



Board Action Required ☒

No Action Required ☐

To: Coppell ISD Board of Trustees
From: Dr. Amber Lasseigne
Date: September 28, 2026

cc: Dr. Leanne Shivers & Ms. Erica Devould

Re: 2026-2027 Annual review and adoption of investment providers

Consider the adoption of a resolution regarding annual review of investment brokers pursuant to Chapter 2256 of the Texas Government Code of Investment of Public Funds, Section 2256.025

All brokers remain the same from the 2025-26 list of investment brokers/pools/banks.

RECOMMENDATION: The Board of Trustees adopts the investment providers list as presented.