Bid Tabulation - Student Accident Insurance 2012-2013					
	Wilson Sports Insurance Services	Scarbrough, Medlin & Associates/ Monarch Management - Premier Plan	Texas Kids First Lone Star Plan	Texas Kids First Lone Star Plan 2	Texas Kids First Lone Star Plan 3
Company Information:					
Type of company	LLC	Corporation	Corporation	Corporation	Corporation
Company Official	John Wilson	Mark Nordstrom	Mel Thomas	Mel Thomas	Mel Thomas
Year started in business	1997	1991	1999	1982	1982
Number of years administering student accident insurance in Texas		Z I	12	29	29
Carrier	Hartford	AXIS Insurance Comapany	Fidelity Security Life	Fidelity Security Life	Fidelity Security Life
Best Rating	A	A	A-	Α-	A-
Catastrophic Carrier	National Union Fire	AXIS Insurance Comapany	Zurich American Insurance Company	Zurich American Insurance Company	Zurich American Insurance Company
Best Rating	A+		Α	Α	A
Two current Texas districts of comparable size	Denton ISD	Brownsville ISD	Waxahachie ISD	Waxahachie ISD	Waxahachie ISD
Two former Texas districts of comparable size	Texarkana ISD Gladewater ISD	Calallen ISD Spring Branch ISD	Dickinson ISD Texas City ISD	Dickinson ISD Texas City ISD	Dickinson ISD Texas City ISD
Two former rexas districts of comparable size	Mesquite ISD	Pharr-San Juan- Alamo ISD	Ferris ISD	Ferris ISD	Ferris ISD
	Wesquite IOD	Than-ban ban-Alamo lob	1 6113 100	1 6113 100	T ems lob
Premiums					
Class I - UIL Athletic	<u> </u>				
K - 6					
7-12	\$133,052	\$171,441	\$165,340	\$155,560	\$143,005
Employees	N/A		N/A	N/A	N/A
Class II - At School		1	#00	#00	***************************************
K-6	\$40	\$64 Economy Plan	\$30	\$30	\$30
7-12	\$40	\$93 Premier Plan \$64 Economy Plan	\$30	\$30	\$30
7-12	\$40 	\$93 Premier Plan	φου	φου	φου
	N/A	\$64 Economy Plan	N/A	N/A	N/A
Employees	.,,,	\$93 Premier Plan		. 47.	
Employees Class III - 24 Hour					
K-6	\$125	\$125 Economy Plan	\$80	\$80	\$80
		\$195 Premier Plan			
7-12	\$125	\$125 Economy Plan \$195	\$80	\$80	\$80
		Premier Plan	N1/A	ΝΙ/Λ	N1/A
Employoos	N/A	\$125 Economy Plan \$195	N/A	N/A	N/A
Employees Extended Dental	\$8	Premier Plan \$8			
		Ψ Ξ			
Catastrophic Coverage	\$5,901	Class II - \$5,466	\$5,847	\$5,847	\$5,847
		Class III - \$5,917			
Limits of Coverage	\$6,000,000	\$6,000,000	\$7,500,000	\$7,500,000	\$7,500,000
	фо. Т о 4	Class II - \$9,349			
Catastrophic w/Cash Benefit	\$8,701	Class III - \$10,073	not indicated	not indicated	not indicated
	\$25,000 Deductible 2 yr decuctible				
Maximum Benefit Period-Deductible	incurable period	\$25,000	\$25,000	\$25,000	\$25,000
AD & D	\$10,000/\$20,000	2000/\$10,000	\$10,000 Death/ \$20,000 Dismemberment	\$10,000 Death/ \$20,000 Dismemberment	\$10,000 Death/ \$20,000 Dismemberment
Catastrophic Cash Benefit:	ΦΕΩΩ ΩΩΩ	Φ25 000	\$500,000	ΦΕΩΩ ΩΩΩ	ΦΕΩΩ ΩΩΩ
Maximum Benefit Amount Lump Sum Payment After 6 Months	\$500,000 not indicated	\$25,000	not indicated	\$500,000 not indicated	\$500,000 not indicated
Benefit Amount	Hot indicated	†	Hot indicated	not indicated	not indicated
Maximum Benefit Period	10 years	10 years			
All Other Sports: Catastrophic Coverage	Included	Included	included	included	included
Limits of Coverage	\$6,000,000	\$6,000,000	\$7,500,000	\$7,500,000	\$7,500,000
L		4	 		
LIMITS					
Class I - UIL Athletic Policy Limit Per Accident	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000
Optional Additional Limit	not indicated	not indicated	\$25,000 N/A	\$25,000 N/A	\$25,000 N/A
Class II - At School	not indicated	not indicated		19//	19/15
Policy Limit Per Accident	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000
Optional Additional Limit	not indicated	not indicated	N/A	N/A	N/A
Class III - 24 Hour Policy Limit Per Accident					
	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000
Optional Additional Limit	not indicated	not indicated	N/A	N/A	N/A
Deductible Per Accident	\$100	not indicated	not indicated	not indicated	not indicated
Deanchible Fel Accident	φιου	not maicated	not muicateu	not indicated	not muicated
Total Cost to the District	\$138,953	Class II - \$176,907 Class III - \$177,358	\$171,187	\$161,407	\$148,852
	<u> </u>	Class II - \$180,790			
Including Catastrophic Cash Benefit	\$141,753	Class III - \$181,514	N/A	N/A	N/A

Bid Tabulation - Student Accident Insurance		 		·
2012-2013		} 	! ! 	
	The Brokerage Store Value Plan	The Brokerage Store Star Plan	The Brokerage Store Budget Plan	The Brokerage Store Bollinger Plan
Company Information:				
Type of company	Corporation	Corporation	Corporation	Corporation
Company Official Year started in business Number of years administering student	Jeff Johnson 1974	Jeff Johnson 1974	Jeff Johnson 1974	Jeff Johnson 1974
Number of years administering student	25+	25+	25+	25+
accident insurance in Texas Carrier	Columbian Life	Columbian Life	Columbian Life	Bollinger
Best Rating	A-	A-	A-	A+
Catastrophic Carrier	Zurich American Insurance Company	Zurich American Insurance Company	Zurich American Insurance Company	Zurich American Insurance Company
Best Rating Two current Texas districts of comparable size	Ft Worth ISD	Ft Worth ISD	Ft Worth ISD	Ft Worth ISD
	Austin ISD Cypress Fairbanks ISD	Austin ISD Cypress Fairbanks ISD	Austin ISD Cypress Fairbanks ISD	Austin ISD Cypress Fairbanks ISD
Two former Texas districts of comparable size	Cypress Fairbanks ISD Harlandale ISD	Cypress Fairbanks ISD Harlandale ISD	Cypress Fairbanks ISD Harlandale ISD	Cypress Fairbanks ISD Harlandale ISD
Premiums Class I - UIL Athletic				
K - 6				
7-12	\$112,550	\$78,800	\$63,000	\$176,500
Employees Class II - At School	N/A	N/A	N/A	N/A
K-6	\$25/\$115 UIL	\$25/\$115 UIL	\$25/\$115 UIL	\$25/\$115 UIL
7-12	\$25/\$115 UIL	\$25/\$115 UIL	\$25/\$115 UIL	\$25/\$115 UIL
Employees	N/A	N/A	N/A	N/A
Class III - 24 Hour K-6	\$105/\$195 UIL	\$105/\$195 UIL	\$105/\$195 UIL	\$105/\$195 UIL
7-12	\$105/\$195 UIL	\$105/\$195 UIL	\$105/\$195 UIL	\$105/\$195 UIL
Employees	N/A	N/A	N/A	N/A
Extended Dental				
Catastrophic Coverage	\$6,273	\$6,273	\$6,273	\$6,273
Limits of Coverage	\$7,500,000	\$7,500,000	\$7,500,000	\$7,500,000
Catastrophic w/Cash Benefit	\$9,141	\$9,141	\$9,141	\$9,141
Maximum Benefit Period-Deductible	\$25,000 Deductible 2 yr decuctible incurable	\$25,000 Deductible 2 yr decuctible incurable period		\$25,000 Deductible 2 yr decuctible
AD & D	period \$10,000 Death/ \$20,000 Dismemberment	\$10,000 Death/ \$20,000 Dismemberment	period \$10,000 Death/ \$20,000 Dismemberment	incurable period \$10,000 Death/ \$20,000 Dismemberment
Catastrophic Cash Benefit:	# 500.000	Ф500,000	Ф500 000	ФБ00 000
Maximum Benefit Amount Lump Sum Payment After 6 Months	\$500,000 \$100,000	\$500,000 \$100,000	\$500,000 \$100,000	\$500,000 \$100,000
Benefit Amount	\$40,000/yr	\$40,000/yr	\$40,000/yr	\$40,000/yr
Maximum Benefit Period	10 years	10 years	10 years	10 years
All Other Sports: Catastrophic Coverage Limits of Coverage	not listed not listed	not listed not listed	not listed not listed	not listed not listed
LIMITS	····			
Class I - UIL Athletic Policy Limit Per Accident	\$25,000	\$25,000 base	\$25,000 base	\$25,000 base
Optional Additional Limit Class II - At School	N/A	N/A	N/A	N/A
Policy Limit Per Accident Optional Additional Limit	\$25,000 N/A	\$25,000 N/A	\$25,000 N/A	\$25,000 N/A
Class III - 24 Hour Policy Limit Per Accident	\$25,000	\$25,000	\$25,000	\$25,000
Optional Additional Limit	N/A	ν/A	N/A	N/A
Deductible Per Accident	not indicated	not indicated	not indicated	not indicated
Total Cost to the District	\$118,823	\$85,073	\$69,273	\$182,773
Including Catastrophic Cash Benefit	\$121,691	\$87,941	\$72,141	\$185,641
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