



UNITED INDEPENDENT SCHOOL DISTRICT AGENDA ACTION ITEM

TOPIC: Discussion and possible action regarding RFP 2026-019 Financial Advisor Services

SUBMITTED BY: Cordy Flores Jackson

OF: Director of Purchasing Dept.

APPROVED FOR TRANSMITTAL TO SCHOOL BOARD: _____

DATE ASSIGNED FOR BOARD CONSIDERATION: September 2, 2026

RECOMMENDATION:

It is recommended that the UISD Board of Trustees discuss and take possible action regarding RFP 2026-019 Financial Advisor Services.

RATIONALE:

BUDGETARY INFORMATION:

POLICY REFERENCE & COMPLIANCE: