



Board of Trustees Agenda Item Information Form

Date Submitted: September 14, 2026

Meeting Type	Agenda Placement	Code	Agenda Placement	Code
☒ Regular Meeting	☐ Public Hearing	PH	☐ Administrative Report	AR
☐ Special Meeting/Workshop	☐ Executive Session	ES	☐ Consent Agenda	CA
	☐ Recognition	R	☒ Action Item	AI
	☐ Program Spotlight	PS	☐ Information/Discussion	ID
	☐ Community Input	CI		

Meeting Date: September 28, 2026

District Strategies (Check all that apply):

- ☒ Students and staff will thrive in a secure environment, build connections and community, and become resilient leaders.
- ☒ Each student will engage in world-class learning experiences that foster curiosity, develop talents, guide exploration, and fuel achievement.
- ☒ We will cultivate innovation through strategic collaboration and responsive organizational stewardship.

Subject:

Consider Approval of Renewal of Contract 2023.402 Municipal Advisory Services

Background:

In March 2023 the district awarded Contract 2023.402 Municipal Advisory Services to Post Oak Municipal Advisors, LLC. Post Oak has advised CCISD in several bond issuances and refundings and has done an excellent job. Municipal advisory fees are based on a sliding scale and paid through bond proceeds. This contract was for an initial three-year term with options to extend for two additional (2) year terms.

Fiscal Impact Statement

Cost: \$0.00

- ☐ Recurring
- ☐ One-Time

Funding Source:

- ☐ General Fund
- ☐ Grant Fund
- ☐ Other Funds (specify)

Fiscal Year: 2026 / 2027

Amendment Required: N/A

☐ Bond Funds (program year): N/A

Superintendent's Recommendation:

It is the recommendation of the Superintendent to approve the renewal of Contract 2023.402 Municipal Advisory Services with Post Oak Municipal Advisors, LLC for a two-year term through March 23, 2028.

Department Submitting Form: Finance

Cabinet Member's Approval: Alice Benzaia