



 www.ptma.com

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BOND PROCEEDS MANAGEMENT

Compliant, Strategic Bond Proceeds Management

When your community trusts you with millions in bond funds, you need a partner who takes that responsibility as seriously as you do. Through PMA Securities, LLC, PTMA offers the planning, oversight, and compliance expertise to help you make every dollar count – on time, within policy, and aligned with your goals.

Investment Services with Competitive Bidding

Designed to enhance earnings while maintaining compliance, our investment strategy strives to secure the best rates through competitive bidding across a wide network of banks and dealers. In addition, our team engages local financial institutions via our Local Bank Participation Program to support community involvement and local economies.

Arbitrage Compliance & Reporting

PTMA delivers specialized arbitrage reporting that helps to ensure your entity remains aligned with IRS guidelines:

- ⦿ Accurate interest earnings projections
- ⦿ Arbitrage spend-down tracking
- ⦿ Spending exception testing
- ⦿ Updates on potential arbitrage rebate liabilities
- ⦿ Comprehensive portfolio reporting
- ⦿ Coordination of third-party arbitrage calculations

Program Benefits

Whether it's your first ballot initiative or your tenth issuance, we help you meet your obligations and maximize impact.

Customized Drawdown-Aligned Investment Plans



Portfolios built to match your capital project's spending schedule.

IRS Arbitrage Compliance Support



Ongoing monitoring, strategy adjustments, and documentation to help avoid costly penalties.

Liquidity-Focused Fixed-Income Structures



Strive to ensure funds are available when contractors, vendors, or projects need them.

Policy and Statutory Alignment



Investment options selected in accordance with your local and Federal guidelines.

Performance and Transparency Reporting



Track usage, interest earned, and compliance metrics clearly and consistently.

Simplify compliance and strive to maximize returns with our Bond Proceeds Management Program.



Public Treasury Management & Advisory
Financial Solutions

HELPING COMMUNITIES THRIVE.

Find Out Why **Thousands** of Local Governments Partner with PTMA

We design and deliver financial solutions across the country to help communities meet cash management and income objectives, assisting thousands of local governments like you in achieving their financial goals. We work daily with local government clients just like you.

- Municipalities
- Counties
- School Districts
- Towns/Townships
- Fire Districts
- Special Districts
- Libraries
- Higher Education
- Water Districts
- Utility Districts
- Authorities
- Park & Recreation Districts

Providing a Full Suite of Investment Tools Built for Public Entities

LGIP Fund Services



Professionally managed pooled investment services built for local governments nationwide.

Term Investments



A fixed rate investment designed to complement your liquid investment strategy.

Bond Proceeds Management



Active management of the BPM process including areas of investment, arbitrage, and reporting.

Municipal Advisory



Financial advice regarding all matters of the bonding process to target the lowest cost of financing.

Cashflow Analysis



A customized proprietary cash flow modeling tool, designed to optimize your cash management strategy.

Separately Managed Accounts



Professionally managed individual portfolios for public sector entities made for unique needs.

Your Partner in
Navigating Public
Sector Investments

Over
164b
Firmwide
AUA*

Serving Over
13k
Local Government
Entities

Serving
30
States
Nationwide

Source: PTMA Financial Solutions (PTMA). *Data is unaudited and as of 06/30/2026. Total assets under administration include both money market pool assets for which the firm serve as fund administrator/accountant, marketer/distributor, fixed income program provider (brokerage services), and/or investment advisory, or separate institutional accounts. The information presented should not be used in making any investment decisions and is not a recommendation to buy, sell, implement, or change any securities or investment strategy, function, or process. Any financial and/or investment decision should be made only after considerable research, consideration, and involvement with an experienced professional engaged for the specific purpose. Many factors affect performance including changes in market conditions and interest rates and in response to economic, political, or financial developments. Investment involves risk including the possible loss of principal. No assurance can be given that the performance objectives of a given strategy will be achieved. PTMA is not a bank, and an investment with PTMA is not insured by the Federal Deposit Insurance Corporation or any other government agency. Past performance is not an indication of future performance. Any financial and/or investment decision may incur losses. PMA Financial Network, LLC, PMA Securities, LLC, PMA Asset Management, LLC, and Public Trust Advisors, LLC, (collectively "PTMA") are under common ownership. Public Trust Advisors, LLC and PMA Asset Management, LLC, are both SEC registered investment advisers. PMA Securities is a broker-dealer and municipal advisor registered with the SEC and MSRB and is a member of FINRA and SIPC. Registration with the SEC does not imply a certain level of skill or training. Marketing, securities, institutional brokerage services and municipal advisory services are offered through PMA Securities, LLC, Public Trust Advisors and PMA Asset Management provide investment advisory services primarily to local government investment pools ("Funds") and separate accounts. All other products are provided by PMA Financial Network, LLC. For more information, please visit us at <http://www.ptma.com/>.

LET'S CONNECT



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