JUDSON INDEPENDENT SCHOOL DISTRICT

Meeting Date: October 15, 2026

Submitted By: Dr. Lacey Gosch
Title: Chief of Staff & Support Services

Agenda Item: Consider and take action regarding approving the recommended vendors as eligible providers under Request for Qualifications 26-05 for Administrative Contracted Services.

CONSENT ITEM

RECOMMENDATION:

It is recommended that the Board approve the submittals for Request for Qualifications 26-05 Administrative Contracted Services as presented in the attachments and delegate the authority to the Superintendent or his designee to execute all contracts and related documents necessary to complete any related purchases.

IMPACT/RATIONALE:

Allows the District to purchase goods and services in accordance with Section 44.031 of the Texas Education Code.

Expenditures will be made from the various District budgets.

The intent of this request is to create a listing of qualified awarded firms for a variety of contracted products & services including but not limited to the following: Adjudication Services, Efficiency Audits, Facilities Audits, Copywriting Services, Financial Analysis, Auditing (excluding annual financial audit) Management Review, Market Analysis, Marketing Services, Operational Analysis, Statistical & Data Analysis, Survey & Data Analysis, Technology System Analysis, Other Analytical and/or consulting type services deemed appropriate for a K-12 environment. This RFQ will enable the District to establish a listing of pre-qualified firms to engage on an as-needed basis. The District received a total of six (6) responses. The contract will commence on or about October 16, 2026, for a three (3) year period, with the option at the district's discretion, for two (2) one-year extension periods.

BOARD ACTION REQUESTED:

Approval/Disapproval

JUDSON INDEPENDENT SCHOOL DISTRICT

MEMORANDUM October 6, 2026

To: Dr. Lacey Gosch, Chief of Staff & Support Services

From: Lynne Trevino, Director of Purchasing

RE: Request for Proposal (RFQ) 26-05 Administrative Contracted Services

This proposal was created for the benefit of the District and in accordance with state law, a notice was published in *The Hart Beat* on July 29 and August 3, 2026. Submittals were opened as they were received. The District has received a total of six (6) responses.

Evaluations were completed based on criteria identified in the Request for Qualifications which required vendors to submit various documents as a part of their packet. Therefore, the evaluation process was limited to verifying the type of services & products provided to avoid conflict with other contracts that may currently exist. In addition, the review included making sure that the goods offered for sale complied with established standards and were compatible with the needs of the District. The intent of this request is to create a listing of qualified awarded firms for a variety of contracted products & services including but not limited to the following: Adjudication Services, Efficiency Audits, Facilities Audits, Copywriting Services, Financial Analysis, Auditing (excluding annual financial audit) Management Review, Market Analysis, Marketing Services, Operational Analysis, Statistical & Data Analysis, Survey & Data Analysis, Technology System Analysis, Other Analytical and/or consulting type services deemed appropriate for a K-12 environment. This RFQ will enable the District to establish a listing of pre-qualified firms to engage on an as-needed basis.

It is recommended that the Board of Trustees approve all the submittals for RFQ 26-05 for Administrative Contracted Services as presented in the attachment and delegate the authority to the Superintendent or her designee to execute all contracts and related documents necessary to complete any related purchases.

Expenditures may be made from District Wide budgets.

The contract will commence on or about October 16 2026, for a three (3) year period, with the option at the district's discretion for two (2) one-year extension periods.

All board members, employees and agents involved in the planning, recommending, selecting or contracting of a vendor are reminded of the conflict-of-interest reporting requirements as mandated in Chapter 176 of the Local Government Code. A copy of Form CIS has been included as an additional attachment. In the event that a conflict exists, the form should be completed and submitted to the Purchasing Department not later than the 7th day after the conflict is identified. Once a recommendation to make the purchase was established, the prospective vendor was requested to complete a Texas Ethics Commission Form 1295. This requirement became effective on January 1, 2016 and is related to the passage of House Bill 1295 which is now incorporated into the Texas Government Code 2252.908. The form is attached and identifies all interested parties associated with the vendor as it relates to this procurement. Upon approval by the Board of Trustees and issuance of a district purchase order, the form will be posted on the Texas Ethics Commission's website as required by statute.

It is the policy of Judson Independent School District not to discriminate on the basis of age, race, religion, color, national origin, sex, marital or veteran status, disability or other legally protected status in its programs, services or activities as required by Title VI of the Civil Rights Act of 1964, as amended; Title IX of the Education Amendments of 1972; and Section 504 of the Rehabilitation Act of 1973, as amended. The following person has been designated to handle inquiries regarding the non-discrimination policies: Executive Director of Human Resources. 8012 Shin Oak. Live Oak, TX. 78233. (210) 945-5608

RFQ 26-05 Administrative Contracted Services
Vendor Listing

ITEM	Date/Time	COMPANY (vendor #)	ADDRESS	PHONE	CONTACT	EMAIL	PRODUCT/SERVICES
1	9/9/26 1:27pm	Carr, Riggs & Ingram LLC	1307 S First St, Lifkin TX 75901	936.634.6621	Eric Carver	ecarver@criadv.com	Auditing services, financial analysis and/.or consulting, management review, operational analysis and/or consulting, statistical and data analysis and/or consulting, Survey and data analysis and/or consulting, technology systems analysis and/or consulting, other consulting type services for k-12

RFQ 26-05 Administrative Contracted Services
Vendor Listing

ITEM	Date/Time	COMPANY (vendor #)	ADDRESS	PHONE	CONTACT	EMAIL	PRODUCT/SERVICES
2	9/8/26 2:26pm	Concourse Tech Inc	169 Madison Ave STE 15520, New York NY 10016	646.305.9964	Kelsey Shaner	sales@concoursetech.com	copywriting services, management review, market analysis and/or consulting, marketing services, operational analysis and/or consulting, statistical and Data Analysis and/or consulting, Survey and Data analysis and/or consulting, technology systesm analysis and/or consulting, other analytical type services for k-12, other consulting type services for k-12
3	9/10/26 9:10am	CustomInsight LLC	204 ED 2nd Ave #127, San Mateo CA 94401	626.394.9340	Sophie Teitelbaum	sophie@custominsight.com	management review, statistical and datta analysis and/or consulting, survey and data analysis and/or consulting

RFQ 26-05 Administrative Contracted Services
Vendor Listing

ITEM	Date/Time	COMPANY (vendor #)	ADDRESS	PHONE	CONTACT	EMAIL	PRODUCT/SERVICES
4	9/9/26 3:31pm	ETK Consultant LLC	3704 Buffalo Springs Trl Apt A, Georgetown TX 78628	512.653.0095	Elisha Tweneboah Kodua	info@etkconsult.com	operational analysis and/or consulting, statistical and data analysis and/or consulting, survey and data analysis and/or consulting, technology systems analysis and/or consulting, other analytical type services for k-12, other consulting type services for k-12

RFQ 26-05 Administrative Contracted Services
Vendor Listing

ITEM	Date/Time	COMPANY (vendor #)	ADDRESS	PHONE	CONTACT	EMAIL	PRODUCT/SERVICES
5	9/4/26 11:53am	MGT Impact Solutions LLC #1103225	4320 West Kennedy Blvd STE 200, Tampa FL 33609	888.302.0899	Lawrence Cowan	proposals@mgt.us	auditing svcs, financial analysis and/or consulting, management review, market analysis and/or consulting, statistical and data analysis and/or consulting, survey and data analysis and/or consulting, technology systems analysis and/or consulting, other analytical type svcs for k-12, other consulting type svcs for k-12
6	9/10/26 8:38am	Pricesenz LLC	17250 Dallas Pkwy, Dallas TX 75248	469.817.3804	Bijith Moopen	bijith@pricesenz.com	statistical and data analysis and/or consulting, technology systems analysis and/or consulting

LOCAL GOVERNMENT OFFICER CONFLICTS DISCLOSURE STATEMENT

FORM CIS

(Instructions for completing and filing this form are provided on the next page.)

This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Session.

This is the notice to the appropriate local governmental entity that the following local government officer has become aware of facts that require the officer to file this statement in accordance with Chapter 176, Local Government Code.

OFFICE USE ONLY

Date Received

1 Name of Local Government Officer

2 Office Held

3 Name of vendor described by Sections 176.001(7) and 176.003(a), Local Government Code

4 Description of the nature and extent of employment or other business relationship with vendor named in item 3

5 List gifts accepted by the local government officer and any family member, if aggregate value of the gifts accepted from vendor named in item 3 exceeds $100 during the 12-month period described by Section 176.003(a)(2)(B).

Date Gift Accepted _____ Description of Gift _____

Date Gift Accepted _____ Description of Gift _____

Date Gift Accepted _____ Description of Gift _____

(attach additional forms as necessary)

6 AFFIDAVIT

I swear under penalty of perjury that the above statement is true and correct. I acknowledge that the disclosure applies to each family member (as defined by Section 176.001(2), Local Government Code) of this local government officer. I also acknowledge that this statement covers the 12-month period described by Section 176.003(a)(2)(B), Local Government Code.

_____

Signature of Local Government Officer

AFFIX NOTARY STAMP / SEAL ABOVE

Sworn to and subscribed before me, by the said _____, this the _____ day of _____, 20 _____ , to certify which, witness my hand and seal of office.

_____

Signature of officer administering oath | Printed name of officer administering oath | Title of officer administering oath

Adopted 8/7/2015

LOCAL GOVERNMENT OFFICER
CONFLICTS DISCLOSURE STATEMENT

Section 176.003 of the Local Government Code requires certain local government officers to file this form. A "local government officer" is defined as a member of the governing body of a local governmental entity; a director, superintendent, administrator, president, or other person designated as the executive officer of a local governmental entity; or an agent of a local governmental entity who exercises discretion in the planning, recommending, selecting, or contracting of a vendor. This form is required to be filed with the records administrator of the local governmental entity not later than 5 p.m. on the seventh business day after the date on which the officer becomes aware of the facts that require the filing of this statement.

A local government officer commits an offense if the officer knowingly violates Section 176.003, Local Government Code. An offense under this section is a misdemeanor.

Please refer to chapter 176 of the Local Government Code for detailed information regarding the requirement to file this form.

INSTRUCTIONS FOR COMPLETING THIS FORM

The following numbers correspond to the numbered boxes on the other side.

1. Name of Local Government Officer. Enter the name of the local government officer filing this statement.

2. Office Held. Enter the name of the office held by the local government officer filing this statement.

3. Name of vendor described by Sections 176.001(7) and 176.003(a), Local Government Code. Enter the name of the vendor described by Section 176.001(7), Local Government Code, with whom the officer has an employment or other business relationship as described by Section 176.003(a)(2)(A), Local Government Code.

4. Description of the nature and extent of employment or business relationship with vendor named in item 3. Describe the nature and extent of the employment or other business relationship with the vendor in item 3 as described by Section 176.003(a)(2)(A), Local Government Code.

5. List gifts accepted, if the aggregate value of the gifts accepted from vendor named in item 3 exceeds $100. List gifts accepted during the 12-month period (described by Section 176.003(a)(2)(B), Local Government Code) by the local government officer or family member of the officer from the vendor named in item 3 that in the aggregate exceed $100 in value.

6. Affidavit. Signature of local government officer.