

723 SCHOOL DISTRICT GENERAL RECORDS RETENTION SCHEDULE

I. PURPOSE

The purpose of the records retention schedule is to provide a plan for managing governmental records by giving continuing authority to dispose of records under Minnesota Statutes 138.17. The School District General Records Retention Schedule establishes minimum retention periods for school district records based on their administrative, fiscal, legal and historical value. It lists record series common to school districts and states how long to keep them.

II. ADOPTION OF GENERAL SCHEDULE OF RECORDS RETENTION

A. Official Notification

The Minnesota Historical Society has been notified that ISD 508, Saint Peter Public Schools officially adopted the original retention schedule on July 18, 2022.

B. Scope of Adoption

The entire schedule was adopted.

C. Adoption of Revisions to Retention Schedule

The Minnesota Historical Society has signed and returned the Notification form. This provides continuing authority for record retention based on the most current revision of the retention schedule. The district now has the authority to dispose of government records as indicated on the schedule.

D. Minimum Retention Periods

Retention periods listed on the schedule represent the minimum amount of time that records must be retained. Once that retention period has been reached, records may either be destroyed or transferred to the State Archives, as indicated on the schedule. If some records series needs to be retained longer than the listed retention, then a building or department policy should be established for those records.

E. Transfer of Records

Records identified on the schedule as archival may not be transferred to a local historical society, museum, public library, or interested individual without the specific, written permission of the State Archivist, Minnesota Historical Society.

F. Changing Form of Records

The retention stated on the schedule applies to any form of the record (paper, computer tape or disk, microfilm, etc.). However, if the decision is made to change the form of the record (for instance, microfilming a paper record), the original record **MAY** not be authorized to dispose of. If changing the form of a record is being considered, contact the Division of Archives and Manuscripts for procedures.

G. Destruction Reporting

Records that are destroyed according to the general schedule should be reported to the Minnesota Department of Administration and the Minnesota Historical Society (M.S. 138.17, subd. 7). Use a copy of the report, "Records Destruction Report" (RM-00065) for this purpose.

H. Records not on the General Schedule

Records not listed on the schedule cannot be destroyed without submitting either an "Application for Authority to Dispose of Records" (PR-1) or a "Minnesota Records Retention Schedule" (RM-00058). The PR-1 form is used to request one-time authority to dispose of records. Since an approved PR-1 gives authority to dispose of only those records listed on the form, it is recommended that PR-1 be only used for obsolete records (records no longer being created). For ongoing authority to dispose of records not listed on the general schedule, complete a "Minnesota Records Retention Schedule". This form can be obtained from the Information Policy Office.

References: This schedule was developed by the Department of Administration and the Minnesota Historical Society in cooperation with the Department of CFL and officials from Minnesota school districts. It was funded by a grant from the National Historical Publications and Records Commission.

Questions about the schedule:

Department of Administration State Archives Department
305A Centennial Office Building
658 Cedar Street
St. Paul, MN 55155
651-296-6733

Questions about archival records:

Minnesota Historical Society Information Policy Office
345 Kellogg Blvd West
St. Paul, MN 55102-1906
651-297-4502

Policy 724 – School District General Records Retention Schedule (formerly EHA)