



State of Arizona
Department of Education

SCHOOL FINANCE MEMORANDUM 11-054

TO: District Superintendents, District Managers,
Joint Technological Education District Business Managers and
Superintendents

FROM: Yousef Awwad, Director of School Finance

DATE: April 1, 2011

SUBJECT: April 1, 2011 Basic calculations for Equalization Assistance Report (APOR 55-1) and Equalization Assistance and Additional State Aid Detail Report (APOR 64-1)

Please be advised that the April 1st, 2011 apportionment has been completed. The apportionment reports applicable to the FY2011 equalization payment for your school district are posted on your district's home page on the ADE web site (<http://www.ade.az.gov/districts/default.asp>). If you need help finding or viewing these reports please contact ADE/ IT Technology support team at 602-542-7378 or toll free at (866) 577-9636.

The following items have been included in April 1, 2011 APOR calculations:

- **ADMS data:** These student counts reflect the results of the FY2010 recalculation submitted by November 2, 2010. If you have questions or concerns regarding the student counts, please contact your Account Analyst directly. The following link takes you to the account analysts groups where you can find your account analyst contact information <http://publicportal.ade.az.gov/sites/SF/Lists/LEA%20Account%20Analysts/All%20Accounts.aspx>. If you are unable to reach your account analyst please contact school finance by email at SchoolFinance@azed.gov.
- **Transportation Support Level (TSL):** Revised Route and/or Vehicle Inventory from FY2010 are reflected in the April 1, 2011 equalization calculation. Please check your comparative miles report (TRAN40-2). Please email SchoolFinance@azed.gov if you have any questions or concerns regarding this report.
- **District Sponsored Charter School ADMS:** Based on FY2011 estimated ADMS data successfully submitted by March 17, 2011.
- **Capital Transportation Adjustment:** Pursuant to A.R.S. 15-963 Capital Transportation Adjustment is for the purchase of a transportation vehicle. Board (SBE) approved adjustments have been included in the APOR 55-1 report for the April 1st payment. See attached documentation for adjustments.



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- **Type 03 tuition adjustment:** FY2011 type 03 tuition adjustments have been updated in the current month payment. The updated adjustments can be found on page 4 of the FY2011 APOR55-1. FY2010 type 03 tuition adjustments have been finalized. The adjustments have been included on page 4 of the FY2011 APOR64-1 as the previous year adjustment. All adjustments will be included on your April 1, 2011 apportionment based on your submitted revised budget as of December 15, 2010. If you have any questions about budget, please contact the budget team at SFBudgetTeam@azed.gov

Group	FPFO	BudgetTypeDescription	PageName	Range
HS Tuition Out	T3SCTTRAN000000	District Budget Worksheets	Wrksht E thru G	\$J\$43
HS Tuition Out	T3TUTTOUT10000	District Budget Worksheets	Wrksht E thru G	\$K\$20
HS Tuition Out	T3TUTOUT000000	District Budget Worksheets	Wrksht E thru G	\$K\$10

- **April Rollover:** ADE will rollover \$192,802,717.60 of the April 1st payment to complete the \$952,627,700 rollover pursuant to House Bill 2001, 7th Special Session, 49th Legislature. This rollover will be roughly 95.21% of each school's apportionment for the April 1st payment.
- **Payment Schedule:**

FY 2011 Supplemental – Remaining Payments		
Pmt#	Date	Districts
10	2-May-11	Full Payment to be paid*
11	1-Jun-11	TBD**
12	30-Jun-11	TBD**

* The governor proposed budget, if passed by the legislature, will impact June 1 and June 30 payment. A summary of the budget proposal can be viewed by clicking on the following link: http://azgovernor.gov/documents/AZBudget/2012/FY2012_ExecBudget_Summary.pdf

If you have any questions regarding the content of your APOR reports, please contact the Payment Team, via email at SFPaymentTeam@ade.az.gov.

Fiscal Year	EntityID	Name	SST Requested	Award	County
2011	4160	Concho Elementary District	\$ 139,000.00	\$ 7,795.21	Apache
2011	4162	Vernon Elementary District	\$ 30,000.00	\$ 3,490.76	Apache
2011	4178	Apache Elementary District	\$ 50,000.00	\$ 1,273.53	Cochise
2011	4187	Ash Creek Elementary District	\$ 85,000.00	\$ 4,349.56	Cochise
2011	4171	Bowie Unified District	\$ 85,000.00	\$ 4,476.00	Cochise
2011	4179	Double Adobe Elementary District	\$ 2,000.00	\$ 2,000.00	Cochise
2011	4190	Valley Union High School District	\$ 104,663.00	\$ 14,194.07	Cochise
2011	4199	Maine Consolidated School District	\$ 90,000.00	\$ 12,184.08	Coconino
2011	4214	Pine Strawberry Elementary District	\$ 100,000.00	\$ 5,821.47	Gila
2011	4215	Tonto Basin Elementary District	\$ 42,183.00	\$ 4,679.66	Gila
2011	4514	Salome Consolidated Elementary District	\$ 120,000.00	\$ 11,510.90	La Paz
2011	4251	Morristown Elementary District	\$ 58,000.00	\$ 8,138.90	Maricopa
2011	4275	Palo Verde Elementary District	\$ 115,000.00	\$ 11,463.37	Maricopa
2011	4250	Sentinel Elementary District	\$ 5,000.00	\$ 2,329.08	Maricopa
2011	4380	Valentine Elementary District	\$ 10,000.00	\$ 20,840.90	Mohave
2011	4388	Joseph City Unified District	\$ 7,000.00	\$ 8,464.48	Navajo
2011	4435	Mary C O'Brien Accommodation District	\$ 85,000.00	\$ 5,204.47	Pinal
2011	4444	Oracle Elementary District	\$ 120,000.00	\$ 10,673.69	Pinal
2011	4438	Ray Unified District	\$ 135,000.00	\$ 4,962.74	Pinal
2011	4462	Patagonia Union High School District	\$ 5,500.00	\$ 3,264.22	Santa Cruz
2011	4459	Santa Cruz Elementary District	\$ 15,000.00	\$ 4,515.90	Santa Cruz
2011	4461	Sonoita Elementary District	\$ 19,701.00	\$ 3,730.78	Santa Cruz
2011	4481	Beaver Creek Elementary District	\$ 23,046.00	\$ 7,356.04	Yavapai

2011	4484	Canon Elementary District	\$ 14,000.00	\$ 5,316.77	Yavapai
2011	4482	Hillside Elementary District	\$ 25,000.00	\$ 713.48	Yavapai
2011	4473	Mayer Unified School District	\$ 43,842.00	\$ 13,538.25	Yavapai
2011	4478	Skull Valley Elementary District	\$ 102,370.00	\$ 1,462.70	Yavapai
2011	4476	Walnut Grove Elementary District	\$ 50,000.00	\$ 1,177.28	Yavapai
2011	4502	Hyder Elementary District	\$ 85,000.00	\$ 9,747.27	Yuma
			Total Capital Transportation Payment:	\$ 194,675.56	