



United Independent School District

Plan of Finance

Tax and Revenue Anticipation Note, Series 2026

August 5, 2026

Projects

Tax and Revenue Anticipation Note, Series 2026



Project	AMOUNT	
Closure of a Maintenance & Operation Funding Gap	\$	29,890,000
Total Estimated Project List	\$	29,890,000
Project Fund	\$	29,890,000
Cost of Issuance Plus Rounding Amount	\$	110,000
Total Par Amount	\$	30,000,000

United Independent School District

M&O Debt

Tax and Revenue Anticipation Note, Series 2026 Pro Forma

FYE 08/31	Currently Outstanding M&O Debt			Tax and Revenue Anticipation Note, Series 2026 ⁽¹⁾			Total Debt Service Requirements	% of Principal Retired
	Principal	Interest	Total	Principal	Interest	Total		
2026	\$ 4,560,000	\$ 2,683,711	\$ 7,243,711	\$ -	\$ -	\$ -	\$ 7,243,711	
1 2027	5,115,000	2,129,362	7,244,362	30,000,000	602,083	30,602,083	37,846,445	
2 2028	5,345,000	1,899,156	7,244,156	-	-	-	7,244,156	
3 2029	5,320,000	1,665,161	6,985,161	-	-	-	6,985,161	
4 2030	5,570,000	1,426,941	6,996,941	-	-	-	6,996,941	64.42%
5 2031	4,345,000	1,207,420	5,552,420	-	-	-	5,552,420	
6 2032	3,085,000	1,045,858	4,130,858	-	-	-	4,130,858	
7 2033	3,220,000	915,204	4,135,204	-	-	-	4,135,204	
8 2034	2,175,000	802,541	2,977,541	-	-	-	2,977,541	
9 2035	2,270,000	708,669	2,978,669	-	-	-	2,978,669	81.81%
10 2036	2,370,000	610,666	2,980,666	-	-	-	2,980,666	
11 2037	2,470,000	508,421	2,978,421	-	-	-	2,978,421	
12 2038	2,575,000	401,834	2,976,834	-	-	-	2,976,834	
13 2039	2,685,000	290,694	2,975,694	-	-	-	2,975,694	
14 2040	2,805,000	174,679	2,979,679	-	-	-	2,979,679	96.68%
15 2041	1,415,000	87,100	1,502,100	-	-	-	1,502,100	
16 2042	1,470,000	29,400	1,499,400	-	-	-	1,499,400	100.00%
	\$ 56,795,000	\$ 16,586,816	\$ 73,381,816	\$ 30,000,000	\$ 602,083	\$ 30,602,083	\$ 103,983,899	

Par Amount: 30,000,000
 Proj. Fund Deposit: 29,890,000
 TIC: 4.252%
 Delivery Date: 8/25/2026

(1) Preliminary, subject to change. Interest Rate is estimated at 4.25% for illustration purposes.

Timetable

Tax and Revenue Anticipation Note, Series 2026



July							Date	Action
S	M	T	W	T	F	S	Thursday, July 30, 2026	PNC Bank provides loan commitment and final terms.
			1	2	3	4	Wednesday, August 5, 2026	Board meeting to consider approving Plan of Finance.
5	6	7	8	9	10	11	Wednesday, August 12, 2026	Board meeting to formally approve issuance of the Note.
12	13	14	15	16	17	18		
19	20	21	22	23	24	25		
26	27	28	29	30	31		Tuesday, August 25, 2026	Closing.

August						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

 Important Working Group Dates

 Federal Holiday

 FOMC Meetings

*Preliminary, subject to change.

Working Group

Tax and Revenue Anticipation Note, Series 2026



Issuer	United ISD
Financial Advisor	Tijerina Financial Consulting LLC
Co-Bond Counsels	Winstead PC CRD Law Group, PLLC
Purchaser/Paying Agent	PNC Bank

Our Team

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