



## Executive Summary Finance Committee Meeting

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DATE: November 21, 2024

TOPIC: Heartland School Solutions - Mosaic Platform

PREPARED BY: Jordan Stephen

**Recommended for:**

X Action

X Discussion

X Information

**Purpose/Background:**

Over the past year, our Food Service Director has been running the program as efficiently as possible with the past lunch records that were available. Traditionally, much of this work was done using notebooks, spreadsheets, and handwritten recipes. Recognizing this, the Food Service Director approached our technology department for assistance in developing a more sophisticated spreadsheet to track recipes, analyze food waste, make ingredient substitutions, all along with controlling costs and overhead.

Through discussions with Heartland School Systems, we were introduced to the Mosaic BOH (Back of House) platform product. This product offers comprehensive management for the easy creation and scaling of menus, cost control by tracking product expenses and projecting future meals. It provides extensive reporting options on nutrient analysis or production quantities, as well as the reduction of waste and overproduction through automated forecasting. The system is cloud-based access, allowing users to update menus from the office, home, or on-the-go from nearly any internet-connected device.

District Legal Counsel reviewed the vendor Terms and Conditions and Privacy Policy. Counsel proposed the District's standard Amendment to the Agreement addressing terms such as Governing Law and Venue, and SOPPA language to ensure compliance with state law. The Amendment was agreed upon and accepted by the vendor.

**Fiscal Impact:**

The financial impact of implementing Mosaic would be \$4,246 for the first year. Annual recurring costs for this software would be \$2,250 per year.

**Recommendation:**

The Finance Committee concurs with the Administration's recommendation to the Board of Education to approve the Heartland School Systems quote in the amount of \$4,246 for services and implementation between December of 2024 through December 2025.