



PROJECT PROPOSAL

Company

Helm Service
2279 Yellow Creek Rd
Freeport, IL 61032
Ph: 815-990-1454

Proposal Date: 6/11/2025

Proposal Number: P14876

Bill To Identity

MERIDIAN COMMUNITY SCHOOL DISTRICT #223
207 WEST MAIN STREET
STILLMAN VALLEY, IL 61084
Kenny Lamer

Agreement Location

MERIDIAN JUNIOR HIGH SCHOOL
207 WEST MAIN STREET
STILLMAN VALLEY, IL 61084
Kenny Lamer

RE: Meridian School District - Junior High School - Hot Water System Heat Exchanger - Install New Tube Bundle

Good Afternoon Kenny,

Helm Service would like to thank you for the opportunity to provide this proposal for your consideration. Partnering with Helm Service for this work will ensure you are receiving the highest technical expertise in our industry. Our mechanical service procedures promote the highest safety and environmentally conscious practices available.

Scope:

- Provide labor and materials for the following:
 - Remove the faulty tube bundle from the heat exchanger for the hot water system and install new.
 - Flush and bleed air.
 - Verify proper operation and return unit to service.
- Lead time on material is 3 weeks.
- Proposal includes freight.
- Proposal based on straight time labor.
- Proposal excludes sales tax.

Investment for Above.....\$13,265.00

Clarifications:

- **Tariff Alert:** The prices quoted herein are based on the current tariff rates, duties, government charges, and trade regulations as of the date of this quote. If any new tariffs, duties, taxes, or similar charges are imposed, or any existing tariffs, duties, or charges are increased or modified by any government or regulatory authority (collectively, "Tariff Changes"), and such Tariff Changes result in an increase in the cost of goods, Helm Service reserves the right to adjust the pricing of the affected goods to reflect the increased costs. Helm Service is not obligated to deliver the goods and/or services until an agreement on the new price has been reached. Upon customer approval, Helm will verify with suppliers if any price increases have occurred and if so, will notify customer to review required price adjustment prior to order.
- Please note – We are not responsible for delays in equipment/material deliveries due to supply chain delays. With current environment, pricing is subject to change pending any equipment cost increases.
- *Due to new A2L refrigerant regulations, 410-A Equipment will be discontinued after the first of the year.*
- Work to be performed during normal working hours of 7:00am thru 3:30pm, Monday thru Friday.
- *This proposal, scope, and price is the proprietary property of Helm Service and is for our Client's use only, as it is to be utilized for the agreement evaluation.* This Agreement sets forth all of the terms and conditions binding upon the parties hereto; and no person has authority to make any claim, representation, promise or condition on behalf of Helm Service, which is not expressed herein. No party shall alter this agreement. This proposal will become a binding Agreement only after acceptance by Client and approval by an officer of Helm Service as evidenced by their signatures below. All rights to any designs presented are retained by Helm Service.



- Helm shall properly dispose of all debris created by the above noted repairs.
- If additional repairs are found, a separate proposal will be submitted.

Exclusions:

- The scope of this proposal does not include the replacement of any other components of the mechanical or controls systems that are not specifically listed in this proposal.
- Temporary HVAC equipment or rental equipment.
- Permits, Inspection fees of any kind.
- Isolation valves, strainers, check valves, etc. unless specifically noted.
- Electrical work of any kind, starters, disconnects, VFD's wire, conduit, breakers, fuses, etc. Unless noted above.
- Roofing, cutting, patching, flashing, painting.
- Structural building/walls; cutting, patching, and coring.
- All work associated with Fire/Life Safety, including interfaces and interlocks to the Fire Alarm System, smoke detectors, fire dampers, smoke control dampers, and smoke/fire dampers.
- Additional ventilation requirements/revisions that may be required due to A2L refrigerants.
- Utility Services: We assume the existing utilities (gas, electrical, water) serving the facility are properly sized to handle the current building loads. If it is determined service upgrades are necessary to facilitate current or future loads, additional costs may apply through your utility provider and/or Helm.
- Payment and performance bonds.
- All responsibility for Lead and asbestos identification, abatement, removal, and disposal prior to start of job.

Thank you for the opportunity. We look forward to working with you.

Brooke VenHuizen

Regional Accounts Executive | Helm Service

815-990-1454 cell

bvenhuizen@helmgroupp.com

Annette Schryver

Inside Sales | Helm Service

815-297-6067 direct

aschryver@helmgroupp.com

Upon execution as provided below, this agreement, including the following pages attached hereto (collectively, the "Agreement"), shall become a binding and enforceable agreement against both parties hereto. Customer, by execution of this Agreement, acknowledges that it has reviewed and understands the attached terms and conditions and has the authority to enter into this Agreement.

Contractor

Brooke VenHuizen

Signature (Authorized Representative)

Brooke VenHuizen

Name (Print/ Type)

815-990-1454

Phone

6/11/2025

Date

P14876

Proposal #

Customer

Signature (Authorized Representative)

Name (Print/ Type)

Title

Date

PO#