

Chapter 313 Agreement Assignment Information Sheet**Section 1: Assignor Information**

1. Authorized Company Representative (Assignor)	
a. First Name	Anthony
b. Last Name	Pedroni
c. Title	Vice President of Development
d. Organization	NextEra Energy Resources
e. Street Address	700 Universe Blvd., Juno Beach, FL 33408
f. Mailing Address	700 Universe Blvd.
g. City State ZIP	Juno Beach, FL 33408
h. Phone Number	561-694-3194
i. Fax Number	N/A
j. Mobile Number (optional)	N/A
k. Business Email Address	anthony.pedroni@nexteraenergy.com

2. Agreement associated with this Request for Assignment	
a. School District	Groesbeck ISD
b. Legal Name of Original Applicant/ Counterparty	Stetson Renewables Holdings, LLC
c. Application #	1900
d. Agreement Execution Date	12-12-2022
e. Business Email Address	anthony.pedroni@nexteraenergy.com

a. Attach the agreement to be assigned as Tab 1.

3. Is the Assignor eligible to assign the Agreement.	Yes
4. Does the Assignor represent that this assignment is being made free of encumbrances or additional PILOT payments not covered in the Agreement?	Yes

Section 2: Assignee Information

5. Authorized Company Representative (Assignee)	
a. First Name	Anthony
b. Last Name	Pedroni
c. Title	Vice President of Development
d. Organization	Diver Solar, LLC
e. Street Address	700 Universe Blvd., Juno Beach, FL 33408
f. Mailing Address	700 Universe Blvd.
g. City State ZIP	Juno Beach, FL 33408
h. Phone Number	561-694-3194
i. Fax Number	N/A
j. Mobile Number (optional)	N/A
k. Business Email Address	anthony.pedroni@nexteraenergy.com

6. Will a company official other than the authorized company representative be responsible for responding to future information requests? Yes or No	Yes
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If yes, please provide contact information for that person.

a. First Name	Matthew
b. Last Name	Johnson
c. Title	Project Director
d. Organization	NextEra Energy Resources
e. Street Address	700 Universe Blvd., Juno Beach, FL 33408
f. Mailing Address	700 Universe Blvd.
g. City State ZIP	Juno Beach, FL 33408
h. Phone Number	317-517-6143
i. Fax Number	N/A
j. Mobile Number (optional)	N/A
k. Business Email Address	Matthew.Johnson@nexteraenergy.com

7. Does the assignee authorize the consultant to provide and obtain information related to this application? Yes or No	Yes
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8. Authorized Company Consultant (If Applicable)	
a. First Name	Mike
b. Last Name	Fry
c. Title	Senior Director – Energy Services
d. Organization	KE Andrews
e. Street Address	2424 Ridge Rd. Rockwall, TX 75087
f. Mailing Address	2424 Ridge Rd.
g. City State ZIP	Rockwall, TX 75087
h. Phone Number	469-298-1618
i. Fax Number	N/A
j. Mobile Number (optional)	N/A
k. Business Email Address	mfry@keatax.com

Section 3: Business Applicant Information

1. What is the legal name of the assignee under which this assignment is made?	Diver Solar, LLC
2. List the Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits)	32085931155
3. List the NAICS code	221114
4. Is the assignee a party to any other pending or active Chapter 313 agreements?	No

- a. If yes, please list application number, name of school district and year of agreement:

Section 4: Assignee Business Structure

1. Identify Business Organization of Assignee (corporation, limited liability corporation, etc)	Limited Liability Company
2. Is assignee a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? (Yes or No?)	No

- a. If yes, attach a copy of Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the assignee's combined group membership and contact information. Please make sure to list the reporting number for the entities. All entities have attested to compliance with the agreement to date.

3. Is the assignee current on all tax payments due to the State of Texas?	Yes
4. Are all members of the assignee's combined group current on all tax payments due to the State of Texas?	N/A
5. If the answer to question 3 or 4 is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas.	N/A

Section 5: Assignee Eligibility Under Tax Code Chapter 313.024

1. Is the assignee an entity subject to the tax under Tax Code, Chapter 171? Yes or No	Yes
2. The property will be used for which one of the following activities	
a. Manufacturing	N/A
b. research and development	N/A
c. a clean coal project, as defined by Section 5.001, Water Code	N/A
d. an advanced clean energy project, as defined by Section 382.003, Health and Safety Code	N/A
e. renewable energy electric generation	Yes
f. electric power generation using integrated gasification combined cycle technology	N/A
g. nuclear electric power generation	N/A
h. a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (a) through (h)	N/A
i. a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051	N/A

<Signature Page Follows>

Authorized Signatures:

1) Authorized School District Representative

Name: Anthony Figueroa

Title: Superintendent

Signature: 

Date: 2/22/24

2) Assignor:

The information contained in this application is true and correct to the best of my knowledge and belief:

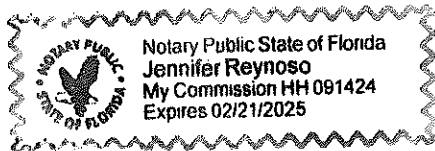
Name: Anthony Pedroni

Title: Vice President of Development

Signature: 

Date: 2-13-24

Notary:



(Notary Seal)

Given under my hand and seal of office this, the

13 day of February 2024

Jennifer Reynoso

Notary Public in and for the State of Florida


My Commission Expires: 2-21-25

3) Assignee:

The information contained in this application is true and correct to the best of my knowledge and belief:

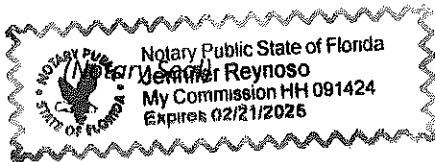
Name: Anthony Pedroni

Title: Vice President of Development

Signature: 

Date: 2-13-24

Notary:



Given under my hand and seal of office this, the

13 day of February 2024

Jennifer Reynoso

Notary Public in and for the State of Florida

My Commission Expires: 2-21-25



February 7, 2024

Groesbeck Independent School District
ATT: Superintendent Anthony Figueroa
1202 N. Ellis
Groesbeck, Texas 76642

RE: App# 1900 - Diver Solar, LLC – Amendment One After Execution f.k.a. Stetson Renewable Holdings, LLC

Superintendent Figueroa:

Please find the attached Amendment One after Execution for Agreement #1900 Diver Solar, LLC, f.k.a. Stetson Renewables Holdings, LLC. We kindly request that you review and consider the following changes:

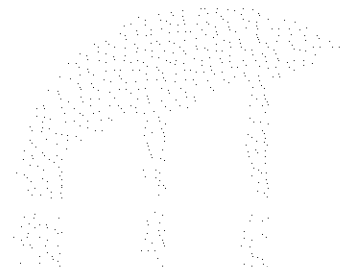
- Tab 1: Section 1
 - Authorized School District Representative updated.
- Tab 1: Section 2
 - Applicant Information updated.
- Tab 1: Section 4
 - Business Applicant Information updated.
- Tab 1: Section 5
 - Applicant Business Structure updated.
- Tab 1: Section 9: Projected Timeline
 - Commencement of Construction updated to July 1, 2024
 - Beginning of Qualifying Time Period updated to June 1, 2024
 - First Year of Limitation updated to January 1, 2026
 - Commencement of Commercial Operations updated to December 31, 2025
- Tab 1: Section 10: The Property
 - Taxing Entities' tax rates updated
- Tab 14: Schedules A1, A2, B, & C
 - Schedules updated to reflect Projected Timeline updates
- Tab 17: Signature Page Updated

If you have any questions or would like to request further information, please do not hesitate to contact us.

Sincerely,

A handwritten signature in black ink that reads "Mike Fry". The signature is written in a cursive, slightly stylized font.

Mike Fry-Senior Director, Energy Services
mfry@keatax.com



Tab 1: Pages 1-11 of the Application



Texas Comptroller of Public Accounts

Data Analysis and
Transparency
Form 50-296-AApplication for Appraised Value Limitation on Qualified Property
(Tax Code, Chapter 313, Subchapter B or C)

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Texas Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application. This notice must include:
 - the date on which the school district received the application;
 - the date the school district determined that the application was complete;
 - the date the school board decided to consider the application; and
 - a request that the Comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the completed application to the Comptroller, separating each section of the documents. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, and has determined that all assertions of confidentiality are appropriate, the Comptroller will publish all submitted non-confidential application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller's rules. For more information, see guidelines on Comptroller's website.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. Pursuant to 9.1053(a)(1)(C), requested information shall be provided within 20 days of the date of the request. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project and issue a certificate for a limitation on appraised value to the school board regarding the application by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application not later than the 150th day after the application review start date (the date the application is finally determined to be complete by the Comptroller), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to issue a certificate, complete the economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's website to find out more about the program at comptroller.texas.gov/economy/local/ch313/. There are links to the Chapter 313 statute, rules, guidelines and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SECTION 1: School District Information

1. Authorized School District Representative

February 7, 2024

Date Application Received by District

Anthony

Figueroa

First Name

Last Name

Superintendent

Title

Groesbeck Independent School District

School District Name

1202 N. Elis, Groesbeck, TX 76642

Street Address

1202 N. Ellis

Mailing Address

Groesbeck

City

Texas

76642

State

ZIP

254-729-4100

254-729-2391

Phone Number

Fax Number

N/A

a.figueroa@groesbeckisd.net

Email Address

Mobile Number (optional)

2. Does the district authorize the consultant to provide and obtain information related to this application? ☒ Yes ☐ No

Texas Comptroller of Public Accounts

Data Analysis and
Transparency
Form 50-296-A

SECTION 1: School District Information (continued)

3. Authorized School District Consultant (If Applicable)

Shelly	Leung
First Name	Last Name
Director of Economic Development	
Title	
Powell Law Group, LLP	
Firm Name	
(512) 494-1177	N/A
Phone Number	Fax Number
N/A	sleung@plg-law.com
Mobile Number (optional)	Email Address

4. On what date did the district determine this application complete? May 18, 2022

SECTION 2: Applicant Information

1. Authorized Company Representative (Applicant)

Anthony	Pedroni
First Name	Last Name
Vice President of Development	NextEra Energy Resources
Title	Organization
700 Universe Blvd	
Street Address	
700 Universe Blvd	
Mailing Address	
Juno Beach	Florida
City	State
(561) 694-3194	N/A
Phone Number	Fax Number
N/A	anthony.pedroni@nexteraenergy.com
Mobile Number (optional)	Business Email Address

2. Will a company official other than the authorized company representative be responsible for responding to future information requests? ☒ Yes ☐ No

2a. If yes, please fill out contact information for that person.

Matthew	Johnson
First Name	Last Name
Project Director	NextEra Energy Resources
Title	Organization
700 Universe Blvd.	
Street Address	
700 Universe Blvd.	
Mailing Address	
Juno Beach	Florida
City	State
(281) 644-9134	N/A
Phone Number	Fax Number
N/A	Matthew.Johnson@nexteraenergy.com
Mobile Number (optional)	Business Email Address

3. Does the applicant authorize the consultant to provide and obtain information related to this application? ☒ Yes ☐ No

Texas Comptroller of Public Accounts

Data Analysis and
Transparency
Form 50-296-A

SECTION 2: Applicant Information (continued)

4. Authorized Company Consultant (If Applicable)

Mike

First Name

Senior Director - Energy Services

Title

KE Andrews

Firm Name

469-298-1618

Phone Number

mfry@keatax.com

Business Email Address

Fry

Last Name

N/A

Fax Number

SECTION 3: Fees and Payments

1. Has an application fee been paid to the school district?
- ☒
- Yes
- ☐
- No

The total fee shall be paid at the same time the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.

- 1a. If yes, include all transaction information below. Include proof of application fee paid to the school district in
- Tab 2**
- . Any confidential banking information provided will not be publicly posted.

\$ 75,000.00

Payment Amount

NextEra Energy Resources Development LLC

Payor

05/16/2022

Date transaction was processed

Check

Transaction Type

Groesbeck Independent School District

Payee

For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☒ No ☐ N/A
3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☒ No ☐ N/A

SECTION 4: Business Applicant Information

1. What is the legal name of the applicant under which this application is made? Diver Solar, LLC
2. Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits) 32085931155
3. Parent Company Name NextEra Energy
4. Parent Company Tax ID 32074667869
5. NAICS code 221114
6. Is the applicant a party to any other pending or active Chapter 313 agreements? ☐ Yes ☒ No
- 6a. If yes, please list application number, name of school district and year of agreement
N/A

SECTION 5: Applicant Business Structure

1. Business Organization of Applicant (corporation, limited liability corporation, etc) LLC
2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? ☐ Yes ☒ No
- 2a. If yes, attach in **Tab 3** a copy of the most recently submitted Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.

Texas Comptroller of Public Accounts

Data Analysis and
Transparency
Form 50-296-A

SECTION 5: Applicant Business Structure (continued)

2b. Texas Franchise Tax Reporting Entity Taxpayer Name

Diver Solar, LLC

2c. Reporting Entity Taxpayer Number

32085931155

3. Is the applicant current on all tax payments due to the State of Texas? ☒ Yes ☐ No
4. Are all applicant members of the combined group current on all tax payments due to the State of Texas? ☐ Yes ☐ No ☒ N/A

SECTION 6: Eligibility Under Tax Code Chapter 313.024

1. Are you an entity subject to the tax under Tax Code, Chapter 171? ☒ Yes ☐ No
2. The property will be used for one of the following activities:
- (1) manufacturing ☐ Yes ☒ No
 - (2) research and development ☐ Yes ☒ No
 - (3) a clean coal project, as defined by Section 5.001, Water Code ☐ Yes ☒ No
 - (4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code ☐ Yes ☒ No
 - (5) renewable energy electric generation ☒ Yes ☐ No
 - (6) electric power generation using integrated gasification combined cycle technology ☐ Yes ☒ No
 - (7) nuclear electric power generation ☐ Yes ☒ No
 - (8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7) ☐ Yes ☒ No
 - (9) a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051* ☐ Yes ☒ No
3. Are you requesting that any of the land be classified as qualified investment? ☐ Yes ☒ No
4. Will any of the proposed qualified investment be leased under a capitalized lease? ☐ Yes ☒ No
5. Will any of the proposed qualified investment be leased under an operating lease? ☐ Yes ☒ No
6. Are you including property that is owned by a person other than the applicant? ☐ Yes ☒ No
7. Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? ☐ Yes ☒ No

*Note: Applicants requesting eligibility under this category should note that there are additional application and reporting data submission requirements.

SECTION 7: Project Description

1. In Tab 4, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information. If the project is an amendment or a reapplication please specify and provide details regarding the original project.
2. Check the project characteristics that apply to the proposed project:
- ☒ Land has no existing improvements
 - ☐ Land has existing improvements (complete Section 13)
 - ☐ Expansion of existing operation on the land (complete Section 13)
 - ☐ Relocation within Texas

Texas Comptroller of Public Accounts

Data Analysis and
Transparency
Form 50-296-A

SECTION 8: Limitation as Determining Factor

1. Does the applicant currently own the land on which the proposed project will occur? ☐ Yes ☒ No
2. Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project? ☒ Yes ☐ No
3. Does the applicant have current business activities at the location where the proposed project will occur? ☐ Yes ☒ No
4. Has the applicant made public statements in SEC filings or other documents regarding its intentions regarding the proposed project location? ☐ Yes ☒ No
5. Has the applicant received any local or state permits for activities on the proposed project site? ☐ Yes ☒ No
6. Has the applicant received commitments for state or local incentives for activities at the proposed project site? ☐ Yes ☒ No
7. Is the applicant evaluating other locations not in Texas for the proposed project? ☒ Yes ☐ No
8. Has the applicant provided capital investment or return on investment information for the proposed project in comparison with other alternative investment opportunities? ☐ Yes ☒ No
9. Has the applicant provided information related to the applicant's inputs, transportation and markets for the proposed project? ☐ Yes ☒ No
10. Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas? ☒ Yes ☐ No

Chapter 313.026(e) states "the applicant may submit information to the Comptroller that would provide a basis for an affirmative determination under Subsection (c)(2)." If you answered "yes" to any of the questions in Section 8, attach supporting information in Tab 5.

SECTION 9: Projected Timeline

NOTE: Only construction beginning after the application review start date (the date the Texas Comptroller of Public Accounts deems the application complete) can be considered qualified property and/or qualified investment.

1. Estimated school board ratification of final agreement August 1, 2022
 2. Estimated commencement of construction July 1, 2024
 3. Beginning of qualifying time period (MM/DD/YYYY) June 1, 2024
 4. First year of limitation (YYYY) January 1, 2026
- 4a. For the beginning of the limitation period, notate which **one of the following** will apply according to provision of 313.027(a-1)(2):
- ☐ A. January 1 following the application date ☐ B. January 1 following the end of QTP
- ☒ C. January 1 following the commencement of commercial operations
5. Commencement of commercial operations December 31, 2025

SECTION 10: The Property

1. County or counties in which the proposed project will be located Limestone County
2. Central Appraisal District (CAD) that will be responsible for appraising the property Limestone CAD
3. Will this CAD be acting on behalf of another CAD to appraise this property? ☐ Yes ☐ No
4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:

M&O (ISD): Groesbeck ISD, .76800 ; 100% <small>(Name, tax rate and percent of project)</small>	I&S (ISD): Groesbeck ISD, .2075; 100% <small>(Name, tax rate and percent of project)</small>
County: Limestone, .557200 ; 100% <small>(Name, tax rate and percent of project)</small>	City: N/A <small>(Name, tax rate and percent of project)</small>
Hospital District: S. Limestone Hosp., .252700; 100% <small>(Name, tax rate and percent of project)</small>	Water District: N/A <small>(Name, tax rate and percent of project)</small>
Other (describe): Road & Bridge, .020500; 100% <small>(Name, tax rate and percent of project)</small>	Other (describe): Farm Road, .019300; 100% <small>(Name, tax rate and percent of project)</small>

Tab 14: Schedules A1, A2, B & C

Please See Attached.



App#1900 - Groesbeck ISD - Diver Solar, LLC- Amendment One After Execution - 02-07-2024

Schedule A1: Total Investment for Economic Impact (through the Qualifying Time Period)

Date 2/7/2024
 Applicant Name Diver Solar, LLC
 ISD Name Groesbeck ISD

Form 50-296A
 Revised October 2020

PROPERTY INVESTMENT AMOUNTS								
(Estimated Investment in each year. Do not put cumulative totals.)								
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	Column B New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Column C Other new investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Column D Other new investment made during this year that may become Qualified Property [SEE NOTE]	Column E Total Investment (Sum of Columns A+B+C+D)
Investment made before filing complete application with district	-	Years preceding the first complete tax year of the qualifying time period (assuming no deferrals of qualifying time period)	2024	Not eligible to become Qualified Property			[The only other investment made before filing complete application with district that may become Qualified Property is land.]	
Investment made after filing complete application with district, but before final board approval of application								
Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period				\$ 50,000,000.00			\$ 50,000,000.00	
Complete tax years of qualifying time period	QTP1	2025-2026	2025	\$ 199,500,000.00	\$ 500,000.00			\$ 200,000,000.00
	QTP2	2026-2027	2025					\$ -
Total investment through Qualifying Time Period [ENTER this row in Schedule A2]				\$ 249,500,000.00	\$ 500,000.00			\$ 250,000,000.00
Total Qualified Investment (sum of green cells)				Enter amounts from TOTAL row above in Schedule A2				
				\$ 250,000,000.00				

For All Columns: List amount invested each year, not cumulative totals.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.

Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

App#1900 - Groesbeck ISD - Diver Solar, LLC- Amendment One After Execution - 02-07-2024

Schedule A2: Total Investment for Economic Impact (including Qualified Property and other investments)

Date 2/7/2024
Applicant Name Diver Solar, LLC
ISD Name Groesbeck ISD

Form 50-296A
Revised October 2020

PROPERTY INVESTMENT AMOUNTS								
(Estimated investment in each year. Do not put cumulative totals.)								
	Year	School Year (YYYY-YYYY)	Tax Year (File in actual tax year below) YYYY	Column A New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	Column B New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Column C Other investment made during this year that will <u>not</u> become Qualified Property (SEE NOTE)	Column D Other investment made during this year that will become Qualified Property (SEE NOTE)	Column E Total Investment (A+B+C+D)
Total Investment from Schedule A1*	--	TOTALS FROM SCHEDULE A1		Enter amounts from TOTAL row in Schedule A1 in the row below				
				\$ 249,500,000.00	\$ 500,000.00			\$ 250,000,000.00
Each year prior to start of value limitation period	0	2022-2023	2022					
Each year prior to start of value limitation period	0	2023-2024	2023					
Each year prior to start of value limitation period	0	2024-2025	2024	\$ 50,000,000.00				\$ 50,000,000.00
Each year prior to start of value limitation period	QTP1	2025-2026	2025	\$ 199,500,000.00	\$ 500,000.00			\$ 199,500,000.00
Value limitation period***	QTP 2/ L1	2026-2027	2026					
	2	2027-2028	2027					
	3	2028-2029	2028					
	4	2029-2030	2029					
	5	2030-2031	2030					
	6	2031-2032	2031					
	7	2032-2033	2032					
	8	2033-2034	2033					
	9	2034-2035	2034					
	10	2035-2036	2035					
Total Investment made through limitation				\$ 249,500,000.00	\$ 500,000.00			\$ 250,000,000.00
Continue to maintain viable presence	11	2036-2037	2036					
	12	2037-2038	2037					
	13	2038-2039	2038					
	14	2039-2040	2039					
	15	2040-2041	2040					
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2041-2042	2041					
	17	2042-2043	2042					
	18	2043-2044	2043					
	19	2044-2045	2044					
	20	2045-2046	2045					
	21	2046-2047	2046					
	22	2047-2048	2047					
	23	2048-2049	2048					
	24	2049-2050	2049					
	25	2050-2051	2050					

* All investments made through the qualifying time period are captured and totaled on Schedule A1 (blue box) and incorporated into this schedule in the first row.

** Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.

*** If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were not captured on Schedule A1.

For All Columns: List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)

Date 2/7/2024
 Applicant Name Diver Solar, LLC
 ISD Name Groesbeck ISD

Form 50-296A

Revised October 2020

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Estimated Taxable Value		
				Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions
Each year prior to start of Value Limitation Period	0	2022-2023	2022						
Each year prior to start of Value Limitation Period	0	2023-2024	2023						
Each year prior to start of Value Limitation Period	0	2024-2025	2024						
Each year prior to start of Value Limitation Period	QTP 1	2025-2026	2025						
Value Limitation Period	QTP 2/L 1	2026-2027	2026			\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00
	2	2027-2028	2027		\$ 500,000.00	\$ 249,500,000.00	\$ 250,000,000.00	\$ 250,000,000.00	\$ 30,000,000.00
	3	2028-2029	2028		\$ 485,000.00	\$ 228,292,500.00	\$ 228,777,500.00	\$ 228,777,500.00	\$ 30,000,000.00
	4	2029-2030	2029		\$ 470,000.00	\$ 207,085,000.00	\$ 207,555,000.00	\$ 207,555,000.00	\$ 30,000,000.00
	5	2030-2031	2030		\$ 455,000.00	\$ 185,877,500.00	\$ 186,332,500.00	\$ 186,332,500.00	\$ 30,000,000.00
	6	2031-2032	2031		\$ 440,000.00	\$ 164,670,000.00	\$ 165,110,000.00	\$ 165,110,000.00	\$ 30,000,000.00
	7	2032-2033	2032		\$ 425,000.00	\$ 143,462,500.00	\$ 143,887,500.00	\$ 143,887,500.00	\$ 30,000,000.00
	8	2033-2034	2033		\$ 410,000.00	\$ 122,255,000.00	\$ 122,665,000.00	\$ 122,665,000.00	\$ 30,000,000.00
	9	2034-2035	2034		\$ 395,000.00	\$ 101,047,500.00	\$ 101,442,500.00	\$ 101,442,500.00	\$ 30,000,000.00
	10	2035-2036	2035		\$ 380,000.00	\$ 79,840,000.00	\$ 80,220,000.00	\$ 80,220,000.00	\$ 30,000,000.00
Continue to maintain viable presence	11	2036-2037	2036		\$ 365,000.00	\$ 58,632,500.00	\$ 58,997,500.00	\$ 58,997,500.00	\$ 30,000,000.00
	12	2037-2038	2037		\$ 350,000.00	\$ 49,900,000.00	\$ 50,250,000.00	\$ 50,250,000.00	\$ 50,250,000.00
	13	2038-2039	2038		\$ 335,000.00	\$ 49,900,000.00	\$ 50,235,000.00	\$ 50,235,000.00	\$ 50,235,000.00
	14	2039-2040	2039		\$ 320,000.00	\$ 49,900,000.00	\$ 50,220,000.00	\$ 50,220,000.00	\$ 50,220,000.00
	15	2040-2041	2040		\$ 305,000.00	\$ 49,900,000.00	\$ 50,205,000.00	\$ 50,205,000.00	\$ 50,205,000.00
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2041-2042	2041		\$ 290,000.00	\$ 49,900,000.00	\$ 50,190,000.00	\$ 50,190,000.00	\$ 50,190,000.00
	17	2042-2043	2042		\$ 275,000.00	\$ 49,900,000.00	\$ 50,175,000.00	\$ 50,175,000.00	\$ 50,175,000.00
	18	2043-2044	2043		\$ 260,000.00	\$ 49,900,000.00	\$ 50,160,000.00	\$ 50,160,000.00	\$ 50,160,000.00
	19	2044-2045	2044		\$ 245,000.00	\$ 49,900,000.00	\$ 50,145,000.00	\$ 50,145,000.00	\$ 50,145,000.00
	20	2045-2046	2045		\$ 230,000.00	\$ 49,900,000.00	\$ 50,130,000.00	\$ 50,130,000.00	\$ 50,130,000.00
	21	2046-2047	2046		\$ 215,000.00	\$ 49,900,000.00	\$ 50,115,000.00	\$ 50,115,000.00	\$ 50,115,000.00
	22	2047-2048	2047		\$ 200,000.00	\$ 49,900,000.00	\$ 50,100,000.00	\$ 50,100,000.00	\$ 50,100,000.00
	23	2048-2049	2048		\$ 185,000.00	\$ 49,900,000.00	\$ 50,085,000.00	\$ 50,085,000.00	\$ 50,085,000.00
	24	2049-2050	2049		\$ 170,000.00	\$ 49,900,000.00	\$ 50,070,000.00	\$ 50,070,000.00	\$ 50,070,000.00
	25	2050-2051	2050		\$ 155,000.00	\$ 49,900,000.00	\$ 50,055,000.00	\$ 50,055,000.00	\$ 50,055,000.00
					\$ 140,000.00	\$ 49,900,000.00	\$ 50,040,000.00	\$ 50,040,000.00	\$ 50,040,000.00

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

Only include market value for eligible property on this schedule.

App#1900 - Groesbeck ISD - Diver Solar, LLC- Amendment One After Execution - 02-07-2024

Date 2/7/2024
Applicant Name Diver Solar, LLC
ISD Name Groesbeck ISD

Schedule C: Employment Information

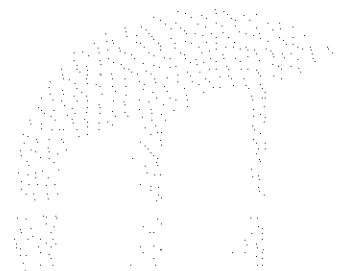
Form 50-296A
Revised October 2020

				Construction		Non-Qualifying Jobs	Qualifying Jobs	
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Actual tax year) YYYY	Number of Construction FTE's	Average annual wage rates for construction workers	Number of non-qualifying jobs applicant estimates it will create (cumulative)	Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Annual wage of new qualifying jobs
Each year prior to start of Value Limitation Period	0	2022-2023	2022					
Each year prior to start of Value Limitation Period	0	2023-2024	2023					
Each year prior to start of Value Limitation Period	0	2024-2025	2024	250	\$ 50,000.00			
Each year prior to start of Value Limitation Period	QTP 1	2025-2026	2025	250	\$ 50,000.00			
Value Limitation Period <small>The qualifying time period could overlap the value limitation period.</small>	QTP 2 / L 1	2026-2027	2026				1	\$ 51,380.16
	2	2027-2028	2027				1	\$ 51,380.16
	3	2028-2029	2028				1	\$ 51,380.16
	4	2029-2030	2029				1	\$ 51,380.16
	5	2030-2031	2030				1	\$ 51,380.16
	6	2031-2032	2031				1	\$ 51,380.16
	7	2032-233	2032				1	\$ 51,380.16
	8	2033-2034	2033				1	\$ 51,380.16
	9	2034-2035	2034				1	\$ 51,380.16
	10	2035-2036	2035				1	\$ 51,380.16
Years Following Value Limitation Period	11 through 25	2036-2050	2036-2050				1	\$ 51,380.16

Notes: See TAC 9.1051 for definition of non-qualifying jobs.
Only include jobs on the project site in this school district.

***Tab 17: Signature and Certification Page, Signed and Dated by
Authorized School District Representative and Authorized
Company Representative (applicant)***

Please See Attached.



Texas Comptroller of Public Accounts

Data Analysis and
Transparency
Form 50-296-A

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17.

NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print
here

Anthony Figueroa

Print Name (Authorized School District Representative)

Superintendent

Title

sign
here


Signature (Authorized School District Representative)

2/22/24

Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print
here

Anthony Pedroni

Print Name (Authorized Company Representative (Applicant))

Vice President of Development

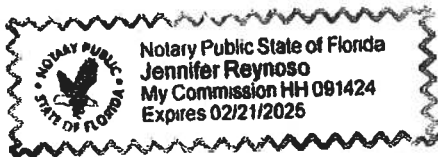
Title

sign
here


Signature (Authorized Company Representative (Applicant))

2.13.24

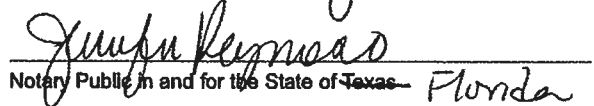
Date



(Notary Seal)

GIVEN under my hand and seal of office this, the

13 day of February 2024



Notary Public in and for the State of Texas - Florida

My Commission expires: 2-21-25

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.