



**AUDIT COMMITTEE MEMBER PRESENTATION TO FILL VACANCY**

**POLICY ISSUE / SITUATION:**

The Audit Committee has one opening for a community member to replace citizen Committee member Sang Ahn.

**BACKGROUND INFORMATION:**

The Audit Committee Charter states:

*The Committee shall be comprised of six (6) members who are independent of the District's management and free of any relationship that, in the judgment of the Board, would interfere with their exercise of independent judgment as Committee members. The Committee shall consist of three citizen members, one Budget Committee member and two Board members... the selection of citizen Committee members shall be by a public notice of vacancy; a written letter of intent by the candidates and final nomination by three or more members of the Committee. Final selections will be presented to the Board.*

**RECOMMENDATION:**

**(16-651)** BE IT RESOLVED it is recommended that the School Board receives appointee Lisa Ard to fill the vacant Audit Committee position.

**District Goal:** WE empower all students to achieve post-high school success.

The Beaverton School District recognizes the diversity and worth of all individuals and groups. It is the policy of the Beaverton School District that there will be no discrimination or harassment of individuals or groups based on race, color, religion, gender, sexual orientation, gender identity, gender expression, national origin, marital status, age, veterans' status, genetic information or disability in any educational programs, activities or employment.

## **jason guchereau**

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**From:** Lisa Ard <lisaard2002@yahoo.com>  
**Sent:** Tuesday, January 12, 2016 7:40 PM  
**To:** jason guchereau; Community Involvement  
**Subject:** Re: Beaverton SD Audit Committee Vacancy

Hello Jason,

Thank you for making me aware of the vacancy on the committee. I am still interested in contributing in this role. Since you e-mailed me and I have previously applied, I assume you have my information on file. If not, please let me know and I can forward my resume including related work experience and education.

Thank you,  
Lisa Ard  
503-730-0676

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**From:** jason guchereau <Jason\_Guchereau@beaverton.k12.or.us>  
**To:** "lisaard2002@yahoo.com" <lisaard2002@yahoo.com>  
**Sent:** Tuesday, January 12, 2016 3:30 PM  
**Subject:** Beaverton SD Audit Committee Vacancy

Hello Lisa,

Thank you for your interest in the Beaverton SD Audit Committee last year. I wanted to make you aware that we are conducting a search for a vacancy for this year's committee at this time. Information is available at the Business Services webpage at <https://www.beaverton.k12.or.us/district/departments/business-services>. If you would like to be considered, you can email your interest to [community\\_involvement@beaverton.k12.or.us](mailto:community_involvement@beaverton.k12.or.us).

Thank you again for your time, your interest, and your continued support,

Jason Guchereau  
Finance Manager  
Beaverton School District  
Voice (503) 356-4323  
Email: [Jason\\_Guchereau@beaverton.k12.or.us](mailto:Jason_Guchereau@beaverton.k12.or.us)

## Volunteer position on Audit Committee - application

Lisa Ard <lisaard2002@yahoo.com>

Tue 2/17/2015 3:09 PM

Inbox

To:Community Involvement <Community-Involvement@beaverton.k12.or.us>;

 1 attachment

Resume Lisa 2015.doc;

Dear Sir or Madam:

I would like to apply for the Volunteer position on the Audit Committee and am therefore submitting my resume for your review.

In addition to meeting the necessary qualifications (I am a qualified voter of the District, I have lived in the District for one year, and I am not a Beaverton School District employee), I have over twenty years of experience working in Finance and Process Improvement / Quality. I currently have two children within the Beaverton School District – an 8<sup>th</sup> grader at Stoller Middle School and a 7<sup>th</sup> grader at ACMA. Through our years within BSD, I've been impressed with the high standards at Bethany Elementary, Rock Creek Elementary, Stoller Middle School and ACMA. I have also experienced the ups and downs of a changing funding climate and the consequences. It is my dedication to our schools and my desire to contribute, that leads me to volunteer in this role.

I believe my experience as a change agent, my years of experience in Finance and my ability to work with many levels in an organization, make me an ideal candidate for this position. Thank you for reviewing my resume. Should you have questions regarding my credentials, please feel free to contact me at (503) 730-0676 or [lisaard2002@yahoo.com](mailto:lisaard2002@yahoo.com).

Sincerely,

Lisa Ard

16840 NW Oakridge Drive

Portland, OR 97229

M: 503-730-0676

# LISA ARD

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16840 NW Oakridge Drive, Portland, Oregon 97229 Tel. 503-730-0676 [lisaard2002@yahoo.com](mailto:lisaard2002@yahoo.com)

## SUMMARY

A results-oriented professional with fifteen years management experience at two Fortune 500 firms. Proven success analyzing processes, identifying root causes and solving problems. Ability to lead and focus people on the critical business needs in order to meet strategic goals. Respected for leadership skills, business acumen, perseverance and follow through.

- Team leadership
- Project management
- Resource development
- Analytical skills
- Problem solving
- Training and Mentoring
- Lean transformation
- Process improvement
- New process design

## PROFESSIONAL EXPERIENCE

### **Coraggio Group**

**2013 to present**

#### **Consultant**

- Part-time subcontractor, consulting on process improvement projects

### **Independent Six Sigma Lean Consultant**

**2007 - 2013**

- Offering Six Sigma/Lean project management, training and strategy sessions
- Creating tools and dashboards to evaluate performance, identify and plan opportunities

### **Ceridian, Portland, OR**

**1998 to 2007**

#### **Quality & Productivity Consultant / Six Sigma Master Black Belt**

**2004 – 2007**

- Directed team to redesign the sales commission plan to improve employee satisfaction, drive out complexity and reduce implementation costs associated with bringing commission processing in-house.
- Created a new financial analysis model and process for Six Sigma projects. Developed and delivered the training and rollout of the model.
- Redesigned the contract administration process to be inclusive of all Ceridian products, ultimately driving down contracting cycle time, increasing document accuracy and improving cash flow. Net benefits estimated at \$3 million.
- Developed Six Sigma programs within business units, which included training resources, directing projects, managing executive reviews, facilitating tiered process characterization sessions and coaching employees.
- Led the research and introduction of Design for Six Sigma and Lean methodologies into the Quality & Productivity organization
- Designed and delivered Six Sigma Champion, Yellow Belt and White Belt training

#### **Quality & Productivity Consultant / Six Sigma Black Belt**

**2000 – 2004**

- Directed team in addressing \$2.6 million in account receivable disputes. Recommended pricing, contracting and billing solutions to reduce disputes and improve customer retention.
- Developed a unified client contract resulting in reduced paperwork, simplified customer interactions and improved contract administration.
- Designed and delivered contract training for over 400 people nationwide.

### **Ceridian, Minneapolis, MN**

#### **National Pricing Manager**

**1998 – 2000**

- Analyzed pricing strategy's impact on long-term revenue for corporate executives.
- Created pricing for software products to fulfill corporate strategy of pursuing repetitive revenue.
- Designed pricing and reporting requirements for Oracle financial system.

- Completed Six Sigma Green Belt training.

## **LISA ARD**

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16840 NW Oakridge Drive, Portland, Oregon 97229 Tel. 503-730-0676 [lisaard2002@yahoo.com](mailto:lisaard2002@yahoo.com)

### **Kodak (Qualex, Inc.), Durham, NC**

**1993 – 1998**

#### **Finance Manager**

1996 – 1998

- Supported top four retailers with financial analysis of photofinishing and film business.
- Budgeted, forecasted and developed variance reporting for accounts in excess of \$600 million in sales.
- Constructed business model for introduction of Internet-delivered pictures.
- Designed and managed the Marketing Information System supporting both internal and customer reporting.
- Evaluated acquisitions and integrated them into sales reporting systems.
- Managed professional staff of three.

#### **Senior Financial Analyst**

1994 – 1996

- Developed 1995 corporate sales budget projection tool.
- Evaluated same-day photofinishing service to consider sales revenue versus cost of operation.
- Prepared and coordinated budgets for eastern U.S. accounts (\$80M sales).

#### **Market Planning Analyst**

1993 – 1994

- Developed and presented new programs to improve profitability for both the retailer and Kodak.
- Evaluated the effect on order volume of new merchandise units and on-site photofinishing labs.

## **EDUCATION**

### **International M.B.A.**

1990 – 1992

University of South Carolina, GPA: 3.5

International Summer Course, Bremen, Germany

Internship with Colgate-Palmolive, Hamburg, Germany

### **Bachelor of Arts in German Area Studies**

1985 – 1988

University of Washington, GPA: 3.68 (cum laude)

NICSA exchange student, Cologne, Germany

## **SELECTED ACCOMPLISHMENTS**

- Past president of the Board of Directors, Cedar Mill Community Library Association
- Worldwide Conventions & Business Forums (WCBF) Six Sigma conference speaker
- Six Sigma certifications: Master Black Belt (Ceridian), Black Belt (BlueFire), Design for Six Sigma (Qualtec)
- Two-time Star award winner at Ceridian
- Management Effectiveness Training at Kenan-Flagler Business School, University of North Carolina
- Language abilities: German (very good), French (basic), Spanish (basic)