

Celina Independent School District
Investment Statement
2011-2012

| | March, 2012 Actual | April, 2012 Actual | May, 2012 Actual |
|--|------------------------|-----------------------|---------------------|
| Construction Account | | | |
| Beginning Cash Balance at Texpool | \$ 102.23 | 102.23 | 102.23 |
| Deposits - Transfers In | \$ 0.00 | 0.00 | 0.00 |
| Interest Earned | \$ 0.00 | 0.00 | 0.00 |
| Transfers out | \$ 0.00 | 0.00 | 0.00 |
| Ending Cash Balance at Texpool | \$ 102.23 | 102.23 | 102.23 |
| Beginning Cash Balance at Logic | \$ 122.85 | 122.88 | 122.91 |
| Deposits - Transfers In | \$ 0.00 | 0.00 | 0.00 |
| Interest Earned | \$ 0.03 | 0.03 | 0.03 |
| Transfers out | \$ 0.00 | 0.00 | 0.00 |
| Ending Cash Balance at Logic | \$ 122.88 | 122.91 | 122.94 |
| Beginning Cash Balance at Ind Bank | \$ 150,367.89 | 145,356.68 | 130,224.68 |
| Deposits - Transfers In | \$ 0.00 | 0.00 | 0.00 |
| Interest Earned | \$ 159.00 | 148.82 | 140.43 |
| Transfers out | \$ -5,170.21 | -15,280.82 | -1,463.00 |
| Ending Cash Balance at Ind Bank | \$ 145,356.68 | 130,224.68 | 128,902.11 |
| Operating | | | |
| General Operating | | | |
| Beginning Cash Balance at Texpool | \$ 7,905,023.68 | 6,905,767.85 | 6,406,358.35 |
| Deposits - Transfers In | \$ 0.00 | 0.00 | 0.00 |
| Interest Earned | \$ 744.17 | 590.50 | 677.85 |
| Transfers out | \$ -1,000,000.00 | -500,000.00 | 0.00 |
| Ending Cash Balance at Texpool | \$ 6,905,767.85 | 6,406,358.35 | 6,407,036.20 |
| Beginning MMA - Independent Bank-Hubbard | \$ 100,233.91 | 100,340.32 | 100,443.41 |
| Deposits - Transfers In | \$ 0.00 | 0.00 | 0.00 |
| Interest Earned | \$ 106.41 | 103.09 | 106.64 |
| Transfers out | \$ 0.00 | 0.00 | 0.00 |
| Ending MMA - Independent Bank | \$ 100,340.32 | 100,443.41 | 100,550.05 |
| Beginning Cash Balance at Ind Bank | \$ 1,030,342.35 | 1,360,669.63 | 1,475,011.71 |
| Deposits | \$ 1,663,552.04 | 1,535,332.53 | 897,776.93 |
| Interest Earned | \$ 1,326.67 | 1,871.53 | 1,505.19 |
| Expenditures | \$ -1,334,551.43 | -1,422,861.98 | -1,528,045.93 |
| Ending Cash Balance at Ind Bank | \$ 1,360,669.63 | 1,475,011.71 | 846,247.90 |
| Interest and Sinking | | | |
| Beginning Cash Balance at Texpool | \$ 162,852.18 | 162,868.05 | 162,882.94 |
| Deposits - Transfers In | \$ 0.00 | 0.00 | 0.00 |
| Interest Earned | \$ 15.87 | 14.89 | 17.23 |
| Transfers out | \$ 0.00 | 0.00 | 0.00 |
| Ending Cash Balance at Texpool | \$ 162,868.05 | 162,882.94 | 162,900.17 |
| Beginning Cash Balance at Ind Bank | \$ 2,242,898.49 | 2,325,632.90 | 2,384,685.15 |
| Deposits | \$ 81,293.77 | 57,128.50 | 35,977.90 |
| Interest Earned | \$ 2,440.64 | 2,423.75 | 2,550.60 |
| Expenditures/Transfers Out | \$ -1,000.00 | -500.00 | 0.00 |
| Ending Cash Balance at Ind Bank | \$ 2,325,632.90 | 2,384,685.15 | 2,423,213.65 |

This report is presented in accordance with the Texas Government Code Title 10 Section 2256.023. The below signed hereby certify that, to the best of their knowledge on the date this report was created, Celina ISD is in compliance with the provisions of Government Code 2256 and with the policies and strategies of Celina ISD.

Donny O'Dell

 Donny O'Dell, Investment Officer

Sarabeth McCarter

 Sarabeth McCarter, Investment Designee

RATE INFORMATION

DEPOSITORY CONTRACT WITH INDEPENDENT BANK LOCKED IN 1.25% FIXED RATE FOR TWO YEARS

May, 2012

LOGIC INVESTMENT POOL

Monthly Averages

INTEREST RATE: 0.2683%
 ALLOCATION FACTOR: 0.00007351
 AVERAGE MONTHLY POOL BALANCE: 2,991,225,279.20
 WEIGHTED AVERAGE MATURITY: 49
 BOOK VALUE 2,838,358,807.97
 MARKET VALUE 2,838,700,233.67
 MARKET VALUE PER SHARE: 1.00012
 NUMBER OF PARTICIPANTS 435

LOGIC PORTFOLIO ASSET SUMMARY AS OF April, 2012

| | BOOK VALUE | MARKET VALUE |
|--------------------------------------|------------------|------------------|
| Uninvested Balance | (8,873.55) | (8,873.55) |
| Accrual of Interet Income | 213,258.33 | 213,258.33 |
| Interest and Management Fees Payable | (953,457.81) | (953,457.81) |
| Payable for Investment Purchased | (9,397,634.00) | (9,397,634.00) |
| Receivable for Investment Sold | 0.00 | 0.00 |
| Repurchase Agreements | 867,266,000.00 | 867,266,000.00 |
| Commercial Paper | 1,773,267,958.22 | 1,773,574,108.00 |
| Government Securities | 207,971,556.78 | 208,006,832.70 |
| Total | 2,838,358,807.97 | 2,838,700,233.67 |

TEXPOOL INVESTMENT POOL - May, 2012

Monthly Averages

INTEREST RATE: 0.1246%
 ALLOCATION FACTOR: 0.000003413
 AVERAGE MONTHLY POOL BALANCE: 16,054,852,328.81
 WEIGHTED AVERAGE MATURITY: 42
 BOOK VALUE 15,591,382,233.42
 MARKET VALUE 15,592,440,654.78
 MARKET VALUE PER SHARE: 1.00007
 NUMBER OF PARTICIPANTS 2265

TEXPOOL PORTFOLIO ASSET SUMMARY AS OF MARCH 31, 2012

| | BOOK VALUE | MARKET VALUE |
|--------------------------------------|-------------------|-------------------|
| Uninvested Balance | 781.40 | 781.40 |
| Accrual of Interet Income | 8,435,159.60 | 8,435,159.60 |
| Interest and Management Fees Payable | (1,694,987.80) | (1,694,987.80) |
| Payable for Investment Purchased | (50,000,000.00) | (50,000,000.00) |
| Receivable for Investment Sold | 0.00 | 0.00 |
| Repurchase Agreements | 8,828,049,000.00 | 8,828,029,150.00 |
| Mutual Fund Investments | 0.00 | 0.00 |
| Government Securities | 6,405,855,754.65 | 6,406,926,401.58 |
| US Treasury Bills | 0.00 | 0.00 |
| US Treasury Notes | 400,736,525.57 | 400,744,150.00 |
| Total | 15,591,382,233.42 | 15,592,440,654.78 |