

Oak Park School District Number 97, Cook County, IL
Preliminary Financing Schedule
\$10M* Limited Tax Working Cash Fund Bonds, Series 2017 (Bank Qualified)

October 2017						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

November 2017						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

December 2017						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

<u>Date</u>	<u>Activity</u>	<u>Responsibility</u>	<u>Status</u>
7-Nov-17	Draft Term Sheet distributed for DSEB Bonds	RJ	
14-Nov-17	Comments received on First Draft of Term Sheet	All Parties	
Regular Meeting 14-Nov-17	Discuss plan of financing for Holmes School, mandated life safety projects Review draft bond resolution	District/RJ	
15-Nov-17	Distribute Preliminary Official Statement (POS/Term Sheet) for Review	All Parties	
15-Nov-17	Due Diligence Call on Term Sheet	District/RJ	
16-Nov-17	Distribute Term Sheet to Investors	RJ	
21-Nov-17	Bond Resolutions delivered to District for inclusion in the Board packets	C&C	
27-Nov-17	Receive bids from Banks on DSEB Bonds	District/RJ	
Regular Meeting 28-Nov-17	Approval of the Bond Resolution incorporating final pricing and purchaser	District	
30-Nov-17	Finalize Term Sheet	RJ/Purchaser	
Ongoing	Process documentation	All Parties	
19-Dec-17	Close bond issue, District invests proceeds	All Parties	

Oak Park School District 97	District
Raymond James, Placement Agent	RJ
Chapman and Cutler, Bond Counsel/Disclosure Counsel	C&C

* Preliminary, subject to change