Belton Independent School District

Board of Trustee Meeting Agenda Item

August 17, 2026

Item: Final Budget Amendment #11 for 2025-2026

Contact Person: Melissa Lafferty

Presented for: ☑ Action ☐ Report Only

Supporting Documents: ☐ None ☑ Attached ☐ Provided Later

District Goal or Objective Addressed:

Priority 4: Fiscal Management - Maximize student experiences through transparent, strategic, and sustainable fiscal management.

Background Information:

The TEA Financial Accountability System Resource Guide sets forth guidelines on budget amendments. Budget amendments are required by the State to reclassify appropriations at the level at which the budget is adopted. Belton ISD adopts budgets for the required funds at the functional level. Amendments which reclassify appropriations from one functional level to another should be approved by the Board. The budget may also be amended by the Board for changes in the level of its Revenue and Expenditures in accordance with CE(Legal/Local). Amendments are recorded in the District's Board minutes.

Budget amendments are presented monthly, as needed. The changes are described below.

Fiscal Implications:

General Fund

Revenues
- ***Local (5700): $(884,000)***
  - $(1,150,000): *Decrease property tax collections*
  - $266,000: Increase local miscellaneous revenues
- ***State (5800): $2,192,000***
  - $2,192,000: Increase state formula funding
- ***Federal (5900): $504,000***
  - $504,000: Increase SHARS Medicaid reimbursements
- ***Other Sources: $1,133,767***
  - $10,766: Increase auction proceeds
  - $1,123,001: Increase for capitalization of lease & subscription renewals

The effect of these amendments on revenue is an increase of $2,945,767.

Expenditures:
- **Instruction (11): $621,870**
- **Library & Media Services (12): $(1,276)**
- **Curriculum & Staff Development (13): $(106,147)**

- **Instructional Leadership (21): $(3,394*)***
- **School Leadership (23): $18,245**
- **Guidance & Counseling Services (31): $(4,311)**
- **Social Work Services (32): $10,000**
- **Health Services (33): $110,000**
- **Student Transportation (34): $256,699**
- **Co-curricular Activities (36): $122,957**
- **General Administration (41): $(50,000)**
- **Facilities Maintenance & Operations (51): $372,821**
- **Security and Monitoring (52): $2,852**
- **Data Processing Services (53): $940,181**
- **Debt Service (71): $640,000**
- **Facilities Acquisition & Construction (81): $25,000**
- **Other Intergovernmental Charges (99): $(20,000)**

The effect of these amendments on expenditures is an increase of $2,935,497.

The net effect of these amendments to the fund balance is $10,270

Administrative Recommendation(s):

Approve amendments as presented.