

Insurance Calendar with Anniversary Dates

Procurement Process

Coverage	Carrier	CSP/RFP	Original Board Approval	Expires	Contract Term	Current Term	Years into Term	Premium	Status	Incentive	Start month for CSP/RFP Process	Solicit CSP or Renewal Quote	Evaluate Proposals	Board Insurance Committee Presentation	Board Presentation
Property, Flood, Windstorm, Hail, Boiler & Machinery	McGriff, Seibels & Williams Of Texas	18-117	December 2017	January 31, 2020	Three year term with an option to renew for two additional one year terms	January 31, 2019 to January 31, 2020	2	\$ 2,386,338	Renewed on Jan. 15, 2019		Sep-19				
Auto, General Liability, Law Enforcement and Crime	McGriff, Seibels & Williams of Texas / Texas Political Subdivision	18-119	February 2018	March 31, 2020	Three year term with an option to renew for two additional one year terms	April 1, 2019 to March 31, 2020	2	\$ 712,944	Renewed on Mar. 5, 2019		Jan-19				
Professional Educators & School Board Legal Liability (E&O)	Montalvo Insurance Agency / Illinois National Insurance Company	17-123	May 2017	July 17, 2019	One year term with an option to renew for two additional one year terms	July 18, 2018 to July 17, 2019	2	\$ 119,320	Option to Renew		Mar-19	Mar-19	n/a	Mar-19	Jun-19
Student Athletic, UIL & Accident Insurance	Alamo Insurance Group/Texas Monarch Management Corp	17-124	May 2017	July 31, 2019	One year term with an option to renew for two additional one year terms	August 1, 2018 to July 31, 2019	2	\$ 814,546	New CSP		Mar-19	Mar-19	Apr-19	Mar-19	May-19
Workers' Compensation	TriStar Risk Management Services	16-107	September 2015	September 30, 2019	Three year term with an option to renew for two additional one year terms	October 1, 2018 to September 30, 2019	4	\$ 328,500	Option to Renew		May-19				
Stop Loss (Worker Comp)	Montalvo Insurance Agency / Midwest Employers Casualty	16-107	September 2015	September 30, 2019	Three year term with an option to renew for two additional one year terms	October 1, 2018 to September 30, 2019	4	\$ 142,408	Option to Renew		May-19				

Coverage	Carrier	CSP/RFP	Original Board Approval	Expires	Contract Term	Current Term	Years into Term	Premium	Status	Incentive	Start month for CSP/RFP Process	Solicit CSP or Renewal Quote	Evaluate Proposals	Board Insurance Committee Presentation	Board Presentation
Group Basic Life, Accidental Death & Dismemberment	Aetna Life Insurance Company of Hartford Connecticut	16-105	September 2015	September 30, 2019	Three year term with an option to renew for two additional one year terms	October 1, 2018 to September 30, 2019	4	\$.080 for Basic Life / \$.015 for AD&D PEPM	Option to Renew		May-19				
Group Health	United Health Care of Houston	16-105	September 2015	September 30, 2019	Three year term with an option to renew for two additional one year terms	October 1, 2018 to September 30, 2019	4	\$34.44 PEPM	Option to Renew		May-19				
Stop Loss (Health)	GEF Financial Group & Benefit Mall Of Brownsville	19-132	August 2018	September 30, 2019	One year term with an option to renew for two additional one year terms	October 1, 2018 to September 30, 2019	0	\$28.23 PEPM	Option to Renew		May-19				
Pharmacy Benefit Management & Specialty Drug	Envisa CareRx of Boerne Texas	18-124	June 2018	September 30, 2019	One year term with an option to renew for one additional year term	October 1, 2018 to September 30, 2019	0	\$2.25 admin fee per script	Option to Renew		May-19				

Coverage	Carrier	CSP/RFP	Original Board Approval	Expires	Contract Term	Current Term	Years into Term	Premium	Status	Incentive	Start month for CSP/RFP Process	Solicit CSP or Renewal Quote	Evaluate Proposals	Board Insurance Committee Presentation	Board Presentation
TPA Services for Retirement Plans (403 & 457)	US Omni	19-115	pending	May 31, 2022	Three years	June 1, 2019 to May 31, 2022	3	none			Mar-19	Mar-19	Apr-19	Mar-19	May-19

Brownsville ISD
031801

INSURANCE AND ANNUITIES MANAGEMENT
PROPERTY INSURANCE

CRA
(LOCAL)

**Proposals and
Quotations**

The Board shall solicit proposals for fire and extended coverage policies for all school property and liability insurance including building, grounds, equipment, and school-owned vehicles and for other policies required by law or by the District.

All policy renewals with an annual premium of \$25,000 or more shall be approved by the Board.

The Board may issue a three-year contract for insurance coverage when there is a financial savings on the premiums.