



# Board Agenda Item Overview

**Meeting Date:** June 9, 2026

**Meeting Type:** Regular

**Item Category:** Consent Item

**Primary Contact:** Dr. Roosevelt Nivens

**Presenter(s)/Add'l Contact(s):** Greg Buchanan

**Item Name:** CONSIDER APPROVAL OF LAMAR CISD INVESTMENT POLICY

**Item Summary:** The Public Funds Investment Act requires that the investment policy and investment strategies of the District be reviewed and updated as needed. To comply with the Act, the Board must adopt a written instrument stating that it has reviewed the investment policy and investment strategies, and provide a record of any changes made to either the investment policy or the investment strategies. The attached resolution and supporting documents will serve as that documentation.

**Recommendation:** Administration recommends that the Board of Trustees review and approve the District's investment policy to comply with the Public Funds Investment Act (Texas Government Code Chapter 2256, Subchapter A).

**Policy Reference:** CDA (Legal and Local)

**Strategic Plan Priority:** Organizational Effectiveness

**District Value(s):**  Accountability  Big-Thinking  Compassion  Excellence  Integrity  Joy

**Currently Budgeted?**  Yes  No  No Budgetary Impact

**Completion or Implementation Timeline:** 2026-2027 Fiscal Year

## Our Vision:

We are a values-driven community where innovation thrives, excellence is the standard, and every student has access to an elite education.