form on page 2</u>		☐ This request includes training or consultation. Please complete <u>Bond Consultant Services Form on Page 3</u>	

Check all that apply to this Purchase:

- | | |
|--|--|
| ☐ This is a New Contract | ☐ This is a New Bid/RFP |
| ☒ This is a Renewal Contract | ☐ This is a Purchase from Bid/RFP # _____ |
| ☐ This is a Curriculum purchase | ☐ This Purchase requires BOE Signatures |
| ☐ This can be purchased off of _____ Contract # _____ | |

Begin Date: 1/1/2027	End Date: 12/31/2027
Company: Allstate Identity Protection	Street Address: 7350 N. Dobson Rd., Suite 101
Contact Name: Patrick Hickey	City: Scottsdale
Telephone: (404) 630-9396	State: AZ
Email: phickey@aip.com	Zip Code: 85256
Cost: \$ 79,420.00 Estimated	
Prior Year Cost: \$ 87,173.00 Estimated	
Terms: (Annual, Multi-Year, One-Time): Annual	

Month:(board meeting) October 2026 **Budget Administrator** Dr. Eric Punswick **Date**9/30/2026

First Amendment to Allstate Identity Protection – Identity Protection Services Order Form

This first amendment ("Amendment") to the original Allstate Identity Protection - Identity Protection Services Order Form dated October 16, 2023 (the "Agreement") is by and between InfoArmor, Inc. (known as "Allstate Identity Protection") and Unified School District No. 229 ("Company").

WHEREAS, the parties entered into the Agreement for the purpose of allowing Allstate Identity Protection to offer Company's Eligible Participants the opportunity to enroll in Allstate Identity Protection's Services.

WHEREAS, the parties wish to amend the Agreement as specified in this Amendment.

NOW, THEREFORE, in consideration of the foregoing and the mutual agreements set forth herein, and for other good and valuable consideration, the receipt, adequacy, and sufficiency of which are hereby acknowledged, the parties hereby agree as follows:

- a. The current Initial Term of the Agreement shall be extended through December 31, 2029. The rates for the Services set forth in the Agreement are guaranteed for such extended Initial Term.
- b. Capitalized terms which are used herein without definition and which are defined in the Agreement shall have the same meanings herein as in the Agreement, except as redefined in this Amendment.
- c. All the terms and conditions of the Agreement which are not hereby altered, modified, or amended shall remain in full force and effect.
- d. This Amendment is ratified, approved, and confirmed in each and every respect. In the event of any conflict or inconsistency between the provisions of the Agreement and this Amendment, the provisions of this Amendment shall control and govern.
- e. The Agreement, as amended herein, constitutes the entire agreement concerning the subject matter hereof and supersedes any prior or contemporaneous representations or agreements (whether written or oral) concerning the subject matter hereof.
- f. Each party executing this Amendment represents that it has full authority and legal power to do so.
- g. This Amendment may be executed in any number of counterparts, each of which will be deemed an original, but all of which taken together shall constitute one single agreement between the parties. Delivery of an executed counterpart of this Amendment by electronic method of transmission is as effective as delivery of an original executed counterpart.

The parties hereto have executed this Amendment as of the last signature date below.

Unified School District No. 229

InfoArmor, Inc.

Name:

Name:

Title:

Title:

Date:

Date:

Attested by:

Clerk, Board of Education
Approved as to Form:

Attorney, Board of Education



PURCHASING UNIVERSAL REQUEST

BLUE VALLEY SCHOOL DISTRICT #229

Department/Bldg.:	Human Resources	Requested By:	Dr. Eric Punswick
Purpose: (please explain in detail why we need the items or services requested)			
Renewal for 2027 employee paid ARAG Legal Insurance. Employee paid cost of \$18.78 per month for employee and family. No rate change for 2027. ARAG Legal Insurance provides a network of attorneys for personal legal matters for employees and covered family members across a variety of needs (family, home, auto, estate planning, elder law, consumer protection, criminal situations, divorce, finance and tax, traffic, and other general personal legal).			
Fund:	Employee paid	Account Number:	
Funding Year:	2026/2027	Location(s) items or services are for:	District Wide Benefit
Does this use Bond Funds? (if yes, see below)		No	
☐ This request includes extended warranty, service or maintenance. Please complete the <u>Bond Warranty Agreement Form on page 2</u>		☐ This request includes training or consultation. Please complete <u>Bond Consultant Services Form on Page 3</u>	

Check all that apply to this Purchase:

- | | |
|--|--|
| ☐ This is a New Contract | ☐ This is a New Bid/RFP |
| ☒ This is a Renewal Contract | ☐ This is a Purchase from Bid/RFP # _____ |
| ☐ This is a Curriculum purchase | ☐ This Purchase requires BOE Signatures |
| ☐ This can be purchased off of _____ | Contract # _____ |

Begin Date: 1/1/2027	End Date: 12/31/2027
Company: ARAG LLC	Street Address: 500 Grand Avenue, Suite 100
Contact Name: Hannah Soma	City: Des Moines
Telephone: (515) 237-0280	State: IA
Email: hannah.soma@ARAGlegal.com	Zip Code: 50309
Cost: \$ 61,974.00 Estimated	
Prior Year Cost: \$ 51,607.00 Estimated	
Terms: (Annual, Multi-Year, One-Time): Annual	

Month:(board meeting) October 2026 Budget Administrator Dr. Eric Punswick Date 9/30/2026



PURCHASING UNIVERSAL REQUEST

BLUE VALLEY SCHOOL DISTRICT #229

Department/Bldg.:	Human Resources	Requested By:	Dr. Eric Punswick
Purpose: (please explain in detail why we need the items or services requested)			
Direct Software License and Service Agreement with Selerix for the Benefits-Selection and complementary software components used to manage Blue Valley Schools' benefits administration. Holmes Murphy, the district's benefits consultant/broker pays Selerix fees.			
Fund:	No cost	Account Number:	
Funding Year:	2026/2027	Location(s) items or services are for:	
Does this use Bond Funds? (if yes, see below)		No	
☐ This request includes extended warranty, service or maintenance. Please complete the <u>Bond Warranty Agreement Form on page 2</u>		☐ This request includes training or consultation. Please complete <u>Bond Consultant Services Form on Page 3</u>	

Check all that apply to this Purchase:

- | | |
|--|--|
| ☐ This is a New Contract | ☐ This is a New Bid/RFP |
| ☒ This is a Renewal Contract | ☐ This is a Purchase from Bid/RFP # _____ |
| ☐ This is a Curriculum purchase | ☐ This Purchase requires BOE Signatures |
| ☐ This can be purchased off of _____ Contract # _____ | |

Begin Date: 1/1/2027	End Date: 12/30/2027
Company: Holmes Murphy	Street Address: 2851 Craig Drive, Suite 300
Contact Name: Amy Fields	City: McKinney
Telephone: (214) 856-4218	State: TX
Email: amy.fields@selerix.com	Zip Code: 75072
Cost:	\$ 0.00
Prior Year Cost:	\$ 0.00
Terms: (Annual, Multi-Year, One-Time): Annual	

Month:(board meeting) October 2026 Budget Administrator Dr. Eric Punswick Date 9/30/2026



Direct Software License & Service Agreement

This agreement ("Agreement") is made by and between:

Selerix Systems, Inc., a Delaware Corporation, with its principal place of business located at 2851 Craig Drive, Suite 300, McKinney, TX 75072 (hereinafter referred to as "SELERIX")

and

Unified School District No. 229, Johnson County, State of Kansas, a Kansas Local Education Agency, with its principal place of business located at 15020 Metcalf Ave. Overland Park, KS, 66223 (hereinafter referred to as "CLIENTS")

and

Holmes Murphy, LLC, a Kansas City, MO Agency, with its principal place of business located at 1828 Walnut Street, Suite 701, Kansas City, MO 64108 (hereinafter referred to as "HOLMES MURPHY")

as of

1/1/2027 ("Effective Date")

WHEREAS, SELERIX has developed **Benefits-Selection** and certain complementary software components detailed and defined as the "Licensed Product" in Exhibit A;

WHEREAS, SELERIX is willing to provide certain services (the "Services") described in this Agreement;

WHEREAS, HOLMES MURPHY is UNIFIED SCHOOL's broker of record (hereinafter "Broker of Record"), meaning that HOLMES MURPHY is noted on the records of SELERIX as being UNIFIED SCHOOL's broker until such time as SELERIX is notified otherwise by either HOLMES MURPHY or UNIFIED SCHOOL or until SELERIX in good faith makes its own determination that HOLMES MURPHY is no longer UNIFIED SCHOOL's broker;

WHEREAS, HOLMES MURPHY wishes to utilize the Licensed Product and these Services for the benefit of UNIFIED SCHOOL and UNIFIED SCHOOL wishes to utilize the Licensed Product and these Services for its own use as defined in this Agreement and both HOLMES MURPHY and UNIFIED SCHOOL are willing to abide by the obligations of this Agreement, including, without limitation, the obligation to pay the fees specified in Exhibit A on the terms and conditions described in this Agreement;

WHEREAS, in the event HOLMES MURPHY is no longer UNIFIED SCHOOL's Broker of Record, UNIFIED SCHOOL desires to continue to use the Licensed Product and the Services and be obligated under this Agreement to, among other things, pay the fees specified in Exhibit A, even though HOLMES MURPHY is no longer UNIFIED SCHOOL's Broker of Record;

WHEREAS, the parties wish to hereinafter refer to HOLMES MURPHY and UNIFIED SCHOOL collectively in this Agreement as the "CLIENTS", and in the event HOLMES MURPHY is no longer UNIFIED SCHOOL's Broker of Record, the parties agree that the term CLIENTS as used in this Agreement shall mean only UNIFIED SCHOOL and that HOLMES MURPHY shall be treated as if it is no longer a party to this Agreement, except with respect to the obligations of this Agreement which expressly service termination of this Agreement;

WHEREAS, SELERIX wishes to provide the Licensed Product and the Services to CLIENTS under the terms and conditions of the Agreement and is willing to abide by the obligations specified in this Agreement; and

WHEREAS, the parties agree that this sentence and all of the foregoing provisions of this Agreement are not mere recitals but are integral terms of this Agreement;

Direct Software License & Service Agreement

NOW THEREFORE, the Parties further agree to the following:

1. CLIENTS Scope of Services

The scope of services included in this Agreement is defined in Exhibit A, which is incorporated herein as part of this Agreement. The scope of services can be amended from time-to-time by mutual agreement between the Parties as evidenced in writing, provided, however, that the expiration of any amendment, irrespective of its effective date, shall be the expiration date of this original Agreement unless otherwise stated.

2. Notification of Changes

SELERIX agrees to notify CLIENTS in writing of any and all changes to its data processing environment that have a significant adverse impact on procedures, performance, or execution of the Services. Such notification will be provided no less than thirty (30) days in advance of the proposed change, so long as SELERIX has foreknowledge of the event.

3. Security

SELERIX agrees to provide electronic and physical security to CLIENTS Confidential Information on a good faith basis consistent with the services described in Exhibit A. CLIENTS acknowledges that (i) these efforts do not constitute a guarantee of electronic or physical security, (ii) inadvertent security breaches may occur, and (iii) third party intrusions may circumvent these security mechanisms.

SELERIX agrees to notify CLIENTS, immediately upon discovery thereof by SELERIX, of any breach of security that caused Confidential Information entrusted to CLIENTS to be divulged to a third party. Confidential Information is defined as CLIENTS names, employees' names, social security numbers, salary, employment, contact information, and confidential answers to questions on applications for insurance. Such notification from SELERIX shall include the following to the extent discovered by SELERIX: a list of people whose information was divulged, the nature of the security breach, and the type of information that was divulged.

4. Confidentiality

(a) Confidential Information. "Confidential Information" means, subject to the exceptions set forth in subsection (c) hereof, any information or data, regardless of whether it is in tangible form, disclosed by any Party to this Agreement (the "Disclosing Party") that the Disclosing Party has either marked as confidential or proprietary, or has identified in writing as confidential or proprietary within thirty (30) days of disclosure to any other Party to this Agreement (the "Receiving Party") or which would be apparent to a reasonable person, familiar with Disclosing Party's business and the industry in which each operates, to be of a confidential or proprietary nature the maintenance of which is important to the Disclosing Party; unless such information is the subject of any of the exceptions set forth in Section 4 (c) hereof.

(b) Use and Disclosure of Confidential Information. The Receiving Party acknowledges that it will have access to the Disclosing Party's Confidential Information. The Receiving Party agrees that it will not (i) use any such Confidential Information in any way, for its own account or the account of any third party, except for the exercise of its rights and performance of its obligations under this Agreement, or (ii) disclose any such Confidential Information to any Party, other than furnishing such Confidential Information to (a) its employees, agents, customers and consultants who are required to have access to the Confidential Information in connection with the exercise of its rights and performance of its obligations under this Agreement and (b) investors, prospective acquirers and professional advisers; provided that such employees, consultants, investors, prospective acquirers and professional advisers are bound by written agreements in accordance with the terms of this Section 4 (b). The Receiving Party agrees that it will not allow any unauthorized person access to Disclosing Party's Confidential Information, and that Receiving Party will take all action reasonably necessary to protect the confidentiality of such Confidential Information, including implementing and enforcing procedures to minimize the possibility of unauthorized

Direct Software License & Service Agreement

use or copying of such Confidential Information. In the event that the Receiving Party is required by law to make any disclosure of any of Disclosing Party's Confidential Information, by subpoena, judicial or administrative order or otherwise, the Receiving Party shall first give written notice of such requirement to the Disclosing Party, and shall permit the Disclosing Party to intervene in any relevant proceedings to protect its interests in the Confidential Information, and provide full cooperation and assistance to the Disclosing Party in seeking to obtain such protection.

(c) Exceptions. Information will not be deemed Confidential Information hereunder if such information: (i) is known to the Receiving Party prior to receipt from the Disclosing Party directly or indirectly from a source other than one having an obligation of confidentiality to the Disclosing Party; (ii) becomes known (independently of disclosure by the Disclosing Party) to the Receiving Party directly or indirectly from a source other than one having an obligation of confidentiality to the Disclosing Party; (iii) becomes publicly known or otherwise ceases to be secret or confidential, except through a breach of this Agreement by the Receiving Party; or (iv) is independently developed by the Receiving Party.

(d) Exception from Confidentiality Provision Regarding Terms of the Agreement. In addition, neither of the Parties to this Agreement will disclose the terms of this Agreement to any other person or entity not a Party to this Agreement without the prior written consent of the other Party to this Agreement, except that a Party to this Agreement may disclose the terms of this Agreement to its accountants, advisors, investors, acquirers and/or potential investors or acquirers and their advisors (collectively, "Representatives"), which Representatives have a "need-to-know" solely for the purpose of evaluating, negotiating or documenting a contemplated investment or acquisition; provided, however, that each such Representative is bound by a written agreement (or in the case of attorneys or other professional advisors, formal ethical duties) requiring such Representative to treat, hold and maintain the terms of this Agreement as Confidential Information in accordance with the terms and conditions of this Section 4 (d).

5. Risk of Loss

CLIENTS shall bear the risk of loss during transmission of its records and data over all communications links and devices not designated as the responsibility of SELERIX in Exhibit A.

6. Term

This Agreement shall commence on the Effective Date and shall continue in effect for one (1) year (the "Initial Term"). Upon expiration of the Initial Term and on each annual anniversary thereafter, this Agreement shall automatically renew for an additional one-year period(s) ("Renewal Term") unless terminated earlier by either Party or unless either Party provides written notice of non-renewal within sixty (60) days prior to the expiration of the then current term.

7. Termination For Cause

This Agreement may be terminated for cause, as follows:

(a) If either Party breaches any material term or condition of this Agreement, except for CLIENTS obligation to pay fees, and fails either to substantially cure such breach within thirty (30) days after receiving written notice specifying the breach or, for those breaches which cannot reasonably be cured within thirty (30) days, promptly commences curing such breach and thereafter proceeds with all due diligence to substantially cure such breach, then the Party not in breach may, by giving written notice to the breaching Party, terminate this Agreement as of a date specified in such notice of termination. All of the obligations of the Parties contained in this Agreement, except for CLIENTS obligation to pay fees, shall be deemed to have been performed in an acceptable manner unless the Party not in breach provides the breaching Party with written notice as stated above within sixty (60) days of the event giving rise to the breach; provided the Party not in breach, knows or should have known about such breach.

(b) If CLIENTS fails to pay when due any amounts owed hereunder within thirty (30) days of receiving written notice thereof, SELERIX may, by giving written notice thereof to CLIENTS, terminate this Agreement as of a date specified in such notice of termination.

Direct Software License & Service Agreement

(c) In the event that either Party hereto becomes or is declared insolvent or bankrupt, is the subject of any proceedings related to its liquidation, insolvency or for the appointment of a receiver or similar officer for it, makes an assignment for the benefit of all or substantially all of its creditors, or enters into an agreement for the composition, extension or readjustment of all or substantially all of its obligations, then the other Party hereto may, by giving written notice thereof to such Party, terminate this Agreement as of the date specified in such notice of termination.

(d) Upon the termination of the Agreement for any reason, all rights granted to CLIENTS under this Agreement will cease, and CLIENTS will promptly pay to SELERIX all fees due up to the termination date pursuant to this Agreement.

8. Termination Assistance

Upon expiration or earlier termination of this Agreement by either Party for any reason, and provided that CLIENTS has paid SELERIX any and all fees and expenses due hereunder as of the date of termination or expiration, SELERIX will provide CLIENTS reasonable termination assistance for up to sixty (60) days relating to the transition to another vendor.

9. Payment Terms

CLIENTS agrees to pay SELERIX for the Licensed Product and the Services according to the rates and schedule described in Exhibit A.

SELERIX will invoice CLIENTS monthly for the License Fees as outlined in Exhibit A. Any fees due for SELERIX's assistance with CLIENTS implementation will be invoiced during the case setup as outlined in Exhibit A. All fees will be invoiced and are due within thirty (30) days of the date of the invoice.

Any amount not paid when due shall thereafter bear interest until paid at a rate equal to the lesser of one and one half percent (1½%) per month or the maximum rate allowed by applicable law.

10. Limited Warranty and Service Level Agreement

SELERIX warrants all services under this Agreement will be performed in accordance with generally accepted industry standards by personnel or agents that are qualified to perform the services. SELERIX warrants that it will use its commercially reasonable efforts to minimize "Downtime" (the inability of CLIENTS to utilize Services because of a failure by SELERIX or a third party engaged by SELERIX).

(a) SELERIX will use its commercially reasonable efforts to avoid Downtime for 99.9% of the hours (i) during the term of this Agreement as an average calculated over each calendar year and (ii) during CLIENTS open enrollment period. If Downtime occurs for more than four (4) continuous hours, then SELERIX will credit CLIENTS account with the pro-rata License Fees (as set forth in Exhibit A) for the continuous duration of such Downtime.

(b) CLIENTS must notify SELERIX in writing within three (3) business days from the time CLIENTS becomes eligible to receive a credit under this Section to receive such credit. Failure to comply with this requirement will forfeit CLIENTS right to receive a credit.

(c) SELERIX does not and cannot control the flow of data to or from the Internet. Such flow depends in large part on the performance of Internet services provided or controlled by third parties. At times, actions or inactions caused by these third parties can produce situations in which CLIENTS connection to the Internet (or portions thereof) may be impaired or disrupted. Although SELERIX will use commercially reasonable efforts to remedy and avoid such events, SELERIX cannot guarantee that they will not occur. Accordingly, SELERIX disclaims any and all liability resulting from or related to such events.

(d) SELERIX warrants that it has all requisite corporate power, financial capacity, and authority to execute, deliver, and perform its obligations under this Agreement.

Direct Software License & Service Agreement

(e) SELERIX guarantees that the calculations and filing of reports within the ACA module to the various taxing authorities are accurate and correct and presuming all employment (hiring, termination, hours, plan offerings, etc.) and CLIENTS company data (EIN, employee count, etc.) is accurately reported to SELERIX and maintained during the complete applicable filing year; SELERIX shall support CLIENTS upon any penalty notice and in the event, CLIENTS is ultimately responsible for a fine which was caused by a calculation or filing process error, SELERIX shall pay the fine on behalf of CLIENTS.

(f) NO OTHER WARRANTY. Except for the express warranty set out above in this section, the Services are provided on an "As Is" basis, and CLIENTS use of the Services is at its own risk. SELERIX does not make, and hereby disclaims, any and all other express or implied warranties, including, but not limited to, warranties of merchantability, fitness for a particular purpose, non-infringement and title, and any warranties arising from a course of dealing, usage, or trade practice. SELERIX does not warrant that the services will be uninterrupted, error-free, or completely secure.

11. Limitation of Liability

Under no circumstances will SELERIX or its related persons be liable to CLIENTS for any consequential, indirect, special, punitive, or incidental damages or lost profits, whether foreseeable or unforeseeable, whether or not arising out of breach or failure of express or implied warranty, breach of contract, misrepresentation, negligence, strict liability in tort or otherwise, based on CLIENTS claims including, but not limited to claims for:

- use of the Services,
- interruption in use or availability of data,
- loss of goodwill,
- use of third party software,
- accuracy or interpretation of resulting reports,
- stoppage of other work, or
- impairment of other assets

IN NO EVENT WILL THE AGGREGATE LIABILITY WHICH SELERIX INCURS IN ANY ACTION OR PROCEEDING EXCEED THE AMOUNT ACTUALLY PAID BY CLIENTS TO SELERIX UNDER THIS AGREEMENT DURING THE YEAR ENDING ON THE DATE ON WHICH THE EVENT FORMING THE BASIS OF THE ACTION OR PROCEEDING FIRST OCCURED.

12. Indemnification

CLIENTS SHALL HOLD HARMLESS SELERIX AND THE LICENSORS OF ANY OF THE LICENSED PRODUCT (DEFINED IN EXHIBIT A) OR ANY OTHER PRODUCT USED BY SELERIX IN PERFORMANCE OF THE SERVICES FROM AND AGAINST ANY LIABILITY, CLAIMS, ACTIONS, DAMAGES OR LOSSES, FOR INJURY, INCLUDING DEATH, TO ANY PERSON OR DAMAGE TO ANY PROPERTY OR PROPERTY RIGHT ARISING OUT OF CLIENTS USE OF THE LICENSED PRODUCT AND THE SERVICES EVEN IF SUCH LIABILITY, CLAIMS, ACTIONS, DAMAGES OR LOSSES ARE SOLELY CAUSED OR PARTIALLY CAUSED BY THE NEGLIGENCE OF SELERIX OR OF ANY LICENSORS OF ANY OF THE LICENSED PRODUCT OR ANY OTHER PRODUCT USED BY SELERIX IN PERFORMANCE OF THE SERVICES. SUCH OBLIGATIONS SHALL NOT BE LIMITED IN ANY WAY BY ANY LIMITATION ON THE AMOUNT OR TYPE OF DAMAGES, COMPENSATION OR BENEFIT PAYABLE BY OR FOR EITHER PARTY UNDER WORKER'S COMPENSATION, DISABILITY BENEFITS, OR OTHER EMPLOYEE ENTITLEMENT.

SELERIX shall indemnify and defend CLIENTS for any actions alleging that SELERIX has violated any copyrights, trademarks, patents, intellectual property rights, or other agreements by entering into this Agreement with CLIENTS.

13. Force Majeure

Neither Party will be liable for any failure or delay in performing an obligation under this Agreement that is due to causes beyond its reasonable control, including, but not limited to, fire, explosion, epidemics, earthquake, lightning, failures or fluctuations in electrical power or telecommunications equipment,

Direct Software License & Service Agreement

accidents, floods, acts of God, the elements, terrorism, war, civil disturbances, acts of civil or military authorities or the public enemy, fuel or energy shortages, acts or omissions of any common carrier, strikes, labor disputes, regulatory restrictions, restraining orders or decrees of any court, changes in law or regulation or other acts of governmental, transportation stoppages or slowdowns or the inability to procure parts or materials. These causes will not excuse CLIENTS from paying accrued amounts due to SELERIX through any available lawful means acceptable to SELERIX.

14. Assignment

Neither Party may assign, delegate or otherwise transfer this Agreement or any of its rights or obligations hereunder without the other Party's prior written approval. Any attempt to do so without such approval will be void.

Notwithstanding the foregoing, either Party may assign this Agreement to a related or unrelated entity in connection with a transfer of all, or substantially all, of its stock or assets to a third party and the Parties hereto hereby consent to any such assignment.

This Agreement will bind each Party's successors-in-interest.

15. Relationship

In performing hereunder, both Parties are acting as independent contractors and neither Party undertakes to perform any obligation of the other, whether regulatory or contractual, or to assume any responsibility for the other's business or operations. CLIENTS understands and agrees that SELERIX may perform for or provide to third parties services similar to the Services. Nothing in this Agreement shall be deemed to constitute a partnership or joint venture between SELERIX and CLIENTS. Neither Party shall hold itself out as having any authority to enter into any contract or create any obligation or liability on behalf of or binding upon the other Party.

16. Notices

Any notice or approval required or permitted under this Agreement will be in writing and will be sent by fax, courier, or mail, postage prepaid, to the address specified below or to any other address that may be designated by prior written notice. Any notice or approval delivered by fax (with answer back) will be deemed to have been received the day it is sent. Any notice or approval sent by courier will be deemed received one (1) day after its date of posting. Any notice or approval sent by mail will be deemed to have been received on the fifth (5th) business day after its date of posting.

If to UNIFIED SCHOOL :	Unified School District No. 229, Johnson County, State of Kansas 15020 Metcalf Ave. Overland Park, KS, 66223 Attn: Legal Compliance
If to HOLMES MURPHY:	Holmes Murphy, LLC 1828 Walnut St. Suite 701 Kansas City, MO 64108 Attn: Jeff Spencer
If to SELERIX:	Selerix Systems, Inc. 2851 Craig Drive, Suite 300 McKinney, TX 75072 Attn: Legal Compliance

17. Ownership of Data and Records

It is understood and agreed that CLIENTS is the owner of all records and data created, maintained, or stored in the course of the performance of the Services under this Agreement. SELERIX agrees that it will

Direct Software License & Service Agreement

not copy, modify access, disclose, or otherwise take any other action with respect to such records and data except to fulfill its obligations under this Agreement, to comply with CLIENTS instructions, or in response to legal or governmental requirements.

CLIENTS is solely responsible for the accuracy and integrity of data stored in the system. CLIENTS is solely responsible for data input and maintenance of employee and benefit plan information.

18. Amendments

Any waiver, amendment or modification of this Agreement will not be effective unless executed in writing and signed by both Parties.

19. Governing Law

This Agreement will be governed by and interpreted in accordance with the laws of the State of Texas, U.S.A., to the exclusion of its conflict of laws provisions. If any provision of this Agreement is held to be unenforceable, in whole or in part, such holding will not affect the validity of the other provisions of this Agreement, unless either Party in good faith deems the unenforceable provision to be essential, in which case such Party may terminate this Agreement effective immediately upon notice to the other Party.

Venue for any dispute resolution proceeding shall be in Collin County, Texas or, if applicable, the state and federal courts covering the geographic area or district in which Collin County, Texas is located.

20. Arbitration

Any controversy or claim arising out of or relating to this Agreement, or the existence, validity, breach or termination thereof, whether during or after its term, will be finally settled by compulsory arbitration in accordance with the Commercial Arbitration Rules of the American Arbitration Association (AAA),¹ as modified or supplemented under this section.

To initiate arbitration either Party will file the appropriate document at the Regional Office of the AAA in Dallas, Texas. The arbitration proceeding will take place in McKinney, Texas. The Parties will agree in good faith on a sole arbitrator. If the Parties are unable to agree on an arbitrator, the arbitration panel will consist of three arbitrators; one arbitrator appointed by each Party and a third arbitrator appointed by the two arbitrators designated by the Parties. Any communication between a Party and any arbitrator will be directed to the AAA for transmittal to the arbitrator. The Parties agree the arbitrators will be empowered to grant injunctive relief at the request of either Party. The Parties agree that the arbitrators shall have no power or authority to make any award that provides for punitive or exemplary damages. The arbitral award will be the exclusive remedy for the Parties for all claims, counterclaims, issues, or accountings presented or plead to the arbitrators. The award will (i) be granted and paid in U.S. dollars exclusive of any tax, deduction or offset and (ii) include interest from the date the award is rendered until it is fully paid. Judgment upon the arbitral award may be entered in any court that has jurisdiction thereof. Any additional costs, fees or expenses incurred in enforcing the arbitral award will be charged against the Party that resists its enforcement.

21. Non-Solicitation

Both Parties agree that neither Party will directly or indirectly, solicit or hire any persons employed by the other Party during the term of or within one year after the termination or expiration of this Agreement without the written consent of the other Party.

22. Entire Agreement

This Agreement, together with the Exhibits and attachments hereto which are hereby incorporated into this Agreement, constitutes the complete and entire statement of all conditions and representations of the Agreement between SELERIX and CLIENTS with respect to its subject matter and supersedes all prior writings or understandings.

¹ See <http://www.adr.org> for more information about the American Arbitration Association.

Direct Software License & Service Agreement

23. Survival

Notwithstanding any other provisions of this Agreement to the contrary, Sections 4, 8, 10 (warranty provisions only), 11, 12, 16, 17, 19, 20 and 21 shall survive the termination of this Agreement.

Direct Software License & Service Agreement

In witness whereof, the Parties hereto have caused this Agreement to be executed by the duly authorized representatives as of the Effective Date:

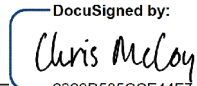
**Unified School District No. 229, Johnson
County, State of Kansas**

Signed: _____

Print Name:

Title:

Selerix Systems, Inc.

Signed:  _____
2320D505CCE44F7...

Print Name: Chris McCoy

Title: CFO

Attested by:

Signed: _____

Print Name:

Title: Clerk, Board of Education

Approved as to Form:

Signed: _____

Print Name:

Title: Attorney, Board of Education

Holmes Murphy, LLC:

Signed: _____

Print Name: Jeff Spencer

Title: Sr. Vice President

Direct Software License & Service Agreement

Exhibit A: Scope of Services

This Exhibit A – Scope of Services shall be incorporated into and governed by the terms of that certain Client Software License & Service Agreement by and between (“SELERIX”) and (“CLIENTS”) dated 1/1/2027 as amended (the “Agreement”). Unless expressly provided for in this Exhibit A, in the event of a conflict between the provisions contained in the Agreement and those contained in this Exhibit A, the provisions contained in the Agreement shall prevail.

CLIENTS plans to utilize the Licensed Product for its employees’ open enrollment and on a year-round basis to assist with employee benefit enrollment and maintenance. CLIENTS plans to provide access to benefit administrators, employees, carriers, affiliated agents, and professional enrollers designated by CLIENTS who act as agents in conducting employee benefit enrollments.

1. Licensed Product

Licensed Product means Benefits-Selection, a software system consisting of the following components:

- ETIAdminSite – a collection of dynamic-link libraries, compiled ASP pages, style sheets, images, and other digital assets comprising the administrative website of Benefits-Selection.
- ETIEnrollmentSite – a collection of dynamic-link libraries, compiled ASP pages, style sheets, images, and other digital assets comprising the enrollment website of Benefits-Selection.
- Report Scheduler – a stand-alone program that executes scheduled report requests, creates reports, notifies recipients, encrypts files, and transfers files to recipient’s servers.
- InitialUpload – a stand-alone program that processes census files and updates the database.
- BSTLaptop.mdb – a Microsoft SQL Server database shared by the software components listed above.

Licensed Product also includes the following associated documentation:

- Case Setup Guide – user reference manual describing how to set up groups on the software
- Administrator Guide – user reference manual describing how to administer benefit enrollment information and utilize reports.

The Licensed Product provides the following capabilities:

- Wide range of plans. Quickly set up all types of benefit plans, including Medical, Dental, Vision, Group Life, Voluntary and Dependent Life, Flexible Spending Accounts, Flex and Opt Out Credit Plans, AD&D, Disability Income, Critical Illness, Term Life, and Universal Life.
- Integrated Presentations. Present attractive, colorful presentations for each benefit plan. Customize presentations for specific eligibility groups.
- Eligibility Rules. Set up specific eligibility rules, partitioning by location, job class, bargaining group, or dependencies between plans.
- Custom Forms. Automatically fill out carrier, employer, or broker forms. Verify form signatures (using PIN or digitized signature) to prevent repudiation.
- Quick Enroll – present side-by-side comparison between last year’s and current year’s benefits.
- Scheduled Reporting. Automatically deliver (via secure e-mail) high-quality reports to stakeholders at regular intervals.
- Rules-based Wrap-up. Apply default rules for employees who don’t participate in the enrollment.
- Customized Data Feeds. Deliver enrollment and census information to carriers and employers using custom or industry-standard data formats.
- Year-round Enrollment. Process benefit changes from life events and process new-hire enrollments.
- ANSI 834 Extract
- LDEx BEM and LDEx EOIS standards

Direct Software License & Service Agreement

Exhibit A: Scope of Services

- General-purpose Universal Life / Critical Illness engines
- Custom Benefit Statements
- Custom Payer Extract
- Custom Import
- Self-extracting Form Transmittal
- Flex Credit and Retirement Savings engines
- Access to library of non-proprietary templates used for data feeds.

2. Grant of License

Subject to payment of the License Fees described herein, SELERIX grants to CLIENTS, and CLIENTS accepts, a non-transferable, non-exclusive, limited license to use the Licensed Product within North America, solely for the purpose of communicating and enrolling employee benefit products for CLIENTS during the term of the Agreement.

CLIENTS may utilize the Licensed Product for the enrollment of CLIENTS core and voluntary employee benefits. This Agreement does not permit CLIENTS to market the Licensed Product on a fee-for-service basis.

CLIENTS shall not, except as expressly permitted in this Agreement: (i) use or duplicate the Licensed Product for any purpose other than as expressly permitted under this Agreement; (ii) assign, sub-license, lease, encumber, or otherwise transfer or attempt to transfer the Licensed Product or any portion thereof to any third party; (iii) permit any unauthorized party to use or access all or any portion of the Licensed Product, whether by network or otherwise; (iv) permit reverse engineering, disassembly, translation, modification, or decompilation of the Software; (v) remove any copyright, trademark, patent, or other proprietary notices from the Licensed Product or any portion thereof; (vi) use any of the Licensed Product in violation of any applicable law, in order to build a competing product or service or for any purpose not specifically permitted in this Agreement; (vii) introduce or upload any harmful code or malware into any portion of the Licensed Product.

CLIENTS shall not acquire any right or interest in the Licensed Product, or any derivative of the Licensed Product, other than expressly specified in this Agreement.

3. ACA Reporting Module

A. Purposes. CLIENTS will utilize the ACA Reporting Module for the following purposes (the "Purposes"):

- 1) Production of IRS Forms 1094C and 1095C (collectively, the "IRS Forms") for CLIENTS's individual employees and employer level filings when the appropriate data is managed and uploaded by CLIENTS.
- 2) Transmittal of the CLIENTS's IRS Forms in the required XML format through the IRS AIR transmittal system.
- 3) Facilitation of CLIENTS's tracking of medical eligibility as defined by CLIENTS. This requires the CLIENTS to either upload its employees' hours worked into the Licensed Product's system or to provide such data to SELERIX in the file format prescribed by SELERIX so that SELERIX can upload such data into the Licensed Product's system.

B. ACA Reporting Module Services. The ACA Reporting Module will provide the following tracking and reporting capabilities to CLIENTS:

- 1) IRS Forms Generation

SELERIX Responsibilities:

Direct Software License & Service Agreement

Exhibit A: Scope of Services

- (1) Configure ACA Reporting Module and Licensed Product to generate 1094-C and 1095-C forms based on group and benefits information supplied by the CLIENTS.
- (2) Facilitate CLIENTS's ongoing upload by CLIENTS of census files containing employee-specific data.
- (3) Train CLIENTS's designated personnel in using the ACA Reporting Module to generate ACA reports and track eligibility. Such training provided to CLIENTS will not constitute legal, financial or consulting advice or direction surrounding ACA rules and regulations. Likewise, communication to CLIENTS's employees or among CLIENTS's employees is not a responsibility SELERIX is obligated to fulfill as part of this Agreement.
- (4) Utilize CLIENTS-provided employer and employee data to complete the IRS Form 1095-C and 1094-C forms. The forms will be in a format suitable for the CLIENTS to review, amend, print or distribute electronically (i.e. PDF format).

CLIENTS Responsibilities:

- (1) Provide SELERIX with the necessary organizational, medical plan and job class structure and data, and benefit rules and policies to support ACA compliance.
- (2) Regularly upload employee census data including eligibility events prompting plan and/or coverage changes; this process includes regular Qualified Life Events. This information provides the basis for employee tracking and compliance reporting.
- (3) Communicate to its employees the terms and timing required for employee enrollment into eligible medical plan. This effort must be synchronized by CLIENTS with the census upload information.
- (4) Review SELERIX's system-generated reports throughout the calendar year to ensure completeness, accuracy and compliance. CLIENTS is responsible for validating the 1095-C and 1094-C form output to ensure data alignment.
- (5) CLIENTS represents that its employees using the Licensed Product have sufficient training to use the Licensed Product to its functionality. Further, CLIENTS represents its employees will continue their training by attending webinars offered by SELERIX to assist such employees in becoming proficient in utilizing the ACA functionality in the ACA Reporting Module.

2) IRS Electronic Forms Transmittal Services

SELERIX responsibilities:

- (1) SELERIX will electronically submit the CLIENTS's IRS Forms via the IRS AIR system on CLIENTS's behalf after CLIENTS has reviewed and approved CLIENTS's IRS Forms. Upon IRS acceptance of the CLIENTS's IRS filing SELERIX will advise the CLIENTS of acceptance and provide transmission receipt records. If the IRS rejects the CLIENTS's IRS filing, SELERIX will advise the CLIENTS of such so that CLIENTS may resolve the issue. When SELERIX is notified by CLIENTS that the issue is resolved, SELERIX will resubmit the revised IRS Forms based on the corrected data.
- (2) SELERIX warrants that if CLIENTS's data uploaded in the Licensed Product is accurate and affirmatively approved by CLIENTS, then the IRS Forms will be sufficiently accurate for CLIENTS to comply with ACA requirements. SELERIX does not undertake any obligation to determine whether or not CLIENTS's data is accurate or complete.

CLIENTS responsibilities:

- (1) CLIENTS is solely responsible for the accuracy and integrity of data stored in the Licensed Product from which the IRS Forms are based. CLIENTS is responsible for all data input and maintenance of CLIENTS's employee and benefit plan information. CLIENTS is solely responsible for CLIENTS's compliance with the ACA law, rules and regulations.

Direct Software License & Service Agreement

Exhibit A: Scope of Services

- (2) CLIENTS shall thoroughly review the draft IRS Forms. Once CLIENTS determines the IRS Forms are accurate and complete, CLIENTS shall notify SELERIX of the same and instruct SELERIX to electronically file with the IRS. If the IRS rejects the CLIENTS's IRS Forms filing, CLIENTS will work to identify and resolve the issue with CLIENTS's data causing the IRS Forms to be rejected. CLIENTS will provide written notification to SELERIX that the issue has been corrected and to refile the IRS Forms.
 - (3) CLIENTS shall bear the risk of loss during any transmission of CLIENTS's records and data over all communications links and devices.
- 3) Lookback Monitoring
- SELERIX Responsibilities:
- (1) SELERIX will provide a standard template (Pay History) that outlines the hourly data required to drive the ACA Reporting Module. Based on the data provided by CLIENTS, SELERIX will provide a "Lookback Report" based on CLIENTS-defined report parameters and CLIENTS's requested schedule.
 - (2) SELERIX's ACA Lookback Reports are system-generated reports that identify employees who may be eligible for a medical coverage offer based on the employee's average hours worked during the CLIENTS defined "measurement" and "stability" periods.
- CLIENTS Responsibilities:
- (1) CLIENTS is responsible for uploading Pay History data which includes employee hours worked and compensation subject to CLIENTS's designated schedule.
 - (2) CLIENTS is responsible for review of Lookback Reports indicating each employee who may gain or lose medical eligibility based on the employee's hours worked. CLIENTS is responsible for reclassifying these employee records based on CLIENTS's knowledge of all applicable facts and circumstances.

4. Setup

Selerix will configure the Licensed Product for CLIENTS at the fees set forth below in Section 10, Configuration can include any of the following; preparation of plan presentations, setting up benefit plans, establishing eligibility and enrollment rules, entering rates, and loading the census.

5. Service Level Agreement

SELERIX shall, at all times, use commercially reasonable efforts to ensure that the following minimum service level requirements (SLRs) are satisfied.

Minimal Downtime - Except for scheduled maintenance, the Services should be accessible for 99.9% of the hours as an average calculated over each calendar year.

Response Time - Searching an individual employee record should require an average of less than three (3) seconds per request, averaged over 100 requests.

Simultaneous Connections – SELERIX's Servers ("the Servers") must accommodate a minimum of 100 simultaneous synchronization sessions without significant degradation in performance.

SELERIX shall use commercially reasonable efforts to ensure the continuous operation of the Servers, including:

Fault-tolerant Servers - SELERIX shall take steps to minimize single points of failure in the deployment of the Servers, including the use of computers that are resistant to failure (fault-tolerant) and/or redundant equipment that can take over when another piece of equipment fails.

24/7 Access - Hosting facility utilized by SELERIX shall have technical staff on-site to perform basic "hands on" service and network maintenance on a 24/7 basis. SELERIX shall have the ability to access the Servers on-site on a 24/7 basis.

Direct Software License & Service Agreement

Exhibit A: Scope of Services

Monitoring - SELERIX agrees to provide continuous automated monitoring of system availability for the purpose of notifying SELERIX personnel of current or potential interruptions in service. At minimum, such monitoring shall include:

- Web server operation
- Database operation
- Disk space utilization
- Memory utilization
- Network transmission efficiency (packet loss)

6. Security

During the term of the Agreement, SELERIX will apply within a reasonable period of time applicable security fixes to the Servers. SELERIX shall act promptly to cure any known potential security breach.

SELERIX shall maintain the Servers at a physically secure facility with the following minimum requirements:

- 24-hr. on-site security
- Backup power source
- Climate-controlled environment
- Fire suppression
- Locked cabinets
- Servers physically separated from other co-location customers' equipment

SELERIX shall use commercially reasonable means, including the use of firewalls and secure communication protocols, to regulate access to the Servers and prevent unauthorized access to the Servers.

SELERIX shall employ commercially reasonable systems to detect unauthorized attempts to access the Servers. SELERIX shall maintain appropriate logs of intrusion attempts. SELERIX shall employ systems to intercept unauthorized access attempts and automatically isolate affected equipment from other Servers when evidence of unauthorized access is detected.

In the event of any breach of security that caused sensitive personal information entrusted to CLIENTS to be divulged to a third party, whether or not the information meets the definition of Protected Personal Information, as defined in the HIPAA Addendum, SELERIX shall, as soon as reasonably possible, notify CLIENTS. Sensitive personal information includes social security numbers, salary, employment, and contact information, and confidential answers to questions on applications for insurance. Such notification from SELERIX shall include a list of people whose information has been divulged, the nature of the security breach, and the type of information that was divulged.

7. Backups

SELERIX will take commercially reasonable steps to backup CLIENTS data stored on the Servers (hereinafter "Client Data").

Full Backups - SELERIX will create a complete backup ("Full Backup") of the Client Data on a weekly basis. Such Full Backups will include a copy of all Client Data records, regardless of whether they have changed.

Daily Backups - SELERIX will perform an incremental backup of the Client Data on a daily basis (the "Daily Backup"). The Daily Backup will contain a copy of any Client Data that changed since the last Daily Backup.

Off-site storage - SELERIX will transfer a copy of each Full Backup and each Daily Backup to a server in a physically separate location.

Direct Software License & Service Agreement**Exhibit A: Scope of Services**

Backup Encryption - SELERIX will encrypt, using a suitably secure encryption algorithm and encryption key, each Daily Backup or Full Backup before transfer to the off-site server. A separate encryption key shall be used for each Managed Site.

Backup Retention - SELERIX will retain, at minimum, on a physically separate device copies of the most recent four (4) Full Backups and the most recent fourteen (14) Daily Backups. SELERIX shall not be obligated to retain any other backups or archival copies of Client Data.

8. Support**A. Client Support**

SELERIX will provide up to 8 hours of prepaid Client Support per month for CLIENTS. Client Support is defined as support CLIENTS needs to assist it in utilizing the Licensed Product, but Client Support does not include the technical support described below. Additional Client Support hours for CLIENTS will be billed to CLIENTS at the rate of \$150/hour.

B. Technical Support

SELERIX will provide technical support as required to fix technical problems with the Licensed Product as described below. SELERIX reserves the right to determine the manner in which problems are resolved.

Technical problems are defined as follows:

- "Severity 1 Problem" means a system outage that causes work stoppage or interruption in service for which there is no workaround
- "Severity 2 Problem" is a serious issue that has a workaround and doesn't impede general business
- "Severity 3 Problem" is a defect that poses an inconvenience to the user but does not prevent the user from completing critical tasks in the system.
- "Severity 4 Problem" means a minor defect or suggestion for improvements for which customer use of the system is not seriously impaired.

With the exception of Severity 1 problems, support is to be provided by SELERIX during normal business hours, which are defined as 8 a.m. to 6 p.m. Central Time, Monday through Friday.

Further, the Parties agree that in some cases a resolution may not be possible, in such a cases SELERIX agrees to use commercially reasonable efforts to provide a work around in as expeditious manner as reasonable.

9. Training

SELERIX will provide up to 8 hours of web based for training for CLIENTS administrative users. The training classes are offered between the months of February through August. Additional web-based training is also available at \$100 per hour. All such training is subject to availability and pricing may change following the Initial Term of this Agreement.

10. Schedule of Fees

Fees are divided into three parts, including A) annual setup fee, B) monthly software fee and C) monthly professional service fees, all three fees are required, due and payable upon invoice as described below.

Further, additional fees may be applicable for ACA reporting as there may be additional fees associated with employee turnover and filling of forms at year end, see sections D, E, and F below for specifics.

All fees are explained below and are applicable for the Initial Term.

Direct Software License & Service Agreement**Exhibit A: Scope of Services**

A. Professional Services - Case Set-up Fees

Setup fees are invoiced based on the complexity of the case and are due prior to case going live, e.g. open enrollment or when testing is complete and the case is live in production for employer/employee use. A setup fee is charged initially when the case is built for the first time and then annually in conjunction with annual open enrollment.

The Annual Setup Fee is \$2,000.

B. Software as a Service (SaaS) – License Fees

SaaS License fees are computed on a per-employee per-month (PEPM) basis. The total monthly SaaS License Fee is calculated by taking the number of lives in the group, multiplying the PEPM fee by the number of lives. Note the number of lives shall be calculated following Open Enrollment and shall be used each month until the next Open Enrollment is completed. In order to allow for consistent monthly invoices, no increase or decrease in lives will be applied in between Open Enrollment cycles. The initial estimate of the number of lives is 4,001, but shall be adjusted to the actual number of lives following Open Enrollment. Note for any material changes, e.g. acquisition or divestiture of subsidiaries, a new number of lives may be calculated.

For the Initial Term the Monthly SaaS License Fee shall be \$2.25 PEPM or a minimum of \$1,375 per month whichever is greater.

C. Professional Services - Support Fees

Fees for the Client Support and Technical Support are computed on a per-employee per-month (PEPM) basis. The total monthly Support Fee is calculated by taking the number of lives in the group, multiplying the PEPM fee by the number of lives. Note the number of lives shall be calculated following Open Enrollment and shall be used each month until the next Open Enrollment is completed. In order to allow for consistent monthly invoices, no increase or decrease in lives will be applied in between Open Enrollment cycles. The initial estimate of the number of lives is 4,001, but shall be adjusted to the actual number of lives following Open Enrollment. Note for any material changes, e.g. acquisition or divestiture of subsidiaries, a new number of lives may be calculated.

For the Initial Term the Monthly Support Fees shall be \$0.25 PEPM or a minimum of \$875 per month whichever is greater.

D. Professional Services – ACA Reconciliation

Included in your PEPM Fees above are ACA services (one filing per annual term). However as the employee count for ACA filing is based on ALL eligible employees whether they worked a day or a full year there are usually cases, especially in high turnover businesses where the number of filings required exceeds the number of employees billed throughout the year. To allow for this SELERIX will invoice in the first quarter of the next year an ACA Reconciliation Invoice which is calculated by taking the number of ACA filings minus the average number of employees billed each month under the PEPM fees multiplied by \$6.00.

For example; if you had 4,001 employees on average throughout the year and you were invoiced 4,001 X \$2.25 X 12 months for SaaS License Fees = \$108027 plus 4,001 X \$1.25 X 12 months for Professional Services Fees = \$60015; however at year end, you were required, due to employee turnover, to file for 4301 employees for ACA, we would invoice an additional 4301 minus 4,001 = 300 X \$6.00 or \$1,800.

Direct Software License & Service Agreement**Exhibit A: Scope of Services**

E. Professional Services – ACA Multiple EIN Filing Charge

Included in your Fees above is the first electronic ACA filing fee, e.g. for one EIN. Additional EIN will be charged separately as follows:

- 2nd – 5th EINS; \$500 per EIN
- Over 5 EINS; \$100 per EIN

Additionally and as applicable, state-level filings shall be billed at the following rates:

- California - \$250 per EIN
- Other State Filings - \$500 per EIN (per State/Per EIN)

If for any CLIENTS driven reason (e.g. additional nondisclosed employees, retirees and/or COBRA recipients, etc.) additional filings are required; there will be an additional \$500 fee per EIN.

F. Optional Professional Services – ACA Forms Fulfillment

The Forms Fulfillment Fee is based on the number of packets delivered to the USPS. The per package fee for the initial distributions is \$1.50 if requested prior to December 1st; if a package needs to be sent a second time for any reason, the per package fee is \$2.00. For requests received after December 1st, they are handled on an as available basis and cannot be guaranteed, further they would be subject to an additional \$0.50 per package or \$2.00 and \$2.50 for a second package if the request can be fulfilled.

G. Sales Tax

All such rates and fees listed above shall be plus applicable sales tax. Sales tax, as applicable, shall be calculated upon current rates for the applicable area and charged in addition to the rates and fees listed above. If CLIENTS is either tax exempt or classified as a reseller; please provide SELERIX the applicable documentation. Until such time that acceptable documentation is provided CLIENTS shall be responsible and agrees to pay all applicable sales tax.

H. Fee Adjust

SELERIX will guarantee the Schedule of Fees contained herein Section 10 for the Initial Term of this Agreement. Following the Initial Term all PEPM associated fees or minimum fees shall increase by up to five percent (5%) at each and every Renewal Term. Any other price increase (Annual Setup or ACA fees) after the Initial Term requires 60 days' notice to CLIENTS and may be instituted at any time during any Renewal Term, however such increase(s) shall be limited to no more than one during any Renewal Term.

11. Billing

SELERIX will provide an itemized invoice to CLIENTS on or about the first of each month (i) for the number of employee lives that are enrolled in at least one plan offered on the system based on Section 10 above (ii) for case setup work that may have been requested by CLIENTS.

SELERIX will be responsible for paying any federal income taxes that accrue as a result of this Agreement. In the event that the License Fees are deemed to be subject to any sales or use tax, said tax will be charged to CLIENTS and CLIENTS agrees to pay the tax.

12. Copyright

Direct Software License & Service Agreement**Exhibit A: Scope of Services**

THE LICENSED PRODUCT IS THE COPYRIGHTED WORK OF SELERIX OR ITS SUPPLIERS AND IS PROTECTED BY THE COPYRIGHT LAWS OF THE UNITED STATES AND INTERNATIONAL TREATY PROVISIONS. THE LICENSED PRODUCT IS ONLY LICENSED TO CLIENTS AND IS NOT SOLD TO CLIENTS. CLIENTS is prohibited from selling, loaning, renting, leasing, sublicensing, transmitting, distributing, redistributing, or otherwise transferring or assigning any part of the Licensed Product to any third party at any time whether with or without consideration. Without limiting the generality of the foregoing, any transmittal or transfer of the Licensed Product on the Internet or by other electronic means is prohibited. ANY REPRODUCTION OR DISTRIBUTION OF THE LICENSED PRODUCT, OR TRANSFER OF THIS LICENSE NOT IN ACCORDANCE WITH THE EXPRESS TERMS OF THIS AGREEMENT IS PROHIBITED AND MAY SUBJECT YOU TO CIVIL AND CRIMINAL PENALTIES. ANY ACTUAL OR ATTEMPTED SALE, LOAN, RENTAL, LEASE, SUBLICENSE, TRANSMISSION, DISTRIBUTION OR REDISTRIBUTION OR OTHER TRANSFER OR ASSIGNMENT OF THE LICENSED PRODUCT OR THIS LICENSE, IN WHOLE OR IN PART, IN ANY MEDIA OR BY ANY METHOD, SHALL IMMEDIATELY AND IRREVOCABLY TERMINATE THIS LICENSE FOR ALL PURPOSES NOTWITHSTANDING ANYTHING TO THE CONTRARY HEREIN. CLIENTS acknowledges and agrees that the Licensed Product and all permitted copies are SELERIX's exclusive property and a valuable trade secret of SELERIX. CLIENTS may not disclose or make available to third parties the Licensed Product or any portion thereof without SELERIX's prior written approval. SELERIX reserves title to, ownership of, and all proprietary rights to the Licensed Product, as well as any related work product and major or minor releases of the Licensed Product, if any. CLIENTS shall not: (a) permit any copy of the Licensed Product to be shared or used concurrently by persons other than Licensed Users; (b) modify (except as expressly provided otherwise herein), translate, disassemble, or reduce the Licensed Product to another form, or create derivative works (except as expressly provided otherwise herein) based upon the Licensed Product, or cause or permit another to do so; (c) remove any proprietary notices, labels, copyright marks, or trademarks on the Licensed Product; or (d) adapt (except as expressly provided otherwise herein), rent, lease, commercially host, sublicense, redistribute, or loan the Licensed Product. CLIENTS shall promptly and in good faith take all action reasonably necessary, advisable, or requested by SELERIX to assure compliance with this Section 12 by all employees, and agents of CLIENTS.

13. Termination

In the event of termination of this Agreement, SELERIX may require that CLIENTS cease any further use of the Licensed Product or any portion thereof.

CLIENTS acknowledges and agrees that the remedy at law for any breach of any of the terms of this Agreement may be inadequate and therefore agrees and consents that temporary and permanent injunctive and other equitable relief may be granted in any proceeding which may be brought to enforce any provision hereof, including within such other equitable relief, specific performance, without the necessity of proof of actual damage or inadequacy of any legal remedy and without the necessity of posting bond of more than \$500.00.

SELERIX's foregoing rights and remedies shall be cumulative and in addition to all other rights and remedies available to SELERIX in law and in equity.

UPON ANY TERMINATION, EXPIRATION, OR CANCELLATION OF THIS AGREEMENT DUE TO BREACH OR OTHERWISE, SELERIX SHALL HAVE ALL RIGHTS, POWER AND AUTHORITY TO EXERCISE ELECTRONIC SELF-HELP AND TO EXERCISE ALL RIGHTS, REMEDIES AND RECOURSE TO WHICH IT MAY BE ENTITLED, WHICH SELF-HELP SHALL INCLUDE, WITHOUT LIMITATION, ALL ELECTRONIC MEANS AVAILABLE TO SELERIX.

Upon termination of this Agreement, CLIENTS shall cease all use of the Licensed Product and destroy all copies, full or partial, of the Licensed Product including any installations in temporary and permanent memory.

Direct Software License & Service Agreement

Exhibit B: Business Associate Agreement

Exhibit B. Business Associate Agreement

This HIPAA Business Associate Agreement ("Agreement") by and between: Selerix Systems, Inc. ("Business Associate") and Unified School District No. 229, Johnson County, State of Kansas. ("Covered Entity") is effective as of the HIPAA Compliance Date, as defined below.

RECITALS

- A. Business Associate provides employee benefits enrollment technology to Covered Entity. The Covered Entity discloses certain information ("Information") to Business Associate so that Business Associate can perform, on Covered Entity's behalf, certain functions or activities relating to treatment, payment and/or health care operations of Covered Entity, some of which Information constitutes Protected Health Information ("PHI") as defined under the Health Insurance Portability and Accountability Act of 1996, Public Law 104-191 ("HIPAA")
- B. The purpose of this Agreement is to satisfy the standards and requirements of the HIPAA Regulations, Title 45 § 164.504(e) of the Code of Federal Regulations ("CFR"), that Business Associate, as a business associate, provide Covered Entity "satisfactory assurances" that Business Associate will deal with PHI which it receives or creates in a manner that is compliant with Covered Entity's responsibilities under HIPAA.

In consideration of the mutual promises below and the exchange of information pursuant to this Agreement, the Parties agree as follows:

- 1) Definitions. For purposes of the Agreement, the following terms have the following definitions:
 - a) Business Associate. "Business Associate" shall mean Selerix Systems, Inc., to the extent Business Associate performs a function or activity for Covered Entity involving the use or creation of PHI, as defined in 45 CFR §160.103
 - b) Covered Entity. "Covered Entity" shall mean Unified School District No. 229, Johnson County, State of Kansas, to the extent Covered Entity is a Covered Entity under HIPAA.
 - c) Designated Record Set. "Designated Record Set" shall mean a group of records maintained by or for Covered Entity that is (i) the medical records and billing records about individuals maintained by or for a Covered Entity; or (ii) the enrollment, payment, claims adjudication, and case or medical management record systems maintained by or for a health plan; or (iii) used, in whole or in part, by or for the Covered Entity to make decisions about individuals. For purposes of this definition, record means any item, collection, or grouping of information that includes protected health information and is maintained, collected, used, or disseminated by or for a Covered Entity.
 - d) Individual. "Individual" shall have the same meaning as the term "individual" in 45 CFR §164.501 and shall include a person who qualifies as a personal representative in accordance with 45 CFR §164.502(g).
 - e) Privacy Rule. "Privacy Rule" shall mean the Standards for Privacy of Individually Identifiable Health Information at 45 CFR part 160 and part 164, subparts A and E.
 - f) Protected Health Information. "Protected Health Information" shall have the same meaning as the term "protected health information" in 45 DFR §164.501, limited to the information created or received by Business Associate from or on behalf of Covered Entity.
 - g) Red Flags Rule. "Red Flags Rule" means the Federal Trade Commission's Identity Theft Prevention Red Flags Rule in 16 CFR §681.2.
 - h) Required By Law. "Required By Law" shall have the same meaning as the term "required by law" in 45 CFR §164.501.

Direct Software License & Service Agreement

Exhibit B. HIPAA Business Associate Agreement

- i) Secretary. "Secretary" shall mean the Secretary of the Department of Health and Human Services or his designee.
 - j) Security Incident. "Security Incident" shall mean the attempted or successful unauthorized access, use, disclosure, modification or destruction of information or interference with system operations in an information system.
- 2) Obligations and Activities of Business Associate as to Protected Health Information.
- a) Business Associate agrees to not use or disclose Protected Health Information other than as permitted or required by this Agreement or as Required By Law.
 - b) Business Associate agrees to use appropriate safeguards to prevent use or disclosure of the Protected Health Information other than as provided for by this Agreement.
 - c) Business Associate agrees to mitigate, to the extent practicable, any harmful effect that is known to Business Associate of a use or disclosure of Protected Health Information not provided for by this Agreement of which it becomes aware.
 - d) Business Associate agrees to ensure that any agent, including a subcontractor, to whom it provides Protected Health Information not provided for by this Agreement of which it becomes aware.
 - e) Business Associate agrees to ensure that any agent, including a subcontractor, to whom it provides Protected Health Information received from, or created or received by Business Associate on behalf of Covered Entity, agrees to the same restrictions and conditions that apply through this Agreement to Business Associate with respect to such information.
 - f) To the extent that Business Associate maintains Protected Health Information in an original Designated Record Set, Business Associate agrees to provide access, at the request of Covered Entity, and in the time and manner reasonably determined by Business Associate, to such Protected Health Information to Covered Entity or, as directed by Covered Entity, to an Individual in order to meet the requirements under 45 CFR §164.524. The Parties agree that Business Associate does not maintain Protected Health Information in a Designated Record Set and/or any such Designated Record Set is a duplicate of Covered Entity's Designated Record Set.
 - g) To the extent that Business Associate maintains Protected Health Information in a Designated Record Set, Business Associate agrees to make any amendment(s) to such Protected Health Information that the Covered Entity directs or agrees to pursuant to 45 CFR § 164.526 at the request of Covered Entity and in the time and manner reasonably determined by Business Associate. The Covered Entity is solely responsible for addressing individual requests for amendment and for informing Business Associate where an amendment is appropriate; Business Associate's sole obligation shall be to amend any duplicate of any Designated Record Set that it maintains.
 - h) Business Associate agrees to make internal practices, books, and records relating to the use and disclosure of Protected Health Information received from, or created or received by Business Associate on behalf of, Covered Entity available, at the request of the Covered Entity, to the Secretary, in a time and manner determined by Business Associate or the Secretary, for purposes of the Secretary determining Covered Entity's compliance with the Privacy Rule.
 - i) Business Associate agrees to document such disclosures of Protected Health Information and information related to such disclosures as would be required for Covered Entity to respond to a request by an Individual for an accounting of disclosures of Protected Health Information in accordance with 45 CFR §164.528.
- 3) Permitted Uses and Disclosures of Protected Health Information by Business Associate. Except as otherwise limited in this Agreement, Business Associate may use or disclose Protected Health Information to perform functions, activities, or services for, or on behalf of, Covered Entity, provided
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Direct Software License & Service Agreement

Exhibit B. HIPAA Business Associate Agreement

that such use or disclosure would not violate the Privacy Rule if done by Covered Entity or the minimum necessary policies and procedures of the Covered Entity, including the following:

- a) Except as otherwise limited in this Agreement, Business Associate may use Protected Health Information for the proper management and administration of Business Associate or to carry out the legal responsibilities of Business Associate.
- b) Except as otherwise limited in the Agreement, Business Associate may disclose Protected Health Information for the proper management and administration of Business Associate, provided that disclosures are required by law, or that Business Associate obtains reasonable assurances from the person to whom the information is disclosed that it will remain confidential and used or further disclosed only as required by law or for the purpose for which it was disclosed to the person, and the person notifies Business Associate of any instances of which it is aware in which the confidentiality of the information has been breached.
- c) Except as otherwise limited in this Agreement, Business Associate may use Protected Health Information to provide Data Aggregation services to covered Entity as permitted by 45 CFR §164.504(e)(2)(i)(B).
- d) Business Associate may use Protected Health Information to report violations of law to appropriate Federal and State authorities, consistent with §164.502(j)(1).
- e) Business Associate may use Protected Health Information to create information that is not individually identifiable health information, as permitted by 45 CFR §164.502(d) and §164.514 ("De-identified Information"). Business Associate shall own all rights in and to the De-identified Information under copyright and all other applicable laws or legal principals.

4) Obligations of Covered Entity to Inform Business Associate of Privacy Practices and Individual Restrictions.

Covered Entity agrees to advise Business Associate, in writing, as follows:

- a) Covered Entity shall notify Business Associate with any limitations in its notice of privacy practices in accordance with 45 CFR §164.520, to the extent that such limitation may affect Business Associate's use or disclosure of protected Health Information hereunder.
- b) Covered Entity shall provide Business Associate with any changes in, or revocation of, permission by Individual to use or disclose Protected Health Information, to the extent that such changes affect Business Associate's permitted or required uses disclosures.
- c) Covered Entity shall notify Business Associate of any restriction to the use or disclosure of Protected Health Information that Covered Entity has agreed to in accordance with 45 CFR §164.522, to the extent that such restriction may affect Business Associate's use or disclosure of Protected Health Information.

5) Permissible Requests by Covered Entity

Covered Entity shall not request Business Associate to use or disclose Protected Health Information in any manner that would not be permissible under the Privacy Rule if done by Covered Entity, except to the extent provided for in this Agreement.

6) Security Standards Requirements

The Parties acknowledge that the Security Standards require certain additional satisfactory assurances from Business Associate to Covered Entity. Business Associate agrees to the following obligations:

- a) Business Associate will implement administrative, physical, and technical safeguards that reasonably and appropriately protect the confidentiality, integrity, and availability of the electronic Protected Health Information that it creates, receives, maintains, or transmits on behalf of Covered entity as required by the Security Standards;
- b) Business Associate will ensure that any agent, including a subcontractor, to whom it provides such information agrees to implement reasonable and appropriate safeguards to protect it;

Direct Software License & Service Agreement

Exhibit B. HIPAA Business Associate Agreement

- c) Business Associate will report to Covered Entity any Security Incident of which it becomes aware;
- d) Business Associate authorizes termination of the Service Agreement, if Covered Entity determines that Business Associate has violated a material term of this Addendum, as modified by this Section 6.

7) Term and Termination

- a) Term. This Agreement shall be effective as of 1/1/2027 (the "HIPAA Compliance Date") and shall terminate when all of the Protected Health Information provided by Covered Entity to Business Associate, or created or received by Business Associate on behalf of Covered Entity, is destroyed or returned to Covered Entity, or if it is infeasible to return or destroy Protected Health Information, protections are extended to such information, in accordance with the termination provisions of this section.
- b) Termination for Cause. Upon Covered Entity's knowledge of a material breach by Business Associate, Covered Entity shall either:
 - i) Provide an opportunity for Business Associate cure the breach or end the violation in a manner reasonably designated by Covered Entity. In either event, Covered Entity may terminate this Agreement if Business Associate does not cure the breach or end the violation within the time specified;
 - ii) Notwithstanding the foregoing Section (b) (i), Covered Entity may immediately terminate this Agreement if Business Associate has breached a material term of this Agreement and Covered Entity reasonably determines that cure is not possible.
 - iii) Notwithstanding the foregoing Section (b) (i) or (ii), if Covered Entity reasonably determines that neither cure, as specified in Section (b) (i) above, nor termination, as specified in Section (b) (ii) above, is feasible, Covered entity shall report the violation to the Secretary.
- c) Effect of Termination
 - i) Except as provided in paragraph (2) of this section, upon termination of this Agreement, for any reason, Business Associate shall return or destroy all Protected Health Information received from Covered entity or created or received by Business Associate on behalf of Covered entity. This provision shall apply to Protected Health Information that is in the possession of subcontractors or agents of Business Associate. Except as provided in paragraph (2) below, Business Associate shall retain no copies of the Protected Health Information.
 - ii) In the event that Business Associate determines that returning or destroying the Protected Health Information is infeasible, Business Associate shall provide to Covered Entity notification of the conditions that make return or destruction infeasible. Following such notification, Business Associate shall extend the protections of this Agreement to such Protected Health Information and limit further uses and disclosures of such Protected Health Information to those purposes that make the return or destruction infeasible, for so long as Business Associate maintains such Protected Health Information.

8) Identity Theft

As a service provider who may perform activities in connection with Covered Accounts, as described by the Red Flags Rule, Business Associate will comply with the policies and procedures of Covered Entity in place designed to detect, prevent, and mitigate the risk of Identity Theft with regard to those Covered Accounts.

9) Miscellaneous

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Exhibit B. HIPAA Business Associate Agreement

- a) Regulatory References. A reference in this Agreement to a section in the Privacy Rule and/or Red Flags Rule means the section as in effect or as amended, and for which compliance is required.
- b) Amendment. These Parties agree to take such action as necessary to amend this Agreement from time to time as is necessary for covered Entity to comply with the requirements of the Privacy Rule, the Health Insurance Portability and Accountability Act, Public Law 104-1914 and the Identity Theft Prevention Red Flags Rule at 16 CFR §681.2.
- c) Survival. The respective rights and obligation of Business Associate under Section 6 C, 1 and 2 of this Agreement shall survive the termination of the Agreement.

Interpretation - Any ambiguity in this Agreement shall be resolved in favor of a meaning that permits Covered Entity to comply with the Privacy Rule and/or Red Flags Rule, as applicable.



PURCHASING UNIVERSAL REQUEST

BLUE VALLEY SCHOOL DISTRICT #229

Department/Bldg.:	ITS	Requested By:	Eddie Fernandez Alcaron
Purpose: (please explain in detail why we need the items or services requested)			
27-043 Business Plus ERP Purpose: This purchase is for license and subscription fees for the Business Plus Enterprise Management Service software.			
Fund:	Capital Outlay	Account Number:	38168
Funding Year:	2026/2027	Location(s) items or services are for:	District Wide
Does this use Bond Funds? (if yes, see below)		No	
☐ This request includes extended warranty, service or maintenance. Please complete the <u>Bond Warranty Agreement Form on page 2</u>		☐ This request includes training or consultation. Please complete <u>Bond Consultant Services Form on Page 3</u>	

Check all that apply to this Purchase:

- | | |
|--|--|
| ☐ This is a New Contract | ☐ This is a New Bid/RFP |
| ☒ This is a Renewal Contract | ☐ This is a Purchase from Bid/RFP # _____ |
| ☐ This is a Curriculum purchase | ☐ This Purchase requires BOE Signatures |
| ☐ This can be purchased off of _____ | Contract # _____ |

Begin Date: 11/1/2026	End Date: 11/7/2027
Company: Powerschool Group LLC	Street Address: 150 Parkshore Dr
Contact Name: Mithu Singh	City: Folsom
Telephone: (916) 936-2365	State: CA
Email: mithu.singh@powerschool.com	Zip Code: 95630
Cost: \$ 97,888.95 Estimated	
Prior Year Cost: \$91,485.00	
Terms: (Annual, Multi-Year, One-Time): Annual	

Month:(board meeting) October 2026 Budget Administrator Kent Corser Date 9/28/2026



Sales Quote - This Is Not An Invoice

PowerSchool Group LLC
150 Parkshore Dr.
Folsom CA 95630

Quote #: Q-221513-1
Quote Expiration Date: 1/22/2026

Prepared By: Tanner Burton
Customer Name: Unified School District No. 229,
Johnson County, State of Kansas

Contract Term: 12 Months
Billing Frequency: Annually
Start Date: November 1, 2026
End Date: October 31, 2027
Payment Terms: Net 30
Pricing Vehicle:

Customer Contact: Eduardo Fernandez Alarcon
Title: Business Applications
Manager
Address: PO Box 23901
City: Overland Park
State/Province: Kansas
Zip Code: 66223-0901
Phone # 913-239-4301
Pricing Vehicle Contract #:

Contract Term : November 1, 2026 to October 31, 2027

Quote Summary

License and Subscription Period(s)	License and Subscription	Total
Subscription Period 1: November 1, 2026 to October 31, 2027	USD 97,888.95	USD 97,888.95
Total Contract : November 1, 2026 to October 31, 2027	USD 97,888.95	USD 97,888.95

Period 1 : November 1, 2026 to October 31, 2027

License and Subscription Fees

Renewal License and Subscriptions

Product Description	Quantity	Unit	Price
ERP Application Managed Services - BusinessPlus	1.00	Year	USD 97,888.95
Renewal License and Subscriptions Fees : USD 97,888.95			

Term 1 Total Fees : USD 97,888.95

Estimated Annual Ongoing Fees as of November 1, 2027 - Fees subject to an annual uplift, which will be reflected on a renewal quote

License and Subscription Fees

Product Description	Quantity	Unit	Price
ERP Application Managed Services - BusinessPlus	1.00	Year	USD 97,888.95
License and Subscription Fees : USD 97,888.95			

Subscription Start and End Dates shall be as set forth above. The Start Date may be delayed based upon the date that PowerSchool receives this executed quote or Customer's purchase order if one is needed. On-Going PowerSchool Subscription/Maintenance and Support Fees are invoiced at the then-current rates and enrollment per existing terms of the executed agreement between Customer and PowerSchool. Any applicable sales or other tax has not been added to this quote. If this quote includes promotional pricing, such promotional pricing may not be valid for the entire duration of this quote. All invoices shall be sent to Customer upon or promptly after

execution of this quote, unless otherwise set forth in the applicable statement of work or executed agreement between the parties (e.g., services billed on time and material basis will be invoiced when such services are incurred).

All purchase orders must include the exact quote number of this quote. Customer agrees that purchase orders are for administrative purposes only and do not impact the terms or conditions of this quote or any agreement executed between the parties. Any credit provided by PowerSchool is nonrefundable and must be used within 12 months of issuance. Unused credits will expire after 12 months.

If Customer pays in advance for any professional services, all professional services must be scheduled and delivered within twelve (12) months of the applicable quote start date, unless otherwise agreed in writing by PowerSchool; any portion of any prepaid amount for professional services that has not been used within such twelve (12) month period will be forfeited.

This quote incorporates any statement of work attached hereto. By execution of this quote, or its incorporation, this and future purchases of subscriptions or services from PowerSchool are subject to and incorporate the terms and conditions found at: https://www.powerschool.com/MSA_2024

By either (i) executing this quote or (ii) accessing the services described on this quote, Customer agrees that after the contract term of this quote, the subscription for such services will continue for successive twelve (12) month subscription periods on the same terms and conditions as set forth herein, subject to a standard annual price uplift, unless Customer provides PowerSchool with a written notice of its intent not to renew at least sixty (60) days prior to the end of the applicable current contract term.

THE PARTIES BELOW ACKNOWLEDGE THAT THEY HAVE READ THE AGREEMENT, UNDERSTAND IT AND AGREE TO BE BOUND BY ITS TERMS.

POWERSCHOOL GROUP LLC

Unified School District No. 229, Johnson County, State of Kansas

Signature:

Signature:



Printed Name: Jon Scrimshaw

Printed Name:

Title: Chief Accounting Officer

Title:

Date: 8-APR-2026

Date:

PO Number: _____



PURCHASING UNIVERSAL REQUEST

BLUE VALLEY SCHOOL DISTRICT #229

Department/Bldg.:	ITS	Requested By:	Kent Corser
Purpose: (please explain in detail why we need the items or services requested)			
27-034 Identity Management Renewal Annual identity management software renewal.			
Fund:	Capital Outlay	Account Number:	34801
Funding Year:	2026/2027	Location(s) items or services are for:	ITS/SSC
Does this use Bond Funds? (if yes, see below)		No	
☐ This request includes extended warranty, service or maintenance. Please complete the <u>Bond Warranty Agreement Form on page 2</u>		☐ This request includes training or consultation. Please complete <u>Bond Consultant Services Form on Page 3</u>	

Check all that apply to this Purchase:

- | | |
|--|--|
| ☐ This is a New Contract | ☐ This is a New Bid/RFP |
| ☒ This is a Renewal Contract | ☐ This is a Purchase from Bid/RFP # _____ |
| ☐ This is a Curriculum purchase | ☐ This Purchase requires BOE Signatures |
| ☐ This can be purchased off of _____ | Contract # _____ |

Begin Date: 11/1/2026	End Date: 10/31/2027
Company: Software IDM Inc	Street Address: 110 Front St Ste 300
Contact Name: Todd Mollerup	City: Jupiter
Telephone: (331) 218-0001	State: FL.
Email: customerservice@softwareidm.com	Zip Code: 33477-5095
Cost: \$ 45,000.00 Estimated	
Prior Year Cost: \$45,000.00	
Terms: (Annual, Multi-Year, One-Time): Annual	

Month:(board meeting) October 2026 Budget Administrator Kent Corser Date 9/29/2026



PURCHASING UNIVERSAL REQUEST

BLUE VALLEY SCHOOL DISTRICT #229

Department/Bldg.:	SPED	Requested By:	Dr. Jessica Meisenheimer
Purpose: (please explain in detail why we need the items or services requested)			
We are extending a speech language pathologist (SLP) assignment to cover an FMLA leave at Stanley Elementary. Previously reported in September 2026. \$15,000 original est \$15,000 add'l est \$30,000 revised total estimated			
Fund:	Special Education	Account Number:	30260
Funding Year:	2026/2027	Location(s) items or services are for:	STAN
Does this use Bond Funds? (if yes, see below)		No	
☐ This request includes extended warranty, service or maintenance. Please complete the <u>Bond Warranty Agreement Form on page 2</u>		☐ This request includes training or consultation. Please complete <u>Bond Consultant Services Form on Page 3</u>	

Check all that apply to this Purchase:

- | | |
|--|--|
| ☐ This is a New Contract | ☐ This is a New Bid/RFP |
| ☒ This is a Renewal Contract | ☐ This is a Purchase from Bid/RFP # _____ |
| ☐ This is a Curriculum purchase | ☐ This Purchase requires BOE Signatures |
| ☐ This can be purchased off of _____ | Contract # _____ |

Begin Date: 8/17/2026	End Date: 9/11/2026
Company: Soliant Staffing LLC	Street Address: 5550 Peachtree Pkwy Ste 500
Contact Name: Alyssa Shelnett	City: Peachtree Corners
Telephone: (678) 735-7517	State: GA
Email: alyssa.shelnett@soliant.com	Zip Code: 30092
Cost: \$ 30,000.00 Estimated	
Prior Year Cost: n/a	
Terms: (Annual, Multi-Year, One-Time): Annual	

Month:(board meeting) September 2026 Budget Administrator Dr. Jessica Meisenheimer Date 8/14/2026



CLIENT ASSIGNMENT CONFIRMATION

This Client Assignment Confirmation is entered into on the date first signed below and supplements the Client Services Agreement between Soliant Health, LLC ("Soliant" or "the Company") and the Client named below. The Soliant Consultant has been placed with Client and Client agrees to pay Soliant for hours worked by Consultant according to the terms outlined in this confirmation.

ASSIGNMENT DETAILS

CLIENT NAME: Specialized Education Services, Inc.

School, Location: Blue Valley Schools, 15020 Metcalf, Box 23901, Overland Park, KS 66223

Invoicing/Payment: Invoices shall be sent to School, the party responsible for payment.

Consultant: Sara Wegener Position: Speech Language Pathologist

Assignment Start Date: 09/14/2026 Assignment End Date: 10/09/2026

Bill Rate per hour: \$90.00 Overtime Bill Rate per hour: \$135.00

Minimum Hours: 14

Miscellaneous: -

It is the Client's responsibility to notify their Account Representative if a Teaching Certification will be required for this position.

Please note: Sales tax will be added to professional fees if required by state law and Client is not a tax-exempt entity.

If Consultant should be required to travel to other locations at the specific request of the Client, the Client will be responsible for all expenses incurred.

Option of virtual services will be offered by Soliant in lieu of onsite services.

All precautions will be taken by the Client to create a safe and healthy environment.

-

-

Account Representative Contact Information: Martell RUiz
Martell.Ruiz@soliant.com
6784974790

By: 24680 - Blue Valley Schools

Print Name: _____

Title: _____

Date: _____



PURCHASING UNIVERSAL REQUEST

BLUE VALLEY SCHOOL DISTRICT #229

Department/Bldg.:	BVH	Requested By:	Mollie McNally
Purpose: (please explain in detail why we need the items or services requested)			
The Blue Valley High cheer team will travel and compete at the national level in Orlando, FL. This competition will be a chance for them to learn by watching teams from across the country. Students will conduct fundraisers to alleviate costs. Remaining expenses will be paid by student families. Airfare: \$13,400.00 Estimated Registration/Lodging: \$19,000.00 Estimated TOTAL: \$32,400.00 Estimated			
Fund:	Activity Funds	Account Number:	
Funding Year:	2026/2027	Location(s) items or services are for:	
Does this use Bond Funds? (if yes, see below)		No	
☐ This request includes extended warranty, service or maintenance. Please complete the <u>Bond Warranty Agreement Form on page 2</u>		☐ This request includes training or consultation. Please complete <u>Bond Consultant Services Form on Page 3</u>	

Check all that apply to this Purchase:

- | | |
|--|--|
| ☐ This is a New Contract | ☐ This is a New Bid/RFP |
| ☐ This is a Renewal Contract | ☐ This is a Purchase from Bid/RFP # _____ |
| ☐ This is a Curriculum purchase | ☐ This Purchase requires BOE Signatures |
| ☐ This can be purchased off of _____ Contract # _____ | |

Begin Date: 2/2/2027	End Date: 2/7/2027
Company: Southwest Airlines / Varsity Spirit / U	Street Address:
Contact Name:	City:
Telephone:	State:
Email:	Zip Code:
Cost: \$ 32,400.00 Estimated	
Prior Year Cost: N/A - Not Available	
Terms: (Annual, Multi-Year, One-Time): One-Time	

Month:(board meeting) October 2026 **Budget Administrator** _____ **Date** _____



PURCHASING UNIVERSAL REQUEST

BLUE VALLEY SCHOOL DISTRICT #229

Department/Bldg.:	BVSW	Requested By:	Caroline Ayres
Purpose: (please explain in detail why we need the items or services requested)			
The Blue Valley Southwest cheer team will travel and compete at the national level in Orlando, FL. This competition will be a chance for them to learn by watching teams from across the country. Students will conduct fundraisers to alleviate costs. Remaining expenses will be paid by student families. Airfare: \$22,400.00 Estimated Lodging: \$27,680.00 Estimated TOTAL: \$50,080.00 Estimated			
Fund:	Activity Funds	Account Number:	
Funding Year:	2026/2027	Location(s) items or services are for:	BVSW
Does this use Bond Funds? (if yes, see below)		No	
☐ This request includes extended warranty, service or maintenance. Please complete the <u>Bond Warranty Agreement Form on page 2</u>		☐ This request includes training or consultation. Please complete <u>Bond Consultant Services Form on Page 3</u>	

Check all that apply to this Purchase:

- | | |
|--|--|
| ☐ This is a New Contract | ☐ This is a New Bid/RFP |
| ☐ This is a Renewal Contract | ☐ This is a Purchase from Bid/RFP # _____ |
| ☐ This is a Curriculum purchase | ☐ This Purchase requires BOE Signatures |
| ☐ This can be purchased off of _____ Contract # _____ | |

Begin Date: 1/28/2027	End Date: 2/1/2027
Company: Southwest Airlines / Varsity Spirit / U	Street Address:
Contact Name:	City:
Telephone:	State:
Email:	Zip Code:
Cost: \$ 50,080.00 Estimated	
Prior Year Cost:	
Terms: (Annual, Multi-Year, One-Time): One-Time	

Month:(board meeting) October 2026 Budget Administrator Matt Ortman Date _____



PURCHASING UNIVERSAL REQUEST

BLUE VALLEY SCHOOL DISTRICT #229

Department/Bldg.:	Blue Valley West	Requested By:	Hayley Wintrode
Purpose: (please explain in detail why we need the items or services requested)			
Blue Valley West Cheer team to travel to Orlando, FL to compete on the national level. Students will conduct fundraisers to alleviate costs and remaining expenses will be paid by the booster club and/or student families.			
Southwest/Airfare: \$21,600 <u>Registraion Fees & Lodging: \$32,971</u> Total: \$54,571.00 Estimated			
Fund:	Activity Funds	Account Number:	5235234
Funding Year:	2026/2027	Location(s) items or services are for:	NHSCC Cheer Compeition
Does this use Bond Funds? (if yes, see below)		No ☒	
☐ This request includes extended warranty, service or maintenance. Please complete the <u>Bond Warranty Agreement Form on page 2</u>		☐ This request includes training or consultation. Please complete <u>Bond Consultant Services Form on Page 3</u>	

Check all that apply to this Purchase:

- | | |
|--|--|
| ☒ This is a New Contract | ☐ This is a New Bid/RFP |
| ☐ This is a Renewal Contract | ☐ This is a Purchase from Bid/RFP # _____ |
| ☐ This is a Curriculum purchase | ☐ This Purchase requires BOE Signatures |
| ☐ This can be purchased off of _____ Contract # _____ | |

Begin Date: 2/4/2027	End Date: 2/7/2027
Company: Southwest Airlines / Varsity Spirit / U	Street Address:
Contact Name: Varsity Spirt	City:
Telephone:	State:
Email:	Zip Code:
Cost: \$ 54,571.00 Estimated	
Prior Year Cost: N/A - Not Available	
Terms: (Annual, Multi-Year, One-Time): One-Time ☒	

Month:(board meeting) October 2026 Budget Administrator _____ Date _____



PURCHASING UNIVERSAL REQUEST

BLUE VALLEY SCHOOL DISTRICT #229

Department/Bldg.:	SPED	Requested By:	Dr. Jessica Meisenheimer
Purpose: (please explain in detail why we need the items or services requested)			
Sunbelt will supply 1:1 CNA support for student 3521 at 18-21.			
Fund:	Special Education	Account Number:	26088
Funding Year:	2026/2027	Location(s) items or services are for:	18-21
Does this use Bond Funds? (if yes, see below)		No	
☐ This request includes extended warranty, service or maintenance. Please complete the <u>Bond Warranty Agreement Form on page 2</u>		☐ This request includes training or consultation. Please complete <u>Bond Consultant Services Form on Page 3</u>	

Check all that apply to this Purchase:

- | | |
|---|--|
| ☒ This is a New Contract | ☐ This is a New Bid/RFP |
| ☐ This is a Renewal Contract | ☐ This is a Purchase from Bid/RFP # _____ |
| ☐ This is a Curriculum purchase | ☐ This Purchase requires BOE Signatures |
| ☐ This can be purchased off of _____ | Contract # _____ |

Begin Date: 9/16/2026	End Date: 5/25/2027
Company: Sunbelt Staffing LLC	Street Address: PO Box 934411
Contact Name: Andrew Kosinski	City: Atlanta
Telephone: (813) 343-0394	State: GA
Email: andrew.kosinski@sunbeltstaffing.com	Zip Code: 31193-4411
Cost: \$ 55,000.00 Estimated	
Prior Year Cost: N/A - Not Available	
Terms: (Annual, Multi-Year, One-Time): Annual	

Month:(board meeting) October 2026 Budget Administrator Dr. Jessica Meisenheimer Date 9/14/2026



Client Assignment Confirmation

Education Division

Addendum A

Client agrees to pay Sunbelt Staffing LLC (“Sunbelt” or “the Company”) for hours worked by Consultant on the following terms:

Client Name:	Blue Valley Unified School District 229		
Client Location:	Blue valley Academy - 7500 W. 149th Terrace Overland Park 66223		
Sunbelt Consultant:	Charlotte Fristoe		
Position:	Certified Nursing Assistant		
Assignment Start Date:	09/16/2026	Assignment End Date:	05/25/2027
Bill Rate <i>per Hour</i> :	\$35.00	Overtime Rate <i>per Hour</i> :	\$52.50
Minimum Weekly Hours:	M-F up to 35 hours per week based on school schedule and needs service date according to published school calendar Weekly hours are based on		
Expenses:	Unless otherwise stated, Bill Rate is inclusive of all expenses.		
Miscellaneous:	Upon completion of a full school year, August 27, 2026 – June 24, 2027 with Blue Valley Schools, the client may hire or employ the above consultant directly without any placement or recruiting fees		

Account Executive Information: Andrew Kosinski
andrew.kosinski@sunbeltstaffing.com
(813) 343-0394

Sales tax will be added to professional fees if required by state law and client is not a tax exempt entity.

If Sunbelt Consultant should be required to travel to other locations at the specific request of the Client, the Client will be responsible for all expenses incurred.

Option of virtual services will be offered by Sunbelt in lieu of onsite services.

All precautions will be taken by the Client to create a safe and healthy environment.

-
-

By: 23201 - Blue Valley Unified School District 229

Print Name: _____

Title: _____

Date: _____

**Terms and conditions outlined in this Client Assignment Confirmation will be considered agreed upon by all parties unless Sunbelt is notified of changes by Client within forty-eight (48) hours of client's receipt of this Client Assignment Confirmation.*

Toll Free Phone 800-776-7713
Toll Free Fax 877-309-9795
www.sunbeltstaffing.com

Sunbelt Staffing, LLC

By:

**Terms and conditions outlined in this Client Assignment Confirmation will be considered agreed upon by all parties unless Sunbelt is notified of changes by Client within forty-eight (48) hours of client's receipt of this Client Assignment Confirmation.*

Toll Free Phone 800-776-7713
Toll Free Fax 877-309-9795
www.sunbeltstaffing.com



PURCHASING UNIVERSAL REQUEST

BLUE VALLEY SCHOOL DISTRICT #229

Department/Bldg.:	Human Resources	Requested By:	Dr. Eric Punswick
Purpose: (please explain in detail why we need the items or services requested)			
Renewal for 2027 employee paid group vision insurance with Surency Life and Health. No rate change. Rate guaranteed through 2028.			
Fund:	Employee paid	Account Number:	
Funding Year:	2026/2027	Location(s) items or services are for:	District Wide Benefit
Does this use Bond Funds? (if yes, see below)		No	
☐ This request includes extended warranty, service or maintenance. Please complete the <u>Bond Warranty Agreement Form on page 2</u>		☐ This request includes training or consultation. Please complete <u>Bond Consultant Services Form on Page 3</u>	

Check all that apply to this Purchase:

- | | |
|--|--|
| ☐ This is a New Contract | ☐ This is a New Bid/RFP |
| ☒ This is a Renewal Contract | ☐ This is a Purchase from Bid/RFP # _____ |
| ☐ This is a Curriculum purchase | ☐ This Purchase requires BOE Signatures |
| ☐ This can be purchased off of _____ | Contract # _____ |

Begin Date: 1/1/2027	End Date: 12/31/2027
Company: Surency Life and Health Insurance Co	Street Address: 4000 W. 114th Street, Suite 320
Contact Name: Erin Baker	City: Leawood
Telephone: (913) 381-4928	State: KS
Email: EBaker@deltadentalks.com	Zip Code: 66211
Cost: \$ 301,441.00 Estimated	
Prior Year Cost: \$ 317,190.00 Estimated	
Terms: (Annual, Multi-Year, One-Time): Annual	

Month:(board meeting) October 2026 Budget Administrator Dr. Eric Punswick Date 9/30/2026



PO Box 789773, Wichita, KS 67278-9773
(866) 818-8805

March 11, 2026

ERIC PUNSWICK
U S D #229 – BLUE VALLEY
15020 METCALF
OVERLAND PARK KS 66283-0901

RE: Surency Renewal of Group Vision
Group #1698-0

Dear Eric Punswick:

We consider it both a pleasure and a great opportunity to serve you and your employees with the Surency Vision product under the Surency Life & Health umbrella. Your contract with Surency will renew on **January 1, 2027**.

Effective with your **January 1, 2027** Surency vision renewal, your rates will be as follows:

	<u>Current Rates:</u>	<u>New Rates:</u>
Employee:	\$10.30	\$10.30
Employee + Spouse:	\$18.14	\$18.14
Employee + Child(ren):	\$17.02	\$17.02
Family:	\$30.38	\$30.38

NOTE: 2nd year of 4-year agreement. Rates are guaranteed for plan years:
2027 – No Increase
2028 – No Increase
2029 – 5% Rate Cap

A policy endorsement is enclosed to indicate your acceptance of this renewal. Please sign and return the endorsement via fax to 316.462.3329, or email to marketing@surency.com. **This endorsement must be returned by December 1, 2026 to ensure timely submission of your group's renewal.** Please attach a signed copy of the endorsement to your current contract. **If the signed endorsement is not returned prior to your renewal date shown above, your group will be re-enrolled in the current plan being administered with the new rates noted above.**

We look forward to the continued opportunity to be of service to you and your employees. If you have any questions regarding your renewal, please feel free to contact me.

Sincerely,

Erin Baker
Director of Sales, Services & Analytics

EB:as

Enclosure

cc: Holmes Murphy & Associates LLC

It sure is easy.

surency.com



**VISION RENEWAL ADDENDUM
FOR GROUP #1698-0**

Attached to and forming a part of the Agreement To Provide Vision Care Benefits between **U S D #229 – BLUE VALLEY** (Plan #1698-0) and Surency Life & Health.

It is agreed and understood that effective with the **January 1, 2027** renewal, Section I, Number 4 shall read:

RATES:

Employee:	\$10.30
Employee + Spouse:	\$18.14
Employee + Child(ren):	\$17.02
Family:	\$30.38

NOTE: 2nd year of 4-year agreement. Rates are guaranteed for plan years:
2027 – No Increase
2028 – No Increase
2029 – 5% Rate Cap

Administrative Contact: Dr. Kelly Wessel – - Director of Human Resources Employee Services (KCWessel@bluevalleyk12.org)

Please acknowledge acceptance of this renewal by signing below and returning the renewal confirmation by fax to 316.462.3329 or by email to marketing@surency.com by **December 1, 2026**.

**Unified School District No. 229
Johnson County, State of Kansas
(Plan Sponsor)**

**Surency Life & Health
(Administrator)**

By: _____
President, Board of Education

Sara K. Matlock

Date: _____

By: _____

Attested by:

Title: Senior Underwriter, Data Analyst

Clerk, Board of Education
Approved as to Form:

Date: March 11, 2026

Attorney, Board of Education



PURCHASING UNIVERSAL REQUEST

BLUE VALLEY SCHOOL DISTRICT #229

Department/Bldg.:	BVSW	Requested By:	Henry Bullock
Purpose: (please explain in detail why we need the items or services requested)			
The Blue Valley Southwest orchestra will attend the Winter Park Ski-Music Festival in March 2027. Students will prepare performance music and be adjudicated at the national level, and engage in community and group building activities by learning new skills. Students will conduct fundraisers to reduce costs. Crossroad Tours: \$10,000 Est. Winter Park Ski-Music Festival: \$24,000 Est. Total: \$34,000 Estimated			
Fund:	Activity Funds	Account Number:	
Funding Year:	2026/2027	Location(s) items or services are for:	
Does this use Bond Funds? (if yes, see below)		No	
☐ This request includes extended warranty, service or maintenance. Please complete the <u>Bond Warranty Agreement Form on page 2</u>		☐ This request includes training or consultation. Please complete <u>Bond Consultant Services Form on Page 3</u>	

Check all that apply to this Purchase:

- | | |
|--|---|
| ☐ This is a New Contract | ☐ This is a New Bid/RFP |
| ☐ This is a Renewal Contract | ☐ This is a Purchase from Bid/RFP # _____ |
| ☐ This is a Curriculum purchase | ☒ This Purchase requires BOE Signatures |
| ☐ This can be purchased off of _____ Contract # _____ | |

Begin Date: 3/18/2027	End Date: 3/21/2027
Company: Crossroad Tours/Winter Park Ski Music Festival	Street Address:
Contact Name:	City: Winter Park
Telephone: (866) 625-6821	State: CO
Email: info@wpsmf.com	Zip Code:
Cost: \$ 34,000.00 Estimated	
Prior Year Cost:	
Terms: (Annual, Multi-Year, One-Time): One-Time	

Month:(board meeting) October 2026 Budget Administrator _____ Date _____

CROSSROAD TOURS

Page: 1

OTTAWA BUS SERVICE, INC
1320 W 149TH ST
OLATHE, KS 66061

913-829-6644

Thank you!

(Fax: 913-829-6698)
CROSSROADTOURS.COM

BLUE VALLEY SOUTHWEST ORCHESTRA
HENRY BULLOCK
17600 QUIVIRA RD
OVERLAND PARK, KS 66062

Quote # Q10891

Date Printed: Thursday, August 27, 2026

PO #:

Group Name: ORCHESTRA TO WINTER PARK

Phone: c816-877-6919 Fax:

Salesperson: Brent D Klooster

Salesperson Email: brent@crossroadtours.com

Customer Email: LHBullock@bluevalleyk12.org

		Report Time	Departure	Date	# Vehicles	Description	Total Capacity
Pickup	BLUE VALLEY SOUTHWEST H: 17660 QUIVIRA RD OVERLAND	4:30am	5:00 am	3/18/2027	1	PREVOST-HWKEND	56
Dropoff	WINTER PARK, CO WINTER PARK, CO			3/18/2027			56
Pickup	WINTER PARK, CO WINTER PARK, CO			3/21/2027			56
Dropoff	BLUE VALLEY SOUTHWEST H: 17660 QUIVIRA RD OVERLAND	10:00pm	10:00 pm	3/21/2027			56

Cost of Charter: \$ 9,907.50

Itinerary:

BVSW ORCHESTRA TAKES CARE OF DRIVER LODGING IN WINTER PARK
OR NEARBY

THIS IS A CHARTER QUOTE. CALL OUR OFFICES TO CONFIRM YOUR QUOTE OR SEND A DEPOSIT IN THE AMOUNT
DESCRIBED ABOVE ALONG WITH A COPY OF THIS QUOTE.

**** SMOKING IS PROHIBITED AT ALL TIMES ON THE COACHES ****

YOUR COST IS BASED ON THE SERVICES DETAILED ABOVE AND IS SUBJECT TO CHANGE IN ACCORDANCE WITH YOUR
ACTUAL ITINERARY. THIS COMPANY RESERVES ITS RIGHT TO LEASE EQUIPMENT FROM OTHER COMPANIES IN ORDER
TO FULFILL THIS AGREEMENT. THIS COMPANY SHALL NOT BE LIABLE FOR ITEMS LEFT ON THE VEHICLE OR LOSS OF
TIME DUE TO MECHANICAL FAILURE OR INCLEMENT WEATHER. WE CANNOT GUARANTEE THE ASSIGNMENT OF
REQUESTED DRIVERS OR VEHICLES. A SIGNED CONTRACT AND DEPOSIT WILL CONFIRM YOUR RESERVATION AND
ACKNOWLEDGE YOUR ACCEPTANCE OF THIS AGREEMENT.

Signature _____

Date _____

2027 Winter Park Ski-Music Festival Registration Form (page 1 of 2)

Registering Music Group's Contact Information

School Name: _____

(specific performing ensemble names will be obtained later)

Contact Director Name(s): _____

School Mailing Address: _____

City: _____ State: _____ Zip: _____

Directors' Office #: _____ ext. _____

Directors' Mobile #: _____

Directors' Email Address: _____

- ☐ Band
☐ Choir
☐ Orchestra
☐ Other

Performing Ensembles

(check box for each ensemble type & ensemble level to perform at festival)

Ensemble Type	Ensemble Level			
	1	2	3	
Instrumental				
Concert Band	☐	☐	☐	Level 1 for top level, varsity level, OR your school's ONLY "ensemble type" performing
Full Orchestra	☐	☐	☐	
String Orchestra	☐	☐	☐	
Instr. Jazz Ensemble	☐	☐	☐	
Percussion Ensemble	☐	☐	☐	
Other _____	☐	☐	☐	
Choral				
Mixed Concert	☐	☐	☐	Level 2 for second or non-varsity ensemble level
Treble Concert	☐	☐	☐	
Tenor/Bass Concert	☐	☐	☐	
Show Choir	☐	☐	☐	
Jazz /Pop Choir	☐	☐	☐	
Other _____	☐	☐	☐	
Other				Level 3 for third ensemble level
Color/Winter Guard	☐	☐	☐	
Dance Team	☐	☐	☐	
Mariachi Ensemble	☐	☐	☐	

Attendance Count

Provide number of fully committed and deposited travelers only

_____ Students
+ _____ Directors
+ _____ Adults & non-students
= _____ Total Attendees

2027 Festival Week

Select festival week attending

- ☐ Week 1: March 18-21
☐ Week 2: March 24-28 (Good Friday & Easter Sunday)
☐ Week 3: April 1-4
☐ Week 4: April 8-11

School Size Classification

(select TOTAL school enrollment for ensemble classifications)

High School

- ☐ 1A (1-104.9)
☐ 2A (105-249)
☐ 3A (250-544)
☐ 4A (545-1,299)
☐ 5A (1,300-2,224)
☐ 6A (2,225 +)

Junior High (7th, 8th and/or 9th grades)

- ☐ 1B (1-249)
☐ 2B (250-649)
☐ 3B (650+)

Middle School (7th and 8th grades)

- ☐ 1C (1-249)
☐ 2C (250-649)
☐ 3C (650+)

Other Classifications

- ☐ Elementary (6th grade & below)
☐ Non-school ensemble(s)
☐ Composite school ensemble(s)
☐ Entire School (ex. 6th-12th grades)

Festival Package Choice

- ☐ 2 Night Package
☐ 3 Night Package
☐ 4 Night Package

- ☐ Snow Mountain Ranch Lodge Rooms **\$35** per person registration deposit
☐ Snow Mountain Ranch Cabins **\$45** per person registration deposit
☐ Beaver Village Condos **\$75** per person registration deposit
☐ Hi Country Haus Condos **\$80** per person registration deposit
☐ Winter Park Ski Resort -The Vintage Hotel **\$70** per person registration deposit
☐ Winter Park Ski Resort – Fraser /Founders Condos **\$90** per person registration deposit
☐ Winter Park Ski Resort - Zephyr Mountain Lodge Condos **\$100** per person registration deposit

(non-refundable registration deposit will be 100% applied as a payment toward Total Festival Charges)

Travel Method to/from W.P.

- ☐ Bus, Van, or Other Vehicles
☐ Aircraft (and bus between airport)

Bus Transportation during Festival

Music group ☐ will ☐ will not have their very own transportation during entire festival stay in Winter Park.

The below signed are authorized to register the above listed music group in the 2027 Winter Park Ski-Music Festival and have read, understand and willfully agree to all terms, policies, deadlines, information, notices and conditions as published within the WPSMF Ski Locker (<https://winterparkskimusicfestival.com/skilocker>) website, and within the 2027 Winter Park Ski-Music Festival Registration Form Agreement.

Director Signature _____

School Administrator Signature & Title/Position _____

To Fully Register:
MAIL this fully completed and signed 2-page Registration Form (if not completing online) **AND** a non-refundable Registration Deposit check to:
Winter Park Ski-Music Festival
P.O. Box 369
Grandview, Texas 76050

2027 Winter Park Ski-Music Festival Registration Form (page 2 of 2)

Planning your Winter Park arrival and departure dates and times

2027 days and times for Music Performances and Awards Ceremony/Street Dance at the WPSMF:

March 18-21, April 1-4 and April 8-11 festival weeks:

Instrumental performances (including color guards) can be scheduled for Thursday evenings, or Friday afternoons through early evenings. Choral performances can be scheduled Friday evenings. Awards ceremony and Street Dance will be held **Saturday** evenings 7:30 pm-9:00 pm. Pre-awards Street dance starts at 6:45 pm. Plan to be in Winter Park for both a performance evening and the awards ceremony evening.

March 24-28 (Good Friday and Easter Sunday) festival week:

Instrumental and choral performances can be scheduled for Wednesday evening or Thursday evening. Awards ceremony and Street Dance will be **Friday** evening 7:30 pm-9:00 pm. Pre-awards Street dance starts at 6:45 pm. Plan to be in Winter Park for both a performance evening and the awards ceremony evening. This week's schedule allows for music groups to return home prior to Easter Sunday if desired.

Arrival in Winter Park, and WPSMF's scheduling of your music group's recreation

Historically, most groups have planned to arrive in Winter Park in the morning, get ski equipment rentals, receive ticketing, and then have beginners in lessons, all in the same morning, or by noon. This was an advantageous schedule for groups to get the most recreation time during their trip, which we want each group to have. However, this created large concentrations of rentals and lessons during **Thursday and Friday** morning hours. **Because of ongoing labor supply challenges in Winter Park and the surrounding community, and increased visitor volume for the Winter Park Resort, WPSMF will be working months in advance, trying to coordinate all music group recreation schedules. Your below inputs will allow us to start planning your group's schedule earlier.**

The forever recommended itinerary for any music group, is to arrive in Winter Park the afternoon prior to your first recreation day, so ski/snowboard equipment rentals can be scheduled/received upon your arrival in Winter Park, say after 12:00 pm noon- 4:00 pm, and before your overnight lodging check-in. With rentals being received the day before, a group has a much less strenuous schedule at the Winter Park Resort the following morning, to receive ticketing, and beginner skiers/boarders being scheduled for lessons at the earliest morning lesson start time, or noon start time. And, with an overnight stay before recreating the following day, your travelers will be more adequately rested and have a safer mental and physical approach toward their recreational experience. Furthermore, arriving the day prior, and spending the night prior to your first recreation day, would likely improve your group members' music performance, with a better night sleep in your overnight lodging, vs. overnight in a motorcoach. Please consider having your 2,3 or 4-night package begin the day & night before your first day of recreation. Consider the cost of an additional night festival package, to allow this scheduling. **Or consider choosing to checkout of your lodging the morning of the awards, recreate at the resort that day, and depart Winter Park after the awards & street dance at 9:00 pm. This could allow your arrival in Winter Park a day earlier; with the same number of nights you budgeted for.**

We understand our music groups have travel parameters with the number of missed school days and may not be able to depart their school or hometown to arrive in Winter Park as suggested above. **Please be mindful that groups scheduled to arrive late evening, or early morning in Winter Park, especially on Thursday mornings, may be affected with slightly unfavorable equipment rental and beginner lesson scheduling. We may only be able to schedule your group's skiing/boarding for the last half of the first day, to accommodate all groups. We will do our best to schedule all groups the best we can, using the arrival date and time you list below. Having your and other music groups' info this far in advance helps, so we can schedule before any non-festival groups!**

With the above information being suggested, please indicate below which nights of the week your group plans to stay overnight in Winter Park, and day and times you expect to arrive and depart in Winter Park.

Please inform the festival if anything you list here were to later change for your group, because of transportation provider or other calendar influences.

Call the festival (866-625-6821) if we can help or suggest your best planning!

Nights of the week you expect to stay overnight in Winter Park, or have lodging available.

2-night package

- ☐ Wed-Thurs
- ☐ Thurs-Fri
- ☐ Fri-Sat

3-night package

- ☐ Wed-Thurs-Fri
- ☐ Thurs- Fri- Sat
- ☐ Fri- Sat- Sun

4-night package

- ☐ Wed-Thurs-Fri-Sat
- ☐ Thurs-Fri- Sat-Sun
- ☐ Fri- Sat- Sun-Mon

Arrival day and time into Winter Park

Date: _____, 2027
month day

Time: ____:____ am pm

Departure day and time from Winter Park

Date: _____, 2027
month day

Time: ____:____ am pm