

Board Agenda Item

The mission of the Weatherford ISD is to educate, engage, and empower all students in a safe and positive learning environment to discover and reach their greatest potential.

Office	Agenda Location	Action Type
<input type="checkbox"/> Academics	<input type="checkbox"/> Recognitions	<input type="checkbox"/> Action Required
<input checked="" type="checkbox"/> Business and Finance	<input checked="" type="checkbox"/> Superintendent's Report	<input checked="" type="checkbox"/> No Action Required
<input type="checkbox"/> Communications	<input type="checkbox"/> Consent Items	<input type="checkbox"/> Presentation
<input type="checkbox"/> Human Resources	<input type="checkbox"/> Board Activities	
<input type="checkbox"/> Operations	<input type="checkbox"/> Unfinished Business	
<input type="checkbox"/> Student Services	<input type="checkbox"/> New Business	
<input type="checkbox"/> Superintendent		

DATE

June 10, 2024

SUBJECT

Financial Reports for the Month Ending April 30, 2024

BACKGROUND INFORMATION

The Board of Trustees has been entrusted with the oversight of the financial resources of Weatherford ISD. As stewards of district resources, administration provides monthly financial reports to the Board for review. The monthly financial reports are comprised of information that reflects the current financial position and a comparison of actual financial results with budgetary estimates. They include progress measures to evaluate whether the district is on target to meet its financial goals or if adjustments in the spending plan are necessary. The reports are prepared to facilitate management control, including planning for the future operations as well as evaluating current financial status. These reports have not been subjected to audit review or analysis.

STRATEGIC PLAN INFORMATION

- Relates to Strategic Goal #1 – Focus on Student Success
- Relates to Strategic Goal #2 – Focus on Students, Parents, and Communities
- Relates to Strategic Goal #3 – Focus on Operational Excellence
- Relates to Strategic Goal #4 – Focus on Employees and Organizational Development
- Relates to Strategic Goal #5 – Focus on Stewardship

ADMINISTRATIVE CONSIDERATION

The monthly financial reports are for information only.

ADMINISTRATOR(S) PREPARING REPORT

Lori Boswell, Assistant Superintendent of Business and Operations

ADMINISTRATOR RESPONSIBLE FOR COMMUNICATION

Lori Boswell, Assistant Superintendent of Business and Operations

COMMUNICATED TO THE FOLLOWING (check all that apply)

- Whole staff notification
- Administrative staff notification
- Parent notification
- Student notification
- Community notification
- No communication
- Other

SOURCES FOR COMMUNICATION (check all that apply)

- WISD Email
- WISD Social Media
- WISD Web Site
- Media (as required by law)
- Meeting with
- Letter
- Other