



SPECIALIZED PUBLIC FINANCE INC.
FINANCIAL ADVISORY SERVICES

Temple ISD Timetable for Issuance of Unlimited Tax School Building & Refunding Bonds, Series 2026

Friday, February 27, 2026	<ul style="list-style-type: none">Financial Advisor (Specialized Public Finance Inc.) applies for the Permanent School Fund Guarantee (PSF.)
Tuesday, March 10, 2026	<ul style="list-style-type: none">Preliminary Official Statement (POS) is circulated for comments by Specialized Public Finance Inc. (SPFI.)Bond rating requested.
Friday, March 20, 2026	<ul style="list-style-type: none">Permanent School Fund Guarantee (PSF) received on 15th business day of the month.
Week of April 5, 2026	<ul style="list-style-type: none">Bond rating conference calls.
Monday, April 13, 2026	<ul style="list-style-type: none">Board of Trustees adopts an order authorizing the issuance of School Building and Refunding Bonds and directing Superintendent or Chief Financial Officer to serve as pricing agent within parameters set by the Board.
Friday, April 24, 2026	<ul style="list-style-type: none">Bond rating assigned.
Thursday, April 30, 2026	<ul style="list-style-type: none">Preliminary Taxable Values due from Appraisal District.POS posted to i-Deal.
Thursday, May 7, 2026	<ul style="list-style-type: none">Series 2026 School Building and Refunding Bonds are priced with underwriters by financial advisor and awarded by Superintendent or Chief Financial Officer (tentative, subject to market conditions.)
Thursday, June 4, 2026	<ul style="list-style-type: none">Closing. Series 2026 School Building Bonds are delivered and proceeds received by the District. Refunding Bond proceeds defease callable portions of Series 2018 Bonds.

*Requires Official Board Meeting.