



Board Action Required ☒

No Action Required ☐

To: Coppell ISD Board of Trustees

From: Diana Sircar

Date: September 29, 2025

cc: Mr. Doug Williams, Ms. Erica Devould

Re: 2025-2026 Annual review and adoption of investment providers

Consider the adoption of a resolution regarding annual review of investment brokers pursuant to Chapter 2256 of the Texas Government Code of Investment of Public Funds, Section 2256.025

All brokers remain the same from the 2024-25 list of investment brokers/pools/banks.

RECOMMENDATION: The Board of Trustees adopts the investment providers list as presented.