NORTH EAST INDEPENDENT SCHOOL DISTRICT

Date: October 19, 2026

Presenter: Susie Lackorn
Rebecca Carrasco, Treasurer

Subject: Resolution Indicative of the Board of Trustee's Annual Review of Investment Program

Related Page(s): Resolution

ACTION ITEM

BACKGROUND INFORMATION

Section 2256.005(e) of the Public Funds Investment Act requires the governing body to adopt a written instrument annually, such as a resolution, stating that it has reviewed its investment policy and investment strategies and that the written instrument so adopted shall record any changes made to either the investment policy or investment strategies.

BUDGETARY CONSIDERATION

No budgetary consideration required.

ADMINISTRATIVE RECOMMENDATION

It is recommended that the Board of Trustees of the North East Independent School District approve the attached resolution.

BOARD ACTION REQUIRED

Approval/Disapproval