

Unified School District No. 229
Johnson County, Kansas (Blue Valley)
General Obligation School Bonds, Series 2027-A

Preliminary Calendar of Events

Date	Activity	Responsible Party																																																									
<u>April</u>	1 Finalize financing plan	I/BC/MA	<table><tr><th colspan="7">April</th></tr><tr><th>S</th><th>M</th><th>T</th><th>W</th><th>R</th><th>F</th><th>S</th></tr><tr><td></td><td></td><td></td><td></td><td>1</td><td>2</td><td>3</td></tr><tr><td>4</td><td>5</td><td>6</td><td>7</td><td>8</td><td>9</td><td>10</td></tr><tr><td>11</td><td>12</td><td>13</td><td>14</td><td>15</td><td>16</td><td>17</td></tr><tr><td>18</td><td>19</td><td>20</td><td>21</td><td>22</td><td>23</td><td>24</td></tr><tr><td>25</td><td>26</td><td>27</td><td>28</td><td>29</td><td>30</td><td></td></tr></table>	April							S	M	T	W	R	F	S					1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30								
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	12 Board reviews financing plan and schedule	--																																																									
	16 Draft resolution authorizing sale of Bonds ("Sale Resolution") distributed	BC																																																									
Draft notice of sale ("NOS") and Summary NOS distributed	BC																																																										
Begin preliminary official statement ("POS") data collection	BC																																																										
28 Schedule rating calls with Moody's and Standard & Poor's	I/BC/MA																																																										
29 Comments due on draft Sale Resolution	I/BC/MA																																																										
30 Final Sale Resolution forwarded to District	BC																																																										
<u>May</u>	7 Draft POS distributed for comment	MA/BC	<table><tr><th colspan="7">May</th></tr><tr><th>S</th><th>M</th><th>T</th><th>W</th><th>R</th><th>F</th><th>S</th></tr><tr><td></td><td></td><td></td><td></td><td></td><td></td><td>1</td></tr><tr><td>2</td><td>3</td><td>4</td><td>5</td><td>6</td><td>7</td><td>8</td></tr><tr><td>9</td><td>10</td><td>11</td><td>12</td><td>13</td><td>14</td><td>15</td></tr><tr><td>16</td><td>17</td><td>18</td><td>19</td><td>20</td><td>21</td><td>22</td></tr><tr><td>23</td><td>24</td><td>25</td><td>26</td><td>27</td><td>28</td><td>29</td></tr><tr><td>30</td><td>31</td><td></td><td></td><td></td><td></td><td></td></tr></table>	May							S	M	T	W	R	F	S							1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31					
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	Information forwarded to rating agencies	MA																																																									
10 Board adopts Sale Resolution	I																																																										
11 CUSIP numbers applied for	MA																																																										
19 Comments due on Summary NOS	I/BC/MA																																																										
20 Summary NOS forwarded to KS Register and local paper	BC																																																										
First round of POS comments due	I/MA/BC																																																										
21 Draft Bond Resolution distributed	BC																																																										
Revised POS distributed for comments	MA/BC																																																										
26 Pre-rating meeting (on or before this date)	I/MA/BC																																																										
27 Publication of Summary NOS	--																																																										
28 Rating conference calls (on or before this date)	I/MA/BC																																																										
<u>June</u>	3 Comments due of draft Bond Resolution	I/BC/MA	<table><tr><th colspan="7">June</th></tr><tr><th>S</th><th>M</th><th>T</th><th>W</th><th>R</th><th>F</th><th>S</th></tr><tr><td></td><td></td><td>1</td><td>2</td><td>3</td><td>4</td><td>5</td></tr><tr><td>6</td><td>7</td><td>8</td><td>9</td><td>10</td><td>11</td><td>12</td></tr><tr><td>13</td><td>14</td><td>15</td><td>16</td><td>17</td><td>18</td><td>19</td></tr><tr><td>20</td><td>21</td><td>22</td><td>23</td><td>24</td><td>25</td><td>26</td></tr><tr><td>27</td><td>28</td><td>29</td><td>30</td><td></td><td></td><td></td></tr></table>	June							S	M	T	W	R	F	S			1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30										
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	Comments due on NOS	I/BC/MA																																																									
	4 NOS forwarded to Bloomberg and The Bond Buyer	MA																																																									
Near final Bond Resolution forwarded to District	BC																																																										
Final Comments due on POS	I/BC/MA																																																										
7 Receive ratings	I/MA																																																										
POS distributed to potential bidders	BC/MA																																																										
14 Bond Sale	I/BC/MA																																																										
Final terms incorporated into Bond Resolution	BC/MA																																																										
Final Bond Resolution forwarded to District	BC																																																										
Board passes Bond Resolution	I																																																										
15 Transcript assembly begins	BC																																																										
18 Transcript completed and forwarded to Attorney General	BC																																																										
25 Bond printing complete - Bonds forwarded to State Treasurer	BC																																																										
Bond registration instructions to State Treasurer	--																																																										
30 Closing arrangements distributed in writing	MA																																																										
<u>July</u>	2 Transcript approved	--	<table><tr><th colspan="7">July</th></tr><tr><th>S</th><th>M</th><th>T</th><th>W</th><th>R</th><th>F</th><th>S</th></tr><tr><td></td><td></td><td></td><td></td><td>1</td><td>2</td><td>3</td></tr><tr><td>4</td><td>5</td><td>6</td><td>7</td><td>8</td><td>9</td><td>10</td></tr><tr><td>11</td><td>12</td><td>13</td><td>14</td><td>15</td><td>16</td><td>17</td></tr><tr><td>18</td><td>19</td><td>20</td><td>21</td><td>22</td><td>23</td><td>24</td></tr><tr><td>25</td><td>26</td><td>27</td><td>28</td><td>29</td><td>30</td><td>31</td></tr></table>	July							S	M	T	W	R	F	S					1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31							
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Bonds registered and forwarded to DTC	--																																																										
7 Closing and delivery of funds	I/BC/MA																																																										

I = Issuer, USD #229
BC = Bond Counsel, Gilmore & Bell
MA = Municipal Advisor = Stifel Public Finance