



CAPITAN MUNICIPAL SCHOOLS

Home of the Tigers

Memo

To: Board of Education

From: Jamie Shepperd

Date: 9/15/2026

Re: 13000 BAR

Message

Attached is a Decrease BAR for fund 13000, Student Transportation.

CAPITAN MUNICIPAL SCHOOLS *To Lead, Educate, and Prepare All Students*

Located in 150 Forest, Capitan, NM 88316 • Mailing Address PO Box 278, Capitan, NM 88316 • Phone (575) 354.8500 • Fax (575) 354.8505



Must submit backup for all BARs,
except transfers of funds for SEG or
direct grants

STATE OF NEW MEXICO
PUBLIC EDUCATION DEPARTMENT
300 Don Gaspar Santa Fe, NM 87501-2786
Budget Adjustment Request

Doc. ID: 040-000-2627-0002-D

Fund Type: Flowthrough

Adjustment Type: Decrease

Fiscal Year: 2026-2027

Entity Name: Capitan Municipal Schools

Adjustment Changes Intent/Scope of Program Yes or No?: No

Contact: Jamie Shepperd, Chief Financial Officer

Total Approved Budget (Flowthrough):

Phone: 575-354-8514

Email: jamie.shepperd@capitantigers.org

FLOWTHROUGH ONLY	
Budget Period: 07/01/2026	To: 06/30/2027
A. Approved Carryover:	
B. Total Current Year Allocation:	
D. Total Funding Available:	

Revenue 13000.0000.43206 (\$95,959.00)

Fund	Function	Object	Program	Location	Job Class	Present Budget	Adj Amt Exp	Adj Budget	ADD'L FTE
13000 Pupil Transportation	2700 Student Transportation	51100 Salaries Expense	0000 No Program	040000 Capitan District Office	1113 Administrative Associates	\$77,611.00	(\$10,000.00)	\$67,611.00	(0.12)
13000 Pupil Transportation	2700 Student Transportation	51100 Salaries Expense	0000 No Program	040000 Capitan District Office	1114 Administrative Assistants	\$16,733.00	(\$10,000.00)	\$6,733.00	(0.10)
13000 Pupil Transportation	2700 Student Transportation	51100 Salaries Expense	0000 No Program	040000 Capitan District Office	1622 Bus Drivers	\$76,756.00	(\$5,000.00)	\$71,756.00	(0.06)
13000 Pupil Transportation	2700 Student Transportation	51100 Salaries Expense	0000 No Program	040000 Capitan District Office	1217 Secretarial/Clerical/Technical Assistants	\$23,197.00	(\$10,000.00)	\$13,197.00	(0.20)
13000 Pupil Transportation	2700 Student Transportation	51300 Additional Compensation	0000 No Program	040000 Capitan District Office	1113 Administrative Associates	\$5,424.00	(\$5,000.00)	\$424.00	
13000 Pupil Transportation	2700 Student Transportation	51300 Additional Compensation	0000 No Program	040000 Capitan District Office	1622 Bus Drivers	\$81,756.00	(\$10,000.00)	\$71,756.00	
13000 Pupil Transportation	2700 Student Transportation	52111 Educational Retirement	0000 No Program	040000 Capitan District Office	1113 Administrative Associates	\$8,310.00	(\$2,000.00)	\$6,310.00	
13000 Pupil Transportation	2700 Student Transportation	52111 Educational Retirement	0000 No Program	040000 Capitan District Office	1114 Administrative Assistants	\$7,338.00	(\$5,000.00)	\$2,338.00	
13000 Pupil Transportation	2700 Student Transportation	52111 Educational Retirement	0000 No Program	040000 Capitan District Office	1217 Secretarial/Clerical/Technical Assistants	\$2,523.00	(\$1,000.00)	\$1,523.00	
13000 Pupil Transportation	2700 Student Transportation	52111 Educational Retirement	0000 No Program	040000 Capitan District Office	1622 Bus Drivers	\$15,422.00	(\$4,000.00)	\$11,422.00	
13000 Pupil Transportation	2700 Student Transportation	52210 FICA Payments	0000 No Program	040000 Capitan District Office	1113 Administrative Associates	\$2,606.00	(\$1,000.00)	\$1,606.00	
13000 Pupil Transportation	2700 Student Transportation	52210 FICA Payments	0000 No Program	040000 Capitan District Office	1622 Bus Drivers	\$9,665.00	(\$2,000.00)	\$7,665.00	
13000 Pupil Transportation	2700 Student Transportation	52220 Medicare Payments	0000 No Program	040000 Capitan District Office	1622 Bus Drivers	\$2,261.00	(\$1,000.00)	\$1,261.00	

13000 Pupil Transportation	2700 Student Transportation	52311 Health and Medical Premiums	0000 No Program	040000 Capitan District Office	1113 Administrative Associates	\$8,384.00	(\$2,000.00)	\$6,384.00	
13000 Pupil Transportation	2700 Student Transportation	52311 Health and Medical Premiums	0000 No Program	040000 Capitan District Office	1217 Secretarial/Clerical/Technical Assistants	\$6,120.00	(\$2,000.00)	\$4,120.00	
13000 Pupil Transportation	2700 Student Transportation	55915 Other Contract Services	0000 No Program	040000 Capitan District Office	0000 No Job Class	\$48,667.00	(\$19,959.00)	\$28,708.00	
13000 Pupil Transportation	2700 Student Transportation	56118 General Supplies and Materials	0000 No Program	040000 Capitan District Office	0000 No Job Class	\$4,566.00	(\$1,000.00)	\$3,566.00	
13000 Pupil Transportation	2700 Student Transportation	56119 Supply Assets (\$5,000 or less).	0000 No Program	040000 Capitan District Office	0000 No Job Class	\$10,045.00	(\$5,000.00)	\$5,045.00	
						Sub Total	(\$95,959.00)		(0.48)
						Indirect Cost			
						DOC. TOTAL	(\$95,959.00)		

Justification:

Final FY 26-27 Award

Compliance with Sections 10-15-1 and 22-8-12, NMSA, 1978 Compilation:

A. The requested budget/changes were authorized at a scheduled Board of Education or Governance Council meeting open to the public on:

B. Justification for the transfer: Explanation such as "underbudgeted", "insufficient budget", or "needed to close out Project" ARE NOT ACCEPTABLE. Attach additional sheets if necessary.

ALL TRANSFER BARS MUST NET OUT TO ZERO ON THE DOC. TOTAL LINE.



STATE OF NEW MEXICO
PUBLIC EDUCATION DEPARTMENT
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SANTA FE, NEW MEXICO 87501-2786
Telephone (505) 827-5800
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MARIANA D. PADILLA
SECRETARY OF PUBLIC EDUCATION

MICHELLE LUJAN GRISHAM
GOVERNOR

July 1, 2026

MEMORANDUM

TO: Superintendents, Charter School Leaders and Business Managers
FROM: Gregory Frostad, Director of Finance & Operations
RE: New Mexico State Appropriation -FY27 Final Award- School Bus Transportation Operational Funding (13000)

DocuSigned by:
Gregory Frostad
96DA8683D92942F...

During the 2026 legislative session, the state appropriated funding for school bus transportation operational funding. The New Mexico Public Education Department (PED) has determined its final FY 26-27 award for the school bus transportation operational funding which is illustrated on Exhibit C. This funding is to be used specifically for school bus transportation operations as illustrated in this award letter. Adherence to the requirements and documentation supporting expenditures is required. Please note the following New Mexico State legislation appropriation information and compliance requirements specific to this award:

Award Name: School Bus Transportation Operational Funding
Funding Agency: NM Public Education Department, General Fund; School Bus Transportation Operational Funding, NM Laws of 2026, Section IV, Item (K)
Compliance Requirements: NM Procurement Code (1.4.1 NMAC),
Procurement Code (13-1-28 through 13-1-99) NMSA 1978
NM Department of Finance Administration Rules and Regulations
<https://www.nmdfa.state.nm.us/financial-control/resource-information>

Please submit a Budget Adjustment Request (BAR) for the award amount indicated on Exhibit C using **Fund Code 13000** and **Revenue Code 43206** within the Operating Budget Management System (OBMS) located on the PED OBMS website. Please attach a copy of this award memo and Exhibit C to the BAR.

FY26-27 Transportation-13000 Final Award

July 1, 2026

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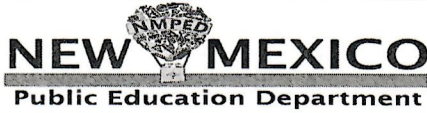
This award is effective for the fiscal year period from July 1, 2026, through June 30, 2027, upon receiving PED approved budget authority in OBMS. The award amount must be fully expended by June 30, 2027.

If you have fiscal questions, please contact Valerie Padilla, Fiscal Grants Management Bureau at valerie.padilla@ped.nm.gov, (505) 538-0215. If you have programmatic questions, please contact Amanda Lupardus, amanda.lupardus@ped.nm.gov, (505) 677-6692.

Enc. (2):

Award Table-Exhibit C; Supplement

EXHIBIT C (13000 - Final Award - FY26-27)



Award Name: Transportation Distribution

Laws: 2026

HB/SB: House Bill 2

Section: K

Paragraph: 2

Program Contact Name: Alyssa Marquez

Purpose of Award: To provide transportation for the students of New Mexico.

State of New Mexico Special Appropriation- State Grant/(13000) FINAL AWARD FY26-27

OBMS ENTITY CODE	LOCAL EDUCATION AGENCY	District/State Charter/Local Charter Planning Allocation	District/State Charter/Local Charter Final Allocation	FY26-27 Approved Budget	Total Amount To BAR
46	Alamogordo Public Schools	\$ -	\$ 1,462,251.00	\$ -	\$ 1,462,251
1	Albuquerque Public Schools	\$ 26,028,000.00	\$ 23,198,633.00	\$ 26,028,000.00	\$ (2,829,367)
001-709	Voz Collegiate Preparatory	\$ 200,464.00	\$ -	\$ 200,464.00	\$ (200,464)
30	Animas Public Schools	\$ 372,538.00	\$ 400,339.00	\$ 372,538.00	\$ 27,801
22	Artesia Public Schools	\$ 1,981,174.00	\$ 1,803,279.00	\$ 1,981,174.00	\$ (177,895)
64	Aztec Municipal Schools	\$ 1,223,546.00	\$ 1,424,532.00	\$ 1,223,546.00	\$ 200,986
87	Belen Consolidated Schools	\$ 1,859,265.00	\$ 1,936,049.00	\$ 1,859,265.00	\$ 76,784
61	Bernalillo Public Schools	\$ 1,433,909.00	\$ 1,244,574.00	\$ 1,433,909.00	\$ (189,335)
66	Bloomfield Schools	\$ 1,364,197.00	\$ 1,121,880.00	\$ 1,364,197.00	\$ (242,317)
40	Capitan Municipal Schools	\$ 485,302.00	\$ 389,343.00	\$ 485,302.00	\$ (95,959)
20	Carlsbad Municipal Schools	\$ -	\$ 2,857,491.00	\$ -	\$ 2,857,491
37	Carrizozo Municipal Schools	\$ -	\$ 204,675.00	\$ -	\$ 204,675
67	Central Consolidated Schools	\$ 2,708,986.00	\$ 2,014,611.00	\$ 2,708,986.00	\$ (694,375)
53	Chama Valley Independent Schools	\$ 524,539.00	\$ 453,420.00	\$ 524,539.00	\$ (71,119)
8	Cimarron Municipal Schools	\$ 352,330.00	\$ 386,745.00	\$ 352,330.00	\$ 34,415
84	Clayton Municipal Schools	\$ 497,931.00	\$ 459,880.00	\$ 497,931.00	\$ (38,051)
48	Cloudcroft Municipal Schools	\$ 216,000.00	\$ 317,265.00	\$ 216,000.00	\$ 101,265
12	Clovis Municipal Schools	\$ 2,419,681.00	\$ 2,486,776.00	\$ 2,419,681.00	\$ 67,095
24	Cobre Consolidated Schools	\$ 757,615.00	\$ 646,135.00	\$ 757,615.00	\$ (111,480)
38	Corona Public Schools	\$ -	\$ 256,476.00	\$ -	\$ 256,476
62	Cuba Independent Schools	\$ 1,000,000.00	\$ 825,023.00	\$ 1,000,000.00	\$ (174,977)
42	Deming Public Schools	\$ 3,363,699.00	\$ 2,949,710.00	\$ 3,363,699.00	\$ (413,989)
85	Des Moines Municipal Schools	\$ 343,958.00	\$ 382,983.00	\$ 343,958.00	\$ 39,025
6	Dexter Consolidated Schools	\$ 585,734.00	\$ 651,451.00	\$ 585,734.00	\$ 65,717
60	Dora Consolidated Schools	\$ 330,069.00	\$ 314,662.00	\$ 330,069.00	\$ (15,407)
54	Dulce Independent Schools	\$ 334,098.00	\$ 350,729.00	\$ 334,098.00	\$ 16,631
58	Elida Municipal Schools	\$ -	\$ 348,773.00	\$ -	\$ 348,773
55	Espanola Public Schools	\$ -	\$ 1,710,153.00	\$ -	\$ 1,710,153
80	Estancia Municipal Schools	\$ 426,940.00	\$ 561,928.00	\$ 426,940.00	\$ 134,988
32	Eunice Public Schools	\$ 322,065.00	\$ 305,736.00	\$ 322,065.00	\$ (16,329)
65	Farmington Municipal Schools	\$ 5,603,665.00	\$ 4,607,353.00	\$ 5,603,665.00	\$ (996,312)
59	Floyd Municipal Schools	\$ 197,522.00	\$ 169,958.00	\$ 197,522.00	\$ (27,564)
16	Fort Sumner Municipal Schools	\$ 521,677.00	\$ 370,212.00	\$ 521,677.00	\$ (151,465)
19	Gadsden Independent Schools	\$ -	\$ 7,830,758.00	\$ -	\$ 7,830,758
43	Gallup-McKinley County Schools	\$ 7,707,880.00	\$ 8,122,861.00	\$ 7,707,880.00	\$ 414,981
15	Grady Municipal Schools	\$ 298,089.00	\$ 242,478.00	\$ 298,089.00	\$ (55,611)
88	Grants/Cibola County Schools	\$ 1,352,055.00	\$ 1,054,924.00	\$ 1,352,055.00	\$ (297,131)
5	Hagerman Municipal Schools	\$ 274,905.00	\$ 151,633.00	\$ 274,905.00	\$ (123,272)
18	Hatch Valley Public Schools	\$ 808,815.00	\$ 1,042,072.00	\$ 808,815.00	\$ 233,257
33	Hobbs Municipal Schools	\$ 3,164,668.00	\$ 3,064,874.00	\$ 3,164,668.00	\$ (99,794)
39	Hondo Valley Public Schools	\$ 305,401.00	\$ 213,037.00	\$ 305,401.00	\$ (92,364)
50	House Municipal Schools	\$ -	\$ 192,904.00	\$ -	\$ 192,904
34	Jal Public Schools	\$ -	\$ 180,057.00	\$ -	\$ 180,057
56	Jemez Mountain Public Schools	\$ 613,899.00	\$ 762,601.00	\$ 613,899.00	\$ 148,702
63	Jemez Valley Public Schools	\$ 386,016.00	\$ 292,454.00	\$ 386,016.00	\$ (93,562)
7	Lake Arthur Municipal Schools	\$ 74,950.00	\$ 83,350.00	\$ 74,950.00	\$ 8,400
17	Las Cruces Public Schools	\$ 8,300,714.00	\$ 10,084,635.00	\$ 8,300,714.00	\$ 1,783,921
69	Las Vegas City Public Schools	\$ 945,821.00	\$ 826,146.00	\$ 945,821.00	\$ (119,675)
51	Logan Municipal Schools	\$ 362,826.00	\$ 466,269.00	\$ 362,826.00	\$ 103,443
29	Lordsburg Municipal Schools	\$ -	\$ 273,015.00	\$ -	\$ 273,015
41	Los Alamos Public Schools	\$ 984,938.00	\$ 1,300,849.00	\$ 984,938.00	\$ 315,911
86	Los Lunas Public Schools	\$ 3,541,517.00	\$ 4,675,696.00	\$ 3,541,517.00	\$ 1,134,179
21	Loving Municipal Schools	\$ 158,484.00	\$ 326,789.00	\$ 158,484.00	\$ 168,305
31	Lovington Municipal Schools	\$ 1,458,755.00	\$ 1,391,323.00	\$ 1,458,755.00	\$ (67,432)
75	Magdalena Municipal Schools	\$ 329,577.00	\$ 347,092.00	\$ 329,577.00	\$ 17,515
11	Maxwell Municipal Schools	\$ 94,831.00	\$ 59,010.00	\$ 94,831.00	\$ (35,821)
14	Melrose Municipal Schools	\$ 361,562.00	\$ 334,838.00	\$ 361,562.00	\$ (26,724)
78	Mesa Vista Consolidated Schools	\$ 447,044.00	\$ 457,403.00	\$ 447,044.00	\$ 10,359
44	Mora Independent Schools	\$ 550,054.00	\$ 508,064.00	\$ 550,054.00	\$ (41,990)
81	Moriarty-Edgewood School District	\$ 1,528,311.00	\$ 1,621,447.00	\$ 1,528,311.00	\$ 93,136
28	Mosquero Municipal Schools	\$ 206,648.00	\$ 182,831.00	\$ 206,648.00	\$ (23,817)
82	Mountainair Public Schools	\$ 259,531.00	\$ 283,780.00	\$ 259,531.00	\$ 24,249
70	Pecos Independent School District	\$ 420,297.00	\$ 443,343.00	\$ 420,297.00	\$ 23,046
77	Peñasco Independent Schools	\$ -	\$ 215,064.00	\$ -	\$ 215,064
72	Pojoaque Valley Public Schools	\$ 1,003,651.00	\$ 1,105,613.00	\$ 1,003,651.00	\$ 101,962
57	Portales Municipal Schools	\$ 1,088,065.00	\$ 1,085,355.00	\$ 1,088,065.00	\$ (2,710)



STATE OF NEW MEXICO
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SECRETARY OF PUBLIC EDUCATION

MICHELLE LUJAN GRISHAM
GOVERNOR

July 1, 2026

MEMORANDUM

TO: Superintendents and Charter Leaders

FROM: Amanda M. Lupardus, Manager of Transportation and Capital Outlay *Amanda M. Lupardus*

RE: **Fiscal Year 2027 Transportation Distribution Formula**

The New Mexico Public Education Department (PED) has amended the transportation distribution formula for the 2026–2027 school year.

The PED has completed its review of the transportation allocation formula required under the Public School Finance Act and is revising the formula to better reflect actual transportation operations, improve year-to-year stability, and distribute available transportation funds in a more consistent and transparent manner.

State law requires the PED to calculate transportation allocations using a formula based on prior-year operational transportation expenditures and approved transportation characteristics. The final allocation is then adjusted so that total statewide allocations equal the amount appropriated for operational transportation.

For 2026–2027, the PED has grouped districts and state-chartered charter schools into five groups based on transportation expenditures and transported students. These groups are based on quintiles, with each group representing a different level of transportation expenditure per transported student. This allows the formula to compare districts and charter schools to others with more similar transportation cost structures rather than applying one statewide calculation to entities that widely vary by other measures.

Within each group, the PED has calculated expected transportation need using three transportation characteristics:

- a. total miles;
- b. transported students for the year, calculated using daily transported students and days of operation;
and
- c. buses, adjusted for days of operation.

These characteristics were selected because they are directly connected to the transportation services districts and charter schools provide. Miles reflect the distance traveled annually. Transported students reflect the number of students served on a given day. Buses reflect the fleet needed to operate transportation services. Together, these characteristics provide a more complete picture of transportation workload.

The PED amended the formula to provide more year-over-year stability while remaining aligned with the statutory formula structure. By grouping entities according to expenditure per transported student, the new formula recognizes that transportation costs vary substantially by local conditions, including geography, route structure, student density, and operating scale.

The PED believes this formula better balances statutory provisions, operational reality, and year-to-year predictability. It uses reported transportation data, applies approved transportation characteristics, and maintains the required adjustment to the statewide appropriation. The result is a formula that is more understandable, more stable, and better aligned to actual transportation service demands.

Districts and charter schools should continue to report transportation data accurately and timely, as required by law and PED procedures. These data remain essential to the calculation of future transportation distributions.

The PED will provide office hours July 9, 2026, at 9 a.m. (MT) for school districts and charter schools that may have questions. Office hours can be accessed via the Zoom information below:

Join Zoom Meeting:

<https://us04web.zoom.us/j/73650249902?pwd=VIvhbCZSE80MAF7AK6VSXKIXjcISnz.1>

Meeting chat link:

<https://us04web.zoom.us/jc/73650249902>

Meeting ID: 736 5024 9902

Passcode: LSSq6m

Additionally, questions regarding the 2026–2027 transportation distribution formula may be directed to Amanda M. Lupardus, Manager of Transportation and Capital Outlay: Amanda.Lupardus@ped.nm.gov or (505) 677-6692.

Thank you for your continued work to provide safe and reliable transportation services to New Mexico students.

MDP/GF/al/sh

**NM Public Education Department's State Appropriation
School Bus Transportation Bureau (Transportation Allocation)**

SUPPLEMENT

Purpose

This Supplement forms an essential part of the School Bus Transportation Fleet Service Contract Agreement and sets forth the rental fees governing the provision of school bus transportation services under the Agreement per the following statute:

22-8-27. Transportation equipment.

A. The department shall establish a systematic program for the purchase of necessary school bus transportation equipment.

B. In establishing a system for the replacement of school-district-owned buses, the department shall provide for the replacement of school buses on a twelve-year cycle. School districts requiring additional buses to accommodate growth in the school district or to meet other special needs may petition the department for additional buses. Under exceptional circumstances, school districts may also petition the department for permission to replace buses prior to the completion of a twelve-year cycle or to use buses in excess of twelve years contingent upon satisfactory annual safety inspections.

C. In establishing a system for the use of contractor-owned buses by school districts or state chartered charter schools, the department shall establish a schedule for the payment of rental fees for the use of contractor-owned buses. The department shall establish procedures to ensure the systematic replacement of buses on a twelve-year replacement cycle. School districts requiring additional buses to accommodate growth in the school district or to meet other special needs may petition the department for additional buses. Under exceptional circumstances, school districts may also petition the department for permission to replace buses prior to the completion of a twelve-year cycle or to use buses in excess of twelve years contingent upon satisfactory annual safety inspections.

It is imperative that the following amount from the transportation allocation be reserved to account for the applicable rental fees for school bus transportation services.

LOCAL EDUCATION AGENCY	BEGINNING RENTAL FEE
Animas Public Schools	\$ 26,245
Artesia Public Schools	\$ 22,781
Carrizozo Municipal Schools	\$ 24,929
Cobre Consolidated Schools	\$ 66,780
Deming Public Schools	\$ 598,521
Elida Municipal Schools	\$ 24,965
Española Public Schools	\$ 33,329
Gadsden Independent Schools	\$ 468,851
Jemez Mountain Public Schools	\$ 78,515
Las Cruces Public Schools	\$ 551,271
Logan Municipal Schools	\$ 67,670
Melrose Municipal Schools	\$ 32,713
Mora Independent Schools	\$ 61,296
Mountainair Public Schools	\$ 30,992
Questa Independent Schools	\$ 33,329
Roswell Independent Schools	\$ 431,633
Ruidoso Municipal Schools	\$ 122,592
San Jon Municipal Schools	\$ 35,616
Silver Consolidated School District	\$ 196,837
Taos Municipal Schools	\$ 69,393
Texico Municipal Schools	\$ 22,781
STATE CHARTERS	
ACES Technical Charter School	\$ 52,490
Albuquerque Aviation Academy	\$ 66,057
Cottonwood Classical Preparatory School	\$ 175,255
Explore Academy	\$ 231,212
Explore Academy - Las Cruces	\$ 52,490
Explore Academy-Rio Rancho	\$ 105,153
Mission Achievement and Success Charter School	\$ 78,735
Rio Grande Academy of Fine Arts	\$ 56,266
Sandoval Academy of Bilingual Education	\$ 26,245
South Valley Preparatory School	\$ 22,781
THRIVE Community School	\$ 33,329
GRAND TOTAL	\$ 3,901,052