



UNITED INDEPENDENT SCHOOL DISTRICT AGENDA ACTION ITEM

TOPIC: Approval of Property Tax Refunds for the month of November 2017

SUBMITTED BY: Monica Madrigal, Tax Assessor/Collector **OF:** Tax Office

APPROVED FOR TRANSMITTAL TO SCHOOL BOARD: _____

DATE ASSIGNED FOR BOARD CONSIDERATION: December 20, 2017

RECOMMENDATION:

Staff recommends the UISD Board of Trustees approve the tax refunds as shown on the attached list.

RATIONALE:

As per Section 31.11 of the State Property Tax Code, refunds of \$500 or more to taxpayers require Board of Trustees approval. Attached is a list of refunds being requested and the reasons for the refunds. The refunds are considered a reduction of revenue and not a district expenditure.

BUDGETARY INFORMATION:

N/A

BOARD POLICY REFERENCE AND COMPLIANCE:

In accordance with Section 31.11 of the State Property Tax Code

REFUNDS OVER \$500 FOR THE MONTH OF NOVEMBER 2017

ACCOUNT #	TAXPAYER	AMOUNT	TYPE OF REFUND
0253200-9222082-RI	SAMUEL RUDDELL BYRD	\$ 1,050.28	ERP
934-00008-050	ORTHODONTIC PROPERTY INV	\$ 3,353.74	ERP
934-00008-050	ORTHODONTIC PROPERTY INV	\$ 3,963.15	ERP
801-18024-129	RDS LOGISTICS INC	\$ 3,600.00	OVR

Total \$ 11,967.17

NOTE: ERP- ERRONEOUS PAYMENT
OVR- OVER PAYMENT